

Peripheral Vascular Imaging Contrast Media Market Size, Share and Growth Outlook 2026: By Type, By Modality, By Route of Administration, By Application, By End-User, Companies to 2034

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Abstracts

The global Peripheral Vascular Imaging Contrast Media Market size is forecast to increase from \$633.44 Million in 2026 to \$923.12 Million in 2034 at a CAGR of 4.82% between 2026 and 2034.

The Peripheral Vascular Imaging Contrast Media market report provides detailed analysis and outlook of Peripheral Vascular Imaging Contrast Media segments including By Type (Iodinated Contrast Media, Gadolinium-based Contrast Media, Microbubble Contrast Media, Barium-based Contrast Media), By Modality (X-ray/Computed Tomography (CT), Magnetic Resonance Imaging (MRI), Ultrasound), By Route of Administration (Intravenous, Intra-arterial, Oral, Rectal), By Application (Radiology, Interventional Radiology, Interventional Cardiology), By End-User (Hospitals, Diagnostic Imaging Centers, Ambulatory Surgical Centers) across global and regional markets. Further, analysis and outlook across 21 countries in North America, Europe, Asia Pacific, Middle East, Africa, and South America are provided in the study.

Peripheral Vascular Imaging Contrast Media Industry Overview

High-Relaxivity Contrast Agents Advancing Peripheral Vascular Imaging

The peripheral vascular imaging contrast media industry is evolving through high-relaxivity macrocyclic gadolinium-based contrast agents, reduced-dose imaging protocols, and expanded regulatory approvals that improve diagnostic accuracy while minimizing gadolinium exposure. Healthcare providers are increasingly adopting next-

generation contrast agents that deliver superior vascular visualization at lower administered doses, supporting safer imaging across adult and pediatric populations. Advances in contrast chemistry, regulatory expansion, and patient safety are strengthening magnetic resonance angiography and peripheral vascular imaging applications.

Reduced-Dose Contrast Agents Strengthening Diagnostic Performance

Manufacturers continue introducing high-performance contrast media designed to maximize image quality while reducing gadolinium exposure. Bayer AG received the first global regulatory approval in Japan for Ambelvist™ (gadoquatrane), a macrocyclic gadolinium-based contrast agent formulated with high relaxivity that enables magnetic resonance imaging across all age groups, including newborns. The formulation delivers high-quality vascular visualization while reducing gadolinium dose requirements by 60% compared with conventional agents. Bracco Imaging also expanded its portfolio following Health Canada approval of VUEWAY® (gadopiclenol), a high-relaxivity macrocyclic contrast agent that provides enhanced visualization of lesions with abnormal vascularity at a dose of only 0.05 mmol/kg, representing half the standard dosage used with traditional gadolinium-based contrast agents and supporting both adult and pediatric imaging.

Regulatory Expansion Supporting Pediatric Vascular Imaging

Regulatory approvals continue extending access to safer contrast-enhanced imaging technologies for younger patient populations. Guerbet Group received an expanded European Commission indication for Elucirem™ (gadopiclenol), extending its use to pediatric patients from birth for contrast-enhanced magnetic resonance imaging procedures. The high-relaxivity formulation enables detailed visualization of vascular abnormalities, perfusion characteristics, and tissue lesions while reducing gadolinium exposure in sensitive pediatric populations. Continued innovation in macrocyclic contrast chemistry, high-relaxivity imaging agents, lower-dose protocols, and expanded pediatric indications is strengthening the peripheral vascular imaging contrast media industry while improving diagnostic safety and clinical performance.

