

Peritoneal Dialysis Market Size, Trends, Analysis, and Outlook By Product (Implantation systems, Peritoneal solutions, Peritoneal dialyzers, Peritoneal dialysis catheters, Others), By Treatment (Automated peritoneal dialysis, continuous ambulatory peritoneal dialysis), By End-user (Home Health Care, Hospital, Others), by Region, Country, Segment, and Companies, 2024-2030

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Abstracts

The global Peritoneal Dialysis market size is poised to register 8.45% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Peritoneal Dialysis market across By Product (Implantation systems, Peritoneal solutions, Peritoneal dialyzers, Peritoneal dialysis catheters, Others), By Treatment (Automated peritoneal dialysis, continuous ambulatory peritoneal dialysis), By End-user (Home Health Care, Hospital, Others).

The Peritoneal Dialysis market is witnessing steady growth driven by the increasing prevalence of end-stage renal disease (ESRD), advancements in dialysis technology, and growing patient preference for home-based dialysis modalities offering greater flexibility, autonomy, and quality of life compared to traditional in-center hemodialysis. Peritoneal dialysis (PD) is a renal replacement therapy option that involves the instillation of dialysis solution into the peritoneal cavity via a catheter, allowing for the diffusion and ultrafiltration of metabolic waste products and excess fluids across the peritoneal membrane, thereby facilitating toxin removal and fluid balance maintenance in patients with impaired kidney function. Key factors driving market expansion include the rising incidence of chronic kidney disease (CKD), diabetes-related kidney

complications, and hypertension-induced kidney damage leading to ESRD, and the increasing recognition of peritoneal dialysis as a viable alternative to hemodialysis for suitable candidates, offering benefits such as preserved vascular access, hemodynamic stability, and preservation of residual renal function. Additionally, advancements in PD technology, including automated peritoneal dialysis (APD) machines, cyclers, and biocompatible dialysis solutions, are improving treatment efficiency, patient comfort, and infection control measures, driving adoption and penetration of PD therapy in home dialysis programs and satellite dialysis centers. Moreover, the expanding role of telemedicine, remote patient monitoring, and tele-dialysis services is facilitating the delivery of PD care, patient education, and support services in geographically remote or underserved communities, expanding market access and improving patient outcomes. Furthermore, the growing emphasis on integrated kidney care models, shared decision-making, and patient-centered care approaches, along with the rising investments in PD infrastructure, training, and reimbursement policies, are expected to drive market growth and adoption of peritoneal dialysis as a preferred dialysis modality in the foreseeable future. With the continuous focus on innovation, education, and patient empowerment, the Peritoneal Dialysis market is poised for further expansion in the coming years.

Peritoneal Dialysis Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Peritoneal Dialysis market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Peritoneal Dialysis survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Peritoneal Dialysis industry.

Key market trends defining the global Peritoneal Dialysis demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Peritoneal Dialysis Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Peritoneal Dialysis industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Peritoneal Dialysis companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Peritoneal Dialysis industry

Leading Peritoneal Dialysis companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Peritoneal Dialysis companies.

Peritoneal Dialysis Market Study- Strategic Analysis Review

The Peritoneal Dialysis market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Peritoneal Dialysis Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Peritoneal Dialysis industry report provides a detailed analysis and outlook of

Peritoneal Dialysis Market Size, Trends, Analysis, and Outlook By Product (Implantation systems, Peritoneal so...

revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Peritoneal Dialysis Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Peritoneal Dialysis Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Peritoneal Dialysis market segments. Similarly, Strong end-user demand is encouraging Canadian Peritoneal Dialysis companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Peritoneal Dialysis market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Peritoneal Dialysis Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Peritoneal Dialysis industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Peritoneal Dialysis market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Peritoneal Dialysis Market Size Outlook- an attractive hub for opportunities

for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Peritoneal Dialysis in Asia Pacific. In particular, China, India, and South East Asian Peritoneal Dialysis markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Peritoneal Dialysis Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Peritoneal Dialysis Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Peritoneal Dialysis market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Peritoneal Dialysis.

Peritoneal Dialysis Market Company Profiles

The global Peritoneal Dialysis market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Asahi Kasei Corp, Baxter, Becton, Dickinson and Company, Cook, Diaverum Healthcare Partners, Fresenius Medical Care AG & Co. KGaA, Medtronic Plc, Newsol Technologies Inc, NIPRO, Poly Medicure Ltd, Renax Biomedical Technology Co. Ltd, Rockwell Medical Inc, Utah Medical Products

Inc

Recent Peritoneal Dialysis Market Developments

The global Peritoneal Dialysis market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Peritoneal Dialysis Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Product

Implantation systems

Peritoneal solutions

Peritoneal dialyzers

Peritoneal dialysis catheters

Others

By Treatment

Automated peritoneal dialysis

continuous ambulatory peritoneal dialysis

By End-User

Home Health Care

Hospital

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Asahi Kasei Corp

Baxter

Becton, Dickinson and Company

Cook

Diaverum Healthcare Partners

Fresenius Medical Care AG & Co. KGaA

Medtronic Plc

Newsol Technologies Inc

NIPRO

Poly Medicure Ltd

Renax Biomedical Technology Co. Ltd

Rockwell Medical Inc

Utah Medical Products Inc

Formats Available: Excel, PDF, and PPT

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Automated peritoneal dialysis

continuous ambulatory peritoneal dialysis

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Asahi Kasei Corp

Baxter

Becton, Dickinson and Company

Cook

Diaverum Healthcare Partners

Fresenius Medical Care AG & Co. KGaA

Medtronic Plc

Newsol Technologies Inc

NIPRO

Poly Medicure Ltd

Renax Biomedical Technology Co. Ltd

Rockwell Medical Inc

Utah Medical Products Inc

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