

# **Pet At-Home Diagnostic Tests Market Size, Share and Growth Outlook 2026: By Animal Type (Dogs, Cats, Other Companion Animals), By Sample Type, By Application, By Distribution Channel, Companies to 2034.**

<https://marketpublishers.com/r/PD89158AB9A8EN.html>

Date: July 2026

Pages: 190

Price: US\$ 3,482.00 (Single User License)

ID: PD89158AB9A8EN

## **Abstracts**

The global Pet At-Home Diagnostic Tests Market size is forecast to increase from \$94.72 Million in 2026 to \$153.96 Million in 2034 at a CAGR of 6.26% between 2026 and 2034.

The Pet At-Home Diagnostic Tests market report provides detailed analysis and outlook of Pet At-Home Diagnostic Tests segments including By Animal Type (Dogs, Cats, Other Companion Animals), By Sample Type (Blood, Urine, Fecal, Saliva and Others), By Application (Parasitic Diseases, Infectious / Contagious Diseases, Chronic and Metabolic Diseases, Genetic Conditions and Allergies, Fertility Testing), By Distribution Channel (Veterinary Hospitals and Clinics, E-commerce Platforms, Retail Pharmacies and Pet Specialty Stores) across global and regional markets. Further, analysis and outlook across 21 countries in North America, Europe, Asia Pacific, Middle East, Africa, and South America are provided in the study.

### **Pet At-Home Diagnostic Tests Industry Overview**

#### **Artificial Intelligence and Decentralized Diagnostics Are Expanding the Pet At-Home Diagnostic Tests Industry**

The pet at-home diagnostic tests industry is advancing through artificial intelligence-enabled diagnostics, expanded disease detection panels, and decentralized testing ecosystems that enable earlier identification of infectious diseases, cancer, parasitic

infections, and chronic health conditions. Veterinary diagnostics providers are strengthening remote testing capabilities by combining home sample collection, cloud-based analytical platforms, automated pathology interpretation, and rapid laboratory reporting. These innovations support proactive wellness monitoring while allowing veterinarians and pet owners to detect disease earlier and initiate treatment before clinical symptoms become severe.

### Expanded Diagnostic Panels Improve Early Disease Detection

Diagnostic companies continue to broaden testing capabilities across preventive veterinary medicine. IDEXX Laboratories expanded its Fecal Dx™ antigen testing platform to include automated detection of taeniid tapeworms, including *Taenia* and *Echinococcus* species, strengthening routine parasite screening through home-sample submission workflows without additional cost for laboratory customers in the United States and Canada. The company also accelerated commercialization of its IDEXX Cancer Dx™ platform for canine lymphoma while increasing placements of the IDEXX inVue Dx™ cellular analyzer, reinforcing the industry's growing emphasis on decentralized cancer detection and earlier clinical intervention for companion animals.

### Artificial Intelligence Accelerates Remote Veterinary Diagnostics

Machine learning and cloud connectivity are transforming veterinary diagnostic workflows by delivering faster and more comprehensive clinical insights. Zoetis expanded the capabilities of its Vetscan Imagyst® platform through advanced cloud-based artificial intelligence that analyzes fecal, urine, blood, and dermatological samples using deep-learning algorithms. Integrated with the ZoetisDx digital ecosystem and virtual laboratory consultation network, the platform enables veterinary teams to receive diagnostic interpretations and pathology support within hours while providing digital tracking tools that facilitate remote disease monitoring. These developments demonstrate the industry's continued transition toward intelligent at-home diagnostic ecosystems that combine artificial intelligence, laboratory automation, digital connectivity, and preventive veterinary medicine to improve early disease detection and clinical decision-making for companion animal healthcare.

