

Pet Bird Health Market Size, Share and Growth Outlook 2026: By Product and Service (Pharmaceuticals, Diagnostics and Monitoring, Services), By Application, By End Use, Companies to 2034.

<https://marketpublishers.com/r/P2EC136944D8EN.html>

Date: July 2026

Pages: 190

Price: US\$ 3,482.00 (Single User License)

ID: P2EC136944D8EN

Abstracts

The global Pet Bird Health Market size is forecast to increase from \$1.23 Billion in 2026 to \$2.4 Billion in 2034 at a CAGR of 8.69% between 2026 and 2034.

The Pet Bird Health market report provides detailed analysis and outlook of Pet Bird Health segments including By Product and Service (Pharmaceuticals, Diagnostics and Monitoring, Services), By Application (Parasitic Infestations, Bacterial Infections, Other Applications), By End Use (Veterinary Hospitals and Clinics, Pet Bird Owners, Aviaries and Bird Sanctuaries, Other End Users) across global and regional markets. Further, analysis and outlook across 21 countries in North America, Europe, Asia Pacific, Middle East, Africa, and South America are provided in the study.

Pet Bird Health Industry Overview

Preventive Healthcare, Targeted Therapeutics, and Nutritional Support Are Advancing the Pet Bird Health Industry

The pet bird health industry is evolving through expanded regulatory support for avian therapeutics, increased availability of targeted parasite control products, and specialized nutritional formulations that improve long-term health and welfare. Veterinary manufacturers and regulatory agencies are addressing longstanding treatment gaps affecting companion birds by introducing species-specific healthcare solutions for infectious diseases, parasitic infestations, feather disorders, and immune support.

Growing awareness among avian veterinarians, exotic animal specialists, and bird owners is driving demand for clinically formulated products that combine preventive healthcare with nutritional management for captive and exotic bird populations.

Regulatory Approvals Expand Avian Treatment Options

Regulatory agencies are strengthening access to specialized treatments for companion and exotic birds. The U.S. Food and Drug Administration granted an Emergency Use Authorization for F10 Antiseptic Barrier Ointment with Insecticide, sponsored by Health and Hygiene Pty Ltd, for the prevention and treatment of New World screwworm infestations caused by *Cochliomyia hominivorax*. The authorization addresses a significant therapeutic gap affecting wild and pet birds. Earlier, the agency also authorized emergency use of F10 Antiseptic Wound Spray with Insecticide, formulated with benzalkonium chloride, polyhexanide, and cypermethrin to eliminate tissue-burrowing parasitic larvae. The non-prescription product has expanded treatment options for exotic animal veterinarians, zoological institutions, and avian care specialists, improving access to regulated parasite control therapies.

Nutritional Formulations Support Feather Health and Immunity

Alongside therapeutic advancements, manufacturers are expanding preventive nutrition designed specifically for companion birds. Refit Animal Care introduced Feather Glow, an avian feed supplement formulated to address feather picking, support healthy molting, and strengthen immune function. The formulation combines omega-3 and omega-6 fatty acids with vitamins A, D3, E, and B6 together with zinc and other trace minerals to improve keratin structure, feather quality, and resilience against stress-related avian disorders. These developments demonstrate the industry's continued transition toward integrated pet bird healthcare that combines regulatory-approved therapeutics with scientifically formulated nutritional products to improve overall avian health management.

Pet Bird Health Market Trends, Growth Drivers, Competitive Landscape, and Future Opportunities

The global Pet Bird Health market is witnessing increasing investments in innovation, product development, digital transformation, artificial intelligence integration, healthcare infrastructure expansion, and strategic partnerships across developed and emerging economies. Key Companies in the industry include- Zoetis Inc., Merck Animal Health (MSD Animal Health), Elanco Animal Health Incorporated, Boehringer Ingelheim

International GmbH, Ceva Santé Animale, Vetoquinol S.A., Virbac S.A., Harrison's Bird Foods, Beaphar B.V., Versele-Laga. The Pet Bird Health market is expected to remain one of the most closely watched segments in the global healthcare industry, with companies focusing on niche market segments. As healthcare systems across the US, Europe, Asia-Pacific, Latin America, and Middle East & Africa continue to prioritize efficiency, access, and innovation, the Pet Bird Health industry outlook remains shaped by rising healthcare expenditure, demographic change, digital transformation, and product innovation.

