

Pet Hospice Services Market Size, Share and Growth Outlook 2026: By Service Type, By Pet Type, By Payment, By End User, Companies to 2034

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Abstracts

The global Pet Hospice Services Market size is forecast to increase from \$744.4 Million in 2026 to \$1695.82 Million in 2034 at a CAGR of 10.84% between 2026 and 2034.

The Pet Hospice Services market report provides detailed analysis and outlook of Pet Hospice Services segments including By Service Type (At-Home Hospice Services, In-Clinic Hospice Care, Palliative Care, Pain Management, Grief Counseling and Support Services), By Pet Type (Dogs, Cats, Other Companion Animals), By Payment (Subscription-Based Geriatric Care Plans, Fee-for-Service/Individual Consultation, Insurance-Led Care), By End User (Pet Owners, Veterinary Hospitals and Clinics, Specialized Senior-Pet Care Centers, Animal Sanctuaries) across global and regional markets. Further, analysis and outlook across 21 countries in North America, Europe, Asia Pacific, Middle East, Africa, and South America are provided in the study.

Pet Hospice Services Industry Overview

Companion Animal Palliative Care and In-Home Veterinary Services Are Reshaping End-of-Life Care

The pet hospice services industry is evolving rapidly as companion animal healthcare increasingly adopts comprehensive palliative care, quality-of-life management, and home-based end-of-life support models. Rising pet ownership, increasing life expectancy among companion animals, and growing emotional attachment between pet owners and animals have accelerated demand for specialized hospice and comfort care services. Veterinary providers are expanding beyond traditional euthanasia services to offer integrated palliative care programs focused on pain management, mobility support,

chronic disease monitoring, and family-centered decision-making. The market is also witnessing increased integration of complementary therapies, telemedicine, and preventive geriatric care strategies designed to improve quality of life throughout the aging process.

Specialized Hospice Care Teams Are Expanding Access to Comprehensive Palliative Services

The growing recognition of veterinary hospice medicine as a specialized clinical discipline has accelerated the development of dedicated comfort care programs designed to address the complex needs of aging and terminally ill companion animals. Healthcare providers are increasingly establishing multidisciplinary teams capable of delivering continuous support throughout the end-of-life care journey. This trend is illustrated by the introduction of the BluePearl Pet Hospice Comfort Care program by BluePearl Pet Hospital across selected metropolitan markets. The program utilizes specialized clinical teams dedicated to pain management, mobility assessment, quality-of-life monitoring, and structured end-of-life planning. By providing ongoing support within home environments, these programs reflect the industry's broader transition toward family-centered veterinary hospice care.

Integrative Medicine Approaches Are Expanding Palliative Care Options

The incorporation of complementary therapies into veterinary hospice practice is becoming increasingly common as providers seek to optimize comfort and quality of life for terminally ill and geriatric animals. Integrative treatment models combining pharmaceutical interventions with alternative therapies are gaining broader clinical acceptance within palliative veterinary medicine. This trend is demonstrated by the expansion of hospice services by All About Restful Pets through the integration of veterinary acupuncture into standard in-home hospice care programs. The addition of mobile acupuncture services for pets experiencing advanced arthritis and cancer-related pain reflects the growing emphasis on multimodal comfort management strategies that minimize patient stress while maximizing quality family interaction during end-of-life care.

Continuity of Care Models Are Bridging Geriatric and Hospice Veterinary Services

The pet hospice industry is increasingly emphasizing continuity of care throughout the progression of chronic disease and aging, rather than limiting interventions to terminal stages alone. Veterinary providers are expanding service models that establish long-

term clinical relationships and facilitate smoother transitions into palliative care when necessary. This trend is exemplified by the strategic expansion undertaken by Heartstrings Pet Hospice through the launch of a dedicated house-call veterinary practice network. By extending clinical engagement into earlier stages of geriatric disease management, the company aims to provide continuous veterinary oversight and establish stronger patient-family relationships before the onset of terminal illness. This integrated care approach reflects the broader evolution of companion animal hospice services toward comprehensive lifetime care management models.

Pet Hospice Services Market Trends, Growth Drivers, Competitive Landscape, and Future Opportunities

The global Pet Hospice Services market is witnessing increasing investments in innovation, product development, digital transformation, artificial intelligence integration, healthcare infrastructure expansion, and strategic partnerships across developed and emerging economies. Key Companies in the industry include- Lap of Love Veterinary Hospice, VCA Animal Hospitals (Mars, Incorporated), BluePearl Veterinary Partners, Banfield Pet Hospital, IVC Evidensia, AniCura, Caring Pathways, CodaPet, Dignipets Ltd, HomeVet. The Pet Hospice Services market is expected to remain one of the most closely watched segments in the global healthcare industry, with companies focusing on niche market segments. As healthcare systems across the US, Europe, Asia-Pacific, Latin America, and Middle East & Africa continue to prioritize efficiency, access, and innovation, the Pet Hospice Services industry outlook remains shaped by rising healthcare expenditure, demographic change, digital transformation, and product innovation.

