

# **Pharmacy Automation Systems Market Size, Trends, Analysis, and Outlook By Product (Automated medication dispensing system, Automated storage and retrieval system, Automated packaging and labeling system, Others), By End-User (Retail pharmacy, Hospital pharmacy, Others), by Region, Country, Segment, and Companies, 2024-2030**

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## **Abstracts**

The global Pharmacy Automation Systems market size is poised to register 8.67% growth (CAGR) from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Pharmacy Automation Systems market By Product (Automated medication dispensing system, Automated storage and retrieval system, Automated packaging and labeling system, Others), By End-User (Retail pharmacy, Hospital pharmacy, Others).

The future of pharmacy automation systems is characterized by the integration of advanced robotics, artificial intelligence (AI), and data analytics to enhance medication management processes, optimize workflow efficiency, and improve patient outcomes. Key trends include the adoption of automated dispensing cabinets, robotic prescription filling systems, and medication verification technologies to streamline medication dispensing, reduce medication errors, and increase medication adherence. Additionally, there is a growing focus on interoperability and connectivity, with pharmacy automation systems being integrated with electronic health record (EHR) systems, medication management platforms, and telehealth solutions to enable seamless communication, medication reconciliation, and remote monitoring of patient medication adherence. Moreover, there is increasing demand for modular and scalable pharmacy automation solutions that can adapt to evolving pharmacy workflows, accommodate varying

medication volumes, and support decentralized pharmacy models, driving innovation and expansion in the pharmacy automation market..

## Pharmacy Automation Systems Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Pharmacy Automation Systems market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Pharmacy Automation Systems survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Pharmacy Automation Systems industry.

## Key market trends defining the global Pharmacy Automation Systems demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Pharmacy Automation Systems Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Pharmacy Automation Systems industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Pharmacy Automation Systems companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

## Key strategies adopted by companies within the Pharmacy Automation Systems industry

Leading Pharmacy Automation Systems companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments

and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Pharmacy Automation Systems companies.

### Pharmacy Automation Systems Market Study- Strategic Analysis Review

The Pharmacy Automation Systems market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

### Pharmacy Automation Systems Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Pharmacy Automation Systems industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

### Pharmacy Automation Systems Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

## North America Pharmacy Automation Systems Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Pharmacy Automation Systems market segments. Similarly, Strong end-user demand is encouraging Canadian Pharmacy Automation Systems companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Pharmacy Automation Systems market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

## Europe Pharmacy Automation Systems Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Pharmacy Automation Systems industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Pharmacy Automation Systems market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

## Asia Pacific Pharmacy Automation Systems Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Pharmacy Automation Systems in Asia Pacific. In particular, China, India, and South East Asian Pharmacy Automation Systems markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies

to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

### Latin America Pharmacy Automation Systems Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

### Middle East and Africa Pharmacy Automation Systems Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Pharmacy Automation Systems market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Pharmacy Automation Systems.

### Pharmacy Automation Systems Market Company Profiles

The global Pharmacy Automation Systems market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Accu Chart Plus Health Care Systems, Agilent Technologies Inc, ARxIUM Inc, Baxter International Inc, Becton, Dickinson and Company, Capsa Healthcare LLC, Innovation Associates, McKesson Corp, MIDEA Group Co. Ltd, Omnicell Inc, Optel Group, Oracle Corp, Pearson Medical Technologies LLC, Russell Finex Ltd, Rxsafe LLC, Scientific Industries Inc, ScriptPro LLC, Swisslog Healthcare AG, Synapxe Pte Ltd, Yuyama USA Inc.

### Recent Pharmacy Automation Systems Market Developments

The global Pharmacy Automation Systems market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

## Pharmacy Automation Systems Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

### Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

### Market Segmentation:

By Type

Stationary 3D and 4D Ultrasound Devices

Portable 3D and 4D Ultrasound Devices

By Display

Color Ultrasound

B/W Ultrasound

By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

Vascular

Orthopedic and Musculoskeletal

Pain Management

Others

By End-User

Hospitals

Surgical Centers and Diagnostic Centers

Maternity Centers

Ambulatory Care Centers

Research and Academia

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Accu Chart Plus Health Care Systems

Agilent Technologies Inc

ARXIUM Inc

Baxter International Inc

Becton, Dickinson and Company

Capsa Healthcare LLC

Innovation Associates

McKesson Corp

MIDEA Group Co. Ltd

Omnicell Inc



Optel Group

Oracle Corp

Pearson Medical Technologies LLC

Russell Finex Ltd

Rxsafe LLC

Scientific Industries Inc

ScriptPro LLC

Swisslog Healthcare AG

Synapxe Pte Ltd

Yuyama USA Inc

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By Portability

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Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

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Surgical Centers and Diagnostic Centers

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Research and Academia

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ARxIUM Inc  
Baxter International Inc  
Becton, Dickinson and Company  
Capsa Healthcare LLC  
Innovation Associates  
McKesson Corp  
MIDEA Group Co. Ltd  
Omniceil Inc  
Optel Group  
Oracle Corp  
Pearson Medical Technologies LLC  
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Rxsafe LLC  
Scientific Industries Inc  
ScriptPro LLC  
Swisslog Healthcare AG  
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