### Pet At-Home Diagnostic Tests Market Trends, Growth Drivers, Competitive Landscape, and Future Opportunities

The global Pet At-Home Diagnostic Tests market is witnessing increasing investments in innovation, product development, digital transformation, artificial intelligence

integration, healthcare infrastructure expansion, and strategic partnerships across developed and emerging economies. Key Companies in the industry include- IDEXX Laboratories, Inc., Zoetis Inc., Heska Corporation (Mars, Inc), Antech Diagnostics (Mars, Inc), Virbac, Randox Laboratories, Mindray Animal Medical, Thermo Fisher Scientific Inc., Neogen Corporation, Henry Schein Animal Health. The Pet At-Home Diagnostic Tests market is expected to remain one of the most closely watched segments in the global healthcare industry, with companies focusing on niche market segments. As healthcare systems across the US, Europe, Asia-Pacific, Latin America, and Middle East & Africa continue to prioritize efficiency, access, and innovation, the Pet At-Home Diagnostic Tests industry outlook remains shaped by rising healthcare expenditure, demographic change, digital transformation, and product innovation.

The report provides detailed market analysis including-

- Growth Pet At-Home Diagnostic Tests Market size outlook across 3 scenarios- High growth, reference, and Low growth cases

- Market Trends, Drivers, Potential Opportunities, and Challenges faced by Pet At-Home Diagnostic Tests companies

- Porter's Five forces analysis- Bargaining power of buyers and sellers, Threat of Substitutes and new entrants, and Intensity of competitive rivalry

- Detailed SWOT Analysis of global and regional Pet At-Home Diagnostic Tests markets

- Competitive analysis including business description, product analysis, and financial profiles

- Key country specific analysis detailing key factors shaping the short-term and long-term outlook

- Recent industry developments and news including mergers, acquisitions, product launches, expansions, and company announcements

Pet At-Home Diagnostic Tests Market Competitive Benchmarking and Company Analysis

Leading companies in Pet At-Home Diagnostic Tests industry include- IDEXX Laboratories, Inc., Zoetis Inc., Heska Corporation (Mars, Inc), Antech Diagnostics (Mars, Inc), Virbac, Randox Laboratories, Mindray Animal Medical, Thermo Fisher Scientific Inc., Neogen Corporation, Henry Schein Animal Health. The Pet At-Home Diagnostic Tests market remains moderately to highly fragmented, with competition expected to intensify as companies accelerate investments in innovation, geographic expansion, strategic partnerships, and portfolio diversification through 2034. In developed markets such as the United States, Germany, France, the United Kingdom, and Canada, competition is increasingly centered on innovation, reimbursement positioning, and value-based healthcare solutions. Meanwhile, emerging markets including China, India, Brazil, and countries across the Middle East and Africa continue to present significant opportunities for expansion due to rising healthcare expenditure, growing patient populations, and increasing access to healthcare services.

What to expect in US Pet At-Home Diagnostic Tests Markets in 2026 and beyond- Market Size, Share, Growth Rate, and Forecast to 2034

The US healthcare expenditure is forecast to reach \$8.2 Trillion in 2034 from \$5.5 Trillion in 2026 based on the National Health Expenditure Accounts (NHEA) data. With an aging population, rising chronic disease burden, and increasing migration toward minimally invasive and outpatient care, the Pet At-Home Diagnostic Tests market remains one of the strongest-performing segments in the country.

The US Pet At-Home Diagnostic Tests Companies are opting new business models, optimized pricing models, industry partnerships, and AI-enabled back end transformations to enhance efficiency and cost management. The US Pet At-Home Diagnostic Tests market faces successive waves of challenging trends, with strong opportunities across select segments. The CMS plan to implement Medicaid from 2027 is driving states to build eligibility verification systems throughout 2026. Looking ahead to 2034, we anticipate stronger results underpinned by opportunities exist across Pet At-Home Diagnostic Tests industry. On the medical device front, over 7,000 device manufacturers continue to gain from increasing demand from demand for implantable devices, surgical instruments, monitoring equipment, and diagnostic systems.

Canada- Proximity to the US and healthcare similarities to EU5 countries fuel sales of Canadian Pet At-Home Diagnostic Tests markets

Canada's strong Pet At-Home Diagnostic Tests sales performance is underpinned by an aging population and a well-developed healthcare infrastructure. Steady growth in

new brand spending in rural and urban locations fuel the long-term prospects of small and medium-sized enterprises across medical, diagnostic, and therapeutic devices. The Canadian Pet At-Home Diagnostic Tests market presents significant opportunities for U.S. exporters of medical devices, with the U.S. being Canada's largest trading partner for this sector. Potential advantages including specialized materials, advanced manufacturing techniques, and digital technologies support the launch of new products in the country.

