

# **Personalized Digital Health Platforms Market Size, Share and Growth Outlook 2026: By Platform, By Core Functionality, By Engagement Model, By End-User Environment, Companies to 2034**

<https://marketpublishers.com/r/PAD63729E685EN.html>

Date: July 2026

Pages: 190

Price: US\$ 3,482.00 (Single User License)

ID: PAD63729E685EN

## **Abstracts**

The global Personalized Digital Health Platforms Market size is forecast to increase from \$2.62 Billion in 2026 to \$6.87 Billion in 2034 at a CAGR of 12.8% between 2026 and 2034.

The Personalized Digital Health Platforms market report provides detailed analysis and outlook of Personalized Digital Health Platforms segments including By Platform (Software and Native Mobile Apps, Integrated Cloud-Based Platforms, Hardware / Wearable-Connected Dashboards), By Core Functionality (Chronic Disease Management and Monitoring, Wellness, Fitness, and Lifestyle Tracking, Nutrition and Personalized Diet Planning, Mental Health and Cognitive Well-being Support), By Engagement Model (Direct-to-Consumer (D2C), Business-to-Business ), By End-User Environment (Individual Consumers / Patients, Healthcare Providers and Remote Care Teams, Corporate Employers and Payers) across global and regional markets. Further, analysis and outlook across 21 countries in North America, Europe, Asia Pacific, Middle East, Africa, and South America are provided in the study.

Personalized Digital Health Platforms Industry Overview

Integrated Digital Care Ecosystems Are Redefining Personalized Healthcare Delivery

The personalized digital health platforms industry is evolving toward comprehensive virtual care ecosystems that combine artificial intelligence, data analytics, health coaching, and connected clinical services within unified digital platforms. Healthcare

providers and employers are increasingly adopting integrated solutions capable of managing multiple chronic conditions through personalized care pathways rather than isolated disease-specific programs. The convergence of virtual primary care, behavioral health, chronic disease management, pharmacy integration, and predictive analytics is enabling more coordinated, patient-centered healthcare delivery while improving engagement and long-term health outcomes.

### Artificial Intelligence and Personalized Care Pathways Enhance Chronic Disease Management

Digital health platforms are increasingly leveraging artificial intelligence alongside human clinical support to deliver individualized care at scale. Omada Health expanded its virtual-first integrated care platform by introducing a dedicated cholesterol management program within its compassionate intelligence model. The platform combines artificial intelligence with health coaching to simultaneously manage weight, blood pressure, blood glucose, and cholesterol through a unified cardiometabolic care pathway, with Costco serving as the flagship enterprise customer. Teladoc Health further strengthened integrated virtual care through the launch of Wellbound, a digital employee assistance platform that uses algorithmic health signals and personalized text- and video-based navigation to connect users with mental health services, primary care, and chronic disease programs through a single consumer interface.

### Connected Healthcare Ecosystems Strengthen Personalized Benefit Management

The market is increasingly integrating digital health platforms with broader healthcare and pharmacy benefit infrastructures to deliver coordinated patient support. Reflecting this trend, Omada Health established a strategic partnership with pharmacy benefit manager Optum Rx to integrate its personalized GLP-1 Care Track into employer-sponsored benefit workflows. The collaboration combines automated lifestyle counseling, lean muscle preservation coaching, and data-driven behavioral interventions with medication management, enabling coordinated support throughout GLP-1 therapy. These developments demonstrate how personalized digital health platforms are evolving into connected care ecosystems that integrate artificial intelligence, virtual care, pharmacy services, and behavioral coaching to improve outcomes across complex chronic disease management.