The report provides detailed market analysis including-

- Growth Pet Hospice Services Market size outlook across 3 scenarios- High growth, reference, and Low growth cases

- Market Trends, Drivers, Potential Opportunities, and Challenges faced by Pet Hospice Services companies

- Porter's Five forces analysis- Bargaining power of buyers and sellers, Threat of Substitutes and new entrants, and Intensity of competitive rivalry

- Detailed SWOT Analysis of global and regional Pet Hospice Services markets

Competitive analysis including business description, product analysis, and financial profiles

Key country specific analysis detailing key factors shaping the short-term and long-term outlook

Recent industry developments and news including mergers, acquisitions, product launches, expansions, and company announcements

Pet Hospice Services Market Competitive Benchmarking and Company Analysis

Leading companies in Pet Hospice Services industry include- Lap of Love Veterinary Hospice, VCA Animal Hospitals (Mars, Incorporated), BluePearl Veterinary Partners, Banfield Pet Hospital, IVC Evidensia, AniCura, Caring Pathways, CodaPet, Dignipets Ltd, HomeVet. The Pet Hospice Services market remains moderately to highly fragmented, with competition expected to intensify as companies accelerate investments in innovation, geographic expansion, strategic partnerships, and portfolio diversification through 2034. In developed markets such as the United States, Germany, France, the United Kingdom, and Canada, competition is increasingly centered on innovation, reimbursement positioning, and value-based healthcare solutions. Meanwhile, emerging markets including China, India, Brazil, and countries across the Middle East and Africa continue to present significant opportunities for expansion due to rising healthcare expenditure, growing patient populations, and increasing access to healthcare services.

What to expect in US Pet Hospice Services Markets in 2026 and beyond- Market Size, Share, Growth Rate, and Forecast to 2034

The US healthcare expenditure is forecast to reach \$8.2 Trillion in 2034 from \$5.5 Trillion in 2026 based on the National Health Expenditure Accounts (NHEA) data. With an aging population, rising chronic disease burden, and increasing migration toward minimally invasive and outpatient care, the Pet Hospice Services market remains one of the strongest-performing segments in the country.

The US Pet Hospice Services Companies are opting new business models, optimized pricing models, industry partnerships, and AI-enabled back end transformations to enhance efficiency and cost management. The US Pet Hospice Services market faces successive waves of challenging trends, with strong opportunities across select

segments. The CMS plan to implement Medicaid from 2027 is driving states to build eligibility verification systems throughout 2026. Looking ahead to 2034, we anticipate stronger results underpinned by opportunities exist across Pet Hospice Services industry. On the medical device front, over 7,000 device manufacturers continue to gain from increasing demand from demand for implantable devices, surgical instruments, monitoring equipment, and diagnostic systems.

Canada- Proximity to the US and healthcare similarities to EU5 countries fuel sales of Canadian Pet Hospice Services markets

Canada's strong Pet Hospice Services sales performance is underpinned by an aging population and a well-developed healthcare infrastructure. Steady growth in new brand spending in rural and urban locations fuel the long-term prospects of small and medium-sized enterprises across medical, diagnostic, and therapeutic devices. The Canadian Pet Hospice Services market presents significant opportunities for U.S. exporters of medical devices, with the U.S. being Canada's largest trading partner for this sector. Potential advantages including specialized materials, advanced manufacturing techniques, and digital technologies support the launch of new products in the country.

Germany Pet Hospice Services Trends and Perspectives to 2034- Financial sustainability, hospital restructuring, demographic pressures, and digitization of care delivery continue to shape the German healthcare industry.

Germany continues to remain the largest Pet Hospice Services market in Europe, driven by over €600 Billion healthcare expenditure, €12 Billion medical device R&D expenditure, statutory health insurance system covering 90% German population, nationwide rollout of the electronic patient record (ePA), and large-volume of Pet Hospice Services population. In particular, Research and development in Germany fuels the commercialization of cutting-edge technologies. Companies across the Germany Pet Hospice Services industry value chain are focusing on both domestic markets and exports. The country is also driving digital adoption with the Hospital Future Act driving hospitals to upgrade their information systems by 2027. Over the forecast period, aging population, rising healthcare costs, and increasing procedural volumes drive the Pet Hospice Services market outlook.

France Market Size, Growth Rate, and Forecast Analysis to 2034- Universal healthcare system, high public healthcare expenditure, and strong government support Pet Hospice Services sales through 2034

France Pet Hospice Services companies are emphasizing on opportunities for rapid, at-scale innovation to boost profitability over the long-term. The country's National Health Insurance spending target (ONDAM) estimates 3.7% growth in the country's healthcare expenditure. Over the forecast period, expenditure control measures, chronic disease management initiatives, workforce reforms, and efforts to improve system efficiency drive the long-term prospects.

The biggest 2026 policy frame is the PLFSS 2026. The law sets the Maladie branch spending target at €271.4 billion for 2026 and fixes the ONDAM at €117.5 billion for city care, €112.8 billion for health establishments, and €18.3 billion for elderly-care establishments and services. France's market is also being pulled by demographics. INSEE estimates that on 1 January 2026 France had 69.1 million inhabitants, with 22% aged 65 or over. INSEE also reported that 2025 births were 645,000 and deaths were 651,000, producing a negative natural balance of about 6,000 for the first time since the end of the Second World War.

