

# **Pharmaceutical Contract Manufacturing and Research Services Market Size, Trends, Analysis, and Outlook By Service (Manufacturing, Research, Oncology, Vaccines, Inflammation & Immunology, Cardiology, Neuroscience, Others), By Research (Oncology, Vaccines, Inflammation and Immunology, Cardiology, Neuroscience, Others), by Region, Country, Segment, and Companies, 2024-2030**

<https://marketpublishers.com/r/PC8D15EEC4E1EN.html>

Date: March 2024

Pages: 190

Price: US\$ 3,980.00 (Single User License)

ID: PC8D15EEC4E1EN

## **Abstracts**

The global Pharmaceutical Contract Manufacturing and Research Services market size is poised to register 7.5% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Pharmaceutical Contract Manufacturing and Research Services market across By Service (Manufacturing, Research, Oncology, Vaccines, Inflammation & Immunology, Cardiology, Neuroscience, Others), By Research (Oncology, Vaccines, Inflammation and Immunology, Cardiology, Neuroscience, Others).

The Pharmaceutical Contract Manufacturing and Research Services market is experiencing robust growth driven by the increasing outsourcing of drug development and manufacturing activities by pharmaceutical companies, growing demand for specialized expertise, technology, and capacity in pharmaceutical development and manufacturing, and rising investments in biopharmaceuticals, generics, and complex drug products, driving the need for strategic partnerships, collaborations, and outsourcing solutions to accelerate time-to-market, reduce costs, and mitigate risks in drug development and commercialization processes. Pharmaceutical contract manufacturing and research services encompass a wide range of outsourcing solutions,

from drug discovery and formulation development to clinical manufacturing, scale-up, commercial production, and supply chain management, offered by contract development and manufacturing organizations (CDMOs), contract research organizations (CROs), and contract manufacturing organizations (CMOs) to pharmaceutical and biopharmaceutical companies seeking to advance their product pipelines, optimize manufacturing operations, and maximize resource efficiency and flexibility in responding to dynamic market demands and regulatory requirements in the pharmaceutical industry. Key factors driving market expansion include the increasing complexity and diversity of drug products, including biologics, biosimilars, orphan drugs, specialty generics, and personalized medicines, and the growing trend towards outsourcing of core and non-core functions in drug development and manufacturing, as pharmaceutical companies prioritize core competencies, strategic investments, and agility in response to market dynamics, competitive pressures, and resource constraints, driving the need for specialized expertise, technology platforms, and capacity in drug development and manufacturing processes. Additionally, advancements in pharmaceutical science, technology, and regulatory frameworks, as well as the expanding pipeline of innovative therapeutics, precision medicines, and advanced therapies, are driving industry innovation, investment, and collaboration opportunities in drug development, manufacturing, and commercialization, shaping the future of pharmaceutical outsourcing and supply chain management models. Moreover, the increasing investments in healthcare infrastructure, regulatory compliance, and quality assurance standards, as well as the expanding market opportunities in emerging markets, biosimilars, and orphan drugs, are driving market growth and expansion opportunities for pharmaceutical contract manufacturing and research service providers, fostering a competitive landscape, market consolidation, and value creation in the pharmaceutical industry. Furthermore, the continuous focus on innovation, quality, and customer-centricity, as well as the increasing emphasis on risk-sharing, partnership models, and integrated solutions in pharmaceutical outsourcing, are driving industry transformation, regulatory reforms, and technology advancements aimed at enhancing the efficiency, reliability, and sustainability of contract manufacturing and research services and operations, ensuring the highest standards of quality, safety, and compliance for pharmaceutical products and patients worldwide. With the continuous commitment to excellence, collaboration, and value creation, the Pharmaceutical Contract Manufacturing and Research Services market is poised for further growth and evolution in the coming years.

Pharmaceutical Contract Manufacturing and Research Services Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Pharmaceutical Contract Manufacturing and Research Services market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Pharmaceutical Contract Manufacturing and Research Services survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Pharmaceutical Contract Manufacturing and Research Services industry.

Key market trends defining the global Pharmaceutical Contract Manufacturing and Research Services demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Pharmaceutical Contract Manufacturing and Research Services Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Pharmaceutical Contract Manufacturing and Research Services industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Pharmaceutical Contract Manufacturing and Research Services companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Pharmaceutical Contract Manufacturing and Research Services industry

Leading Pharmaceutical Contract Manufacturing and Research Services companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Pharmaceutical Contract Manufacturing and Research Services companies.