### Personalized Digital Health Platforms Market Trends, Growth Drivers, Competitive Landscape, and Future Opportunities

The global Personalized Digital Health Platforms market is witnessing increasing investments in innovation, product development, digital transformation, artificial intelligence integration, healthcare infrastructure expansion, and strategic partnerships across developed and emerging economies. Key Companies in the industry include- Siemens Healthineers, Accenture, IBM, CMR Surgical, MindMaze Therapeutics, Onera Health, UST, GlobalLogic, Innovise, Zymr. The Personalized Digital Health Platforms market is expected to remain one of the most closely watched segments in the global healthcare industry, with companies focusing on niche market segments. As healthcare systems across the US, Europe, Asia-Pacific, Latin America, and Middle East & Africa continue to prioritize efficiency, access, and innovation, the Personalized Digital Health Platforms industry outlook remains shaped by rising healthcare expenditure, demographic change, digital transformation, and product innovation.

The report provides detailed market analysis including-

Growth Personalized Digital Health Platforms Market size outlook across 3 scenarios- High growth, reference, and Low growth cases

Market Trends, Drivers, Potential Opportunities, and Challenges faced by Personalized Digital Health Platforms companies

Porter's Five forces analysis- Bargaining power of buyers and sellers, Threat of Substitutes and new entrants, and Intensity of competitive rivalry

Detailed SWOT Analysis of global and regional Personalized Digital Health Platforms markets

Competitive analysis including business description, product analysis, and financial profiles

Key country specific analysis detailing key factors shaping the short-term and long-term outlook

Recent industry developments and news including mergers, acquisitions, product launches, expansions, and company announcements

Personalized Digital Health Platforms Market Competitive Benchmarking and Company Analysis

Leading companies in Personalized Digital Health Platforms industry include- Siemens Healthineers, Accenture, IBM, CMR Surgical, MindMaze Therapeutics, Onera Health, UST, GlobalLogic, Innowise, Zymr. The Personalized Digital Health Platforms market remains moderately to highly fragmented, with competition expected to intensify as companies accelerate investments in innovation, geographic expansion, strategic partnerships, and portfolio diversification through 2034. In developed markets such as the United States, Germany, France, the United Kingdom, and Canada, competition is increasingly centered on innovation, reimbursement positioning, and value-based healthcare solutions. Meanwhile, emerging markets including China, India, Brazil, and countries across the Middle East and Africa continue to present significant opportunities for expansion due to rising healthcare expenditure, growing patient populations, and increasing access to healthcare services.

What to expect in US Personalized Digital Health Platforms Markets in 2026 and beyond- Market Size, Share, Growth Rate, and Forecast to 2034

The US healthcare expenditure is forecast to reach \$8.2 Trillion in 2034 from \$5.5 Trillion in 2026 based on the National Health Expenditure Accounts (NHEA) data. With an aging population, rising chronic disease burden, and increasing migration toward minimally invasive and outpatient care, the Personalized Digital Health Platforms market remains one of the strongest-performing segments in the country.

The US Personalized Digital Health Platforms Companies are opting new business models, optimized pricing models, industry partnerships, and AI-enabled back end transformations to enhance efficiency and cost management. The US Personalized Digital Health Platforms market faces successive waves of challenging trends, with strong opportunities across select segments. The CMS plan to implement Medicaid from 2027 is driving states to build eligibility verification systems throughout 2026. Looking ahead to 2034, we anticipate stronger results underpinned by opportunities exist across Personalized Digital Health Platforms industry. On the medical device front, over 7,000 device manufacturers continue to gain from increasing demand from demand for implantable devices, surgical instruments, monitoring equipment, and diagnostic systems.

Canada- Proximity to the US and healthcare similarities to EU5 countries fuel sales of Canadian Personalized Digital Health Platforms markets

Canada's strong Personalized Digital Health Platforms sales performance is

underpinned by an aging population and a well-developed healthcare infrastructure. Steady growth in new brand spending in rural and urban locations fuel the long-term prospects of small and medium-sized enterprises across medical, diagnostic, and therapeutic devices. The Canadian Personalized Digital Health Platforms market presents significant opportunities for U.S. exporters of medical devices, with the U.S. being Canada's largest trading partner for this sector. Potential advantages including specialized materials, advanced manufacturing techniques, and digital technologies support the launch of new products in the country.