The report provides detailed market analysis including-

Growth Pet Bird Health Market size outlook across 3 scenarios- High growth, reference, and Low growth cases

Market Trends, Drivers, Potential Opportunities, and Challenges faced by Pet Bird Health companies

Porter's Five forces analysis- Bargaining power of buyers and sellers, Threat of Substitutes and new entrants, and Intensity of competitive rivalry

Detailed SWOT Analysis of global and regional Pet Bird Health markets

Competitive analysis including business description, product analysis, and financial profiles

Key country specific analysis detailing key factors shaping the short-term and long-term outlook

Recent industry developments and news including mergers, acquisitions, product launches, expansions, and company announcements

Pet Bird Health Market Competitive Benchmarking and Company Analysis

Leading companies in Pet Bird Health industry include- Zoetis Inc., Merck Animal Health (MSD Animal Health), Elanco Animal Health Incorporated, Boehringer Ingelheim International GmbH, Ceva Santé Animale, Vetoquinol S.A., Virbac S.A., Harrison's Bird Foods, Beaphar B.V., Versele-Laga. The Pet Bird Health market remains moderately to highly fragmented, with competition expected to intensify as companies accelerate

investments in innovation, geographic expansion, strategic partnerships, and portfolio diversification through 2034. In developed markets such as the United States, Germany, France, the United Kingdom, and Canada, competition is increasingly centered on innovation, reimbursement positioning, and value-based healthcare solutions. Meanwhile, emerging markets including China, India, Brazil, and countries across the Middle East and Africa continue to present significant opportunities for expansion due to rising healthcare expenditure, growing patient populations, and increasing access to healthcare services.

What to expect in US Pet Bird Health Markets in 2026 and beyond- Market Size, Share, Growth Rate, and Forecast to 2034

The US healthcare expenditure is forecast to reach \$8.2 Trillion in 2034 from \$5.5 Trillion in 2026 based on the National Health Expenditure Accounts (NHEA) data. With an aging population, rising chronic disease burden, and increasing migration toward minimally invasive and outpatient care, the Pet Bird Health market remains one of the strongest-performing segments in the country.

The US Pet Bird Health Companies are opting new business models, optimized pricing models, industry partnerships, and AI-enabled back end transformations to enhance efficiency and cost management. The US Pet Bird Health market faces successive waves of challenging trends, with strong opportunities across select segments. The CMS plan to implement Medicaid from 2027 is driving states to build eligibility verification systems throughout 2026. Looking ahead to 2034, we anticipate stronger results underpinned by opportunities exist across Pet Bird Health industry. On the medical device front, over 7,000 device manufacturers continue to gain from increasing demand from demand for implantable devices, surgical instruments, monitoring equipment, and diagnostic systems.

Canada- Proximity to the US and healthcare similarities to EU5 countries fuel sales of Canadian Pet Bird Health markets

Canada's strong Pet Bird Health sales performance is underpinned by an aging population and a well-developed healthcare infrastructure. Steady growth in new brand spending in rural and urban locations fuel the long-term prospects of small and medium-sized enterprises across medical, diagnostic, and therapeutic devices. The Canadian Pet Bird Health market presents significant opportunities for U.S. exporters of medical devices, with the U.S. being Canada's largest trading partner for this sector. Potential advantages including specialized materials, advanced manufacturing techniques, and

digital technologies support the launch of new products in the country.

Germany Pet Bird Health Trends and Perspectives to 2034- Financial sustainability, hospital restructuring, demographic pressures, and digitization of care delivery continue to shape the German healthcare industry.

Germany continues to remain the largest Pet Bird Health market in Europe, driven by over €600 Billion healthcare expenditure, €12 Billion medical device R&D expenditure, statutory health insurance system covering 90% German population, nationwide rollout of the electronic patient record (ePA), and large-volume of Pet Bird Health population. In particular, Research and development in Germany fuels the commercialization of cutting-edge technologies. Companies across the Germany Pet Bird Health industry value chain are focusing on both domestic markets and exports. The country is also driving digital adoption with the Hospital Future Act driving hospitals to upgrade their information systems by 2027. Over the forecast period, aging population, rising healthcare costs, and increasing procedural volumes drive the Pet Bird Health market outlook.

France Market Size, Growth Rate, and Forecast Analysis to 2034- Universal healthcare system, high public healthcare expenditure, and strong government support Pet Bird Health sales through 2034

France Pet Bird Health companies are emphasizing on opportunities for rapid, at-scale innovation to boost profitability over the long-term. The country's National Health Insurance spending target (ONDAM) estimates 3.7% growth in the country's healthcare expenditure. Over the forecast period, expenditure control measures, chronic disease management initiatives, workforce reforms, and efforts to improve system efficiency drive the long-term prospects.

The biggest 2026 policy frame is the PLFSS 2026. The law sets the Maladie branch spending target at €271.4 billion for 2026 and fixes the ONDAM at €117.5 billion for city care, €112.8 billion for health establishments, and €18.3 billion for elderly-care establishments and services. France's market is also being pulled by demographics. INSEE estimates that on 1 January 2026 France had 69.1 million inhabitants, with 22% aged 65 or over. INSEE also reported that 2025 births were 645,000 and deaths were 651,000, producing a negative natural balance of about 6,000 for the first time since the end of the Second World War.