## Pharmaceutical Contract Manufacturing and Research Services Market Study- Strategic Analysis Review

The Pharmaceutical Contract Manufacturing and Research Services market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

## Pharmaceutical Contract Manufacturing and Research Services Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Pharmaceutical Contract Manufacturing and Research Services industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

## Pharmaceutical Contract Manufacturing and Research Services Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

## North America Pharmaceutical Contract Manufacturing and Research Services Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Pharmaceutical Contract Manufacturing and Research Services market segments. Similarly, Strong end-user demand is encouraging Canadian Pharmaceutical Contract Manufacturing and Research Services companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Pharmaceutical Contract Manufacturing and Research Services market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

## Europe Pharmaceutical Contract Manufacturing and Research Services Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Pharmaceutical Contract Manufacturing and Research Services industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Pharmaceutical Contract Manufacturing and Research Services market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

## Asia Pacific Pharmaceutical Contract Manufacturing and Research Services Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Pharmaceutical Contract Manufacturing and Research Services in Asia Pacific. In particular, China, India, and South East Asian Pharmaceutical Contract Manufacturing and Research Services

markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

### Latin America Pharmaceutical Contract Manufacturing and Research Services Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

### Middle East and Africa Pharmaceutical Contract Manufacturing and Research Services Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Pharmaceutical Contract Manufacturing and Research Services market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Pharmaceutical Contract Manufacturing and Research Services.

### Pharmaceutical Contract Manufacturing and Research Services Market Company Profiles

The global Pharmaceutical Contract Manufacturing and Research Services market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are AbbVie, Baxter BioPharma Solutions, Boehringer Ingelheim Biopharmaceuticals GmbH, Dalton Pharma Services, Grifols International S.A., Lonza AG, Patheon, Pharmaceutical Product Development LLC

### Recent Pharmaceutical Contract Manufacturing and Research Services Market Developments

The global Pharmaceutical Contract Manufacturing and Research Services market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Pharmaceutical Contract Manufacturing and Research Services Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Service

Manufacturing

-API/Bulk Drugs

-Advanced Drug Delivery Formulations Packaging

-Packaging

-Finished Dose Formulations

-Solid Formulations

-Liquid Formulations

-Semi-solid Formulations

Research

Oncology

Vaccines

Inflammation & Immunology

Cardiology

Neuroscience

Others

By Research Services

Oncology

Vaccines

Inflammation and Immunology

Cardiology

Neuroscience



## Others

### Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

## Companies

AbbVie

Baxter BioPharma Solutions

Boehringer Ingelheim Biopharmaceuticals GmbH

Dalton Pharma Services

Grifols International S.A.

Lonza AG

Patheon

Pharmaceutical Product Development LLC

Formats Available: Excel, PDF, and PPT

## Contents

### **1. EXECUTIVE SUMMARY**

1.1 Pharmaceutical Contract Manufacturing and Research Services Market Overview and Key Findings, 2024

1.2 Pharmaceutical Contract Manufacturing and Research Services Market Size and Growth Outlook, 2021- 2030

1.3 Pharmaceutical Contract Manufacturing and Research Services Market Growth Opportunities to 2030

1.4 Key Pharmaceutical Contract Manufacturing and Research Services Market Trends and Challenges

1.4.1 Pharmaceutical Contract Manufacturing and Research Services Market Drivers and Trends

1.4.2 Pharmaceutical Contract Manufacturing and Research Services Market Challenges

1.5 Competitive Landscape and Key Players

1.6 Competitive Analysis- Growth Strategies Adopted by Leading Pharmaceutical Contract Manufacturing and Research Services Companies

