

Plant-sourced Food Emulsifier Market Size, Share, and Outlook, 2025 Report- By Type (Mono and di-glycerides, Lecithin, Sorbitan esters, Stearoyl lactylates, Polyglycerol esters, Others), Application (Bakery Products, Confectionery, Convenience foods, Dairy Products, Meat Products, Others), Product (Ice-cream, Margarine, Desserts, Others), and Companies, 2021-2032

<https://marketpublishers.com/r/P4AA9BEBCE1DEN.html>

Date: June 2025

Pages: 185

Price: US\$ 3,680.00 (Single User License)

ID: P4AA9BEBCE1DEN

Abstracts

Plant-sourced Food Emulsifier Market Outlook

The global Plant-sourced Food Emulsifier market is expected to register a growth rate of 7.8% during the forecast period from \$1.1 Billion in 2024 to \$2 Billion in 2032. The Plant-sourced Food Emulsifier market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Plant-sourced Food Emulsifier segments across 22 countries from 2021 to 2032. Key segments in the report include By Type (Mono and di-glycerides, Lecithin, Sorbitan esters, Stearoyl lactylates, Polyglycerol esters, Others), Application (Bakery Products, Confectionery, Convenience foods, Dairy Products, Meat Products, Others), Product (Ice-cream, Margarine, Desserts, Others). Over 70 tables and charts showcase findings from our latest survey report on Plant-sourced Food Emulsifier markets.

Plant-sourced Food Emulsifier Market Insights, 2025

The Plant-sourced Food Emulsifier Market in 2025 supports the expanding plant-based and clean-label food industry by providing natural emulsification solutions derived from soy lecithin, sunflower lecithin, and other plant extracts. These emulsifiers improve texture, stability, and shelf life in products such as bakery goods, dairy alternatives, dressings, and processed foods. Rising demand for non-GMO, allergen-free, and organic ingredients drives innovation in extraction and purification technologies. The market serves ingredient suppliers, food manufacturers, and contract producers aiming to meet consumer preferences for transparency and sustainability in their product formulations globally.

Five Trends that will define global Plant-sourced Food Emulsifier market in 2025 and Beyond

A closer look at the multi-million global market for Plant-sourced Food Emulsifier identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Plant-sourced Food Emulsifier companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future.

What are the biggest opportunities for growth in the Plant-sourced Food Emulsifier industry?

The Plant-sourced Food Emulsifier sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2030. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

Plant-sourced Food Emulsifier Market Segment Insights

The Plant-sourced Food Emulsifier industry presents strong offers across categories. The analytical report offers forecasts of Plant-sourced Food Emulsifier industry performance across segments and countries. Key segments in the industry include By Type (Mono and di-glycerides, Lecithin, Sorbitan esters, Stearoyl lactylates,

Polyglycerol esters, Others), Application (Bakery Products, Confectionery, Convenience foods, Dairy Products, Meat Products, Others), Product (Ice-cream, Margarine, Desserts, Others). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Plant-sourced Food Emulsifier market size outlook is provided for 22 countries across these regions.

Market Value Chain

The chapter identifies potential companies and their operations across the global Plant-sourced Food Emulsifier industry ecosystem. It assists decision-makers in evaluating global Plant-sourced Food Emulsifier market fundamentals, market dynamics, and disruptive trends across the value chain segments.

Scenario Analysis and Forecasts

Strategic decision-making in the Plant-sourced Food Emulsifier industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios: low growth, reference case, and high growth cases.

Asia Pacific Plant-sourced Food Emulsifier Market Analysis: A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with a combined population of over 4.5 billion, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

The State of Europe Plant-sourced Food Emulsifier Industry 2025: Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Plant-sourced Food Emulsifier with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Plant-sourced Food Emulsifier market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Plant-sourced Food Emulsifier market Insights Executives are most excited about opportunities for the US Plant-sourced Food Emulsifier industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Plant-sourced Food Emulsifier companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Plant-sourced Food Emulsifier market.

Latin American Plant-sourced Food Emulsifier market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported since H2-2024 and the prospects remain strong for 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Plant-sourced Food Emulsifier Markets New Opportunities for Companies Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Plant-sourced Food Emulsifier markets. Designing expansion and marketing strategies to

cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Plant-sourced Food Emulsifier markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

Competitive Landscape How Plant-sourced Food Emulsifier companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include Lonza Group Ltd., Palsgaard A/S, Riken Vitamin Co. Ltd., Puratos Group (Beldem S.A.), Archer Daniels Midland Company (ADM), E. I. du Pont de Nemours and Company (DuPont), Cargill Incorporated, Kerry Group plc, Ingredion Incorporated, Corbion NV.

Plant-sourced Food Emulsifier Market Scope

Leading Segments

By Type

Mono and di-glycerides

Lecithin

Sorbitan esters

Stearoyl lactylates

Polyglycerol esters

Others

By Application

Bakery products

Confectionery

Convenience foods

Dairy products

Meat products

Others

By Product

Ice-cream

Margarine

Desserts

Others

Leading Companies

Lonza Group Ltd.