UK Pet Bird Health Market Size, Share, and Growth Projections to 2034- Rapid growth

driven by new and existing brands across the industry value chain

Small high-need consumer segments remain key priority of Pet Bird Health distributors in the UK industry. Continuous launch of new products coupled with high expenditures support the market outlook. The UK Government financing remains the dominant funding source at 81.3% of total healthcare expenditure, or ?280 billion in 2025.

According to the ONS, total healthcare spending grew 7.7% nominally and 3.9% in real terms from 2024 to 2025. Similarly, out-of-pocket spending was ?49 billion (14.1%) and voluntary health insurance was ?9.5 billion (2.8%). The market is driven by rapid digital adoption with NHS England's plan to give more than 500,000 staff access to new AI tools.

China Pet Bird Health Market Growth Drivers, Revenue Trends, and Forecast- Medical insurance coverage is rapidly expanding over the past few years

China Pet Bird Health market is undergoing a structural shift from hospital-centric care toward a more integrated system emphasizing primary care, outpatient services, and long-term care. Chinese local players are emerging as a strong pillar of Pet Bird Health industry, offering opportunities for both competition and partnership. Over the forecast period, new and innovative product launches remain key elements driving market outlook. China's healthcare industry is increasingly centered on expanding healthcare capacity, improving access to advanced treatments, and reducing dependence on imported technologies.

The National Healthcare Security Administration reported that by end-2024, China's basic medical insurance covered 1.32662 billion people and the coverage rate was 95%. Regional disparities in consumer spending trends continue to become more pronounced in the Chinese Pet Bird Health industry. Over the forecast period, demand will keep shifting toward geriatrics, chronic disease management, rehabilitation, long-term care, and outpatient care, while pricing pressure will remain intense in drugs and consumables because reimbursement.

India Pet Bird Health Market Landscape: Current Size and Long-Term Growth Outlook - Increased pricing pressures in US market is encouraging domestic vendors to expand across India

Indian Pet Bird Health market is witnessing the rapid emergence of an ecosystem that brings together diverse companies across the industry value chain. Further, large-scale healthcare public and private investments and a steady growth in chronic conditions is

driving sales of pharmaceuticals and medical devices. Further, non-retail channel is experiencing volume decrease and patients are migrating to the retail. Indian medical device firms are also combining precision engineering with lower labor costs to make world-class diagnostics, robotics, and critical care devices.

Brazil Pet Bird Health market remains price-driven, with products domestically manufactured and accessibility offering potential opportunities

Healthcare expenditure in Brazil exceeds 10% of GDP, with the country among the highest healthcare spenders in Latin America. ANS reported 53.2 million medical-plan beneficiaries in December 2025, while IBGE projects a steady rise in older-age cohorts, with people aged 60+ already representing about 23% of the population. The price sensitive market access is broad through the public system, private coverage adds a sizeable premium layer, and reimbursement, procurement, and hospital efficiency remain key buying drivers.

Middle East and Africa Pet Bird Health Industry Trends and Perspectives to 2034

According to the World Bank, the Middle East and North Africa population exceeds 500 million, while Sub-Saharan Africa's population exceeds 1.2 billion, making the broader MEA region one of the fastest-growing healthcare demand centers globally. The GCC countries including Saudi Arabia, United Arab Emirates, Qatar, and Kuwait continue to account for a disproportionately large share of regional healthcare spending. Government-led programs such as Saudi Arabia's Vision 2030 are accelerating investments in hospital infrastructure, private-sector participation, medical technology adoption, and healthcare digitalization. On the other hand, South Africa, Egypt, Nigeria, and Kenya remain key healthcare markets due to their large populations, expanding private healthcare sectors, and growing investments in healthcare delivery systems.

Pet Bird Health Market Segmentation

By Product and Service

Pharmaceuticals

Diagnostics and Monitoring

Services

By Application

Parasitic Infestations

Bacterial Infections

Other Applications

By End Use

Veterinary Hospitals and Clinics

Pet Bird Owners

Aviaries and Bird Sanctuaries

Other End Users

Leading Companies in Pet Bird Health Industry (2026)

Zoetis Inc.

Merck Animal Health (MSD Animal Health)

Elanco Animal Health Incorporated

Boehringer Ingelheim International GmbH

Ceva Sant? Animale

Vetoquinol S.A.

Virbac S.A.

Harrison's Bird Foods

Beaphar B.V.

Versele-Laga

Countries Included

North America- US, Canada, Mexico

Europe- Germany, France, UK, Spain, Italy, Nordics, Others

Asia Pacific- China, India, Japan, South Korea, Australia, Southeast Asia, Others

Latin America- Brazil, Argentina, Others

Middle East and Africa- Saudi Arabia, UAE, Other Middle East, South Africa, Other Africa

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Bacterial Infections

Other Applications

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 - Virbac S.A.
 - Harrison's Bird Foods

Beaphar B.V.

Versele-Laga

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