

Pharmaceutical Manufacturing Market Size, Trends, Analysis, and Outlook By Molecule (Biologics & Biosimilars (Large Molecules), Conventional Drugs (Small Molecules)), By Drug Development (In-house, Outsource), By Formulation (Tablets, Capsules, Injectable, Sprays, Suspensions, Powders, Others), By Route of Administration (Oral, Topical, Parenteral, Inhalations, Others), By Therapy Area (Cardiovascular Diseases, Pain, Diabetes, Cancer, Respiratory Diseases, Others), By Prescription (Prescription Medicines, Over-the-counter (OTC) Medicines), By Age group (Children & Adolescents, Adults, Geriatric), By Sales Channel (Retail, Non-retail), by Region, Country, Segment, and Companies, 2024-2030

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Abstracts

The global Pharmaceutical Manufacturing market size is poised to register 7.04% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Pharmaceutical Manufacturing market across By Molecule (Biologics & Biosimilars (Large Molecules), Conventional Drugs (Small Molecules)), By Drug Development (In-house, Outsource), By Formulation (Tablets, Capsules, Injectable, Sprays, Suspensions, Powders, Others), By Route of Administration (Oral, Topical, Parenteral, Inhalations, Others), By Therapy Area (Cardiovascular Diseases, Pain, Diabetes, Cancer, Respiratory Diseases, Others),

By Prescription (Prescription Medicines, Over-the-counter (OTC) Medicines), By Age group (Children & Adolescents, Adults, Geriatric), By Sales Channel (Retail, Non-retail).

The Pharmaceutical Manufacturing market is experiencing robust growth driven by the increasing demand for pharmaceutical products, rising investments in healthcare infrastructure, and growing adoption of advanced manufacturing technologies and quality standards in pharmaceutical production, driving the need for efficient, flexible, and scalable manufacturing solutions to meet the evolving needs and expectations of patients, healthcare providers, and regulatory authorities in the pharmaceutical industry. Pharmaceutical manufacturing encompasses a wide range of processes, technologies, and activities involved in the production, packaging, and distribution of pharmaceutical products, including active pharmaceutical ingredients (APIs), drug formulations, dosage forms, and finished dosage forms, for various therapeutic areas, indications, and patient populations, ensuring product quality, safety, and efficacy throughout the manufacturing lifecycle, from raw material sourcing and processing to final product release and distribution. Key factors driving market expansion include the increasing prevalence of chronic and infectious diseases, rising healthcare expenditures, and growing demand for pharmaceutical products and healthcare services, driven by demographic trends, such as aging populations, urbanization, and lifestyle changes, driving the need for advanced, efficient, and cost-effective manufacturing solutions to ensure uninterrupted supply, availability, and affordability of pharmaceutical products for patients worldwide. Additionally, advancements in pharmaceutical science, technology, and regulatory frameworks, as well as the expanding pipeline of innovative therapeutics, precision medicines, and advanced therapies, are driving industry innovation, investment, and collaboration opportunities in pharmaceutical manufacturing, shaping the future of pharmaceutical production as a digitally integrated, smart, and agile manufacturing ecosystem. Moreover, the increasing investments in healthcare infrastructure, regulatory compliance, and quality assurance standards, as well as the expanding market opportunities in emerging markets, biosimilars, and orphan drugs, are driving market growth and expansion opportunities for pharmaceutical manufacturers, contract manufacturing organizations (CMOs), and technology suppliers, fostering a competitive landscape, market consolidation, and value creation in the pharmaceutical industry. Furthermore, the continuous focus on innovation, quality, and operational excellence in pharmaceutical manufacturing, as well as the increasing emphasis on sustainability, efficiency, and cost-effectiveness in pharmaceutical operations, are driving industry transformation, regulatory reforms, and technology advancements aimed at enhancing the efficiency, reliability, and sustainability of pharmaceutical production processes and operations, ensuring the highest standards of quality, safety, and compliance for

pharmaceutical products and patients worldwide. With the continuous commitment to excellence, innovation, and patient-centricity, the Pharmaceutical Manufacturing market is poised for further growth and evolution in the coming years.

Pharmaceutical Manufacturing Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Pharmaceutical Manufacturing market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Pharmaceutical Manufacturing survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Pharmaceutical Manufacturing industry.

Key market trends defining the global Pharmaceutical Manufacturing demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Pharmaceutical Manufacturing Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Pharmaceutical Manufacturing industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Pharmaceutical Manufacturing companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Pharmaceutical Manufacturing industry

Leading Pharmaceutical Manufacturing companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments

and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Pharmaceutical Manufacturing companies.

