

PFAS Filtration Market Size, Share and Growth Outlook 2026: By Technology Type (Separation and Concentration, Destruction Technologies), By Solution Matrix, By Environmental Medium, By Place of Treatment, By End-Use Sector, Companies to 2034.

<https://marketpublishers.com/r/P66B3491C390EN.html>

Date: July 2026

Pages: 190

Price: US\$ 3,482.00 (Single User License)

ID: P66B3491C390EN

Abstracts

The global PFAS Filtration Market size is forecast to increase from \$2.62 Billion in 2026 to \$4.62 Billion in 2034 at a CAGR of 7.36% between 2026 and 2034.

The PFAS Filtration market report provides detailed analysis and outlook of PFAS Filtration segments including By Technology Type (Separation and Concentration, Destruction Technologies), By Solution Matrix (Water Treatment Systems, Soil and Sediment Remediation Systems, Air and Gas Treatment Media), By Environmental Medium (Groundwater, Surface Water and Drinking Water, Wastewater and Industrial Effluents, Soil and Solid Waste), By Place of Treatment (In-Situ Treatment, Ex-Situ Treatment), By End-Use Sector (Municipal Water Utilities, Industrial Facilities, Environmental Remediation and Government / Military Sites) across global and regional markets. Further, analysis and outlook across 21 countries in North America, Europe, Asia Pacific, Middle East, Africa, and South America are provided in the study.

PFAS Filtration Industry Overview

Integrated Treatment Technologies Are Transforming PFAS Removal

The PFAS filtration industry is undergoing rapid transformation as increasingly stringent environmental regulations and drinking water standards drive demand for advanced contaminant removal technologies. Water utilities and industrial operators are adopting integrated treatment systems capable of capturing, concentrating, and permanently

destroying per- and polyfluoroalkyl substances while minimizing secondary waste generation. Manufacturers are expanding innovation across adsorption media, ion exchange resins, thermal destruction technologies, and digital system design tools to deliver comprehensive PFAS management solutions that address evolving regulatory requirements across North America and Europe.

Integrated Treatment Platforms Strengthen End-to-End PFAS Management

A major industry trend is the development of complete treatment ecosystems that combine PFAS capture with permanent destruction technologies. BioLargo and Aquatech advanced this direction through a formal collaboration integrating BioLargo's Aqueous Electrostatic Concentrator technology for PFAS capture with Aquatech's thermal and electrochemical destruction systems. This closed-loop approach addresses one of the industry's longstanding challenges by eliminating contaminants without generating secondary waste streams, providing utilities and industrial operators with comprehensive PFAS management solutions that align with tightening environmental regulations.

Advanced Filtration Materials Improve Regulatory Compliance

Manufacturers continue to develop highly specialized filtration technologies capable of removing increasingly difficult PFAS compounds. LANXESS expanded its ion exchange portfolio with the introduction of Lewatit TP 108 DW, specifically engineered to comply with the European Union's strengthened drinking water regulations by effectively removing ultra-short-chain PFAS compounds such as trifluoroacetate. The company also introduced a Basic Design Module within its LewaPlus software to help utilities optimize PFAS treatment system design. Complementing these advances, GESSNER introduced a multilayer filter media engineered to integrate PFAS removal directly into conventional water treatment processes while protecting active filtration media and improving system flexibility. These developments demonstrate the industry's movement toward more efficient, scalable, and regulation-ready filtration technologies.

System Optimization Is Driving Future Water Treatment Infrastructure

The PFAS filtration market is increasingly emphasizing integrated treatment design, operational efficiency, and long-term sustainability rather than standalone contaminant removal technologies. Digital engineering tools, advanced filtration media, high-performance adsorption systems, and destruction technologies are enabling utilities to optimize treatment performance while reducing operational complexity. As regulatory

standards continue to tighten globally, manufacturers are developing comprehensive PFAS treatment platforms that combine filtration, monitoring, process optimization, and contaminant destruction to support next-generation municipal and industrial water treatment infrastructure.