**Germany Personalized Digital Health Platforms Trends and Perspectives to 2034-** Financial sustainability, hospital restructuring, demographic pressures, and digitization of care delivery continue to shape the German healthcare industry.

Germany continues to remain the largest Personalized Digital Health Platforms market in Europe, driven by over €600 Billion healthcare expenditure, €12 Billion medical device R&D expenditure, statutory health insurance system covering 90% German population, nationwide rollout of the electronic patient record (ePA), and large-volume of Personalized Digital Health Platforms population. In particular, Research and development in Germany fuels the commercialization of cutting-edge technologies. Companies across the Germany Personalized Digital Health Platforms industry value chain are focusing on both domestic markets and exports. The country is also driving digital adoption with the Hospital Future Act driving hospitals to upgrade their information systems by 2027. Over the forecast period, aging population, rising healthcare costs, and increasing procedural volumes drive the Personalized Digital Health Platforms market outlook.

**France Market Size, Growth Rate, and Forecast Analysis to 2034-** Universal healthcare system, high public healthcare expenditure, and strong government support Personalized Digital Health Platforms sales through 2034

France Personalized Digital Health Platforms companies are emphasizing on opportunities for rapid, at-scale innovation to boost profitability over the long-term. The country's National Health Insurance spending target (ONDAM) estimates 3.7% growth in the country's healthcare expenditure. Over the forecast period, expenditure control measures, chronic disease management initiatives, workforce reforms, and efforts to improve system efficiency drive the long-term prospects.

The biggest 2026 policy frame is the PLFSS 2026. The law sets the Maladie branch spending target at €271.4 billion for 2026 and fixes the ONDAM at €117.5 billion for city

care, €112.8 billion for health establishments, and €18.3 billion for elderly-care establishments and services. France's market is also being pulled by demographics. INSEE estimates that on 1 January 2026 France had 69.1 million inhabitants, with 22% aged 65 or over. INSEE also reported that 2025 births were 645,000 and deaths were 651,000, producing a negative natural balance of about 6,000 for the first time since the end of the Second World War.

#### UK Personalized Digital Health Platforms Market Size, Share, and Growth Projections to 2034- Rapid growth driven by new and existing brands across the industry value chain

Small high-need consumer segments remain key priority of Personalized Digital Health Platforms distributors in the UK industry. Continuous launch of new products coupled with high expenditures support the market outlook. The UK Government financing remains the dominant funding source at 81.3% of total healthcare expenditure, or ?280 billion in 2025. According to the ONS, total healthcare spending grew 7.7% nominally and 3.9% in real terms from 2024 to 2025. Similarly, out-of-pocket spending was ?49 billion (14.1%) and voluntary health insurance was ?9.5 billion (2.8%). The market is driven by rapid digital adoption with NHS England's plan to give more than 500,000 staff access to new AI tools.

#### China Personalized Digital Health Platforms Market Growth Drivers, Revenue Trends, and Forecast- Medical insurance coverage is rapidly expanding over the past few years

China Personalized Digital Health Platforms market is undergoing a structural shift from hospital-centric care toward a more integrated system emphasizing primary care, outpatient services, and long-term care. Chinese local players are emerging as a strong pillar of Personalized Digital Health Platforms industry, offering opportunities for both competition and partnership. Over the forecast period, new and innovative product launches remain key elements driving market outlook. China's healthcare industry is increasingly centered on expanding healthcare capacity, improving access to advanced treatments, and reducing dependence on imported technologies.

The National Healthcare Security Administration reported that by end-2024, China's basic medical insurance covered 1.32662 billion people and the coverage rate was 95%. Regional disparities in consumer spending trends continue to become more pronounced in the Chinese Personalized Digital Health Platforms industry. Over the forecast period, demand will keep shifting toward geriatrics, chronic disease management, rehabilitation, long-term care, and outpatient care, while pricing pressure

will remain intense in drugs and consumables because reimbursement.