Peripheral Vascular Imaging Contrast Media Market Trends, Growth Drivers, Competitive Landscape, and Future Opportunities

The global Peripheral Vascular Imaging Contrast Media market is witnessing increasing investments in innovation, product development, digital transformation, artificial

intelligence integration, healthcare infrastructure expansion, and strategic partnerships across developed and emerging economies. Key Companies in the industry include- Bayer AG, GE HealthCare, Bracco Imaging S.p.A., Guerbet, Lantheus Medical Imaging, Unijules Life Sciences, J.B. Chemicals & Pharmaceuticals Ltd., Sanochemia Pharmazeutika GmbH, Taejoon Pharm Co., Ltd., iMax Diagnostic Imaging Limited. The Peripheral Vascular Imaging Contrast Media market is expected to remain one of the most closely watched segments in the global healthcare industry, with companies focusing on niche market segments. As healthcare systems across the US, Europe, Asia-Pacific, Latin America, and Middle East & Africa continue to prioritize efficiency, access, and innovation, the Peripheral Vascular Imaging Contrast Media industry outlook remains shaped by rising healthcare expenditure, demographic change, digital transformation, and product innovation.

The report provides detailed market analysis including-

- Growth Peripheral Vascular Imaging Contrast Media Market size outlook across 3 scenarios- High growth, reference, and Low growth cases

- Market Trends, Drivers, Potential Opportunities, and Challenges faced by Peripheral Vascular Imaging Contrast Media companies

- Porter's Five forces analysis- Bargaining power of buyers and sellers, Threat of Substitutes and new entrants, and Intensity of competitive rivalry

- Detailed SWOT Analysis of global and regional Peripheral Vascular Imaging Contrast Media markets

- Competitive analysis including business description, product analysis, and financial profiles

- Key country specific analysis detailing key factors shaping the short-term and long-term outlook

- Recent industry developments and news including mergers, acquisitions, product launches, expansions, and company announcements

Peripheral Vascular Imaging Contrast Media Market Competitive Benchmarking and Company Analysis

Leading companies in Peripheral Vascular Imaging Contrast Media industry include- Bayer AG, GE HealthCare, Bracco Imaging S.p.A., Guerbet, Lantheus Medical Imaging, Unijules Life Sciences, J.B. Chemicals & Pharmaceuticals Ltd., Sanochemia Pharmazeutika GmbH, Taejoon Pharm Co., Ltd., iMax Diagnostic Imaging Limited. The Peripheral Vascular Imaging Contrast Media market remains moderately to highly fragmented, with competition expected to intensify as companies accelerate investments in innovation, geographic expansion, strategic partnerships, and portfolio diversification through 2034. In developed markets such as the United States, Germany, France, the United Kingdom, and Canada, competition is increasingly centered on innovation, reimbursement positioning, and value-based healthcare solutions. Meanwhile, emerging markets including China, India, Brazil, and countries across the Middle East and Africa continue to present significant opportunities for expansion due to rising healthcare expenditure, growing patient populations, and increasing access to healthcare services.

What to expect in US Peripheral Vascular Imaging Contrast Media Markets in 2026 and beyond- Market Size, Share, Growth Rate, and Forecast to 2034

The US healthcare expenditure is forecast to reach \$8.2 Trillion in 2034 from \$5.5 Trillion in 2026 based on the National Health Expenditure Accounts (NHEA) data. With an aging population, rising chronic disease burden, and increasing migration toward minimally invasive and outpatient care, the Peripheral Vascular Imaging Contrast Media market remains one of the strongest-performing segments in the country.

The US Peripheral Vascular Imaging Contrast Media Companies are opting new business models, optimized pricing models, industry partnerships, and AI-enabled back end transformations to enhance efficiency and cost management. The US Peripheral Vascular Imaging Contrast Media market faces successive waves of challenging trends, with strong opportunities across select segments. The CMS plan to implement Medicaid from 2027 is driving states to build eligibility verification systems throughout 2026. Looking ahead to 2034, we anticipate stronger results underpinned by opportunities exist across Peripheral Vascular Imaging Contrast Media industry. On the medical device front, over 7,000 device manufacturers continue to gain from increasing demand from demand for implantable devices, surgical instruments, monitoring equipment, and diagnostic systems.