PFAS Filtration Market Trends, Growth Drivers, Competitive Landscape, and Future Opportunities

The global PFAS Filtration market is witnessing increasing investments in innovation, product development, digital transformation, artificial intelligence integration, healthcare infrastructure expansion, and strategic partnerships across developed and emerging economies. Key Companies in the industry include- Veolia, AECOM, Xylem Inc., WSP Global Inc., Clean Earth (Harsco Corporation), Jacobs Solutions Inc., Ecolab Inc., Calgon Carbon Corporation (Kuraray Co., Ltd.), Pentair plc, REGENESIS. The PFAS Filtration market is expected to remain one of the most closely watched segments in the global healthcare industry, with companies focusing on niche market segments. As healthcare systems across the US, Europe, Asia-Pacific, Latin America, and Middle East & Africa continue to prioritize efficiency, access, and innovation, the PFAS Filtration industry outlook remains shaped by rising healthcare expenditure, demographic change, digital transformation, and product innovation.

The report provides detailed market analysis including-

- Growth PFAS Filtration Market size outlook across 3 scenarios- High growth, reference, and Low growth cases

- Market Trends, Drivers, Potential Opportunities, and Challenges faced by PFAS Filtration companies

- Porter's Five forces analysis- Bargaining power of buyers and sellers, Threat of Substitutes and new entrants, and Intensity of competitive rivalry

- Detailed SWOT Analysis of global and regional PFAS Filtration markets

- Competitive analysis including business description, product analysis, and financial profiles

- Key country specific analysis detailing key factors shaping the short-term and long-term outlook

Recent industry developments and news including mergers, acquisitions, product launches, expansions, and company announcements

PFAS Filtration Market Competitive Benchmarking and Company Analysis

Leading companies in PFAS Filtration industry include- Veolia, AECOM, Xylem Inc., WSP Global Inc., Clean Earth (Harsco Corporation), Jacobs Solutions Inc., Ecolab Inc., Calgon Carbon Corporation (Kuraray Co., Ltd.), Pentair plc, REGENESIS. The PFAS Filtration market remains moderately to highly fragmented, with competition expected to intensify as companies accelerate investments in innovation, geographic expansion, strategic partnerships, and portfolio diversification through 2034. In developed markets such as the United States, Germany, France, the United Kingdom, and Canada, competition is increasingly centered on innovation, reimbursement positioning, and value-based healthcare solutions. Meanwhile, emerging markets including China, India, Brazil, and countries across the Middle East and Africa continue to present significant opportunities for expansion due to rising healthcare expenditure, growing patient populations, and increasing access to healthcare services.

What to expect in US PFAS Filtration Markets in 2026 and beyond- Market Size, Share, Growth Rate, and Forecast to 2034

The US healthcare expenditure is forecast to reach \$8.2 Trillion in 2034 from \$5.5 Trillion in 2026 based on the National Health Expenditure Accounts (NHEA) data. With an aging population, rising chronic disease burden, and increasing migration toward minimally invasive and outpatient care, the PFAS Filtration market remains one of the strongest-performing segments in the country.

The US PFAS Filtration Companies are opting new business models, optimized pricing models, industry partnerships, and AI-enabled back end transformations to enhance efficiency and cost management. The US PFAS Filtration market faces successive waves of challenging trends, with strong opportunities across select segments. The CMS plan to implement Medicaid from 2027 is driving states to build eligibility verification systems throughout 2026. Looking ahead to 2034, we anticipate stronger results underpinned by opportunities exist across PFAS Filtration industry. On the medical device front, over 7,000 device manufacturers continue to gain from increasing demand from demand for implantable devices, surgical instruments, monitoring equipment, and diagnostic systems.

Canada- Proximity to the US and healthcare similarities to EU5 countries fuel sales of Canadian PFAS Filtration markets

Canada's strong PFAS Filtration sales performance is underpinned by an aging population and a well-developed healthcare infrastructure. Steady growth in new brand spending in rural and urban locations fuel the long-term prospects of small and medium-sized enterprises across medical, diagnostic, and therapeutic devices. The Canadian PFAS Filtration market presents significant opportunities for U.S. exporters of medical devices, with the U.S. being Canada's largest trading partner for this sector. Potential advantages including specialized materials, advanced manufacturing techniques, and digital technologies support the launch of new products in the country.

