

Peripherally Inserted Central Catheter (PICC) Market Size, Trends, Analysis, and Outlook By Product (Conventional PICC, Power Injected PICC, Neonatal PICC), By Type (Single Lumen, Double Lumen, Multiple Lumen), By Application (Chemotherapy, Long-term IV Infusion, Parenteral Nutrition, Blood Transfusion, Difficult Intravenous Access, Others), By End-User (Hospitals, Cancer Research Institutes, Long Term Care Centers, Independent Infusion Centers, Ambulatory Surgical Center, Home Care Settings, Others), by Region, Country, Segment, and Companies, 2024-2030

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Abstracts

The global Peripherally Inserted Central Catheter (PICC) market size is poised to register 5.82% growth (CAGR) from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Peripherally Inserted Central Catheter (PICC) market By Product (Conventional PICC, Power Injected PICC, Neonatal PICC), By Type (Single Lumen, Double Lumen, Multiple Lumen), By Application (Chemotherapy, Long-term IV Infusion, Parenteral Nutrition, Blood Transfusion, Difficult Intravenous Access, Others), By End-User (Hospitals, Cancer Research Institutes, Long Term Care Centers, Independent Infusion Centers, Ambulatory Surgical Center, Home Care Settings, Others).

The future of peripherally inserted central catheters (PICCs) is shaped by innovations in

catheter materials, tip designs, and insertion techniques, driven by the need for safer, more reliable vascular access and the increasing complexity of intravenous therapy regimens in healthcare settings. Key trends include the development of antimicrobial-coated and antithrombotic catheters, biofilm-resistant surfaces, and tip-positioning technologies that reduce the risk of catheter-related bloodstream infections (CRBSIs), thrombotic complications, and mechanical failures, enhancing patient safety and catheter longevity. Additionally, there is a growing emphasis on ultrasound-guided insertion, tip confirmation methods, and catheter securement devices that improve first-time insertion success rates, minimize insertion-related complications, and optimize catheter dwell times, reducing the need for catheter replacements and preserving peripheral venous access sites. Moreover, advancements in catheter care protocols, infusion pump technology, and telemonitoring systems enable remote surveillance, early detection of catheter-related complications, and timely intervention, fostering a culture of safety, efficiency, and quality improvement in PICC management across healthcare facilities..

Peripherally Inserted Central Catheter (PICC) Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Peripherally Inserted Central Catheter (PICC) market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Peripherally Inserted Central Catheter (PICC) survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Peripherally Inserted Central Catheter (PICC) industry.

Key market trends defining the global Peripherally Inserted Central Catheter (PICC) demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Peripherally Inserted Central Catheter (PICC) Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Peripherally Inserted Central Catheter (PICC) industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Peripherally Inserted Central Catheter (PICC) companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Peripherally Inserted Central Catheter (PICC) industry

Leading Peripherally Inserted Central Catheter (PICC) companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Peripherally Inserted Central Catheter (PICC) companies.

Peripherally Inserted Central Catheter (PICC) Market Study- Strategic Analysis Review

The Peripherally Inserted Central Catheter (PICC) market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Peripherally Inserted Central Catheter (PICC) Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Peripherally Inserted Central Catheter (PICC) industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Peripherally Inserted Central Catheter (PICC) Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Peripherally Inserted Central Catheter (PICC) Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Peripherally Inserted Central Catheter (PICC) market segments. Similarly, Strong end-user demand is encouraging Canadian Peripherally Inserted Central Catheter (PICC) companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Peripherally Inserted Central Catheter (PICC) market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Peripherally Inserted Central Catheter (PICC) Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Peripherally Inserted Central Catheter (PICC) industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects

positions the European Peripherally Inserted Central Catheter (PICC) market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Peripherally Inserted Central Catheter (PICC) Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Peripherally Inserted Central Catheter (PICC) in Asia Pacific. In particular, China, India, and South East Asian Peripherally Inserted Central Catheter (PICC) markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Peripherally Inserted Central Catheter (PICC) Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Peripherally Inserted Central Catheter (PICC) Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Peripherally Inserted Central Catheter (PICC) market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Peripherally Inserted Central Catheter (PICC).

Peripherally Inserted Central Catheter (PICC) Market Company Profiles

The global Peripherally Inserted Central Catheter (PICC) market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Access Vascular Inc, AngioDynamics, Argon Medical, B. Braun Medical Ltd, Becton, Dickinson and Company, Biowy Corp, Cardinal Health Inc, Cook Medical, Footprint Medical Inc, Haolang Technology (Foshan) Ltd Co. Ltd, HuskMedical, ICU Medical Inc, Kimal Plc, Medical Components Inc, Medi-Tech Devices, NeoMedical, PFM Medical Inc, Polymedicure, Teleflex Inc, Utah Medical Products Inc, Vygon Ltd.

Recent Peripherally Inserted Central Catheter (PICC) Market Developments

The global Peripherally Inserted Central Catheter (PICC) market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Peripherally Inserted Central Catheter (PICC) Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type

Stationary 3D and 4D Ultrasound Devices

Portable 3D and 4D Ultrasound Devices

By Display

Color Ultrasound

B/W Ultrasound

By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

Vascular

Orthopedic and Musculoskeletal

Pain Management

Others

By End-User

Hospitals

Surgical Centers and Diagnostic Centers

Maternity Centers

Ambulatory Care Centers

Research and Academia

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Access Vascular Inc

AngioDynamics

Argon Medical

B. Braun Medical Ltd

Becton, Dickinson and Company

Biowy Corp

Cardinal Health Inc

Cook Medical

Footprint Medical Inc

Haolang Technology (Foshan) Ltd Co. Ltd

HuskMedical

ICU Medical Inc

Kimal Plc

Medical Components Inc

Medi-Tech Devices

NeoMedical

PFM Medical Inc

Polymedicure

Teleflex Inc

Utah Medical Products Inc

Vygon Ltd

Formats Available: Excel, PDF, and PPT

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B/W Ultrasound

By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

Vascular

Orthopedic and Musculoskeletal

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Surgical Centers and Diagnostic Centers

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 - Cardinal Health Inc
 - Cook Medical
 - Footprint Medical Inc
 - Haolang Technology (Foshan) Ltd Co. Ltd
 - HuskMedical
 - ICU Medical Inc
 - Kimal Plc

Medical Components Inc
Medi-Tech Devices
NeoMedical
PFM Medical Inc
Polymedicure
Teleflex Inc
Utah Medical Products Inc
Vygon Ltd

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