India Personalized Digital Health Platforms Market Landscape: Current Size and Long-Term Growth Outlook - Increased pricing pressures in US market is encouraging domestic vendors to expand across India

Indian Personalized Digital Health Platforms market is witnessing the rapid emergence of an ecosystem that brings together diverse companies across the industry value chain. Further, large-scale healthcare public and private investments and a steady growth in chronic conditions is driving sales of pharmaceuticals and medical devices. Further, non-retail channel is experiencing volume decrease and patients are migrating to the retail. Indian medical device firms are also combining precision engineering with lower labor costs to make world-class diagnostics, robotics, and critical care devices.

Brazil Personalized Digital Health Platforms market remains price-driven, with products domestically manufactured and accessibility offering potential opportunities

Healthcare expenditure in Brazil exceeds 10% of GDP, with the country among the highest healthcare spenders in Latin America. ANS reported 53.2 million medical-plan beneficiaries in December 2025, while IBGE projects a steady rise in older-age cohorts, with people aged 60+ already representing about 23% of the population. The price sensitive market access is broad through the public system, private coverage adds a sizeable premium layer, and reimbursement, procurement, and hospital efficiency remain key buying drivers.

Middle East and Africa Personalized Digital Health Platforms Industry Trends and Perspectives to 2034

According to the World Bank, the Middle East and North Africa population exceeds 500 million, while Sub-Saharan Africa's population exceeds 1.2 billion, making the broader MEA region one of the fastest-growing healthcare demand centers globally. The GCC countries including Saudi Arabia, United Arab Emirates, Qatar, and Kuwait continue to account for a disproportionately large share of regional healthcare spending. Government-led programs such as Saudi Arabia's Vision 2030 are accelerating investments in hospital infrastructure, private-sector participation, medical technology adoption, and healthcare digitalization. On the other hand, South Africa, Egypt, Nigeria, and Kenya remain key healthcare markets due to their large populations, expanding private healthcare sectors, and growing investments in healthcare delivery systems.

## Personalized Digital Health Platforms Market Segmentation

### By Platform

Software and Native Mobile Apps

Integrated Cloud-Based Platforms

Hardware / Wearable-Connected Dashboards

### By Core Functionality

Chronic Disease Management and Monitoring

Wellness, Fitness, and Lifestyle Tracking

Nutrition and Personalized Diet Planning

Mental Health and Cognitive Well-being Support

### By Engagement Model

Direct-to-Consumer (D2C)

Business-to-Business

### By End-User Environment

Individual Consumers / Patients

Healthcare Providers and Remote Care Teams

Corporate Employers and Payers

## Leading Companies in Personalized Digital Health Platforms Industry (2026)

Siemens Healthineers

Accenture

IBM

CMR Surgical

MindMaze Therapeutics

Onera Health

UST

GlobalLogic

Innowise

Zymr

Countries Included

North America- US, Canada, Mexico

Europe- Germany, France, UK, Spain, Italy, Nordics, Others

Asia Pacific- China, India, Japan, South Korea, Australia, Southeast Asia,  
Others

Latin America- Brazil, Argentina, Others

Middle East and Africa- Saudi Arabia, UAE, Other Middle East, South Africa,  
Other Africa

Key Benefits of Procuring the Analysis

Get Free print authentication across single, multi, and global licenses

Free Accompanying excel spreadsheet with complete quantitative data

Free 2-day consulting support from the lead analyst of the team that developed

the report

## Strategic Value of the Electrosurgical Generators Market Analysis

Gain clear understanding of current market conditions across 20 countries and plan your decisions accordingly

Understand competitive profiles of the leading 15 companies in the Electrosurgical Generators industry

Stay ahead of competition through a detailed analysis of recent market developments

Make trusted decisions building on our 10-year experience in developing reports on Electrosurgical Generators industry