Germany PFAS Filtration Trends and Perspectives to 2034- Financial sustainability, hospital restructuring, demographic pressures, and digitization of care delivery continue to shape the German healthcare industry.

Germany continues to remain the largest PFAS Filtration market in Europe, driven by over €600 Billion healthcare expenditure, €12 Billion medical device R&D expenditure, statutory health insurance system covering 90% German population, nationwide rollout of the electronic patient record (ePA), and large-volume of PFAS Filtration population. In particular, Research and development in Germany fuels the commercialization of cutting-edge technologies. Companies across the Germany PFAS Filtration industry value chain are focusing on both domestic markets and exports. The country is also driving digital adoption with the Hospital Future Act driving hospitals to upgrade their information systems by 2027. Over the forecast period, aging population, rising healthcare costs, and increasing procedural volumes drive the PFAS Filtration market outlook.

France Market Size, Growth Rate, and Forecast Analysis to 2034- Universal healthcare system, high public healthcare expenditure, and strong government support PFAS Filtration sales through 2034

France PFAS Filtration companies are emphasizing on opportunities for rapid, at-scale innovation to boost profitability over the long-term. The country's National Health Insurance spending target (ONDAM) estimates 3.7% growth in the country's healthcare expenditure. Over the forecast period, expenditure control measures, chronic disease management initiatives, workforce reforms, and efforts to improve system efficiency drive the long-term prospects.

The biggest 2026 policy frame is the PLFSS 2026. The law sets the Maladie branch spending target at €271.4 billion for 2026 and fixes the ONDAM at €117.5 billion for city care, €112.8 billion for health establishments, and €18.3 billion for elderly-care establishments and services. France's market is also being pulled by demographics. INSEE estimates that on 1 January 2026 France had 69.1 million inhabitants, with 22% aged 65 or over. INSEE also reported that 2025 births were 645,000 and deaths were 651,000, producing a negative natural balance of about 6,000 for the first time since the end of the Second World War.

UK PFAS Filtration Market Size, Share, and Growth Projections to 2034- Rapid growth driven by new and existing brands across the industry value chain

Small high-need consumer segments remain key priority of PFAS Filtration distributors in the UK industry. Continuous launch of new products coupled with high expenditures support the market outlook. The UK Government financing remains the dominant funding source at 81.3% of total healthcare expenditure, or £280 billion in 2025. According to the ONS, total healthcare spending grew 7.7% nominally and 3.9% in real terms from 2024 to 2025. Similarly, out-of-pocket spending was £49 billion (14.1%) and voluntary health insurance was £9.5 billion (2.8%). The market is driven by rapid digital adoption with NHS England's plan to give more than 500,000 staff access to new AI tools.

China PFAS Filtration Market Growth Drivers, Revenue Trends, and Forecast- Medical insurance coverage is rapidly expanding over the past few years

China PFAS Filtration market is undergoing a structural shift from hospital-centric care toward a more integrated system emphasizing primary care, outpatient services, and long-term care. Chinese local players are emerging as a strong pillar of PFAS Filtration industry, offering opportunities for both competition and partnership. Over the forecast period, new and innovative product launches remain key elements driving market outlook. China's healthcare industry is increasingly centered on expanding healthcare capacity, improving access to advanced treatments, and reducing dependence on imported technologies.

The National Healthcare Security Administration reported that by end-2024, China's basic medical insurance covered 1.32662 billion people and the coverage rate was 95%. Regional disparities in consumer spending trends continue to become more pronounced in the Chinese PFAS Filtration industry. Over the forecast period, demand

will keep shifting toward geriatrics, chronic disease management, rehabilitation, long-term care, and outpatient care, while pricing pressure will remain intense in drugs and consumables because reimbursement.

India PFAS Filtration Market Landscape: Current Size and Long-Term Growth Outlook -
Increased pricing pressures in US market is encouraging domestic vendors to expand across India

Indian PFAS Filtration market is witnessing the rapid emergence of an ecosystem that brings together diverse companies across the industry value chain. Further, large-scale healthcare public and private investments and a steady growth in chronic conditions is driving sales of pharmaceuticals and medical devices. Further, non-retail channel is experiencing volume decrease and patients are migrating to the retail. Indian medical device firms are also combining precision engineering with lower labor costs to make world-class diagnostics, robotics, and critical care devices.

