

Peripheral Vascular Stents Market Size, Trends, Analysis, and Outlook By Type (Drug Eluting Stents (DES), Bare Metal Stents (BMS), Bioabsorbable Stents), By Mode of Delivery (Self-expanding Stents, Balloon-expandable Stents), By Product (Iliac Artery Stents, Femoral Artery Stents, Carotid Artery Stents, Renal Artery Stents, Others), By End-user (Hospital & Cardiac Centers & Ambulatory Surgical Centers, Ambulatory Surgical Centers, Others), by Region, Country, Segment, and Companies, 2024-2030

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Abstracts

The global Peripheral Vascular Stents market size is poised to register 7.28% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Peripheral Vascular Stents market across By Type (Drug Eluting Stents (DES), Bare Metal Stents (BMS), Bioabsorbable Stents), By Mode of Delivery (Self-expanding Stents, Balloon-expandable Stents), By Product (Iliac Artery Stents, Femoral Artery Stents, Carotid Artery Stents, Renal Artery Stents, Others), By End-user (Hospital & Cardiac Centers & Ambulatory Surgical Centers, Ambulatory Surgical Centers, Others).

The Peripheral Vascular Stents market is experiencing robust growth driven by the increasing prevalence of peripheral artery disease (PAD), advancements in stent design and materials, and growing adoption of endovascular interventions for the treatment of arterial stenosis, occlusions, and aneurysms affecting the peripheral vasculature. Peripheral vascular stents are specialized medical devices used to support and

maintain patency in narrowed or obstructed peripheral arteries and veins, restoring blood flow, relieving symptoms, and preventing limb ischemia and tissue loss in patients with peripheral vascular disease (PVD). Key factors driving market expansion include the rising burden of PAD, diabetic foot ulcers, and critical limb ischemia (CLI), driven by aging population, diabetes, obesity, smoking, and sedentary lifestyle habits, and the increasing demand for minimally invasive treatment options offering faster recovery, shorter hospital stays, and improved patient outcomes compared to traditional open surgical procedures. Additionally, advancements in peripheral vascular stent technologies, including drug-eluting stents (DES), bioresorbable stents, self-expanding stents, and covered stents, are expanding the treatment options and clinical indications for peripheral vascular interventions, enabling precision-guided therapy, vessel preservation, and long-term patency rates in complex lesion subsets. Moreover, the expanding role of peripheral vascular stents in the management of chronic total occlusions (CTOs), femoropopliteal lesions, iliac artery stenosis, and peripheral aneurysms is driving investment and innovation in stent design, delivery systems, and adjunctive therapies to optimize procedural outcomes and reduce restenosis rates. Furthermore, the growing emphasis on multidisciplinary vascular care, limb salvage programs, and value-based healthcare models is expected to drive market growth and adoption of peripheral vascular stents as part of comprehensive vascular disease management strategies in the foreseeable future. With the continuous focus on clinical evidence generation, physician training, and patient access to innovative therapies, the Peripheral Vascular Stents market is poised for further expansion in the coming years.

Peripheral Vascular Stents Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Peripheral Vascular Stents market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Peripheral Vascular Stents survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Peripheral Vascular Stents industry.

Key market trends defining the global Peripheral Vascular Stents demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic

and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Peripheral Vascular Stents Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Peripheral Vascular Stents industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Peripheral Vascular Stents companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Peripheral Vascular Stents industry

Leading Peripheral Vascular Stents companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Peripheral Vascular Stents companies.

Peripheral Vascular Stents Market Study- Strategic Analysis Review

The Peripheral Vascular Stents market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario

analysis. Explore potential market disruptions, technology advancements, and economic changes.

Peripheral Vascular Stents Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Peripheral Vascular Stents industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Peripheral Vascular Stents Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Peripheral Vascular Stents Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Peripheral Vascular Stents market segments. Similarly, Strong end-user demand is encouraging Canadian Peripheral Vascular Stents companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Peripheral Vascular Stents market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Peripheral Vascular Stents Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Peripheral Vascular Stents industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period,

driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Peripheral Vascular Stents market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Peripheral Vascular Stents Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Peripheral Vascular Stents in Asia Pacific. In particular, China, India, and South East Asian Peripheral Vascular Stents markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Peripheral Vascular Stents Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Peripheral Vascular Stents Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Peripheral Vascular Stents market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Peripheral Vascular Stents.

Peripheral Vascular Stents Market Company Profiles

The global Peripheral Vascular Stents market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Abbott , Biotronik , Boston Scientific Inc , Cook Medical , Hellman & Friedman, iVascular SLU , Lifetech , Medtronic , Microport Scientific Corp , Stentys S.A. , Stryker , Terumo Medical

Recent Peripheral Vascular Stents Market Developments

The global Peripheral Vascular Stents market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Peripheral Vascular Stents Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type

Drug Eluting Stents (DES)

Bare Metal Stents (BMS)

Bioabsorbable Stents

By Mode of Delivery

Self-expanding Stents

Balloon-expandable Stents

By Product

Iliac Artery Stents

Femoral Artery Stents

Carotid Artery Stents

Renal Artery Stents

Others

By End-user

Hospital & Cardiac Centers & Ambulatory Surgical Centers

Ambulatory Surgical Centers

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Abbott

Biotronik

Boston Scientific Inc

Cook Medical

Hellman & Friedman

iVascular SLU

Lifetech

Medtronic

Microport Scientific Corp

Stentys S.A.

Stryker

Terumo Medical

Formats Available: Excel, PDF, and PPT

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Bioabsorbable Stents

By Mode of Delivery

Self-expanding Stents

Balloon-expandable Stents

By Product

Iliac Artery Stents

Femoral Artery Stents

Carotid Artery Stents

Renal Artery Stents

Others

By End-user

Hospital & Cardiac Centers & Ambulatory Surgical Centers

Ambulatory Surgical Centers

Others

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