

# **Pharmaceutical Packaging Equipment Market Size, Trends, Analysis, and Outlook By Product (Primary, Secondary, Labeling and serialization equipment), By Formulation (Liquid, Solid, Semi-solid, Others), By Automation (Automatic, Sem-Automatic, Manual), By End-User (Pharmaceutical Contract Manufacturing Companies, Pharmaceutical Manufacturing Companies), by Country, Segment, and Companies, 2024-2032**

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## **Abstracts**

The global Pharmaceutical Packaging Equipment market size is poised to register 8.7% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Pharmaceutical Packaging Equipment market across By Product (Primary, Secondary, Labeling and serialization equipment), By Formulation (Liquid, Solid, Semi-solid, Others), By Automation (Automatic, Sem-Automatic, Manual), By End-User (Pharmaceutical Contract Manufacturing Companies, Pharmaceutical Manufacturing Companies)

The future of the pharmaceutical packaging equipment market is driven by advancements in automation, increasing demand for serialization and track-and-trace solutions, and growing emphasis on patient safety and regulatory compliance in pharmaceutical packaging operations. Pharmaceutical packaging equipment encompasses a wide range of machinery and systems used to package, label, and inspect pharmaceutical products, including tablets, capsules, vials, and syringes, to ensure product integrity, safety, and compliance with regulatory requirements. With the rise of personalized medicine, specialty drugs, and stringent quality standards, there is

a growing need for packaging equipment that offers flexibility, reliability, and compliance with Good Manufacturing Practices (GMP) to meet the diverse packaging needs of pharmaceutical manufacturers. Further, technological innovations such as robotic packaging systems, vision inspection systems, and integrated track-and-trace solutions are driving the development of next-generation packaging equipment with improved efficiency, accuracy, and data integrity for pharmaceutical serialization and anti-counterfeiting efforts. Over the forecast period to 2030, expanding applications in biologics, specialty injectables, and patient-specific packaging, coupled with increasing regulatory mandates for pharmaceutical traceability and tamper-evident packaging, are expected to drive market growth and innovation, enabling packaging equipment suppliers and pharmaceutical manufacturers to optimize packaging processes, reduce packaging errors, and enhance patient safety and supply chain security.

### Pharmaceutical Packaging Equipment Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Pharmaceutical Packaging Equipment market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Pharmaceutical Packaging Equipment survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Pharmaceutical Packaging Equipment industry.

### Key market trends defining the global Pharmaceutical Packaging Equipment demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

### Pharmaceutical Packaging Equipment Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Pharmaceutical Packaging Equipment industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future

revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Pharmaceutical Packaging Equipment companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Pharmaceutical Packaging Equipment industry

Leading Pharmaceutical Packaging Equipment companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Pharmaceutical Packaging Equipment companies.

#### Pharmaceutical Packaging Equipment Market Study- Strategic Analysis Review

The Pharmaceutical Packaging Equipment market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

#### Pharmaceutical Packaging Equipment Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Pharmaceutical Packaging Equipment industry report provides a detailed analysis

and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios- low case, reference case, and high case scenarios.

## Pharmaceutical Packaging Equipment Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2032.

## North America Pharmaceutical Packaging Equipment Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong healthcare infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024 (around 3.7% growth in 2024), potentially driving demand for various Pharmaceutical Packaging Equipment market segments. Similarly, Strong market demand is encouraging Canadian Pharmaceutical Packaging Equipment companies to invest in niche segments. Further, as Mexico continues to strengthen its relations and invest in technological advancements, the Mexico Pharmaceutical Packaging Equipment market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

## Europe Pharmaceutical Packaging Equipment Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Pharmaceutical Packaging Equipment industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Pharmaceutical Packaging Equipment market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Pharmaceutical Packaging Equipment Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Pharmaceutical Packaging Equipment in Asia Pacific. In particular, China, India, and South East Asian Pharmaceutical Packaging Equipment markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Pharmaceutical Packaging Equipment Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Pharmaceutical Packaging Equipment Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Pharmaceutical Packaging Equipment market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Pharmaceutical Packaging Equipment.

Pharmaceutical Packaging Equipment Market Company Profiles

The global Pharmaceutical Packaging Equipment market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are ACG Worldwide, ACIC Pharmaceuticals Inc, ARPAC LLC, Bausch + Ströbel Maschinefabrik

Ilshofen GmbH & Co. KG, Busch Machinery Inc, Coesia S.p.A., Duke Technologies LLC, Harro H?fliger Verpackungsmaschinen GmbH, IMA S.p.A., Inline Filling Systems LLC, K?rber AG, Marchesini Group S.p.A., MG2 S.r.l., OPTIMA Packaging Group GmbH, Romaco Group, Syntegon Technology GmbH, Trustar Pharma Pack Equipment Co. Ltd, Uhlmann Group, Vanguard Pharmaceutical Machinery Inc.

## Recent Pharmaceutical Packaging Equipment Market Developments

The global Pharmaceutical Packaging Equipment market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

## Pharmaceutical Packaging Equipment Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

## Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

## Market Segmentation:

### By Product

#### Primary

#### Secondary

#### Labeling and serialization equipment

### By Formulation

#### Liquid

#### Solid

#### Semi-solid

#### Others

### By Automation

#### Automatic

#### Sem-Automatic

#### Manual

### By End-User

#### Pharmaceutical Contract Manufacturing Companies

#### Pharmaceutical Manufacturing Companies

## Geographical Segmentation:

### North America (3 markets)

### Europe (6 markets)



Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

## Companies

ACG Worldwide

ACIC Pharmaceuticals Inc

ARPAC LLC

Bausch + Ströbel Maschinefabrik Ilshofen GmbH & Co. KG

Busch Machinery Inc

Coesia S.p.A.

Duke Technologies LLC

Harro Höfliger Verpackungsmaschinen GmbH

IMA S.p.A.

Inline Filling Systems LLC

Körber AG

Marchesini Group S.p.A.

MG2 S.r.l.

OPTIMA Packaging Group GmbH

Romaco Group



Syntegon Technology GmbH

Trustar Pharma Pack Equipment Co. Ltd

Uhlmann Group

Vanguard Pharmaceutical Machinery Inc

Formats Available: Excel, PDF, and PPT

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### By Product

Primary

Secondary

Labeling and serialization equipment

### By Formulation

Liquid

Solid

Semi-solid

Others

### By Automation

Automatic

Sem-Automatic

Manual

### By End-User

Pharmaceutical Contract Manufacturing Companies

Pharmaceutical Manufacturing Companies

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ARPAC LLC  
Bausch + Ströbel Maschinentabrik Ilshofen GmbH & Co. KG  
Busch Machinery Inc  
Coesia S.p.A.  
Duke Technologies LLC  
Harro Hefliger Verpackungsmaschinen GmbH  
IMA S.p.A.  
Inline Filling Systems LLC  
Körber AG  
Marchesini Group S.p.A.  
MG2 S.r.l.  
OPTIMA Packaging Group GmbH  
Romaco Group  
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