Germany Pet At-Home Diagnostic Tests Trends and Perspectives to 2034- Financial sustainability, hospital restructuring, demographic pressures, and digitization of care delivery continue to shape the German healthcare industry.

Germany continues to remain the largest Pet At-Home Diagnostic Tests market in Europe, driven by over €600 Billion healthcare expenditure, €12 Billion medical device R&D expenditure, statutory health insurance system covering 90% German population, nationwide rollout of the electronic patient record (ePA), and large-volume of Pet At-Home Diagnostic Tests population. In particular, Research and development in Germany fuels the commercialization of cutting-edge technologies. Companies across the Germany Pet At-Home Diagnostic Tests industry value chain are focusing on both domestic markets and exports. The country is also driving digital adoption with the Hospital Future Act driving hospitals to upgrade their information systems by 2027. Over the forecast period, aging population, rising healthcare costs, and increasing procedural volumes drive the Pet At-Home Diagnostic Tests market outlook.

France Market Size, Growth Rate, and Forecast Analysis to 2034- Universal healthcare system, high public healthcare expenditure, and strong government support Pet At-Home Diagnostic Tests sales through 2034

France Pet At-Home Diagnostic Tests companies are emphasizing on opportunities for rapid, at-scale innovation to boost profitability over the long-term. The country's National Health Insurance spending target (ONDAM) estimates 3.7% growth in the country's healthcare expenditure. Over the forecast period, expenditure control measures, chronic disease management initiatives, workforce reforms, and efforts to improve system efficiency drive the long-term prospects.

The biggest 2026 policy frame is the PLFSS 2026. The law sets the Maladie branch spending target at €271.4 billion for 2026 and fixes the ONDAM at €117.5 billion for city care, €112.8 billion for health establishments, and €18.3 billion for elderly-care establishments and services. France's market is also being pulled by demographics.

INSEE estimates that on 1 January 2026 France had 69.1 million inhabitants, with 22% aged 65 or over. INSEE also reported that 2025 births were 645,000 and deaths were 651,000, producing a negative natural balance of about 6,000 for the first time since the end of the Second World War.

## UK Pet At-Home Diagnostic Tests Market Size, Share, and Growth Projections to 2034- Rapid growth driven by new and existing brands across the industry value chain

Small high-need consumer segments remain key priority of Pet At-Home Diagnostic Tests distributors in the UK industry. Continuous launch of new products coupled with high expenditures support the market outlook. The UK Government financing remains the dominant funding source at 81.3% of total healthcare expenditure, or ?280 billion in 2025. According to the ONS, total healthcare spending grew 7.7% nominally and 3.9% in real terms from 2024 to 2025. Similarly, out-of-pocket spending was ?49 billion (14.1%) and voluntary health insurance was ?9.5 billion (2.8%). The market is driven by rapid digital adoption with NHS England's plan to give more than 500,000 staff access to new AI tools.

## China Pet At-Home Diagnostic Tests Market Growth Drivers, Revenue Trends, and Forecast- Medical insurance coverage is rapidly expanding over the past few years

China Pet At-Home Diagnostic Tests market is undergoing a structural shift from hospital-centric care toward a more integrated system emphasizing primary care, outpatient services, and long-term care. Chinese local players are emerging as a strong pillar of Pet At-Home Diagnostic Tests industry, offering opportunities for both competition and partnership. Over the forecast period, new and innovative product launches remain key elements driving market outlook. China's healthcare industry is increasingly centered on expanding healthcare capacity, improving access to advanced treatments, and reducing dependence on imported technologies.

The National Healthcare Security Administration reported that by end-2024, China's basic medical insurance covered 1.32662 billion people and the coverage rate was 95%. Regional disparities in consumer spending trends continue to become more pronounced in the Chinese Pet At-Home Diagnostic Tests industry. Over the forecast period, demand will keep shifting toward geriatrics, chronic disease management, rehabilitation, long-term care, and outpatient care, while pricing pressure will remain intense in drugs and consumables because reimbursement.