Canada- Proximity to the US and healthcare similarities to EU5 countries fuel sales of Canadian Peripheral Vascular Imaging Contrast Media markets

Canada's strong Peripheral Vascular Imaging Contrast Media sales performance is underpinned by an aging population and a well-developed healthcare infrastructure. Steady growth in new brand spending in rural and urban locations fuel the long-term prospects of small and medium-sized enterprises across medical, diagnostic, and therapeutic devices. The Canadian Peripheral Vascular Imaging Contrast Media market presents significant opportunities for U.S. exporters of medical devices, with the U.S. being Canada's largest trading partner for this sector. Potential advantages including specialized materials, advanced manufacturing techniques, and digital technologies support the launch of new products in the country.

Germany Peripheral Vascular Imaging Contrast Media Trends and Perspectives to 2034- Financial sustainability, hospital restructuring, demographic pressures, and digitization of care delivery continue to shape the German healthcare industry.

Germany continues to remain the largest Peripheral Vascular Imaging Contrast Media market in Europe, driven by over €600 Billion healthcare expenditure, €12 Billion medical device R&D expenditure, statutory health insurance system covering 90% German population, nationwide rollout of the electronic patient record (ePA), and large-volume of Peripheral Vascular Imaging Contrast Media population. In particular, Research and development in Germany fuels the commercialization of cutting-edge technologies. Companies across the Germany Peripheral Vascular Imaging Contrast Media industry value chain are focusing on both domestic markets and exports. The country is also driving digital adoption with the Hospital Future Act driving hospitals to upgrade their information systems by 2027. Over the forecast period, aging population, rising healthcare costs, and increasing procedural volumes drive the Peripheral Vascular Imaging Contrast Media market outlook.

France Market Size, Growth Rate, and Forecast Analysis to 2034- Universal healthcare system, high public healthcare expenditure, and strong government support Peripheral Vascular Imaging Contrast Media sales through 2034

France Peripheral Vascular Imaging Contrast Media companies are emphasizing on opportunities for rapid, at-scale innovation to boost profitability over the long-term. The country's National Health Insurance spending target (ONDAM) estimates 3.7% growth in the country's healthcare expenditure. Over the forecast period, expenditure control measures, chronic disease management initiatives, workforce reforms, and efforts to improve system efficiency drive the long-term prospects.

The biggest 2026 policy frame is the PLFSS 2026. The law sets the Maladie branch spending target at €271.4 billion for 2026 and fixes the ONDAM at €117.5 billion for city care, €112.8 billion for health establishments, and €18.3 billion for elderly-care establishments and services. France's market is also being pulled by demographics. INSEE estimates that on 1 January 2026 France had 69.1 million inhabitants, with 22% aged 65 or over. INSEE also reported that 2025 births were 645,000 and deaths were 651,000, producing a negative natural balance of about 6,000 for the first time since the end of the Second World War.

UK Peripheral Vascular Imaging Contrast Media Market Size, Share, and Growth Projections to 2034- Rapid growth driven by new and existing brands across the industry value chain

Small high-need consumer segments remain key priority of Peripheral Vascular Imaging Contrast Media distributors in the UK industry. Continuous launch of new products coupled with high expenditures support the market outlook. The UK Government financing remains the dominant funding source at 81.3% of total healthcare expenditure, or ?280 billion in 2025. According to the ONS, total healthcare spending grew 7.7% nominally and 3.9% in real terms from 2024 to 2025. Similarly, out-of-pocket spending was ?49 billion (14.1%) and voluntary health insurance was ?9.5 billion (2.8%). The market is driven by rapid digital adoption with NHS England's plan to give more than 500,000 staff access to new AI tools.

China Peripheral Vascular Imaging Contrast Media Market Growth Drivers, Revenue Trends, and Forecast- Medical insurance coverage is rapidly expanding over the past few years

China Peripheral Vascular Imaging Contrast Media market is undergoing a structural shift from hospital-centric care toward a more integrated system emphasizing primary care, outpatient services, and long-term care. Chinese local players are emerging as a strong pillar of Peripheral Vascular Imaging Contrast Media industry, offering opportunities for both competition and partnership. Over the forecast period, new and innovative product launches remain key elements driving market outlook. China's healthcare industry is increasingly centered on expanding healthcare capacity, improving access to advanced treatments, and reducing dependence on imported technologies.

