

Pharmaceutical Contract Research and Manufacturing Market Size, Trends, Analysis, and Outlook By Service (CMO, CRO), By End-User (Big pharmaceuticals, Small and medium-sized pharmaceuticals, Generic pharmaceuticals, Others), by Region, Country, Segment, and Companies, 2024-2030

<https://marketpublishers.com/r/PDB463B010A0EN.html>

Date: March 2024

Pages: 190

Price: US\$ 3,980.00 (Single User License)

ID: PDB463B010A0EN

Abstracts

The global Pharmaceutical Contract Research and Manufacturing market size is poised to register 7.9% growth (CAGR) from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Pharmaceutical Contract Research and Manufacturing market By Service (CMO, CRO), By End-User (Big pharmaceuticals, Small and medium-sized pharmaceuticals, Generic pharmaceuticals, Others).

The future of pharmaceutical contract research and manufacturing (CRAM) is influenced by a shift towards more collaborative and integrated partnerships between pharmaceutical companies and contract service providers. Key trends include increased outsourcing of drug development and manufacturing activities to specialized CROs and CMOs, driven by the need for cost efficiency, access to specialized expertise, and flexible capacity management. Additionally, there is a growing demand for end-to-end solutions and value-added services, such as regulatory support, technology transfer, and supply chain optimization, to streamline the drug development process and accelerate time-to-market for new therapies. Moreover, advancements in digitalization, automation, and data analytics are transforming CRAM operations, enabling real-time process monitoring, predictive maintenance, and quality control, while ensuring compliance with regulatory requirements and quality standards, driving continuous innovation and competitiveness in the pharmaceutical manufacturing landscape..

Pharmaceutical Contract Research and Manufacturing Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Pharmaceutical Contract Research and Manufacturing market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Pharmaceutical Contract Research and Manufacturing survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Pharmaceutical Contract Research and Manufacturing industry.

Key market trends defining the global Pharmaceutical Contract Research and Manufacturing demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Pharmaceutical Contract Research and Manufacturing Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Pharmaceutical Contract Research and Manufacturing industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Pharmaceutical Contract Research and Manufacturing companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Pharmaceutical Contract Research and Manufacturing industry

Leading Pharmaceutical Contract Research and Manufacturing companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies

are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Pharmaceutical Contract Research and Manufacturing companies.

Pharmaceutical Contract Research and Manufacturing Market Study- Strategic Analysis Review

The Pharmaceutical Contract Research and Manufacturing market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Pharmaceutical Contract Research and Manufacturing Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Pharmaceutical Contract Research and Manufacturing industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Pharmaceutical Contract Research and Manufacturing Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market

size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Pharmaceutical Contract Research and Manufacturing Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Pharmaceutical Contract Research and Manufacturing market segments. Similarly, Strong end-user demand is encouraging Canadian Pharmaceutical Contract Research and Manufacturing companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Pharmaceutical Contract Research and Manufacturing market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Pharmaceutical Contract Research and Manufacturing Market Size Outlook- Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Pharmaceutical Contract Research and Manufacturing industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Pharmaceutical Contract Research and Manufacturing market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Pharmaceutical Contract Research and Manufacturing Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Pharmaceutical Contract Research and Manufacturing in Asia Pacific. In particular, China, India, and South East

Asian Pharmaceutical Contract Research and Manufacturing markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Pharmaceutical Contract Research and Manufacturing Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Pharmaceutical Contract Research and Manufacturing Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Pharmaceutical Contract Research and Manufacturing market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Pharmaceutical Contract Research and Manufacturing.

Pharmaceutical Contract Research and Manufacturing Market Company Profiles

The global Pharmaceutical Contract Research and Manufacturing market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Almac Group Ltd, Boehringer Ingelheim International GmbH, Cadila Pharmaceuticals Ltd, Catalent Inc, Charles River Laboratories International Inc, Cmc Holdings Co. Ltd, Dr Reddys Laboratories Ltd, ICON plc, IQVIA Holdings Inc, Laboratory Corp of America Holdings, Lonza Group Ltd, Lupin Ltd, Recipharm AB, Samsung Electronics Co. Ltd, Syneos Health Inc.

Recent Pharmaceutical Contract Research and Manufacturing Market Developments

The global Pharmaceutical Contract Research and Manufacturing market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Pharmaceutical Contract Research and Manufacturing Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type

Stationary 3D and 4D Ultrasound Devices

Portable 3D and 4D Ultrasound Devices

By Display

Color Ultrasound

B/W Ultrasound

By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

Vascular

Orthopedic and Musculoskeletal

Pain Management

Others

By End-User

Hospitals

Surgical Centers and Diagnostic Centers

Maternity Centers

Ambulatory Care Centers

Research and Academia

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Almac Group Ltd

Boehringer Ingelheim International GmbH

Cadila Pharmaceuticals Ltd

Catalent Inc

Charles River Laboratories International Inc

Cmic Holdings Co. Ltd

Dr Reddys Laboratories Ltd

ICON plc

IQVIA Holdings Inc

Laboratory Corp of America Holdings

Lonza Group Ltd

Lupin Ltd

Recipharm AB

Samsung Electronics Co. Ltd

Syneos Health Inc

Formats Available: Excel, PDF, and PPT

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Portable 3D and 4D Ultrasound Devices

By Display

Color Ultrasound

B/W Ultrasound

By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

Vascular

Orthopedic and Musculoskeletal

Pain Management

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By End-User

Hospitals

Surgical Centers and Diagnostic Centers

Maternity Centers

Ambulatory Care Centers

Research and Academia

Others

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Almac Group Ltd

Boehringer Ingelheim International GmbH

Cadila Pharmaceuticals Ltd

Catalent Inc

Charles River Laboratories International Inc

Cmic Holdings Co. Ltd

Dr Reddys Laboratories Ltd

ICON plc
IQVIA Holdings Inc
Laboratory Corp of America Holdings
Lonza Group Ltd
Lupin Ltd
Recipharm AB
Samsung Electronics Co. Ltd
Syneos Health Inc

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