Pharmaceutical Manufacturing Market Study- Strategic Analysis Review

The Pharmaceutical Manufacturing market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Pharmaceutical Manufacturing Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Pharmaceutical Manufacturing industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Pharmaceutical Manufacturing Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Pharmaceutical Manufacturing Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Pharmaceutical Manufacturing market segments. Similarly, Strong end-user demand is encouraging Canadian Pharmaceutical Manufacturing companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Pharmaceutical Manufacturing market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Pharmaceutical Manufacturing Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Pharmaceutical Manufacturing industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Pharmaceutical Manufacturing market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Pharmaceutical Manufacturing Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Pharmaceutical Manufacturing in Asia Pacific. In particular, China, India, and South East Asian Pharmaceutical Manufacturing markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their

competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Pharmaceutical Manufacturing Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Pharmaceutical Manufacturing Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Pharmaceutical Manufacturing market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Pharmaceutical Manufacturing.

Pharmaceutical Manufacturing Market Company Profiles

The global Pharmaceutical Manufacturing market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are AbbVie Inc, AstraZeneca, Catalent Pharma Solutions, Eli Lilly and Company, F. Hoffmann-La Roche Ltd, FUJIFILM Diosynth Biotechnologies U.S.A. Inc, GlaxoSmithKline plc, Johnson & Johnson, Jubilant Pharmova Ltd, Lonza, Merck & Co. Inc, Novartis AG, Pfizer Inc, Samsung Biologics, Sanofi SA, Thermo Fisher Scientific Inc, Wuxi Apptec

Recent Pharmaceutical Manufacturing Market Developments

The global Pharmaceutical Manufacturing market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Pharmaceutical Manufacturing Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Molecule

Biologics & Biosimilars (Large Molecules)

-Monoclonal Antibodies

-Vaccines

-Cell & Gene Therapy

-Others

Conventional Drugs (Small Molecules)

By Drug Development

In-house

Outsource

By Formulation

Tablets

Capsules

Injectable

Sprays

Suspensions

Powders

Others

By Route of Administration

Oral

Topical

Parenteral

Inhalations

Others

By Therapy Area

Cardiovascular Diseases (CVDs)

Pain

Diabetes

Cancer

Respiratory Diseases

Others

By Prescription

Prescription Medicines

Over-the-counter (OTC) Medicines

By Age Group

Children & Adolescents

Adults

Geriatric

By Sales Channel

Retail

Non-retail

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

AbbVie Inc

AstraZeneca

Catalent Pharma Solutions

Eli Lilly and Company

F. Hoffmann-La Roche Ltd

FUJIFILM Diosynth Biotechnologies U.S.A. Inc

GlaxoSmithKline plc

Johnson & Johnson

Jubilant Pharmova Ltd

Lonza

Merck & Co. Inc

Novartis AG

Pfizer Inc

Samsung Biologics

Sanofi SA

Thermo Fisher Scientific Inc

Wuxi Apptec

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Contents

1. EXECUTIVE SUMMARY

- 1.1 Pharmaceutical Manufacturing Market Overview and Key Findings, 2024
- 1.2 Pharmaceutical Manufacturing Market Size and Growth Outlook, 2021- 2030
- 1.3 Pharmaceutical Manufacturing Market Growth Opportunities to 2030
- 1.4 Key Pharmaceutical Manufacturing Market Trends and Challenges
 - 1.4.1 Pharmaceutical Manufacturing Market Drivers and Trends
 - 1.4.2 Pharmaceutical Manufacturing Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Pharmaceutical Manufacturing Companies

2. PHARMACEUTICAL MANUFACTURING MARKET SIZE OUTLOOK TO 2030

- 2.1 Pharmaceutical Manufacturing Market Size Outlook, USD Million, 2021- 2030
- 2.2 Pharmaceutical Manufacturing Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

3. PHARMACEUTICAL MANUFACTURING MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
 - * Threat of New Entrants
 - * Threat of Substitutes
 - * Intensity of Competitive Rivalry
 - * Bargaining Power of Buyers
 - * Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

4. PHARMACEUTICAL MANUFACTURING MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
 - By Molecule
 - Biologics & Biosimilars (Large Molecules)

- Monoclonal Antibodies
- Vaccines
- Cell & Gene Therapy
- Others
- Conventional Drugs (Small Molecules)
- By Drug Development
 - In-house
 - Outsource
- By Formulation
 - Tablets
 - Capsules
 - Injectable
 - Sprays
 - Suspensions
 - Powders
 - Others
- By Route of Administration
 - Oral
 - Topical
 - Parenteral
 - Inhalations
 - Others
- By Therapy Area
 - Cardiovascular Diseases (CVDs)
 - Pain
 - Diabetes
 - Cancer
 - Respiratory Diseases
 - Others
- By Prescription
 - Prescription Medicines
 - Over-the-counter (OTC) Medicines
- By Age Group
 - Children & Adolescents
 - Adults
 - Geriatric
- By Sales Channel
 - Retail
 - Non-retail