The National Healthcare Security Administration reported that by end-2024, China's basic medical insurance covered 1.32662 billion people and the coverage rate was

95%. Regional disparities in consumer spending trends continue to become more pronounced in the Chinese Peripheral Vascular Imaging Contrast Media industry. Over the forecast period, demand will keep shifting toward geriatrics, chronic disease management, rehabilitation, long-term care, and outpatient care, while pricing pressure will remain intense in drugs and consumables because reimbursement.

India Peripheral Vascular Imaging Contrast Media Market Landscape: Current Size and Long-Term Growth Outlook - Increased pricing pressures in US market is encouraging domestic vendors to expand across India

Indian Peripheral Vascular Imaging Contrast Media market is witnessing the rapid emergence of an ecosystem that brings together diverse companies across the industry value chain. Further, large-scale healthcare public and private investments and a steady growth in chronic conditions is driving sales of pharmaceuticals and medical devices. Further, non-retail channel is experiencing volume decrease and patients are migrating to the retail. Indian medical device firms are also combining precision engineering with lower labor costs to make world-class diagnostics, robotics, and critical care devices.

Brazil Peripheral Vascular Imaging Contrast Media market remains price-driven, with products domestically manufactured and accessibility offering potential opportunities

Healthcare expenditure in Brazil exceeds 10% of GDP, with the country among the highest healthcare spenders in Latin America. ANS reported 53.2 million medical-plan beneficiaries in December 2025, while IBGE projects a steady rise in older-age cohorts, with people aged 60+ already representing about 23% of the population. The price sensitive market access is broad through the public system, private coverage adds a sizeable premium layer, and reimbursement, procurement, and hospital efficiency remain key buying drivers.

Middle East and Africa Peripheral Vascular Imaging Contrast Media Industry Trends and Perspectives to 2034

According to the World Bank, the Middle East and North Africa population exceeds 500 million, while Sub-Saharan Africa's population exceeds 1.2 billion, making the broader MEA region one of the fastest-growing healthcare demand centers globally. The GCC countries including Saudi Arabia, United Arab Emirates, Qatar, and Kuwait continue to account for a disproportionately large share of regional healthcare spending. Government-led programs such as Saudi Arabia's Vision 2030 are accelerating investments in hospital infrastructure, private-sector participation, medical technology

adoption, and healthcare digitalization. On the other hand, South Africa, Egypt, Nigeria, and Kenya remain key healthcare markets due to their large populations, expanding private healthcare sectors, and growing investments in healthcare delivery systems.

Peripheral Vascular Imaging Contrast Media Market Segmentation

By Type

Iodinated Contrast Media

Gadolinium-based Contrast Media

Microbubble Contrast Media

Barium-based Contrast Media

By Modality

X-ray/Computed Tomography (CT)

Magnetic Resonance Imaging (MRI)

Ultrasound

By Route of Administration

Intravenous

Intra-arterial

Oral

Rectal

By Application

Radiology

Interventional Radiology

Interventional Cardiology

By End-User

Hospitals

Diagnostic Imaging Centers

Ambulatory Surgical Centers

Leading Companies in Peripheral Vascular Imaging Contrast Media Industry (2026)

Bayer AG

GE HealthCare

Bracco Imaging S.p.A.

Guerbet

Lantheus Medical Imaging

Unijules Life Sciences

J.B. Chemicals & Pharmaceuticals Ltd.

Sanochemia Pharmazeutika GmbH

Taejoon Pharm Co., Ltd.

iMax Diagnostic Imaging Limited

Countries Included

North America- US, Canada, Mexico

Europe- Germany, France, UK, Spain, Italy, Nordics, Others

Asia Pacific- China, India, Japan, South Korea, Australia, Southeast Asia, Others

Latin America- Brazil, Argentina, Others

Middle East and Africa- Saudi Arabia, UAE, Other Middle East, South Africa, Other Africa