## India Pet At-Home Diagnostic Tests Market Landscape: Current Size and Long-Term



Growth Outlook - Increased pricing pressures in US market is encouraging domestic vendors to expand across India

Indian Pet At-Home Diagnostic Tests market is witnessing the rapid emergence of an ecosystem that brings together diverse companies across the industry value chain. Further, large-scale healthcare public and private investments and a steady growth in chronic conditions is driving sales of pharmaceuticals and medical devices. Further, non-retail channel is experiencing volume decrease and patients are migrating to the retail. Indian medical device firms are also combining precision engineering with lower labor costs to make world-class diagnostics, robotics, and critical care devices.

Brazil Pet At-Home Diagnostic Tests market remains price-driven, with products domestically manufactured and accessibility offering potential opportunities

Healthcare expenditure in Brazil exceeds 10% of GDP, with the country among the highest healthcare spenders in Latin America. ANS reported 53.2 million medical-plan beneficiaries in December 2025, while IBGE projects a steady rise in older-age cohorts, with people aged 60+ already representing about 23% of the population. The price sensitive market access is broad through the public system, private coverage adds a sizeable premium layer, and reimbursement, procurement, and hospital efficiency remain key buying drivers.

Middle East and Africa Pet At-Home Diagnostic Tests Industry Trends and Perspectives to 2034

According to the World Bank, the Middle East and North Africa population exceeds 500 million, while Sub-Saharan Africa's population exceeds 1.2 billion, making the broader MEA region one of the fastest-growing healthcare demand centers globally. The GCC countries including Saudi Arabia, United Arab Emirates, Qatar, and Kuwait continue to account for a disproportionately large share of regional healthcare spending. Government-led programs such as Saudi Arabia's Vision 2030 are accelerating investments in hospital infrastructure, private-sector participation, medical technology adoption, and healthcare digitalization. On the other hand, South Africa, Egypt, Nigeria, and Kenya remain key healthcare markets due to their large populations, expanding private healthcare sectors, and growing investments in healthcare delivery systems.

Pet At-Home Diagnostic Tests Market Segmentation

By Animal Type

Dogs

Cats

Other Companion Animals

By Sample Type

Blood

Urine

Fecal

Saliva and Others

By Application

Parasitic Diseases

Infectious / Contagious Diseases

Chronic and Metabolic Diseases

Genetic Conditions and Allergies

Fertility Testing

By Distribution Channel

Veterinary Hospitals and Clinics

E-commerce Platforms

Retail Pharmacies and Pet Specialty Stores

Leading Companies in Pet At-Home Diagnostic Tests Industry (2026)



IDEXX Laboratories, Inc.

Zoetis Inc.

Heska Corporation (Mars, Inc)

Antech Diagnostics (Mars, Inc)

Virbac

Randox Laboratories

Mindray Animal Medical

Thermo Fisher Scientific Inc.

Neogen Corporation

Henry Schein Animal Health

Countries Included

North America- US, Canada, Mexico

Europe- Germany, France, UK, Spain, Italy, Nordics, Others

Asia Pacific- China, India, Japan, South Korea, Australia, Southeast Asia,  
Others

Latin America- Brazil, Argentina, Others

Middle East and Africa- Saudi Arabia, UAE, Other Middle East, South Africa,  
Other Africa

Key Benefits of Procuring the Analysis

Get Free print authentication across single, multi, and global licenses

Free Accompanying excel spreadsheet with complete quantitative data

Free 2-day consulting support from the lead analyst of the team that developed the report

### Strategic Value of the Electrosurgical Generators Market Analysis

Gain clear understanding of current market conditions across 20 countries and plan your decisions accordingly

Understand competitive profiles of the leading 15 companies in the Electrosurgical Generators industry

Stay ahead of competition through a detailed analysis of recent market developments

Make trusted decisions building on our 10-year experience in developing reports on Electrosurgical Generators industry

