

Pet Light Therapy Devices Market Size, Share and Growth Outlook 2026: By Product Type (Devices, Wearable Coats and Straps, Light Therapy Mats, Consumables/Accessories), By Technology, By Pet Type, By Application, By End User, Companies to 2034.

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Abstracts

The global Pet Light Therapy Devices Market size is forecast to increase from \$97.35 Million in 2026 to \$217.64 Million in 2034 at a CAGR of 10.58% between 2026 and 2034.

The Pet Light Therapy Devices market report provides detailed analysis and outlook of Pet Light Therapy Devices segments including By Product Type (Devices, Wearable Coats and Straps, Light Therapy Mats, Consumables/Accessories), By Technology (Lasers, LEDs), By Pet Type (Dogs, Cats, Horses), By Application (Pain Management, Wound Healing, Dermatology), By End User (Veterinary Clinics and Hospitals, Pet Owners) across global and regional markets. Further, analysis and outlook across 21 countries in North America, Europe, Asia Pacific, Middle East, Africa, and South America are provided in the study.

Pet Light Therapy Devices Industry Overview

Photobiomodulation Technologies Are Advancing Veterinary Therapeutics

The pet light therapy devices industry is experiencing significant growth as veterinary medicine increasingly adopts photobiomodulation technologies for pain management, wound healing, inflammation control, and rehabilitation. Advances in low-level laser

therapy and light-emitting diode systems are expanding non-invasive treatment options for companion animals across orthopedic, dermatological, neurological, and postoperative applications. Veterinary clinicians are increasingly incorporating scientifically validated light-based therapies into multimodal treatment protocols that improve tissue repair while minimizing dependence on pharmaceutical interventions.

Cellular Mechanisms Are Strengthening Clinical Adoption

A major industry trend is the growing scientific validation of photobiomodulation at the cellular and molecular levels. Clinical investigations demonstrate that low-level laser therapy and non-coherent LED technologies stimulate mitochondrial metabolism, enhance cellular energy production, accelerate wound re-epithelialization, and reduce inflammatory and oxidative stress responses without generating harmful thermal tissue effects. These biologically targeted mechanisms are reinforcing confidence in photobiomodulation as a safe, non-invasive therapeutic modality capable of supporting tissue regeneration and pain management across a broad range of veterinary conditions.

Advanced Biological Research Expands Therapeutic Applications

Academic research continues to improve understanding of the complex biological pathways activated during veterinary light therapy. Studies have demonstrated that targeted laser and light treatments regulate matrix metalloproteinases, heat shock proteins, and tissue growth factors while facilitating controlled microscopic debridement and accelerating epithelial regeneration. Complementing these findings, research conducted by the University at Buffalo confirmed that photobiomodulation generates reactive oxygen species within cellular mitochondria that activate latent TGF- β 1 signaling pathways, reducing inflammation, modulating pain responses, and coordinating tissue healing. These discoveries are expanding clinical confidence while supporting broader therapeutic applications across veterinary rehabilitation and regenerative medicine.

Non-Invasive Veterinary Care Continues to Drive Market Innovation

The pet light therapy market is increasingly focused on delivering evidence-based, drug-free treatment solutions that integrate seamlessly into veterinary practice. Manufacturers are developing increasingly sophisticated laser and LED platforms capable of supporting rehabilitation, chronic pain management, postoperative recovery, and soft tissue healing through precisely controlled photobiomodulation. As scientific

evidence continues to strengthen and biological mechanisms become better understood, light therapy devices are becoming an increasingly important component of comprehensive veterinary treatment strategies that prioritize faster recovery, improved patient comfort, and minimally invasive care.

Pet Light Therapy Devices Market Trends, Growth Drivers, Competitive Landscape, and Future Opportunities

The global Pet Light Therapy Devices market is witnessing increasing investments in innovation, product development, digital transformation, artificial intelligence integration, healthcare infrastructure expansion, and strategic partnerships across developed and emerging economies. Key Companies in the industry include- Enovis Corporation (Companion Animal Health), Multi Radiance Medical, Respond Systems (Respond Animal Therapeutics), THOR Photomedicine Ltd., BioPhotas, Inc. (Celluma), MedcoVet, Ailucs, Dog Med Laser, PetThera, Mito Red Light. The Pet Light Therapy Devices market is expected to remain one of the most closely watched segments in the global healthcare industry, with companies focusing on niche market segments. As healthcare systems across the US, Europe, Asia-Pacific, Latin America, and Middle East & Africa continue to prioritize efficiency, access, and innovation, the Pet Light Therapy Devices industry outlook remains shaped by rising healthcare expenditure, demographic change, digital transformation, and product innovation.