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Contents

CHAPTER 1- EXECUTIVE SUMMARY

- 1.1. Market Snapshot: Market Size, CAGR, and Growth Outlook to 2034
- 1.2. Key Industry Highlights, 2026
- 1.3. Premium Market Insights
 - 1.3.1. Potential Peripheral Vascular Imaging Contrast Media Market Types and Applications
 - 1.3.2. Fastest Growing Countries Over the forecast period
- 1.4. Market Scope and Segmentation
 - 1.4.1. Key Market Segments
 - 1.4.2. Key Countries and Regions
 - 1.4.3. Top Companies in the Peripheral Vascular Imaging Contrast Media Industry
- 1.5. Macroeconomic and Demographic Outlook
 - 1.5.1. GDP Outlook by Top 20 Countries, 2010- 2040
 - 1.5.2. Population Forecast by Country, 2010- 2040
 - 1.5.3. Inflation Trends in Leading Countries
- 1.6. Impact of Trade Policies, Regulations, and Sustainability
 - 1.6.1. Trade tariffs and localization requirements
 - 1.6.2. ESG and sustainability pressures
 - 1.6.3. Compliance-driven structural changes in the value chain

CHAPTER 2- RESEARCH METHODOLOGY

- 2.1. Report Coverage
- 2.2. Secondary Research
- 2.3. Primary Research
- 2.4. Data Triangulation
- 2.5. Market Modeling and Forecasting

CHAPTER 3- GLOBAL PERIPHERAL VASCULAR IMAGING CONTRAST MEDIA MARKET TRENDS, GROWTH DRIVERS, CHALLENGES, AND OPPORTUNITIES THROUGH 2034

- 3.1. An Introduction to Global Peripheral Vascular Imaging Contrast Media Markets in 2026
- 3.2. Global Historic and Forecast Peripheral Vascular Imaging Contrast Media Market Size Outlook, USD Million, 2021- 2034

3.3. Annual Market Size Growth Rate (Y-o-Y), %, 2021-2034

3.4. Market Dynamics

3.4.1. Key Peripheral Vascular Imaging Contrast Media Market Driving Forces and Their Impact on Market Outlook

3.4.2. Short and Long-Term Trends and Insights Shaping the Future

3.4.3. Potential Peripheral Vascular Imaging Contrast Media Market Opportunities for Industry Stakeholders

3.4.4. Potential Challenges across Peripheral Vascular Imaging Contrast Media Value Chain

CHAPTER 4- PERIPHERAL VASCULAR IMAGING CONTRAST MEDIA MARKET COMPETITIVE LANDSCAPE, STRATEGIC ANALYSIS, AND VALUE CHAIN ASSESSMENT

4.1. Porter's Five Forces Analysis

4.1.1. Bargaining Power of Buyers

4.1.2. Bargaining Power of Suppliers

4.1.3. Threat of Substitutes

4.1.4. Threat of New Entrants

4.1.5. Intensity of Competitive Rivalry

4.1.6. Market Attractiveness Analysis by Segment

4.1.7. Market Attractiveness Analysis by Region

4.2. Competitive Landscape

4.2.1 Market Share Analysis of Leading Peripheral Vascular Imaging Contrast Media Companies

4.2.2 Recent Strategic Developments

4.2.3 Mergers, Acquisitions, and Partnerships

4.2.4 Product Launches and Innovation Trends

4.2.5 Key Success Factors

4.3. Value Chain Analysis

4.3.1. Key Value Chain Segments

4.3.2. Dominant players by value-chain stage

4.4. SWOT Analysis

4.4.1. Key Strengths and Opportunities

4.4.2. Major Weaknesses and Threats

4.5 Technology Roadmap

4.6 Regulatory and Reimbursement Landscape

CHAPTER 5- PERIPHERAL VASCULAR IMAGING CONTRAST MEDIA MARKET

OUTLOOK BY SEGMENTS

- 5.1. Market Size Outlook by Type, USD Million, 2021- 2025 and 2026-2034
- 5.2. Market Size Outlook by Application, USD Million, 2021- 2025 and 2026-2034
- 5.3. Market Size Outlook by Country, USD Million, 2021- 2025 and 2026-2034
- By Type
 - Iodinated Contrast Media
 - Gadolinium-based Contrast Media
 - Microbubble Contrast Media
 - Barium-based Contrast Media
- By Modality
 - X-ray/Computed Tomography (CT)
 - Magnetic Resonance Imaging (MRI)
 - Ultrasound
- By Route of Administration
 - Intravenous
 - Intra-arterial
 - Oral
 - Rectal
- By Application
 - Radiology
 - Interventional Radiology
 - Interventional Cardiology
- By End-User
 - Hospitals
 - Diagnostic Imaging Centers
 - Ambulatory Surgical Centers