## Contents

### CHAPTER 1- EXECUTIVE SUMMARY

- 1.1. Market Snapshot: Market Size, CAGR, and Growth Outlook to 2034
- 1.2. Key Industry Highlights, 2026
- 1.3. Premium Market Insights
  - 1.3.1. Potential Pet At-Home Diagnostic Tests Market Types and Applications
  - 1.3.2. Fastest Growing Countries Over the forecast period
- 1.4. Market Scope and Segmentation
  - 1.4.1. Key Market Segments
  - 1.4.2. Key Countries and Regions
  - 1.4.3. Top Companies in the Pet At-Home Diagnostic Tests Industry
- 1.5. Macroeconomic and Demographic Outlook
  - 1.5.1. GDP Outlook by Top 20 Countries, 2010- 2040
  - 1.5.2. Population Forecast by Country, 2010- 2040
  - 1.5.3. Inflation Trends in Leading Countries
- 1.6. Impact of Trade Policies, Regulations, and Sustainability
  - 1.6.1. Trade tariffs and localization requirements
  - 1.6.2. ESG and sustainability pressures
  - 1.6.3. Compliance-driven structural changes in the value chain

### CHAPTER 2- RESEARCH METHODOLOGY

- 2.1. Report Coverage
- 2.2. Secondary Research
- 2.3. Primary Research
- 2.4. Data Triangulation
- 2.5. Market Modeling and Forecasting

### CHAPTER 3- GLOBAL PET AT-HOME DIAGNOSTIC TESTS MARKET TRENDS, GROWTH DRIVERS, CHALLENGES, AND OPPORTUNITIES THROUGH 2034

- 3.1. An Introduction to Global Pet At-Home Diagnostic Tests Markets in 2026
- 3.2. Global Historic and Forecast Pet At-Home Diagnostic Tests Market Size Outlook, USD Million, 2021- 2034
- 3.3. Annual Market Size Growth Rate (Y-o-Y), %, 2021-2034
- 3.4. Market Dynamics
  - 3.4.1. Key Pet At-Home Diagnostic Tests Market Driving Forces and Their Impact on

## Market Outlook

3.4.2. Short and Long-Term Trends and Insights Shaping the Future

3.4.3. Potential Pet At-Home Diagnostic Tests Market Opportunities for Industry Stakeholders

3.4.4. Potential Challenges across Pet At-Home Diagnostic Tests Value Chain

## **CHAPTER 4- PET AT-HOME DIAGNOSTIC TESTS MARKET COMPETITIVE LANDSCAPE, STRATEGIC ANALYSIS, AND VALUE CHAIN ASSESSMENT**

### 4.1. Porter's Five Forces Analysis

4.1.1. Bargaining Power of Buyers

4.1.2. Bargaining Power of Suppliers

4.1.3. Threat of Substitutes

4.1.4. Threat of New Entrants

4.1.5. Intensity of Competitive Rivalry

4.1.6. Market Attractiveness Analysis by Segment

4.1.7. Market Attractiveness Analysis by Region

### 4.2. Competitive Landscape

4.2.1 Market Share Analysis of Leading Pet At-Home Diagnostic Tests Companies

4.2.2 Recent Strategic Developments

4.2.3 Mergers, Acquisitions, and Partnerships

4.2.4 Product Launches and Innovation Trends

4.2.5 Key Success Factors

### 4.3. Value Chain Analysis

4.3.1. Key Value Chain Segments

4.3.2. Dominant players by value-chain stage

### 4.4. SWOT Analysis

4.4.1. Key Strengths and Opportunities

4.4.2. Major Weaknesses and Threats

### 4.5 Technology Roadmap

### 4.6 Regulatory and Reimbursement Landscape

## **CHAPTER 5- PET AT-HOME DIAGNOSTIC TESTS MARKET OUTLOOK BY SEGMENTS**

5.1. Market Size Outlook by Type, USD Million, 2021- 2025 and 2026-2034

5.2. Market Size Outlook by Application, USD Million, 2021- 2025 and 2026-2034

5.3. Market Size Outlook by Country, USD Million, 2021- 2025 and 2026-2034  
By Animal Type

Dogs  
Cats  
Other Companion Animals  
By Sample Type  
Blood  
Urine  
Fecal  
Saliva and Others  
By Application  
Parasitic Diseases  
Infectious / Contagious Diseases  
Chronic and Metabolic Diseases  
Genetic Conditions and Allergies  
Fertility Testing  
By Distribution Channel  
Veterinary Hospitals and Clinics  
E-commerce Platforms  
Retail Pharmacies and Pet Specialty Stores