Brazil PFAS Filtration market remains price-driven, with products domestically manufactured and accessibility offering potential opportunities

Healthcare expenditure in Brazil exceeds 10% of GDP, with the country among the highest healthcare spenders in Latin America. ANS reported 53.2 million medical-plan beneficiaries in December 2025, while IBGE projects a steady rise in older-age cohorts, with people aged 60+ already representing about 23% of the population. The price sensitive market access is broad through the public system, private coverage adds a sizeable premium layer, and reimbursement, procurement, and hospital efficiency remain key buying drivers.

Middle East and Africa PFAS Filtration Industry Trends and Perspectives to 2034

According to the World Bank, the Middle East and North Africa population exceeds 500 million, while Sub-Saharan Africa's population exceeds 1.2 billion, making the broader MEA region one of the fastest-growing healthcare demand centers globally. The GCC countries including Saudi Arabia, United Arab Emirates, Qatar, and Kuwait continue to account for a disproportionately large share of regional healthcare spending. Government-led programs such as Saudi Arabia's Vision 2030 are accelerating investments in hospital infrastructure, private-sector participation, medical technology adoption, and healthcare digitalization. On the other hand, South Africa, Egypt, Nigeria, and Kenya remain key healthcare markets due to their large populations, expanding private healthcare sectors, and growing investments in healthcare delivery systems.

PFAS Filtration Market Segmentation

By Technology Type

Separation and Concentration

Destruction Technologies

By Solution Matrix

Water Treatment Systems

Soil and Sediment Remediation Systems

Air and Gas Treatment Media

By Environmental Medium

Groundwater

Surface Water and Drinking Water

Wastewater and Industrial Effluents

Soil and Solid Waste

By Place of Treatment

In-Situ Treatment

Ex-Situ Treatment

By End-Use Sector

Municipal Water Utilities

Industrial Facilities

Environmental Remediation and Government / Military Sites

Leading Companies in PFAS Filtration Industry (2026)

Veolia

AECOM

Xylem Inc.

WSP Global Inc.

Clean Earth (Harsco Corporation)

Jacobs Solutions Inc.

Ecolab Inc.

Calgon Carbon Corporation (Kuraray Co., Ltd.)

Pentair plc

REGENESIS

Countries Included

North America- US, Canada, Mexico

Europe- Germany, France, UK, Spain, Italy, Nordics, Others

Asia Pacific- China, India, Japan, South Korea, Australia, Southeast Asia,
Others

Latin America- Brazil, Argentina, Others

Middle East and Africa- Saudi Arabia, UAE, Other Middle East, South Africa,
Other Africa

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Contents

CHAPTER 1- EXECUTIVE SUMMARY

- 1.1. Market Snapshot: Market Size, CAGR, and Growth Outlook to 2034
- 1.2. Key Industry Highlights, 2026
- 1.3. Premium Market Insights
 - 1.3.1. Potential PFAS Filtration Market Types and Applications
 - 1.3.2. Fastest Growing Countries Over the forecast period
- 1.4. Market Scope and Segmentation
 - 1.4.1. Key Market Segments
 - 1.4.2. Key Countries and Regions
 - 1.4.3. Top Companies in the PFAS Filtration Industry
- 1.5. Macroeconomic and Demographic Outlook
 - 1.5.1. GDP Outlook by Top 20 Countries, 2010- 2040
 - 1.5.2. Population Forecast by Country, 2010- 2040
 - 1.5.3. Inflation Trends in Leading Countries
- 1.6. Impact of Trade Policies, Regulations, and Sustainability
 - 1.6.1. Trade tariffs and localization requirements
 - 1.6.2. ESG and sustainability pressures
 - 1.6.3. Compliance-driven structural changes in the value chain

CHAPTER 2- RESEARCH METHODOLOGY

- 2.1. Report Coverage
- 2.2. Secondary Research
- 2.3. Primary Research
- 2.4. Data Triangulation
- 2.5. Market Modeling and Forecasting