CHAPTER 6- SCENARIO ANALYSIS AND OUTLOOK

- 6.1. Base Case Scenario
 - 6.1.1. Definitions and Insights
 - 6.1.2. Market Size Outlook to 2034
- 6.2. Low Growth Case Scenario
 - 6.2.1. Definitions and Insights
 - 6.2.2. Market Size Outlook to 2034
- 6.3. High Growth Case Scenario
 - 6.3.1. Definitions and Insights
 - 6.3.2. Market Size Outlook to 2034

CHAPTER 7- NORTH AMERICA PERIPHERAL VASCULAR IMAGING CONTRAST MEDIA MARKET SIZE ANALYSIS AND OUTLOOK

- 7.1. North America Peripheral Vascular Imaging Contrast Media Market Overview, 2026
- 7.2. Leading Companies Operating in North America
- 7.3. Key Industry Statistics, 2026
- 7.4. North America Peripheral Vascular Imaging Contrast Media Market Trends and Growth Opportunities to 2034
- 7.5. North America Peripheral Vascular Imaging Contrast Media Market Size Outlook by Type
- 7.6. North America Peripheral Vascular Imaging Contrast Media Market Size Outlook by Application
- 7.7. North America Peripheral Vascular Imaging Contrast Media Market Size Outlook by Country
 - 7.8. United States
 - 7.8.1. Key Statistics
 - 7.8.2. The US Peripheral Vascular Imaging Contrast Media Market Size Outlook, 2021- 2034
 - 7.8.3. Key Market Drivers and Industry Developments in the US Peripheral Vascular Imaging Contrast Media Companies
 - 7.9. Canada
 - 7.9.1. Key Statistics
 - 7.9.2. Canada Peripheral Vascular Imaging Contrast Media Market Size Outlook, 2021- 2034
 - 7.9.3. Key Market Drivers and Industry Developments in Canada Peripheral Vascular Imaging Contrast Media Companies
 - 7.10. Mexico
 - 7.10.1. Key Statistics
 - 7.10.2. Mexico Peripheral Vascular Imaging Contrast Media Market Size Outlook, 2021- 2034
 - 7.10.3. Key Market Drivers and Industry Developments in Mexico Peripheral Vascular Imaging Contrast Media Companies

CHAPTER 8- EUROPE PERIPHERAL VASCULAR IMAGING CONTRAST MEDIA MARKET SIZE ANALYSIS AND OUTLOOK

- 8.1. Europe Peripheral Vascular Imaging Contrast Media Market Overview, 2026
- 8.2. Leading Companies Operating in Europe