- 4.3 Growth Prospects and Niche Opportunities, 2023- 2030
- 4.4 Regional comparison of Market Growth, CAGR, 2023-2030

5. REGION-WISE MARKET OUTLOOK TO 2030

- 5.1 Key Findings for Asia Pacific Pharmaceutical Manufacturing Market, 2025
- 5.2 Asia Pacific Pharmaceutical Manufacturing Market Size Outlook by Type, 2021-2030
- 5.3 Asia Pacific Pharmaceutical Manufacturing Market Size Outlook by Application, 2021- 2030
- 5.4 Key Findings for Europe Pharmaceutical Manufacturing Market, 2025
- 5.5 Europe Pharmaceutical Manufacturing Market Size Outlook by Type, 2021- 2030
- 5.6 Europe Pharmaceutical Manufacturing Market Size Outlook by Application, 2021-2030
- 5.7 Key Findings for North America Pharmaceutical Manufacturing Market, 2025
- 5.8 North America Pharmaceutical Manufacturing Market Size Outlook by Type, 2021-2030
- 5.9 North America Pharmaceutical Manufacturing Market Size Outlook by Application, 2021- 2030
- 5.10 Key Findings for South America Pharmaceutical Manufacturing Market, 2025
- 5.11 South America Pacific Pharmaceutical Manufacturing Market Size Outlook by Type, 2021- 2030
- 5.12 South America Pharmaceutical Manufacturing Market Size Outlook by Application, 2021- 2030
- 5.13 Key Findings for Middle East and Africa Pharmaceutical Manufacturing Market, 2025
- 5.14 Middle East Africa Pharmaceutical Manufacturing Market Size Outlook by Type, 2021- 2030
- 5.15 Middle East Africa Pharmaceutical Manufacturing Market Size Outlook by Application, 2021- 2030

6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030

- 6.1 US Pharmaceutical Manufacturing Market Size Outlook and Revenue Growth Forecasts
- 6.2 US Pharmaceutical Manufacturing Industry Drivers and Opportunities
- 6.3 Canada Market Size Outlook and Revenue Growth Forecasts
- 6.4 Canada Pharmaceutical Manufacturing Industry Drivers and Opportunities
- 6.6 Mexico Market Size Outlook and Revenue Growth Forecasts

- 6.6 Mexico Pharmaceutical Manufacturing Industry Drivers and Opportunities
- 6.7 Germany Market Size Outlook and Revenue Growth Forecasts
- 6.8 Germany Pharmaceutical Manufacturing Industry Drivers and Opportunities
- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France Pharmaceutical Manufacturing Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Pharmaceutical Manufacturing Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Pharmaceutical Manufacturing Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Pharmaceutical Manufacturing Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Pharmaceutical Manufacturing Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Pharmaceutical Manufacturing Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Pharmaceutical Manufacturing Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Pharmaceutical Manufacturing Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Pharmaceutical Manufacturing Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Pharmaceutical Manufacturing Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Pharmaceutical Manufacturing Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Pharmaceutical Manufacturing Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Pharmaceutical Manufacturing Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Pharmaceutical Manufacturing Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Pharmaceutical Manufacturing Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Pharmaceutical Manufacturing Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Pharmaceutical Manufacturing Industry Drivers and Opportunities

7. PHARMACEUTICAL MANUFACTURING MARKET OUTLOOK ACROSS SCENARIOS

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

8. PHARMACEUTICAL MANUFACTURING COMPANY PROFILES

- 8.1 Profiles of Leading Pharmaceutical Manufacturing Companies in the Market
- 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
- 8.3 Financial Performance and Key Metrics

AbbVie Inc
AstraZeneca
Catalent Pharma Solutions
Eli Lilly and Company
F. Hoffmann-La Roche Ltd
FUJIFILM Diosynth Biotechnologies U.S.A. Inc
GlaxoSmithKline plc
Johnson & Johnson
Jubilant Pharmova Ltd
Lonza
Merck & Co. Inc
Novartis AG
Pfizer Inc
Samsung Biologics
Sanofi SA
Thermo Fisher Scientific Inc
Wuxi Apptec

9. APPENDIX

- 9.1 Scope of the Report
- 9.2 Research Methodology and Data Sources
- 9.3 Glossary of Terms
- 9.4 Market Definitions
- 9.5 Contact Information

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