

# **Pharmaceutical Gelatin Market Size, Trends, Analysis, and Outlook By Application (Hard capsules, Soft gel capsules, Tablets, Absorbable Hemostats, Others), By Source (Porcine, Bovine skin, Bovine bone, Marine, Poultry), By Function (Stabilizing agent, Thickening agent, Gelling agent), By Type (Type A, Type B), by Country, Segment, and Companies, 2024-2032**

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## **Abstracts**

The global Pharmaceutical Gelatin market size is poised to register 6.3% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Pharmaceutical Gelatin market across By Application (Hard capsules, Soft gel capsules, Tablets, Absorbable Hemostats, Others), By Source (Porcine, Bovine skin, Bovine bone, Marine, Poultry), By Function (Stabilizing agent, Thickening agent, Gelling agent), By Type (Type A, Type B)

The future of the pharmaceutical gelatin market is driven by advancements in gelatin production technology, increasing demand for gelatin-based dosage forms, and growing applications in pharmaceutical and nutraceutical formulations. Pharmaceutical gelatin is a natural protein derived from collagen found in animal tissues, primarily bovine or porcine sources, and is widely used as a gelling agent, stabilizer, and coating material in pharmaceutical and dietary supplement products, including capsules, softgels, and tablets. With the rise of plant-based alternatives, regulatory concerns, and consumer preferences for clean-label products, there is a growing need for pharmaceutical-grade gelatin that offers high purity, safety, and compatibility with diverse drug formulations and delivery systems. Further, technological innovations such as halal and kosher-certified gelatin, controlled-release formulations, and functional gelatin derivatives are driving the development of next-generation pharmaceutical gelatin products with

improved functionality, bioavailability, and patient acceptance. Over the forecast period to 2030, expanding applications in drug delivery, biopharmaceuticals, and advanced wound care, coupled with increasing investments in sustainable sourcing and production practices, are expected to drive market growth and innovation, enabling gelatin manufacturers and pharmaceutical companies to meet the evolving needs of the healthcare industry and improve patient outcomes.

## Pharmaceutical Gelatin Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Pharmaceutical Gelatin market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Pharmaceutical Gelatin survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Pharmaceutical Gelatin industry.

## Key market trends defining the global Pharmaceutical Gelatin demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Pharmaceutical Gelatin Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Pharmaceutical Gelatin industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Pharmaceutical Gelatin companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

## Key strategies adopted by companies within the Pharmaceutical Gelatin industry

Leading Pharmaceutical Gelatin companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Pharmaceutical Gelatin companies.

### Pharmaceutical Gelatin Market Study- Strategic Analysis Review

The Pharmaceutical Gelatin market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

### Pharmaceutical Gelatin Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Pharmaceutical Gelatin industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios- low case, reference case, and high case scenarios.

### Pharmaceutical Gelatin Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For

each of the six regions, the market size outlook by segments is forecast for 2032.

**North America Pharmaceutical Gelatin Market Size Outlook- Companies plan for focused investments in a changing environment**

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong healthcare infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024 (around 3.7% growth in 2024), potentially driving demand for various Pharmaceutical Gelatin market segments. Similarly, Strong market demand is encouraging Canadian Pharmaceutical Gelatin companies to invest in niche segments. Further, as Mexico continues to strengthen its relations and invest in technological advancements, the Mexico Pharmaceutical Gelatin market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

**Europe Pharmaceutical Gelatin Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities**

The German industry remains the major market for companies in the European Pharmaceutical Gelatin industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Pharmaceutical Gelatin market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

**Asia Pacific Pharmaceutical Gelatin Market Size Outlook- an attractive hub for opportunities for both local and global companies**

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Pharmaceutical Gelatin in Asia Pacific. In particular, China, India, and South East Asian Pharmaceutical Gelatin markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore

new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

### Latin America Pharmaceutical Gelatin Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

### Middle East and Africa Pharmaceutical Gelatin Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Pharmaceutical Gelatin market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Pharmaceutical Gelatin.

### Pharmaceutical Gelatin Market Company Profiles

The global Pharmaceutical Gelatin market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Athos Collagen GmbH, Baotou Dongbao Bio-Tech Co. Ltd, Darling Ingredients Inc, Gelco International, Geliko, Gelita AG, Gelnex Indústria e Comércio Ltda., Geltec Pvt. Ltd, Hebei Chengda Mingjiao Additives Co. Ltd, Henan Boom Gelatin Co. Ltd, India Gelatine & Chemicals Ltd, Italgel S.r.l., Jellice Gelatin & Collagen, Junca Gelatines S.L., Kenney & Ross Ltd, Lapi Gelatine S.p.A., Narmada Gelatines Ltd, Nitta Gelatin Inc, Norland Products Inc, Reinert Gruppe Ingredients GmbH, Sterling Gelatin, Tessengerlo Group NV, Trobas Gelatine B.V., Weishardt, Xiamen Gelken Gelatin Co. Ltd.

### Recent Pharmaceutical Gelatin Market Developments

The global Pharmaceutical Gelatin market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions,

product approvals, and other updates in the industry.

Pharmaceutical Gelatin Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Application

Hard capsules

Soft gel capsules

Tablets

Absorbable Hemostats

Others

By Source

Porcine

Bovine skin

Bovine bone

Marine

Poultry

By Function

Stabilizing agent

Thickening agent

Gelling agent

By Type

Type A

Type B

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

## Middle East Africa (5 markets)

### Companies

Athos Collagen GmbH

Baotou Dongbao Bio-Tech Co. Ltd

Darling Ingredients Inc

Gelco International

Geliko

Gelita AG

Gelnex Indústria E Comércio Ltda.

Geltec Pvt. Ltd

Hebei Chengda Mingjiao Additives Co. Ltd

Henan Boom Gelatin Co. Ltd

India Gelatine & Chemicals Ltd

Italgel S.r.l.

Jellice Gelatin & Collagen

Junca Gelatines S.L.

Kenney & Ross Ltd

Lapi Gelatine S.p.A.

Narmada Gelatines Ltd



Nitta Gelatin Inc

Norland Products Inc

Reinert Gruppe Ingredients GmbH

Sterling Gelatin

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Formats Available: Excel, PDF, and PPT

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Tablets

Absorbable Hemostats

Others

By Source

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Bovine skin

Bovine bone

Marine

Poultry

By Function

Stabilizing agent

Thickening agent

Gelling agent

By Type

Type A

Type B

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- Geliko
- Gelita AG
- Gelnex Indústria e Comércio Ltda.
- Geltec Pvt. Ltd
- Hebei Chengda Mingjiao Additives Co. Ltd
- Henan Boom Gelatin Co. Ltd
- India Gelatine & Chemicals Ltd
- Italgel S.r.l.
- Jellice Gelatin & Collagen
- Junca Gelatines S.L.
- Kenney & Ross Ltd
- Lapi Gelatine S.p.A.
- Narmada Gelatines Ltd
- Nitta Gelatin Inc
- Norland Products Inc

Reinert Gruppe Ingredients GmbH  
Sterling Gelatin  
Tessenderlo Group NV  
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