## Contents

### CHAPTER 1- EXECUTIVE SUMMARY

- 1.1. Market Snapshot: Market Size, CAGR, and Growth Outlook to 2034
- 1.2. Key Industry Highlights, 2026
- 1.3. Premium Market Insights
  - 1.3.1. Potential Personalized Digital Health Platforms Market Types and Applications
  - 1.3.2. Fastest Growing Countries Over the forecast period
- 1.4. Market Scope and Segmentation
  - 1.4.1. Key Market Segments
  - 1.4.2. Key Countries and Regions
  - 1.4.3. Top Companies in the Personalized Digital Health Platforms Industry
- 1.5. Macroeconomic and Demographic Outlook
  - 1.5.1. GDP Outlook by Top 20 Countries, 2010- 2040
  - 1.5.2. Population Forecast by Country, 2010- 2040
  - 1.5.3. Inflation Trends in Leading Countries
- 1.6. Impact of Trade Policies, Regulations, and Sustainability
  - 1.6.1. Trade tariffs and localization requirements
  - 1.6.2. ESG and sustainability pressures
  - 1.6.3. Compliance-driven structural changes in the value chain

### CHAPTER 2- RESEARCH METHODOLOGY

- 2.1. Report Coverage
- 2.2. Secondary Research
- 2.3. Primary Research
- 2.4. Data Triangulation
- 2.5. Market Modeling and Forecasting

### CHAPTER 3- GLOBAL PERSONALIZED DIGITAL HEALTH PLATFORMS MARKET TRENDS, GROWTH DRIVERS, CHALLENGES, AND OPPORTUNITIES THROUGH 2034

- 3.1. An Introduction to Global Personalized Digital Health Platforms Markets in 2026
- 3.2. Global Historic and Forecast Personalized Digital Health Platforms Market Size Outlook, USD Million, 2021- 2034
- 3.3. Annual Market Size Growth Rate (Y-o-Y), %, 2021-2034
- 3.4. Market Dynamics

- 3.4.1. Key Personalized Digital Health Platforms Market Driving Forces and Their Impact on Market Outlook
- 3.4.2. Short and Long-Term Trends and Insights Shaping the Future
- 3.4.3. Potential Personalized Digital Health Platforms Market Opportunities for Industry Stakeholders
- 3.4.4. Potential Challenges across Personalized Digital Health Platforms Value Chain

## **CHAPTER 4- PERSONALIZED DIGITAL HEALTH PLATFORMS MARKET COMPETITIVE LANDSCAPE, STRATEGIC ANALYSIS, AND VALUE CHAIN ASSESSMENT**

- 4.1. Porter's Five Forces Analysis
  - 4.1.1. Bargaining Power of Buyers
  - 4.1.2. Bargaining Power of Suppliers
  - 4.1.3. Threat of Substitutes
  - 4.1.4. Threat of New Entrants
  - 4.1.5. Intensity of Competitive Rivalry
  - 4.1.6. Market Attractiveness Analysis by Segment
  - 4.1.7. Market Attractiveness Analysis by Region
- 4.2. Competitive Landscape
  - 4.2.1 Market Share Analysis of Leading Personalized Digital Health Platforms Companies
  - 4.2.2 Recent Strategic Developments
  - 4.2.3 Mergers, Acquisitions, and Partnerships
  - 4.2.4 Product Launches and Innovation Trends
  - 4.2.5 Key Success Factors
- 4.3. Value Chain Analysis
  - 4.3.1. Key Value Chain Segments
  - 4.3.2. Dominant players by value-chain stage
- 4.4. SWOT Analysis
  - 4.4.1. Key Strengths and Opportunities
  - 4.4.2. Major Weaknesses and Threats
- 4.5 Technology Roadmap
- 4.6 Regulatory and Reimbursement Landscape