### **2. PHARMACEUTICAL CONTRACT MANUFACTURING AND RESEARCH SERVICES MARKET SIZE OUTLOOK TO 2030**

2.1 Pharmaceutical Contract Manufacturing and Research Services Market Size Outlook, USD Million, 2021- 2030

2.2 Pharmaceutical Contract Manufacturing and Research Services Incremental Market Growth Outlook, %, 2021- 2030

2.3 Segment Snapshot, 2024

### **3. PHARMACEUTICAL CONTRACT MANUFACTURING AND RESEARCH SERVICES MARKET- STRATEGIC ANALYSIS REVIEW**

3.1 Porter's Five Forces Analysis

\* Threat of New Entrants

\* Threat of Substitutes

\* Intensity of Competitive Rivalry

\* Bargaining Power of Buyers

\* Bargaining Power of Suppliers

3.2 Value Chain Analysis

### 3.3 SWOT Analysis

## **4. PHARMACEUTICAL CONTRACT MANUFACTURING AND RESEARCH SERVICES MARKET SEGMENTATION ANALYSIS AND OUTLOOK**

### 4.1 Market Segmentation and Scope

#### 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030

##### By Service

##### Manufacturing

- API/Bulk Drugs

- Advanced Drug Delivery Formulations Packaging

- Packaging

- Finished Dose Formulations

- Solid Formulations

- Liquid Formulations

- Semi-solid Formulations

##### Research

- Oncology

- Vaccines

- Inflammation & Immunology

- Cardiology

- Neuroscience

- Others

##### By Research Services

- Oncology

- Vaccines

- Inflammation and Immunology

- Cardiology

- Neuroscience

- Others

#### 4.3 Growth Prospects and Niche Opportunities, 2023- 2030

#### 4.4 Regional comparison of Market Growth, CAGR, 2023-2030

## **5. REGION-WISE MARKET OUTLOOK TO 2030**

### 5.1 Key Findings for Asia Pacific Pharmaceutical Contract Manufacturing and Research Services Market, 2025

### 5.2 Asia Pacific Pharmaceutical Contract Manufacturing and Research Services Market Size Outlook by Type, 2021- 2030

- 5.3 Asia Pacific Pharmaceutical Contract Manufacturing and Research Services Market Size Outlook by Application, 2021- 2030
- 5.4 Key Findings for Europe Pharmaceutical Contract Manufacturing and Research Services Market, 2025
- 5.5 Europe Pharmaceutical Contract Manufacturing and Research Services Market Size Outlook by Type, 2021- 2030
- 5.6 Europe Pharmaceutical Contract Manufacturing and Research Services Market Size Outlook by Application, 2021- 2030
- 5.7 Key Findings for North America Pharmaceutical Contract Manufacturing and Research Services Market, 2025
- 5.8 North America Pharmaceutical Contract Manufacturing and Research Services Market Size Outlook by Type, 2021- 2030
- 5.9 North America Pharmaceutical Contract Manufacturing and Research Services Market Size Outlook by Application, 2021- 2030
- 5.10 Key Findings for South America Pharmaceutical Contract Manufacturing and Research Services Market, 2025
- 5.11 South America Pacific Pharmaceutical Contract Manufacturing and Research Services Market Size Outlook by Type, 2021- 2030
- 5.12 South America Pharmaceutical Contract Manufacturing and Research Services Market Size Outlook by Application, 2021- 2030
- 5.13 Key Findings for Middle East and Africa Pharmaceutical Contract Manufacturing and Research Services Market, 2025
- 5.14 Middle East Africa Pharmaceutical Contract Manufacturing and Research Services Market Size Outlook by Type, 2021- 2030
- 5.15 Middle East Africa Pharmaceutical Contract Manufacturing and Research Services Market Size Outlook by Application, 2021- 2030

## **6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030**

- 6.1 US Pharmaceutical Contract Manufacturing and Research Services Market Size Outlook and Revenue Growth Forecasts
- 6.2 US Pharmaceutical Contract Manufacturing and Research Services Industry Drivers and Opportunities
- 6.3 Canada Market Size Outlook and Revenue Growth Forecasts
- 6.4 Canada Pharmaceutical Contract Manufacturing and Research Services Industry Drivers and Opportunities
- 6.6 Mexico Market Size Outlook and Revenue Growth Forecasts
- 6.6 Mexico Pharmaceutical Contract Manufacturing and Research Services Industry Drivers and Opportunities

- 6.7 Germany Market Size Outlook and Revenue Growth Forecasts
- 6.8 Germany Pharmaceutical Contract Manufacturing and Research Services Industry Drivers and Opportunities
- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France Pharmaceutical Contract Manufacturing and Research Services Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Pharmaceutical Contract Manufacturing and Research Services Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Pharmaceutical Contract Manufacturing and Research Services Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Pharmaceutical Contract Manufacturing and Research Services Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Pharmaceutical Contract Manufacturing and Research Services Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Pharmaceutical Contract Manufacturing and Research Services Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Pharmaceutical Contract Manufacturing and Research Services Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Pharmaceutical Contract Manufacturing and Research Services Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Pharmaceutical Contract Manufacturing and Research Services Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Pharmaceutical Contract Manufacturing and Research Services Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Pharmaceutical Contract Manufacturing and Research Services Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Pharmaceutical Contract Manufacturing and Research Services Industry Drivers and Opportunities

- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Pharmaceutical Contract Manufacturing and Research Services Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Pharmaceutical Contract Manufacturing and Research Services Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Pharmaceutical Contract Manufacturing and Research Services Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Pharmaceutical Contract Manufacturing and Research Services Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Pharmaceutical Contract Manufacturing and Research Services Industry Drivers and Opportunities

## **7. PHARMACEUTICAL CONTRACT MANUFACTURING AND RESEARCH SERVICES MARKET OUTLOOK ACROSS SCENARIOS**

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

## **8. PHARMACEUTICAL CONTRACT MANUFACTURING AND RESEARCH SERVICES COMPANY PROFILES**

- 8.1 Profiles of Leading Pharmaceutical Contract Manufacturing and Research Services Companies in the Market
  - 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
  - 8.3 Financial Performance and Key Metrics
- AbbVie
  - Baxter BioPharma Solutions
  - Boehringer Ingelheim Biopharmaceuticals GmbH
  - Dalton Pharma Services
  - Grifols International S.A.
  - Lonza AG
  - Patheon
  - Pharmaceutical Product Development LLC

## **9. APPENDIX**

- 9.1 Scope of the Report
- 9.2 Research Methodology and Data Sources
- 9.3 Glossary of Terms
- 9.4 Market Definitions
- 9.5 Contact Information

## I would like to order

Product name: Pharmaceutical Contract Manufacturing and Research Services Market Size, Trends, Analysis, and Outlook By Service (Manufacturing, Research, Oncology, Vaccines, Inflammation & Immunology, Cardiology, Neuroscience, Others), By Research (Oncology, Vaccines, Inflammation and Immunology, Cardiology, Neuroscience, Others), by Region, Country, Segment, and Companies, 2024-2030

Product link: <https://marketpublishers.com/r/PC8D15EEC4E1EN.html>

Price: US\$ 3,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/PC8D15EEC4E1EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>



To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970