## **CHAPTER 6- SCENARIO ANALYSIS AND OUTLOOK**

6.1. Base Case Scenario  
    6.1.1. Definitions and Insights  
    6.1.2. Market Size Outlook to 2034  
6.2. Low Growth Case Scenario  
    6.2.1. Definitions and Insights  
    6.2.2. Market Size Outlook to 2034  
6.3. High Growth Case Scenario  
    6.3.1. Definitions and Insights  
    6.3.2. Market Size Outlook to 2034

## **CHAPTER 7- NORTH AMERICA PET AT-HOME DIAGNOSTIC TESTS MARKET SIZE ANALYSIS AND OUTLOOK**

7.1. North America Pet At-Home Diagnostic Tests Market Overview, 2026  
7.2. Leading Companies Operating in North America  
7.3. Key Industry Statistics, 2026  
7.4. North America Pet At-Home Diagnostic Tests Market Trends and Growth Opportunities to 2034

- 7.5. North America Pet At-Home Diagnostic Tests Market Size Outlook by Type
- 7.6. North America Pet At-Home Diagnostic Tests Market Size Outlook by Application
- 7.7. North America Pet At-Home Diagnostic Tests Market Size Outlook by Country
- 7.8. United States
  - 7.8.1. Key Statistics
  - 7.8.2. The US Pet At-Home Diagnostic Tests Market Size Outlook, 2021- 2034
  - 7.8.3. Key Market Drivers and Industry Developments in the US Pet At-Home Diagnostic Tests Companies
- 7.9. Canada
  - 7.9.1. Key Statistics
  - 7.9.2. Canada Pet At-Home Diagnostic Tests Market Size Outlook, 2021- 2034
  - 7.9.3. Key Market Drivers and Industry Developments in Canada Pet At-Home Diagnostic Tests Companies
- 7.10. Mexico
  - 7.10.1. Key Statistics
  - 7.10.2. Mexico Pet At-Home Diagnostic Tests Market Size Outlook, 2021- 2034
  - 7.10.3. Key Market Drivers and Industry Developments in Mexico Pet At-Home Diagnostic Tests Companies

## **CHAPTER 8- EUROPE PET AT-HOME DIAGNOSTIC TESTS MARKET SIZE ANALYSIS AND OUTLOOK**

- 8.1. Europe Pet At-Home Diagnostic Tests Market Overview, 2026
- 8.2. Leading Companies Operating in Europe
- 8.3. Key Industry Statistics, 2026
- 8.4. Europe Pet At-Home Diagnostic Tests Market Trends and Growth Opportunities to 2034
- 8.5. Europe Pet At-Home Diagnostic Tests Market Size Outlook by Type
- 8.6. Europe Pet At-Home Diagnostic Tests Market Size Outlook by Application
- 8.7. Europe Pet At-Home Diagnostic Tests Market Size Outlook by Country
- 8.8. Germany
  - 8.8.1. Key Statistics
  - 8.8.2. Germany Pet At-Home Diagnostic Tests Market Size Outlook, 2021- 2034
  - 8.8.3. Key Market Drivers and Industry Developments in Germany Pet At-Home Diagnostic Tests Companies
- 8.9. France
  - 8.9.1. Key Statistics
  - 8.9.2. France Pet At-Home Diagnostic Tests Market Size Outlook, 2021- 2034
  - 8.9.3. Key Market Drivers and Industry Developments in France Pet At-Home