## **CHAPTER 5- PERSONALIZED DIGITAL HEALTH PLATFORMS MARKET OUTLOOK BY SEGMENTS**

- 5.1. Market Size Outlook by Type, USD Million, 2021- 2025 and 2026-2034

5.2. Market Size Outlook by Application, USD Million, 2021- 2025 and 2026-2034

5.3. Market Size Outlook by Country, USD Million, 2021- 2025 and 2026-2034

By Platform

Software and Native Mobile Apps

Integrated Cloud-Based Platforms

Hardware / Wearable-Connected Dashboards

By Core Functionality

Chronic Disease Management and Monitoring

Wellness, Fitness, and Lifestyle Tracking

Nutrition and Personalized Diet Planning

Mental Health and Cognitive Well-being Support

By Engagement Model

Direct-to-Consumer (D2C)

Business-to-Business

By End-User Environment

Individual Consumers / Patients

Healthcare Providers and Remote Care Teams

Corporate Employers and Payers

## **CHAPTER 6- SCENARIO ANALYSIS AND OUTLOOK**

6.1. Base Case Scenario

6.1.1. Definitions and Insights

6.1.2. Market Size Outlook to 2034

6.2. Low Growth Case Scenario

6.2.1. Definitions and Insights

6.2.2. Market Size Outlook to 2034

6.3. High Growth Case Scenario

6.3.1. Definitions and Insights

6.3.2. Market Size Outlook to 2034

## **CHAPTER 7- NORTH AMERICA PERSONALIZED DIGITAL HEALTH PLATFORMS MARKET SIZE ANALYSIS AND OUTLOOK**

7.1. North America Personalized Digital Health Platforms Market Overview, 2026

7.2. Leading Companies Operating in North America

7.3. Key Industry Statistics, 2026

7.4. North America Personalized Digital Health Platforms Market Trends and Growth Opportunities to 2034

- 7.5. North America Personalized Digital Health Platforms Market Size Outlook by Type
- 7.6. North America Personalized Digital Health Platforms Market Size Outlook by Application
- 7.7. North America Personalized Digital Health Platforms Market Size Outlook by Country
- 7.8. United States
  - 7.8.1. Key Statistics
  - 7.8.2. The US Personalized Digital Health Platforms Market Size Outlook, 2021- 2034
  - 7.8.3. Key Market Drivers and Industry Developments in the US Personalized Digital Health Platforms Companies
- 7.9. Canada
  - 7.9.1. Key Statistics
  - 7.9.2. Canada Personalized Digital Health Platforms Market Size Outlook, 2021- 2034
  - 7.9.3. Key Market Drivers and Industry Developments in Canada Personalized Digital Health Platforms Companies
- 7.10. Mexico
  - 7.10.1. Key Statistics
  - 7.10.2. Mexico Personalized Digital Health Platforms Market Size Outlook, 2021- 2034
  - 7.10.3. Key Market Drivers and Industry Developments in Mexico Personalized Digital Health Platforms Companies

## **CHAPTER 8- EUROPE PERSONALIZED DIGITAL HEALTH PLATFORMS MARKET SIZE ANALYSIS AND OUTLOOK**

- 8.1. Europe Personalized Digital Health Platforms Market Overview, 2026
- 8.2. Leading Companies Operating in Europe
- 8.3. Key Industry Statistics, 2026
- 8.4. Europe Personalized Digital Health Platforms Market Trends and Growth Opportunities to 2034
- 8.5. Europe Personalized Digital Health Platforms Market Size Outlook by Type
- 8.6. Europe Personalized Digital Health Platforms Market Size Outlook by Application
- 8.7. Europe Personalized Digital Health Platforms Market Size Outlook by Country
- 8.8. Germany
  - 8.8.1. Key Statistics
  - 8.8.2. Germany Personalized Digital Health Platforms Market Size Outlook, 2021- 2034
  - 8.8.3. Key Market Drivers and Industry Developments in Germany Personalized Digital Health Platforms Companies
- 8.9. France