Palsgaard A/S

Riken Vitamin Co. Ltd.

Puratos Group (Beldem S.A.)

Archer Daniels Midland Company (ADM)

E. I. du Pont de Nemours and Company (DuPont)

Cargill Incorporated

Kerry Group plc

Ingredion Incorporated

Corbion NV

Geographies

North AmericaUS, Canada, Mexico

EuropeGermany, France, UK, Spain, Italy, Nordics, BeNeLux, Others

Asia PacificChina, India, Japan, South Korea, Australia, South East Asia, Others

Latin AmericaBrazil, Argentina, Others

Middle East and AfricaSaudi Arabia, UAE, Other Middle East, South Africa, Other Africa

Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

Get free Excel spreadsheet and PPT versions along with the report PDF.

Contents

1. TABLE OF CONTENTS

List of Figures and Tables

2. EXECUTIVE SUMMARY

2.1 Key Highlights

2.1.1 Plant-sourced Food Emulsifier Market Size Outlook, 2018-2024 and 2025-2032

2.1.2 Largest Plant-sourced Food Emulsifier Market Types and Applications

2.1.3 Fastest Growing Segments

2.1.4 Potential Markets

2.1.5 Market Concentration

2.2 Market Scope and Segmentation

2.2.1 Market Scope- Segments

2.2.2 Market Scope- Countries

2.2.3 Macroeconomic and Demographic Outlook

2.2.4 Abbreviations

2.2.5 Units and Currency Conversions

3. RESEARCH METHODOLOGY

3.1 Primary Research Surveys

3.2 Secondary Data Sources

3.3 Data Triangulation

3.4 Forecast Methodology

3.5 Assumptions and Limitations

4. INTRODUCTION TO GLOBAL PLANT-SOURCED FOOD EMULSIFIER MARKET IN 2025

4.1 Industry Panorama

4.2 Leading Companies Profiled in the Study

4.3 Asia Pacific Markets offer Robust Market Prospects for New Entrants

4.4 Market Dynamics

4.4.1 Market Dynamics- Trends and Drivers

4.4.2 Market Dynamics- Opportunities and Challenges

4.5 Regional Analysis

4.6 Porter's Five Force Analysis

4.6.1 Intensity of Competitive Rivalry

4.6.2 Threat of New Entrants

4.6.3 Threat of Substitutes

4.6.4 Bargaining Power of Buyers

4.6.5 Bargaining Power of Suppliers

4.7 Plant-sourced Food Emulsifier Industry Value Chain Analysis

4.7.1 Stage of Value Chain

4.7.2 Key Activities of Companies

4.7.3 Companies Included in Each Stage

4.7.4 Key Insights

5. PLANT-SOURCED FOOD EMULSIFIER MARKET OUTLOOK TO 2032

5.1 Market Size Forecast by Type, 2021-2024 and 2025-2032

5.2 Market Size Forecast by Application, 2021-2024 and 2024-2032

5.3 Market Size Forecast by Geography, 2021-2024 and 2024-2032

By Type

Mono and di-glycerides

Lecithin

Sorbitan esters

Stearoyl lactylates

Polyglycerol esters

Others

By Application

Bakery products

Confectionery

Convenience foods

Dairy products

Meat products

Others

By Product

Ice-cream

Margarine

Desserts

Others

6. GLOBAL PLANT-SOURCED FOOD EMULSIFIER MARKET OUTLOOK ACROSS GROWTH SCENARIOS

- 6.1 Low Growth Scenario
- 6.2 Base/Reference Case
- 6.3 High Growth Scenario

6. NORTH AMERICA PLANT-SOURCED FOOD EMULSIFIER MARKET SIZE OUTLOOK

- 6.1 Key Market Statistics, 2024
- 6.2 North America Plant-sourced Food Emulsifier Market Trends and Growth Opportunities
 - 6.2.1 North America Plant-sourced Food Emulsifier Market Outlook by Type
 - 6.2.2 North America Plant-sourced Food Emulsifier Market Outlook by Application
- 6.3 North America Plant-sourced Food Emulsifier Market Outlook by Country
 - 6.3.1 The US Plant-sourced Food Emulsifier Market Outlook, 2021- 2032
 - 6.3.2 Canada Plant-sourced Food Emulsifier Market Outlook, 2021- 2032
 - 6.3.3 Mexico Plant-sourced Food Emulsifier Market Outlook, 2021- 2032

7. EUROPE PLANT-SOURCED FOOD EMULSIFIER MARKET SIZE OUTLOOK

- 7.1 Key Market Statistics, 2024
- 7.2 Europe Plant-sourced Food Emulsifier Market Trends and Growth Opportunities
 - 7.2.1 Europe Plant-sourced Food Emulsifier Market Outlook by Type
 - 7.2.2 Europe Plant-sourced Food Emulsifier Market Outlook by Application
- 7.3 Europe Plant-sourced Food Emulsifier Market Outlook by Country
 - 7.3.2 Germany Plant-sourced Food Emulsifier Market Outlook, 2021- 2032
 - 7.3.3 France Plant-sourced Food Emulsifier Market Outlook, 2021- 2032
 - 7.3.4 The UK Plant-sourced Food Emulsifier Market Outlook, 2021- 2032
 - 7.3.5 Spain Plant-sourced Food Emulsifier Market Outlook, 2021- 2032
 - 7.3.6 Italy Plant-sourced Food Emulsifier Market Outlook, 2021- 2032
 - 7.3.7 Russia Plant-sourced Food Emulsifier Market Outlook, 2021- 2032
 - 7.3.8 Rest of Europe Plant-sourced Food Emulsifier Market Outlook, 2021- 2032