## Diagnostic Tests Companies

### 8.10. United Kingdom

#### 8.10.1. Key Statistics

#### 8.10.2. United Kingdom Pet At-Home Diagnostic Tests Market Size Outlook, 2021-2034

#### 8.10.3. Key Market Drivers and Industry Developments in the UK Pet At-Home Diagnostic Tests Companies

### 8.11. Spain

#### 8.11.1. Key Statistics

#### 8.11.2. Spain Pet At-Home Diagnostic Tests Market Size Outlook, 2021- 2034

#### 8.11.3. Key Market Drivers and Industry Developments in Spain Pet At-Home Diagnostic Tests Companies

### 8.12. Italy

#### 8.12.1. Key Statistics

#### 8.12.2. Italy Pet At-Home Diagnostic Tests Market Size Outlook, 2021- 2034

#### 8.12.3. Key Market Drivers and Industry Developments in Italy Pet At-Home Diagnostic Tests Companies

### 8.13. Rest of Europe

#### 8.13.1. Key Statistics

#### 8.13.2. Rest of Europe Pet At-Home Diagnostic Tests Market Size Outlook, 2021-2034

#### 8.13.3. Key Market Drivers and Industry Developments in Rest of Europe Pet At-Home Diagnostic Tests Companies

## **CHAPTER 9- ASIA PACIFIC PET AT-HOME DIAGNOSTIC TESTS MARKET SIZE ANALYSIS AND OUTLOOK**

### 9.1. Asia Pacific Pet At-Home Diagnostic Tests Market Overview, 2026

### 9.2. Leading Companies Operating in Asia Pacific

### 9.3. Key Industry Statistics, 2026

### 9.4. Asia Pacific Pet At-Home Diagnostic Tests Market Trends and Growth Opportunities to 2034

### 9.5. Asia Pacific Pet At-Home Diagnostic Tests Market Size Outlook by Type

### 9.6. Asia Pacific Pet At-Home Diagnostic Tests Market Size Outlook by Application

### 9.7. Asia Pacific Pet At-Home Diagnostic Tests Market Size Outlook by Country

### 9.8. China

#### 9.8.1. Key Statistics

#### 9.8.2. China Pet At-Home Diagnostic Tests Market Size Outlook, 2021- 2034

#### 9.8.3. Key Market Drivers and Industry Developments in China Pet At-Home

## Diagnostic Tests Companies

### 9.9. Japan

#### 9.9.1. Key Statistics

#### 9.9.2. Japan Pet At-Home Diagnostic Tests Market Size Outlook, 2021- 2034

#### 9.9.3. Key Market Drivers and Industry Developments in Japan Pet At-Home

## Diagnostic Tests Companies

### 9.10. India

#### 9.10.1. Key Statistics

#### 9.10.2. India Pet At-Home Diagnostic Tests Market Size Outlook, 2021- 2034

#### 9.10.3. Key Market Drivers and Industry Developments in India Pet At-Home

## Diagnostic Tests Companies

### 9.11. South Korea

#### 9.11.1. Key Statistics

#### 9.11.2. South Korea Pet At-Home Diagnostic Tests Market Size Outlook, 2021- 2034

#### 9.11.3. Key Market Drivers and Industry Developments in South Korea Pet At-Home

## Diagnostic Tests Companies

### 9.12. Australia

#### 9.12.1. Key Statistics

#### 9.12.2. Australia Pet At-Home Diagnostic Tests Market Size Outlook, 2021- 2034

#### 9.12.3. Key Market Drivers and Industry Developments in Australia Pet At-Home

## Diagnostic Tests Companies

### 9.13. Southeast Asia

#### 9.13.1. Key Statistics

#### 9.13.2. Southeast Asia Pet At-Home Diagnostic Tests Market Size Outlook, 2021- 2034

#### 9.13.3. Key Market Drivers and Industry Developments in Southeast Asia Pet At-Home

## **CHAPTER 10- SOUTH AND CENTRAL AMERICA PET AT-HOME DIAGNOSTIC TESTS MARKET SIZE ANALYSIS AND OUTLOOK**

### 10.1. South and Central America Pet At-Home Diagnostic Tests Market Overview, 2026

### 10.2. Leading Companies Operating in South and Central America

### 10.3. Key Industry Statistics, 2026

### 10.4. South and Central America Pet At-Home Diagnostic Tests Market Trends and Growth Opportunities to 