

POC Urinalysis Market Size, Trends, Analysis, and Outlook By Test (Pregnancy and Fertility Tests, Biochemical Urinalysis, Laboratory tests, Point-of-care tests, Sediment Urinalysis), By Application (Disease Screening, Urinary tract infections, Kidney diseases, Diabetes, Liver diseases, Others), Pregnancy and Fertility), By Product (Consumables, Systems), By End-User (Hospitals and Clinics, Diagnostic Laboratories, Home Care Settings, Research Laboratories, Others), by Region, Country, Segment, and Companies, 2024-2030

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Abstracts

The global POC Urinalysis market size is poised to register 5.54% growth (CAGR) from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global POC Urinalysis market By Test (Pregnancy and Fertility Tests, Biochemical Urinalysis, Laboratory tests, Point-of-care tests, Sediment Urinalysis), By Application (Disease Screening, Urinary tract infections, Kidney diseases, Diabetes, Liver diseases, Others), Pregnancy and Fertility), By Product (Consumables, Systems), By End-User (Hospitals and Clinics, Diagnostic Laboratories, Home Care Settings, Research Laboratories, Others).

The future of point-of-care (POC) urinalysis is characterized by advancements in urine strip technology, digital imaging, and artificial intelligence to enhance the accuracy, efficiency, and interpretability of urine testing for the diagnosis and monitoring of various medical conditions, including urinary tract infections (UTIs), kidney diseases, and

metabolic disorders. Key trends include the development of multi-parameter urine test strips with smartphone-compatible readers, automated image analysis algorithms, and cloud-based software solutions for rapid detection of leukocytes, nitrites, protein, glucose, ketones, and other analytes indicative of renal function, urinary tract abnormalities, or systemic diseases. Additionally, there is growing utilization of POC urine analyzers, microfluidic devices, and lab-on-a-chip technologies for point-of-care urinalysis in primary care clinics, urgent care centers, and remote healthcare settings, enabling timely diagnosis, treatment decision-making, and patient education. Moreover, there is increasing integration of POC urinalysis with telemedicine platforms, remote monitoring solutions, and patient portals for virtual consultations, remote specimen collection, and follow-up care coordination, facilitating patient engagement, adherence to treatment plans, and continuity of care, driving innovation and adoption in urinary diagnostics and management..

POC Urinalysis Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The POC Urinalysis market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of POC Urinalysis survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the POC Urinalysis industry.

Key market trends defining the global POC Urinalysis demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

POC Urinalysis Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The POC Urinalysis industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across

segments to support POC Urinalysis companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the POC Urinalysis industry

Leading POC Urinalysis companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 POC Urinalysis companies.

POC Urinalysis Market Study- Strategic Analysis Review

The POC Urinalysis market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

POC Urinalysis Market Size Outlook- Historic and Forecast Revenue in Three Cases

The POC Urinalysis industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

POC Urinalysis Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America POC Urinalysis Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various POC Urinalysis market segments. Similarly, Strong end-user demand is encouraging Canadian POC Urinalysis companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico POC Urinalysis market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe POC Urinalysis Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European POC Urinalysis industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European POC Urinalysis market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific POC Urinalysis Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for POC Urinalysis in Asia Pacific. In particular, China, India, and South East Asian POC Urinalysis markets

present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America POC Urinalysis Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa POC Urinalysis Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East POC Urinalysis market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for POC Urinalysis.

POC Urinalysis Market Company Profiles

The global POC Urinalysis market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Abbott Laboratories, AccuBioTech Co. Ltd, Beckman Coulter Inc, Becton, Dickinson and Company, bioMérieux, Bio-Rad Laboratories Inc, Chembio Diagnostics Inc, Danaher Corp, EKF Diagnostics, F. Hoffmann-La Roche Ltd, Instrumentation Laboratory, Nova Biomedical, PTS Diagnostics, Quidel Corp, Sekisui Diagnostics, Siemens Healthcare Private Ltd, Sienco Inc, Trinity Biotech.

Recent POC Urinalysis Market Developments

The global POC Urinalysis market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

POC Urinalysis Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type

Stationary 3D and 4D Ultrasound Devices

Portable 3D and 4D Ultrasound Devices

By Display

Color Ultrasound

B/W Ultrasound

By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

Vascular

Orthopedic and Musculoskeletal

Pain Management

Others

By End-User

Hospitals

Surgical Centers and Diagnostic Centers

Maternity Centers

Ambulatory Care Centers

Research and Academia

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Abbott Laboratories

AccuBioTech Co. Ltd

Beckman Coulter Inc

Becton, Dickinson and Company

bioMérieux

Bio-Rad Laboratories Inc

Chembio Diagnostics Inc

Danaher Corp

EKF Diagnostics

F. Hoffmann-La Roche Ltd

Instrumentation Laboratory

Nova Biomedical

PTS Diagnostics

Quidel Corp

Sekisui Diagnostics

Siemens Healthcare Private Ltd

Sienco Inc

Trinity Biotech

Formats Available: Excel, PDF, and PPT

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Color Ultrasound
B/W Ultrasound
By Portability
Trolley or Cart-Based Ultrasound Systems
Compact/Handheld Ultrasound Systems
Point-of-Pare (PoC) Ultrasound Systems
By Application
Radiology or General Imaging
Obstetrics or Gynecology
Cardiology
Urology
Vascular
Orthopedic and Musculoskeletal
Pain Management
Others
By End-User
Hospitals
Surgical Centers and Diagnostic Centers
Maternity Centers
Ambulatory Care Centers
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 - Chembio Diagnostics Inc
 - Danaher Corp
 - EKF Diagnostics
 - F. Hoffmann-La Roche Ltd
 - Instrumentation Laboratory
 - Nova Biomedical
 - PTS Diagnostics
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 - Sekisui Diagnostics
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 - Trinity Biotech

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