- 8.9.1. Key Statistics
- 8.9.2. France Personalized Digital Health Platforms Market Size Outlook, 2021- 2034
- 8.9.3. Key Market Drivers and Industry Developments in France Personalized Digital Health Platforms Companies
- 8.10. United Kingdom
  - 8.10.1. Key Statistics
  - 8.10.2. United Kingdom Personalized Digital Health Platforms Market Size Outlook, 2021- 2034
  - 8.10.3. Key Market Drivers and Industry Developments in the UK Personalized Digital Health Platforms Companies
- 8.11. Spain
  - 8.11.1. Key Statistics
  - 8.11.2. Spain Personalized Digital Health Platforms Market Size Outlook, 2021- 2034
  - 8.11.3. Key Market Drivers and Industry Developments in Spain Personalized Digital Health Platforms Companies
- 8.12. Italy
  - 8.12.1. Key Statistics
  - 8.12.2. Italy Personalized Digital Health Platforms Market Size Outlook, 2021- 2034
  - 8.12.3. Key Market Drivers and Industry Developments in Italy Personalized Digital Health Platforms Companies
- 8.13. Rest of Europe
  - 8.13.1. Key Statistics
  - 8.13.2. Rest of Europe Personalized Digital Health Platforms Market Size Outlook, 2021- 2034
  - 8.13.3. Key Market Drivers and Industry Developments in Rest of Europe Personalized Digital Health Platforms Companies

## **CHAPTER 9- ASIA PACIFIC PERSONALIZED DIGITAL HEALTH PLATFORMS MARKET SIZE ANALYSIS AND OUTLOOK**

- 9.1. Asia Pacific Personalized Digital Health Platforms Market Overview, 2026
- 9.2. Leading Companies Operating in Asia Pacific
- 9.3. Key Industry Statistics, 2026
- 9.4. Asia Pacific Personalized Digital Health Platforms Market Trends and Growth Opportunities to 2034
- 9.5. Asia Pacific Personalized Digital Health Platforms Market Size Outlook by Type
- 9.6. Asia Pacific Personalized Digital Health Platforms Market Size Outlook by Application
- 9.7. Asia Pacific Personalized Digital Health Platforms Market Size Outlook by Country

## 9.8. China

### 9.8.1. Key Statistics

### 9.8.2. China Personalized Digital Health Platforms Market Size Outlook, 2021- 2034

### 9.8.3. Key Market Drivers and Industry Developments in China Personalized Digital Health Platforms Companies

## 9.9. Japan

### 9.9.1. Key Statistics

### 9.9.2. Japan Personalized Digital Health Platforms Market Size Outlook, 2021- 2034

### 9.9.3. Key Market Drivers and Industry Developments in Japan Personalized Digital Health Platforms Companies

## 9.10. India

### 9.10.1. Key Statistics

### 9.10.2. India Personalized Digital Health Platforms Market Size Outlook, 2021- 2034

### 9.10.3. Key Market Drivers and Industry Developments in India Personalized Digital Health Platforms Companies

## 9.11. South Korea

### 9.11.1. Key Statistics

### 9.11.2. South Korea Personalized Digital Health Platforms Market Size Outlook, 2021- 2034

### 9.11.3. Key Market Drivers and Industry Developments in South Korea Personalized Digital Health Platforms Companies

## 9.12. Australia

### 9.12.1. Key Statistics

### 9.12.2. Australia Personalized Digital Health Platforms Market Size Outlook, 2021- 2034

### 9.12.3. Key Market Drivers and Industry Developments in Australia Personalized Digital Health Platforms Companies

## 9.13. Southeast Asia

### 9.13.1. Key Statistics

### 9.13.2. Southeast Asia Personalized Digital Health Platforms Market Size Outlook, 2021- 2034

### 9.13.3. Key Market Drivers and Industry Developments in Southeast Asia Personalized Digital Health Platforms Companies