UK Pet Hospice Services Market Size, Share, and Growth Projections to 2034- Rapid growth driven by new and existing brands across the industry value chain

Small high-need consumer segments remain key priority of Pet Hospice Services distributors in the UK industry. Continuous launch of new products coupled with high expenditures support the market outlook. The UK Government financing remains the dominant funding source at 81.3% of total healthcare expenditure, or ?280 billion in 2025. According to the ONS, total healthcare spending grew 7.7% nominally and 3.9% in real terms from 2024 to 2025. Similarly, out-of-pocket spending was ?49 billion (14.1%) and voluntary health insurance was ?9.5 billion (2.8%). The market is driven by rapid digital adoption with NHS England's plan to give more than 500,000 staff access to new AI tools.

China Pet Hospice Services Market Growth Drivers, Revenue Trends, and Forecast- Medical insurance coverage is rapidly expanding over the past few years

China Pet Hospice Services market is undergoing a structural shift from hospital-centric care toward a more integrated system emphasizing primary care, outpatient services, and long-term care. Chinese local players are emerging as a strong pillar of Pet Hospice Services industry, offering opportunities for both competition and partnership. Over the forecast period, new and innovative product launches remain key elements driving market outlook. China's healthcare industry is increasingly centered on expanding healthcare capacity, improving access to advanced treatments, and reducing

dependence on imported technologies.

The National Healthcare Security Administration reported that by end-2024, China's basic medical insurance covered 1.32662 billion people and the coverage rate was 95%. Regional disparities in consumer spending trends continue to become more pronounced in the Chinese Pet Hospice Services industry. Over the forecast period, demand will keep shifting toward geriatrics, chronic disease management, rehabilitation, long-term care, and outpatient care, while pricing pressure will remain intense in drugs and consumables because reimbursement.

India Pet Hospice Services Market Landscape: Current Size and Long-Term Growth Outlook - Increased pricing pressures in US market is encouraging domestic vendors to expand across India

Indian Pet Hospice Services market is witnessing the rapid emergence of an ecosystem that brings together diverse companies across the industry value chain. Further, large-scale healthcare public and private investments and a steady growth in chronic conditions is driving sales of pharmaceuticals and medical devices. Further, non-retail channel is experiencing volume decrease and patients are migrating to the retail. Indian medical device firms are also combining precision engineering with lower labor costs to make world-class diagnostics, robotics, and critical care devices.

Brazil Pet Hospice Services market remains price-driven, with products domestically manufactured and accessibility offering potential opportunities

Healthcare expenditure in Brazil exceeds 10% of GDP, with the country among the highest healthcare spenders in Latin America. ANS reported 53.2 million medical-plan beneficiaries in December 2025, while IBGE projects a steady rise in older-age cohorts, with people aged 60+ already representing about 23% of the population. The price sensitive market access is broad through the public system, private coverage adds a sizeable premium layer, and reimbursement, procurement, and hospital efficiency remain key buying drivers.

Middle East and Africa Pet Hospice Services Industry Trends and Perspectives to 2034

According to the World Bank, the Middle East and North Africa population exceeds 500 million, while Sub-Saharan Africa's population exceeds 1.2 billion, making the broader MEA region one of the fastest-growing healthcare demand centers globally. The GCC countries including Saudi Arabia, United Arab Emirates, Qatar, and Kuwait continue to

account for a disproportionately large share of regional healthcare spending. Government-led programs such as Saudi Arabia's Vision 2030 are accelerating investments in hospital infrastructure, private-sector participation, medical technology adoption, and healthcare digitalization. On the other hand, South Africa, Egypt, Nigeria, and Kenya remain key healthcare markets due to their large populations, expanding private healthcare sectors, and growing investments in healthcare delivery systems.

Pet Hospice Services Market Segmentation

By Service Type

At-Home Hospice Services

In-Clinic Hospice Care

Palliative Care

Pain Management

Grief Counseling and Support Services

By Pet Type

Dogs

Cats

Other Companion Animals

By Payment

Subscription-Based Geriatric Care Plans

Fee-for-Service/Individual Consultation

Insurance-Led Care

By End User

Pet Owners

Veterinary Hospitals and Clinics

Specialized Senior-Pet Care Centers

Animal Sanctuaries

Leading Companies in Pet Hospice Services Industry (2026)

Lap of Love Veterinary Hospice

VCA Animal Hospitals (Mars, Incorporated)

BluePearl Veterinary Partners

Banfield Pet Hospital

IVC Evidensia

AniCura

Caring Pathways

CodaPet

Dignipets Ltd

HomeVet

Countries Included

North America- US, Canada, Mexico

Europe- Germany, France, UK, Spain, Italy, Nordics, Others

Asia Pacific- China, India, Japan, South Korea, Australia, Southeast Asia,
Others

Latin America- Brazil, Argentina, Others

Middle East and Africa- Saudi Arabia, UAE, Other Middle East, South Africa,
Other Africa

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