CHAPTER 3- GLOBAL PFAS FILTRATION MARKET TRENDS, GROWTH DRIVERS, CHALLENGES, AND OPPORTUNITIES THROUGH 2034

- 3.1. An Introduction to Global PFAS Filtration Markets in 2026
- 3.2. Global Historic and Forecast PFAS Filtration Market Size Outlook, USD Million, 2021- 2034
- 3.3. Annual Market Size Growth Rate (Y-o-Y), %, 2021-2034
- 3.4. Market Dynamics
 - 3.4.1. Key PFAS Filtration Market Driving Forces and Their Impact on Market Outlook

- 3.4.2. Short and Long-Term Trends and Insights Shaping the Future
- 3.4.3. Potential PFAS Filtration Market Opportunities for Industry Stakeholders
- 3.4.4. Potential Challenges across PFAS Filtration Value Chain

CHAPTER 4- PFAS FILTRATION MARKET COMPETITIVE LANDSCAPE, STRATEGIC ANALYSIS, AND VALUE CHAIN ASSESSMENT

- 4.1. Porter's Five Forces Analysis
 - 4.1.1. Bargaining Power of Buyers
 - 4.1.2. Bargaining Power of Suppliers
 - 4.1.3. Threat of Substitutes
 - 4.1.4. Threat of New Entrants
 - 4.1.5. Intensity of Competitive Rivalry
 - 4.1.6. Market Attractiveness Analysis by Segment
 - 4.1.7. Market Attractiveness Analysis by Region
- 4.2. Competitive Landscape
 - 4.2.1 Market Share Analysis of Leading PFAS Filtration Companies
 - 4.2.2 Recent Strategic Developments
 - 4.2.3 Mergers, Acquisitions, and Partnerships
 - 4.2.4 Product Launches and Innovation Trends
 - 4.2.5 Key Success Factors
- 4.3. Value Chain Analysis
 - 4.3.1. Key Value Chain Segments
 - 4.3.2. Dominant players by value-chain stage
- 4.4. SWOT Analysis
 - 4.4.1. Key Strengths and Opportunities
 - 4.4.2. Major Weaknesses and Threats
- 4.5 Technology Roadmap
- 4.6 Regulatory and Reimbursement Landscape

CHAPTER 5- PFAS FILTRATION MARKET OUTLOOK BY SEGMENTS

- 5.1. Market Size Outlook by Type, USD Million, 2021- 2025 and 2026-2034
- 5.2. Market Size Outlook by Application, USD Million, 2021- 2025 and 2026-2034
- 5.3. Market Size Outlook by Country, USD Million, 2021- 2025 and 2026-2034
- By Technology Type
 - Separation and Concentration
 - Destruction Technologies
- By Solution Matrix

Water Treatment Systems
Soil and Sediment Remediation Systems
Air and Gas Treatment Media
By Environmental Medium
Groundwater
Surface Water and Drinking Water
Wastewater and Industrial Effluents
Soil and Solid Waste
By Place of Treatment
In-Situ Treatment
Ex-Situ Treatment
By End-Use Sector
Municipal Water Utilities
Industrial Facilities
Environmental Remediation and Government / Military Sites

CHAPTER 6- SCENARIO ANALYSIS AND OUTLOOK

6.1. Base Case Scenario
 6.1.1. Definitions and Insights
 6.1.2. Market Size Outlook to 2034
6.2. Low Growth Case Scenario
 6.2.1. Definitions and Insights
 6.2.2. Market Size Outlook to 2034
6.3. High Growth Case Scenario
 6.3.1. Definitions and Insights
 6.3.2. Market Size Outlook to 2034

CHAPTER 7- NORTH AMERICA PFAS FILTRATION MARKET SIZE ANALYSIS AND OUTLOOK

7.1. North America PFAS Filtration Market Overview, 2026
7.2. Leading Companies Operating in North America
7.3. Key Industry Statistics, 2026
7.4. North America PFAS Filtration Market Trends and Growth Opportunities to 2034
7.5. North America PFAS Filtration Market Size Outlook by Type
7.6. North America PFAS Filtration Market Size Outlook by Application
7.7. North America PFAS Filtration Market Size Outlook by Country
7.8. United States