8.3. Key Industry Statistics, 2026

8.4. Europe Peripheral Vascular Imaging Contrast Media Market Trends and Growth Opportunities to 2034

8.5. Europe Peripheral Vascular Imaging Contrast Media Market Size Outlook by Type

8.6. Europe Peripheral Vascular Imaging Contrast Media Market Size Outlook by Application

8.7. Europe Peripheral Vascular Imaging Contrast Media Market Size Outlook by Country

8.8. Germany

8.8.1. Key Statistics

8.8.2. Germany Peripheral Vascular Imaging Contrast Media Market Size Outlook, 2021- 2034

8.8.3. Key Market Drivers and Industry Developments in Germany Peripheral Vascular Imaging Contrast Media Companies

8.9. France

8.9.1. Key Statistics

8.9.2. France Peripheral Vascular Imaging Contrast Media Market Size Outlook, 2021- 2034

8.9.3. Key Market Drivers and Industry Developments in France Peripheral Vascular Imaging Contrast Media Companies

8.10. United Kingdom

8.10.1. Key Statistics

8.10.2. United Kingdom Peripheral Vascular Imaging Contrast Media Market Size Outlook, 2021- 2034

8.10.3. Key Market Drivers and Industry Developments in the UK Peripheral Vascular Imaging Contrast Media Companies

8.11. Spain

8.11.1. Key Statistics

8.11.2. Spain Peripheral Vascular Imaging Contrast Media Market Size Outlook, 2021- 2034

8.11.3. Key Market Drivers and Industry Developments in Spain Peripheral Vascular Imaging Contrast Media Companies

8.12. Italy

8.12.1. Key Statistics

8.12.2. Italy Peripheral Vascular Imaging Contrast Media Market Size Outlook, 2021- 2034

8.12.3. Key Market Drivers and Industry Developments in Italy Peripheral Vascular Imaging Contrast Media Companies

8.13. Rest of Europe

- 8.13.1. Key Statistics
- 8.13.2. Rest of Europe Peripheral Vascular Imaging Contrast Media Market Size Outlook, 2021- 2034
- 8.13.3. Key Market Drivers and Industry Developments in Rest of Europe Peripheral Vascular Imaging Contrast Media Companies

CHAPTER 9- ASIA PACIFIC PERIPHERAL VASCULAR IMAGING CONTRAST MEDIA MARKET SIZE ANALYSIS AND OUTLOOK

- 9.1. Asia Pacific Peripheral Vascular Imaging Contrast Media Market Overview, 2026
- 9.2. Leading Companies Operating in Asia Pacific
- 9.3. Key Industry Statistics, 2026
- 9.4. Asia Pacific Peripheral Vascular Imaging Contrast Media Market Trends and Growth Opportunities to 2034
- 9.5. Asia Pacific Peripheral Vascular Imaging Contrast Media Market Size Outlook by Type
- 9.6. Asia Pacific Peripheral Vascular Imaging Contrast Media Market Size Outlook by Application
- 9.7. Asia Pacific Peripheral Vascular Imaging Contrast Media Market Size Outlook by Country
 - 9.8. China
 - 9.8.1. Key Statistics
 - 9.8.2. China Peripheral Vascular Imaging Contrast Media Market Size Outlook, 2021-2034
 - 9.8.3. Key Market Drivers and Industry Developments in China Peripheral Vascular Imaging Contrast Media Companies
 - 9.9. Japan
 - 9.9.1. Key Statistics
 - 9.9.2. Japan Peripheral Vascular Imaging Contrast Media Market Size Outlook, 2021-2034
 - 9.9.3. Key Market Drivers and Industry Developments in Japan Peripheral Vascular Imaging Contrast Media Companies
 - 9.10. India
 - 9.10.1. Key Statistics
 - 9.10.2. India Peripheral Vascular Imaging Contrast Media Market Size Outlook, 2021-2034
 - 9.10.3. Key Market Drivers and Industry Developments in India Peripheral Vascular Imaging Contrast Media Companies
 - 9.11. South Korea

9.11.1. Key Statistics

9.11.2. South Korea Peripheral Vascular Imaging Contrast Media Market Size Outlook, 2021- 2034

9.11.3. Key Market Drivers and Industry Developments in South Korea Peripheral Vascular Imaging Contrast Media Companies

9.12. Australia

9.12.1. Key Statistics

9.12.2. Australia Peripheral Vascular Imaging Contrast Media Market Size Outlook, 2021- 2034

9.12.3. Key Market Drivers and Industry Developments in Australia Peripheral Vascular Imaging Contrast Media Companies

9.13. Southeast Asia

9.13.1. Key Statistics

9.13.2. Southeast Asia Peripheral Vascular Imaging Contrast Media Market Size Outlook, 2021- 2034

9.13.3. Key Market Drivers and Industry Developments in Southeast Asia Peripheral Vascular Imaging Contrast Media Companies