8. ASIA PACIFIC PLANT-SOURCED FOOD EMULSIFIER MARKET SIZE OUTLOOK

- 8.1 Key Market Statistics, 2024
- 8.2 Asia Pacific Plant-sourced Food Emulsifier Market Trends and Growth Opportunities
 - 8.2.1 Asia Pacific Plant-sourced Food Emulsifier Market Outlook by Type
 - 8.2.2 Asia Pacific Plant-sourced Food Emulsifier Market Outlook by Application

8.3 Asia Pacific Plant-sourced Food Emulsifier Market Outlook by Country

8.3.1 China Plant-sourced Food Emulsifier Market Outlook, 2021- 2032

8.3.2 India Plant-sourced Food Emulsifier Market Outlook, 2021- 2032

8.3.3 Japan Plant-sourced Food Emulsifier Market Outlook, 2021- 2032

8.3.4 South Korea Plant-sourced Food Emulsifier Market Outlook, 2021- 2032

8.3.5 Australia Plant-sourced Food Emulsifier Market Outlook, 2021- 2032

8.3.6 South East Asia Plant-sourced Food Emulsifier Market Outlook, 2021- 2032

8.3.7 Rest of Asia Pacific Plant-sourced Food Emulsifier Market Outlook, 2021- 2032

9. SOUTH AMERICA PLANT-SOURCED FOOD EMULSIFIER MARKET SIZE OUTLOOK

9.1 Key Market Statistics, 2024

9.2 South America Plant-sourced Food Emulsifier Market Trends and Growth Opportunities

9.2.1 South America Plant-sourced Food Emulsifier Market Outlook by Type

9.2.2 South America Plant-sourced Food Emulsifier Market Outlook by Application

9.3 South America Plant-sourced Food Emulsifier Market Outlook by Country

9.3.1 Brazil Plant-sourced Food Emulsifier Market Outlook, 2021- 2032

9.3.2 Argentina Plant-sourced Food Emulsifier Market Outlook, 2021- 2032

9.3.3 Rest of South and Central America Plant-sourced Food Emulsifier Market Outlook, 2021- 2032

10. MIDDLE EAST AND AFRICA PLANT-SOURCED FOOD EMULSIFIER MARKET SIZE OUTLOOK

10.1 Key Market Statistics, 2024

10.2 Middle East and Africa Plant-sourced Food Emulsifier Market Trends and Growth Opportunities

10.2.1 Middle East and Africa Plant-sourced Food Emulsifier Market Outlook by Type

10.2.2 Middle East and Africa Plant-sourced Food Emulsifier Market Outlook by Application

10.3 Middle East and Africa Plant-sourced Food Emulsifier Market Outlook by Country

10.3.1 Saudi Arabia Plant-sourced Food Emulsifier Market Outlook, 2021- 2032

10.3.2 The UAE Plant-sourced Food Emulsifier Market Outlook, 2021- 2032

10.3.3 Rest of Middle East Plant-sourced Food Emulsifier Market Outlook, 2021- 2032

10.3.4 South Africa Plant-sourced Food Emulsifier Market Outlook, 2021- 2032

10.3.5 Egypt Plant-sourced Food Emulsifier Market Outlook, 2021- 2032

10.3.6 Rest of Africa Plant-sourced Food Emulsifier Market Outlook, 2021- 2032

11. COMPANY PROFILES

11.1 Leading 10 Companies

Lonza Group Ltd.

Palsgaard A/S

Riken Vitamin Co. Ltd.

Puratos Group (Beldem S.A.)

Archer Daniels Midland Company (ADM)

E. I. du Pont de Nemours and Company (DuPont)

Cargill Incorporated

Kerry Group plc

Ingredion Incorporated

Corbion NV

11.2 Overview

11.3 Products and Services

11.4 SWOT Profile

12. APPENDIX

12.1 Subscription Options

12.2 Customization Options

12.3 Publisher Details

I would like to order

Product name: Plant-sourced Food Emulsifier Market Size, Share, and Outlook, 2025 Report- By Type (Mono and di-glycerides, Lecithin, Sorbitan esters, Stearoyl lactylates, Polyglycerol esters, Others), Application (Bakery Products, Confectionery, Convenience foods, Dairy Products, Meat Products, Others), Product (Ice-cream, Margarine, Desserts, Others), and Companies, 2021-2032

Product link: <https://marketpublishers.com/r/P4AA9BEBCE1DEN.html>

Price: US\$ 3,680.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/P4AA9BEBCE1DEN.html>