- 7.8.1. Key Statistics
- 7.8.2. The US PFAS Filtration Market Size Outlook, 2021- 2034
- 7.8.3. Key Market Drivers and Industry Developments in the US PFAS Filtration Companies
- 7.9. Canada
 - 7.9.1. Key Statistics
 - 7.9.2. Canada PFAS Filtration Market Size Outlook, 2021- 2034
 - 7.9.3. Key Market Drivers and Industry Developments in Canada PFAS Filtration Companies
- 7.10. Mexico
 - 7.10.1. Key Statistics
 - 7.10.2. Mexico PFAS Filtration Market Size Outlook, 2021- 2034
 - 7.10.3. Key Market Drivers and Industry Developments in Mexico PFAS Filtration Companies

CHAPTER 8- EUROPE PFAS FILTRATION MARKET SIZE ANALYSIS AND OUTLOOK

- 8.1. Europe PFAS Filtration Market Overview, 2026
- 8.2. Leading Companies Operating in Europe
- 8.3. Key Industry Statistics, 2026
- 8.4. Europe PFAS Filtration Market Trends and Growth Opportunities to 2034
- 8.5. Europe PFAS Filtration Market Size Outlook by Type
- 8.6. Europe PFAS Filtration Market Size Outlook by Application
- 8.7. Europe PFAS Filtration Market Size Outlook by Country
- 8.8. Germany
 - 8.8.1. Key Statistics
 - 8.8.2. Germany PFAS Filtration Market Size Outlook, 2021- 2034
 - 8.8.3. Key Market Drivers and Industry Developments in Germany PFAS Filtration Companies
- 8.9. France
 - 8.9.1. Key Statistics
 - 8.9.2. France PFAS Filtration Market Size Outlook, 2021- 2034
 - 8.9.3. Key Market Drivers and Industry Developments in France PFAS Filtration Companies
- 8.10. United Kingdom
 - 8.10.1. Key Statistics
 - 8.10.2. United Kingdom PFAS Filtration Market Size Outlook, 2021- 2034
 - 8.10.3. Key Market Drivers and Industry Developments in the UK PFAS Filtration