CHAPTER 10- SOUTH AND CENTRAL AMERICA PERIPHERAL VASCULAR IMAGING CONTRAST MEDIA MARKET SIZE ANALYSIS AND OUTLOOK

10.1. South and Central America Peripheral Vascular Imaging Contrast Media Market Overview, 2026

10.2. Leading Companies Operating in South and Central America

10.3. Key Industry Statistics, 2026

10.4. South and Central America Peripheral Vascular Imaging Contrast Media Market Trends and Growth Opportunities to 2034

10.5. South and Central America Peripheral Vascular Imaging Contrast Media Market Size Outlook by Type

10.6. South and Central America Peripheral Vascular Imaging Contrast Media Market Size Outlook by Application

10.7. South and Central America Peripheral Vascular Imaging Contrast Media Market Size Outlook by Country

10.8. Brazil

10.8.1. Key Statistics

10.8.2. Brazil Peripheral Vascular Imaging Contrast Media Market Size Outlook, 2021- 2034

10.8.3. Key Market Drivers and Industry Developments in Brazil Peripheral Vascular Imaging Contrast Media Companies

10.9. Argentina

10.9.1. Key Statistics

10.9.2. Argentina Peripheral Vascular Imaging Contrast Media Market Size Outlook, 2021- 2034

10.9.3. Key Market Drivers and Industry Developments in Argentina Peripheral Vascular Imaging Contrast Media Companies

10.10. Rest of Latin America

10.10.1. Key Statistics

10.10.2. Rest of Latin America Peripheral Vascular Imaging Contrast Media Market Size Outlook, 2021- 2034

10.10.3. Key Market Drivers and Industry Developments in Rest of Latin America Peripheral Vascular Imaging Contrast Media Companies

CHAPTER 11- MIDDLE EAST AND AFRICA PERIPHERAL VASCULAR IMAGING CONTRAST MEDIA MARKET SIZE ANALYSIS AND OUTLOOK

11.1. Middle East and Africa Peripheral Vascular Imaging Contrast Media Market Overview, 2026

11.2. Leading Companies Operating in Middle East and Africa

11.3. Key Industry Statistics, 2026

11.4. Middle East and Africa Peripheral Vascular Imaging Contrast Media Market Trends and Growth Opportunities to 2034

11.5. Middle East and Africa Peripheral Vascular Imaging Contrast Media Market Size Outlook by Type

11.6. Middle East and Africa Peripheral Vascular Imaging Contrast Media Market Size Outlook by Application

11.7. Middle East and Africa Peripheral Vascular Imaging Contrast Media Market Size Outlook by Country

11.8. Saudi Arabia

11.8.1. Key Statistics

11.8.2. Saudi Arabia Peripheral Vascular Imaging Contrast Media Market Size Outlook, 2021- 2034

11.8.3. Key Market Drivers and Industry Developments in Saudi Arabia Peripheral Vascular Imaging Contrast Media Companies

11.9. United Arab Emirates

11.9.1. Key Statistics

11.9.2. The UAE Peripheral Vascular Imaging Contrast Media Market Size Outlook, 2021- 2034

11.9.3. Key Market Drivers and Industry Developments in the UAE Peripheral Vascular

Imaging Contrast Media Companies

11.10. Africa

11.10.1. Key Statistics

11.10.2. Africa Peripheral Vascular Imaging Contrast Media Market Size Outlook, 2021- 2034

11.10.3. Key Market Drivers and Industry Developments in Africa Peripheral Vascular Imaging Contrast Media Companies

CHAPTER 12- COMPANY PROFILES

12.1. Top Companies in Peripheral Vascular Imaging Contrast Media Industry

Bayer AG

GE HealthCare

Bracco Imaging S.p.A.

Guerbet

Lantheus Medical Imaging

Unijules Life Sciences

J.B. Chemicals & Pharmaceuticals Ltd.

Sanochemia Pharmazeutika GmbH

Taejoon Pharm Co., Ltd.

iMax Diagnostic Imaging Limited

12.2. Business Description

12.3. SWOT Profiles

12.4. Products and Services

CHAPTER 13- APPENDIX

Glossary of Terms

Research Methodology & Data Sources

Conclusion & Strategic Recommendations

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