2034

### 10.5. South and Central America Pet At-Home Diagnostic Tests Market Size Outlook by Type

### 10.6. South and Central America Pet At-Home Diagnostic Tests Market Size Outlook by

## Application

### 10.7. South and Central America Pet At-Home Diagnostic Tests Market Size Outlook by Country

#### 10.8. Brazil

##### 10.8.1. Key Statistics

##### 10.8.2. Brazil Pet At-Home Diagnostic Tests Market Size Outlook, 2021- 2034

##### 10.8.3. Key Market Drivers and Industry Developments in Brazil Pet At-Home

#### Diagnostic Tests Companies

#### 10.9. Argentina

##### 10.9.1. Key Statistics

##### 10.9.2. Argentina Pet At-Home Diagnostic Tests Market Size Outlook, 2021- 2034

##### 10.9.3. Key Market Drivers and Industry Developments in Argentina Pet At-Home

#### Diagnostic Tests Companies

#### 10.10. Rest of Latin America

##### 10.10.1. Key Statistics

##### 10.10.2. Rest of Latin America Pet At-Home Diagnostic Tests Market Size Outlook, 2021- 2034

##### 10.10.3. Key Market Drivers and Industry Developments in Rest of Latin America Pet At-Home Diagnostic Tests Companies

## **CHAPTER 11- MIDDLE EAST AND AFRICA PET AT-HOME DIAGNOSTIC TESTS MARKET SIZE ANALYSIS AND OUTLOOK**

### 11.1. Middle East and Africa Pet At-Home Diagnostic Tests Market Overview, 2026

### 11.2. Leading Companies Operating in Middle East and Africa

### 11.3. Key Industry Statistics, 2026

### 11.4. Middle East and Africa Pet At-Home Diagnostic Tests Market Trends and Growth Opportunities to 2034

### 11.5. Middle East and Africa Pet At-Home Diagnostic Tests Market Size Outlook by Type

### 11.6. Middle East and Africa Pet At-Home Diagnostic Tests Market Size Outlook by Application

### 11.7. Middle East and Africa Pet At-Home Diagnostic Tests Market Size Outlook by Country

#### 11.8. Saudi Arabia

##### 11.8.1. Key Statistics

##### 11.8.2. Saudi Arabia Pet At-Home Diagnostic Tests Market Size Outlook, 2021- 2034

##### 11.8.3. Key Market Drivers and Industry Developments in Saudi Arabia Pet At-Home Diagnostic Tests Companies

## 11.9. United Arab Emirates

### 11.9.1. Key Statistics

### 11.9.2. The UAE Pet At-Home Diagnostic Tests Market Size Outlook, 2021- 2034

### 11.9.3. Key Market Drivers and Industry Developments in the UAE Pet At-Home Diagnostic Tests Companies

## 11.10. Africa

### 11.10.1. Key Statistics

### 11.10.2. Africa Pet At-Home Diagnostic Tests Market Size Outlook, 2021- 2034

### 11.10.3. Key Market Drivers and Industry Developments in Africa Pet At-Home Diagnostic Tests Companies

## **CHAPTER 12- COMPANY PROFILES**

### 12.1. Top Companies in Pet At-Home Diagnostic Tests Industry

IDEXX Laboratories, Inc.

Zoetis Inc.

Heska Corporation (Mars, Inc)

Antech Diagnostics (Mars, Inc)

Virbac

Randox Laboratories

Mindray Animal Medical

Thermo Fisher Scientific Inc.

Neogen Corporation

Henry Schein Animal Health

### 12.2. Business Description

### 12.3. SWOT Profiles

### 12.4. Products and Services

## **CHAPTER 13- APPENDIX**

Glossary of Terms

Research Methodology & Data Sources

Conclusion & Strategic Recommendations

## I would like to order

Product name: Pet At-Home Diagnostic Tests Market Size, Share and Growth Outlook 2026: By Animal Type (Dogs, Cats, Other Companion Animals), By Sample Type, By Application, By Distribution Channel, Companies to 2034.

Product link: <https://marketpublishers.com/r/PD89158AB9A8EN.html>

Price: US\$ 3,482.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/PD89158AB9A8EN.html>