

Pharmaceutical Granulation Equipment Market Size, Trends, Analysis, and Outlook By Type (Single Pot Granulators, High Sheer Granulators, Oscillating Granulators, Others), By Mechanism (Dry Granulators, Wet Granulators, Mixture Granulators), By End-User (Pharmaceutical Manufacturing Companies, Contract Manufacturing, Others), by Country, Segment, and Companies, 2024-2032

<https://marketpublishers.com/r/P70B325F7EEEEEN.html>

Date: April 2024

Pages: 205

Price: US\$ 3,980.00 (Single User License)

ID: P70B325F7EEEEEN

Abstracts

The global Pharmaceutical Granulation Equipment market size is poised to register 7.8% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Pharmaceutical Granulation Equipment market across By Type (Single Pot Granulators, High Sheer Granulators, Oscillating Granulators, Others), By Mechanism (Dry Granulators, Wet Granulators, Mixture Granulators), By End-User (Pharmaceutical Manufacturing Companies, Contract Manufacturing, Others)

The pharmaceutical granulation equipment market is experiencing growth due to the increasing demand for granulation technologies, powder processing solutions, and oral solid dosage (OSD) manufacturing equipment in the pharmaceutical industry, as well as advancements in granulator design, process automation, and quality by design (QbD) principles that enable efficient drug formulation development, granule production, and tablet compression while ensuring product uniformity, content uniformity, and dissolution performance in pharmaceutical manufacturing facilities. With innovations in wet granulation techniques, dry granulation methods, and continuous manufacturing platforms, there is an opportunity for equipment manufacturers to offer integrated

solutions that meet the diverse needs and regulatory requirements of pharmaceutical companies, from small-scale R&D operations to large-scale production, while optimizing production workflows, minimizing production costs, and accelerating time-to-market for new drug products. Further, the integration of process analytical technologies (PAT), real-time process monitoring systems, and quality control strategies is expected to drive further market growth and enhance manufacturing efficiency, flexibility, and regulatory compliance in pharmaceutical granulation operations.

Pharmaceutical Granulation Equipment Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Pharmaceutical Granulation Equipment market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Pharmaceutical Granulation Equipment survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Pharmaceutical Granulation Equipment industry.

Key market trends defining the global Pharmaceutical Granulation Equipment demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Pharmaceutical Granulation Equipment Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Pharmaceutical Granulation Equipment industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Pharmaceutical Granulation Equipment companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Pharmaceutical Granulation Equipment industry

Leading Pharmaceutical Granulation Equipment companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Pharmaceutical Granulation Equipment companies.

Pharmaceutical Granulation Equipment Market Study- Strategic Analysis Review

The Pharmaceutical Granulation Equipment market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Pharmaceutical Granulation Equipment Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Pharmaceutical Granulation Equipment industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios- low case, reference case, and high case scenarios.

Pharmaceutical Granulation Equipment Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2032.

North America Pharmaceutical Granulation Equipment Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong healthcare infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024 (around 3.7% growth in 2024), potentially driving demand for various Pharmaceutical Granulation Equipment market segments. Similarly, Strong market demand is encouraging Canadian Pharmaceutical Granulation Equipment companies to invest in niche segments. Further, as Mexico continues to strengthen its relations and invest in technological advancements, the Mexico Pharmaceutical Granulation Equipment market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Pharmaceutical Granulation Equipment Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Pharmaceutical Granulation Equipment industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Pharmaceutical Granulation Equipment market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Pharmaceutical Granulation Equipment Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Pharmaceutical

Granulation Equipment in Asia Pacific. In particular, China, India, and South East Asian Pharmaceutical Granulation Equipment markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Pharmaceutical Granulation Equipment Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Pharmaceutical Granulation Equipment Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Pharmaceutical Granulation Equipment market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Pharmaceutical Granulation Equipment.

Pharmaceutical Granulation Equipment Market Company Profiles

The global Pharmaceutical Granulation Equipment market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Alexanderwerk GmbH, Anchor Mark Private Ltd, Fluid Air, GEA Group AG, Hosokawa Micron B.V., I.M.A. Industria Macchine Automatiche S.p.A., L.B. Bohle Maschinen + Verfahren GmbH, LFA Machines Oxford Ltd, PTK-GB Ltd, Romaco Group, Syntegon Technology GmbH.

Recent Pharmaceutical Granulation Equipment Market Developments

The global Pharmaceutical Granulation Equipment market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Pharmaceutical Granulation Equipment Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type

Single Pot Granulators

High Sheer Granulators

Oscillating Granulators

Others

By Mechanism

Dry Granulators

Wet Granulators

Mixture Granulators

By End-User

Pharmaceutical Manufacturing Companies

Contract Manufacturing

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Alexanderwerk GmbH

Anchor Mark Private Ltd

Fluid Air

GEA Group AG

Hosokawa Micron B.V.

I.M.A. Industria Macchine Automatiche S.p.A.

L.B. Bohle Maschinen + Verfahren GmbH

LFA Machines Oxford Ltd

PTK-GB Ltd

Romaco Group

Syntegon Technology GmbH

Formats Available: Excel, PDF, and PPT

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Single Pot Granulators

High Sheer Granulators

Oscillating Granulators

Others

By Mechanism

Dry Granulators

Wet Granulators

Mixture Granulators

By End-User

Pharmaceutical Manufacturing Companies

Contract Manufacturing

Others

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Fluid Air
GEA Group AG
Hosokawa Micron B.V.
I.M.A. Industria Macchine Automatiche S.p.A.
L.B. Bohle Maschinen + Verfahren GmbH
LFA Machines Oxford Ltd
PTK-GB Ltd
Romaco Group
Syntegon Technology GmbH.

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