The report provides detailed market analysis including-

- Growth Pet Light Therapy Devices Market size outlook across 3 scenarios- High growth, reference, and Low growth cases

- Market Trends, Drivers, Potential Opportunities, and Challenges faced by Pet Light Therapy Devices companies

- Porter's Five forces analysis- Bargaining power of buyers and sellers, Threat of Substitutes and new entrants, and Intensity of competitive rivalry

- Detailed SWOT Analysis of global and regional Pet Light Therapy Devices markets

- Competitive analysis including business description, product analysis, and financial profiles

Key country specific analysis detailing key factors shaping the short-term and long-term outlook

Recent industry developments and news including mergers, acquisitions, product launches, expansions, and company announcements

Pet Light Therapy Devices Market Competitive Benchmarking and Company Analysis

Leading companies in Pet Light Therapy Devices industry include- Enovis Corporation (Companion Animal Health), Multi Radiance Medical, Respond Systems (Respond Animal Therapeutics), THOR Photomedicine Ltd., BioPhotas, Inc. (Celluma), MedcoVet, Ailucs, Dog Med Laser, PetThera, Mito Red Light. The Pet Light Therapy Devices market remains moderately to highly fragmented, with competition expected to intensify as companies accelerate investments in innovation, geographic expansion, strategic partnerships, and portfolio diversification through 2034. In developed markets such as the United States, Germany, France, the United Kingdom, and Canada, competition is increasingly centered on innovation, reimbursement positioning, and value-based healthcare solutions. Meanwhile, emerging markets including China, India, Brazil, and countries across the Middle East and Africa continue to present significant opportunities for expansion due to rising healthcare expenditure, growing patient populations, and increasing access to healthcare services.

What to expect in US Pet Light Therapy Devices Markets in 2026 and beyond- Market Size, Share, Growth Rate, and Forecast to 2034

The US healthcare expenditure is forecast to reach \$8.2 Trillion in 2034 from \$5.5 Trillion in 2026 based on the National Health Expenditure Accounts (NHEA) data. With an aging population, rising chronic disease burden, and increasing migration toward minimally invasive and outpatient care, the Pet Light Therapy Devices market remains one of the strongest-performing segments in the country.

The US Pet Light Therapy Devices Companies are opting new business models, optimized pricing models, industry partnerships, and AI-enabled back end transformations to enhance efficiency and cost management. The US Pet Light Therapy Devices market faces successive waves of challenging trends, with strong opportunities across select segments. The CMS plan to implement Medicaid from 2027 is driving states to build eligibility verification systems throughout 2026. Looking ahead to 2034, we anticipate stronger results underpinned by opportunities exist across Pet Light

Therapy Devices industry. On the medical device front, over 7,000 device manufacturers continue to gain from increasing demand from demand for implantable devices, surgical instruments, monitoring equipment, and diagnostic systems.

Canada- Proximity to the US and healthcare similarities to EU5 countries fuel sales of Canadian Pet Light Therapy Devices markets

Canada's strong Pet Light Therapy Devices sales performance is underpinned by an aging population and a well-developed healthcare infrastructure. Steady growth in new brand spending in rural and urban locations fuel the long-term prospects of small and medium-sized enterprises across medical, diagnostic, and therapeutic devices. The Canadian Pet Light Therapy Devices market presents significant opportunities for U.S. exporters of medical devices, with the U.S. being Canada's largest trading partner for this sector. Potential advantages including specialized materials, advanced manufacturing techniques, and digital technologies support the launch of new products in the country.

Germany Pet Light Therapy Devices Trends and Perspectives to 2034- Financial sustainability, hospital restructuring, demographic pressures, and digitization of care delivery continue to shape the German healthcare industry.

Germany continues to remain the largest Pet Light Therapy Devices market in Europe, driven by over €600 Billion healthcare expenditure, €12 Billion medical device R&D expenditure, statutory health insurance system covering 90% German population, nationwide rollout of the electronic patient record (ePA), and large-volume of Pet Light Therapy Devices population. In particular, Research and development in Germany fuels the commercialization of cutting-edge technologies. Companies across the Germany Pet Light Therapy Devices industry value chain are focusing on both domestic markets and exports. The country is also driving digital adoption with the Hospital Future Act driving hospitals to upgrade their information systems by 2027. Over the forecast period, aging population, rising healthcare costs, and increasing procedural volumes drive the Pet Light Therapy Devices market outlook.

France Market Size, Growth Rate, and Forecast Analysis to 2034- Universal healthcare system, high public healthcare expenditure, and strong government support Pet Light Therapy Devices sales through 2034

France Pet Light Therapy Devices companies are emphasizing on opportunities for rapid, at-scale innovation to boost profitability over the long-term. The country's

National Health Insurance spending target (ONDAM) estimates 3.7% growth in the country's healthcare expenditure. Over the forecast period, expenditure control measures, chronic disease management initiatives, workforce reforms, and efforts to improve system efficiency drive the long-term prospects.

The biggest 2026 policy frame is the PLFSS 2026. The law sets the Maladie branch spending target at €271.4 billion for 2026 and fixes the ONDAM at €117.5 billion for city care, €112.8 billion for health establishments, and €18.3 billion for elderly-care establishments and services. France's market is also being pulled by demographics. INSEE estimates that on 1 January 2026 France had 69.1 million inhabitants, with 22% aged 65 or over. INSEE also reported that 2025 births were 645,000 and deaths were 651,000, producing a negative natural balance of about 6,000 for the first time since the end of the Second World War.