## **CHAPTER 10- SOUTH AND CENTRAL AMERICA PERSONALIZED DIGITAL HEALTH PLATFORMS MARKET SIZE ANALYSIS AND OUTLOOK**

### 10.1. South and Central America Personalized Digital Health Platforms Market Overview, 2026

- 10.2. Leading Companies Operating in South and Central America
- 10.3. Key Industry Statistics, 2026
- 10.4. South and Central America Personalized Digital Health Platforms Market Trends and Growth Opportunities to 2034
- 10.5. South and Central America Personalized Digital Health Platforms Market Size Outlook by Type
- 10.6. South and Central America Personalized Digital Health Platforms Market Size Outlook by Application
- 10.7. South and Central America Personalized Digital Health Platforms Market Size Outlook by Country
- 10.8. Brazil
  - 10.8.1. Key Statistics
  - 10.8.2. Brazil Personalized Digital Health Platforms Market Size Outlook, 2021- 2034
  - 10.8.3. Key Market Drivers and Industry Developments in Brazil Personalized Digital Health Platforms Companies
- 10.9. Argentina
  - 10.9.1. Key Statistics
  - 10.9.2. Argentina Personalized Digital Health Platforms Market Size Outlook, 2021- 2034
  - 10.9.3. Key Market Drivers and Industry Developments in Argentina Personalized Digital Health Platforms Companies
- 10.10. Rest of Latin America
  - 10.10.1. Key Statistics
  - 10.10.2. Rest of Latin America Personalized Digital Health Platforms Market Size Outlook, 2021- 2034
  - 10.10.3. Key Market Drivers and Industry Developments in Rest of Latin America Personalized Digital Health Platforms Companies

## **CHAPTER 11- MIDDLE EAST AND AFRICA PERSONALIZED DIGITAL HEALTH PLATFORMS MARKET SIZE ANALYSIS AND OUTLOOK**

- 11.1. Middle East and Africa Personalized Digital Health Platforms Market Overview, 2026
- 11.2. Leading Companies Operating in Middle East and Africa
- 11.3. Key Industry Statistics, 2026
- 11.4. Middle East and Africa Personalized Digital Health Platforms Market Trends and Growth Opportunities to 2034
- 11.5. Middle East and Africa Personalized Digital Health Platforms Market Size Outlook by Type

11.6. Middle East and Africa Personalized Digital Health Platforms Market Size Outlook by Application

11.7. Middle East and Africa Personalized Digital Health Platforms Market Size Outlook by Country

11.8. Saudi Arabia

11.8.1. Key Statistics

11.8.2. Saudi Arabia Personalized Digital Health Platforms Market Size Outlook, 2021-2034

11.8.3. Key Market Drivers and Industry Developments in Saudi Arabia Personalized Digital Health Platforms Companies

11.9. United Arab Emirates

11.9.1. Key Statistics

11.9.2. The UAE Personalized Digital Health Platforms Market Size Outlook, 2021-2034

11.9.3. Key Market Drivers and Industry Developments in the UAE Personalized Digital Health Platforms Companies

11.10. Africa

11.10.1. Key Statistics

11.10.2. Africa Personalized Digital Health Platforms Market Size Outlook, 2021- 2034

11.10.3. Key Market Drivers and Industry Developments in Africa Personalized Digital Health Platforms Companies

## **CHAPTER 12- COMPANY PROFILES**

12.1. Top Companies in Personalized Digital Health Platforms Industry

Siemens Healthineers

Accenture

IBM

CMR Surgical

MindMaze Therapeutics

Onera Health

UST

GlobalLogic

Innowise

Zymr

12.2. Business Description

12.3. SWOT Profiles

12.4. Products and Services

## **CHAPTER 13- APPENDIX**

Glossary of Terms

Research Methodology & Data Sources

Conclusion & Strategic Recommendations

## I would like to order

Product name: Personalized Digital Health Platforms Market Size, Share and Growth Outlook 2026: By Platform, By Core Functionality, By Engagement Model, By End-User Environment, Companies to 2034

Product link: <https://marketpublishers.com/r/PAD63729E685EN.html>

Price: US\$ 3,482.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/PAD63729E685EN.html>