Companies

8.11. Spain

8.11.1. Key Statistics

8.11.2. Spain PFAS Filtration Market Size Outlook, 2021- 2034

8.11.3. Key Market Drivers and Industry Developments in Spain PFAS Filtration

Companies

8.12. Italy

8.12.1. Key Statistics

8.12.2. Italy PFAS Filtration Market Size Outlook, 2021- 2034

8.12.3. Key Market Drivers and Industry Developments in Italy PFAS Filtration

Companies

8.13. Rest of Europe

8.13.1. Key Statistics

8.13.2. Rest of Europe PFAS Filtration Market Size Outlook, 2021- 2034

8.13.3. Key Market Drivers and Industry Developments in Rest of Europe PFAS

Filtration Companies

CHAPTER 9- ASIA PACIFIC PFAS FILTRATION MARKET SIZE ANALYSIS AND OUTLOOK

9.1. Asia Pacific PFAS Filtration Market Overview, 2026

9.2. Leading Companies Operating in Asia Pacific

9.3. Key Industry Statistics, 2026

9.4. Asia Pacific PFAS Filtration Market Trends and Growth Opportunities to 2034

9.5. Asia Pacific PFAS Filtration Market Size Outlook by Type

9.6. Asia Pacific PFAS Filtration Market Size Outlook by Application

9.7. Asia Pacific PFAS Filtration Market Size Outlook by Country

9.8. China

9.8.1. Key Statistics

9.8.2. China PFAS Filtration Market Size Outlook, 2021- 2034

9.8.3. Key Market Drivers and Industry Developments in China PFAS Filtration

Companies

9.9. Japan

9.9.1. Key Statistics

9.9.2. Japan PFAS Filtration Market Size Outlook, 2021- 2034

9.9.3. Key Market Drivers and Industry Developments in Japan PFAS Filtration

Companies

9.10. India

9.10.1. Key Statistics

- 9.10.2. India PFAS Filtration Market Size Outlook, 2021- 2034
- 9.10.3. Key Market Drivers and Industry Developments in India PFAS Filtration Companies
- 9.11. South Korea
 - 9.11.1. Key Statistics
 - 9.11.2. South Korea PFAS Filtration Market Size Outlook, 2021- 2034
 - 9.11.3. Key Market Drivers and Industry Developments in South Korea PFAS Filtration Companies
- 9.12. Australia
 - 9.12.1. Key Statistics
 - 9.12.2. Australia PFAS Filtration Market Size Outlook, 2021- 2034
 - 9.12.3. Key Market Drivers and Industry Developments in Australia PFAS Filtration Companies
- 9.13. Southeast Asia
 - 9.13.1. Key Statistics
 - 9.13.2. Southeast Asia PFAS Filtration Market Size Outlook, 2021- 2034
 - 9.13.3. Key Market Drivers and Industry Developments in Southeast Asia PFAS Filtration Companies

CHAPTER 10- SOUTH AND CENTRAL AMERICA PFAS FILTRATION MARKET SIZE ANALYSIS AND OUTLOOK

- 10.1. South and Central America PFAS Filtration Market Overview, 2026
- 10.2. Leading Companies Operating in South and Central America
- 10.3. Key Industry Statistics, 2026
- 10.4. South and Central America PFAS Filtration Market Trends and Growth Opportunities to 2034
- 10.5. South and Central America PFAS Filtration Market Size Outlook by Type
- 10.6. South and Central America PFAS Filtration Market Size Outlook by Application
- 10.7. South and Central America PFAS Filtration Market Size Outlook by Country
- 10.8. Brazil
 - 10.8.1. Key Statistics
 - 10.8.2. Brazil PFAS Filtration Market Size Outlook, 2021- 2034
 - 10.8.3. Key Market Drivers and Industry Developments in Brazil PFAS Filtration Companies
- 10.9. Argentina
 - 10.9.1. Key Statistics
 - 10.9.2. Argentina PFAS Filtration Market Size Outlook, 2021- 2034
 - 10.9.3. Key Market Drivers and Industry Developments in Argentina PFAS Filtration

Companies

10.10. Rest of Latin America

10.10.1. Key Statistics

10.10.2. Rest of Latin America PFAS Filtration Market Size Outlook, 2021- 2034

10.10.3. Key Market Drivers and Industry Developments in Rest of Latin America

PFAS Filtration Companies

CHAPTER 11- MIDDLE EAST AND AFRICA PFAS FILTRATION MARKET SIZE ANALYSIS AND OUTLOOK

11.1. Middle East and Africa PFAS Filtration Market Overview, 2026

11.2. Leading Companies Operating in Middle East and Africa

11.3. Key Industry Statistics, 2026

11.4. Middle East and Africa PFAS Filtration Market Trends and Growth Opportunities to 2034

11.5. Middle East and Africa PFAS Filtration Market Size Outlook by Type

11.6. Middle East and Africa PFAS Filtration Market Size Outlook by Application

11.7. Middle East and Africa PFAS Filtration Market Size Outlook by Country

11.8. Saudi Arabia

11.8.1. Key Statistics

11.8.2. Saudi Arabia PFAS Filtration Market Size Outlook, 2021- 2034

11.8.3. Key Market Drivers and Industry Developments in Saudi Arabia PFAS Filtration

Companies

11.9. United Arab Emirates

11.9.1. Key Statistics

11.9.2. The UAE PFAS Filtration Market Size Outlook, 2021- 2034

11.9.3. Key Market Drivers and Industry Developments in the UAE PFAS Filtration

Companies

11.10. Africa

11.10.1. Key Statistics

11.10.2. Africa PFAS Filtration Market Size Outlook, 2021- 2034

11.10.3. Key Market Drivers and Industry Developments in Africa PFAS Filtration

Companies

CHAPTER 12- COMPANY PROFILES

12.1. Top Companies in PFAS Filtration Industry

Veolia

AECOM

Xylem Inc.
WSP Global Inc.
Clean Earth (Harsco Corporation)
Jacobs Solutions Inc.
Ecolab Inc.
Calgon Carbon Corporation (Kuraray Co., Ltd.)
Pentair plc
REGENESIS
12.2. Business Description
12.3. SWOT Profiles
12.4. Products and Services

CHAPTER 13- APPENDIX

Glossary of Terms
Research Methodology & Data Sources
Conclusion & Strategic Recommendations

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