UK Pet Light Therapy Devices Market Size, Share, and Growth Projections to 2034- Rapid growth driven by new and existing brands across the industry value chain

Small high-need consumer segments remain key priority of Pet Light Therapy Devices distributors in the UK industry. Continuous launch of new products coupled with high expenditures support the market outlook. The UK Government financing remains the dominant funding source at 81.3% of total healthcare expenditure, or ?280 billion in 2025. According to the ONS, total healthcare spending grew 7.7% nominally and 3.9% in real terms from 2024 to 2025. Similarly, out-of-pocket spending was ?49 billion (14.1%) and voluntary health insurance was ?9.5 billion (2.8%). The market is driven by rapid digital adoption with NHS England's plan to give more than 500,000 staff access to new AI tools.

China Pet Light Therapy Devices Market Growth Drivers, Revenue Trends, and Forecast- Medical insurance coverage is rapidly expanding over the past few years

China Pet Light Therapy Devices market is undergoing a structural shift from hospital-centric care toward a more integrated system emphasizing primary care, outpatient services, and long-term care. Chinese local players are emerging as a strong pillar of Pet Light Therapy Devices industry, offering opportunities for both competition and partnership. Over the forecast period, new and innovative product launches remain key elements driving market outlook. China's healthcare industry is increasingly centered on expanding healthcare capacity, improving access to advanced treatments, and reducing dependence on imported technologies.

The National Healthcare Security Administration reported that by end-2024, China's basic medical insurance covered 1.32662 billion people and the coverage rate was 95%. Regional disparities in consumer spending trends continue to become more pronounced in the Chinese Pet Light Therapy Devices industry. Over the forecast period, demand will keep shifting toward geriatrics, chronic disease management, rehabilitation, long-term care, and outpatient care, while pricing pressure will remain intense in drugs and consumables because reimbursement.

India Pet Light Therapy Devices Market Landscape: Current Size and Long-Term Growth Outlook - Increased pricing pressures in US market is encouraging domestic vendors to expand across India

Indian Pet Light Therapy Devices market is witnessing the rapid emergence of an ecosystem that brings together diverse companies across the industry value chain. Further, large-scale healthcare public and private investments and a steady growth in chronic conditions is driving sales of pharmaceuticals and medical devices. Further, non-retail channel is experiencing volume decrease and patients are migrating to the retail. Indian medical device firms are also combining precision engineering with lower labor costs to make world-class diagnostics, robotics, and critical care devices.

Brazil Pet Light Therapy Devices market remains price-driven, with products domestically manufactured and accessibility offering potential opportunities

Healthcare expenditure in Brazil exceeds 10% of GDP, with the country among the highest healthcare spenders in Latin America. ANS reported 53.2 million medical-plan beneficiaries in December 2025, while IBGE projects a steady rise in older-age cohorts, with people aged 60+ already representing about 23% of the population. The price sensitive market access is broad through the public system, private coverage adds a sizeable premium layer, and reimbursement, procurement, and hospital efficiency remain key buying drivers.

Middle East and Africa Pet Light Therapy Devices Industry Trends and Perspectives to 2034

According to the World Bank, the Middle East and North Africa population exceeds 500 million, while Sub-Saharan Africa's population exceeds 1.2 billion, making the broader MEA region one of the fastest-growing healthcare demand centers globally. The GCC countries including Saudi Arabia, United Arab Emirates, Qatar, and Kuwait continue to account for a disproportionately large share of regional healthcare spending.

Government-led programs such as Saudi Arabia's Vision 2030 are accelerating investments in hospital infrastructure, private-sector participation, medical technology adoption, and healthcare digitalization. On the other hand, South Africa, Egypt, Nigeria, and Kenya remain key healthcare markets due to their large populations, expanding private healthcare sectors, and growing investments in healthcare delivery systems.

Pet Light Therapy Devices Market Segmentation

By Product Type

Devices

Wearable Coats and Straps

Light Therapy Mats

Consumables/Accessories

By Technology

Lasers

LEDs

By Pet Type

Dogs

Cats

Horses

By Application

Pain Management

Wound Healing

Dermatology

By End User

Veterinary Clinics and Hospitals

Pet Owners

Leading Companies in Pet Light Therapy Devices Industry (2026)

Enovis Corporation (Companion Animal Health)

Multi Radiance Medical

Respond Systems (Respond Animal Therapeutics)

THOR Photomedicine Ltd.

BioPhotas, Inc. (Celluma)

MedcoVet

Ailucs

Dog Med Laser

PetThera

Mito Red Light

Countries Included

North America- US, Canada, Mexico

Europe- Germany, France, UK, Spain, Italy, Nordics, Others

Asia Pacific- China, India, Japan, South Korea, Australia, Southeast Asia,
Others

Latin America- Brazil, Argentina, Others

Middle East and Africa- Saudi Arabia, UAE, Other Middle East, South Africa,
Other Africa

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BioPhotas, Inc. (Celluma)

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Ailucs

Dog Med Laser

PetThera

Mito Red Light

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