

# **Peripheral Stent Market Size, Trends, Analysis, and Outlook By Product (Bare Metal Stents (BMS), Covered Stents, Drug Eluting Stents (DES)), By Artery (Iliac stents, Femoral-popliteal stents, Renal & related Artery stents, Carotid stents), By End-User (Hospitals, Ambulatory Surgical Centers), by Country, Segment, and Companies, 2024-2032**

<https://marketpublishers.com/r/PF0B6B33886FEN.html>

Date: April 2024

Pages: 205

Price: US\$ 3,980.00 (Single User License)

ID: PF0B6B33886FEN

## **Abstracts**

The global Peripheral Stent market size is poised to register 7.2% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Peripheral Stent market across By Product (Bare Metal Stents (BMS), Covered Stents, Drug Eluting Stents (DES)), By Artery (Iliac stents, Femoral-popliteal stents, Renal & related Artery stents, Carotid stents), By End-User (Hospitals, Ambulatory Surgical Centers)

The peripheral stent market continues to grow due to the increasing prevalence of peripheral arterial diseases, such as peripheral artery disease (PAD) and critical limb ischemia (CLI), as well as advancements in endovascular interventions, stent technologies, and drug-eluting stents (DES) aimed at restoring blood flow, preventing vessel restenosis, and preserving limb function in patients with peripheral vascular disorders. With innovations in stent design, biocompatible coatings, and delivery systems, there is an opportunity for medical device companies to develop and commercialize peripheral stents that offer improved flexibility, radial strength, and conformability to various anatomical sites while addressing challenges such as stent fractures, thrombosis, and device migration in peripheral artery interventions. Further, the integration of adjunctive therapies, such as atherectomy, drug-coated balloons (DCB), and bioresorbable scaffolds, along with comprehensive vascular care pathways

and patient-centered outcomes, is expected to drive further market growth and enhance treatment options for patients with peripheral artery disease.

## Peripheral Stent Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Peripheral Stent market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Peripheral Stent survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Peripheral Stent industry.

## Key market trends defining the global Peripheral Stent demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Peripheral Stent Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Peripheral Stent industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Peripheral Stent companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

## Key strategies adopted by companies within the Peripheral Stent industry

Leading Peripheral Stent companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Peripheral Stent companies.

## Peripheral Stent Market Study- Strategic Analysis Review

The Peripheral Stent market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

## Peripheral Stent Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Peripheral Stent industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios- low case, reference case, and high case scenarios.

## Peripheral Stent Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2032.

## North America Peripheral Stent Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong healthcare

infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024 (around 3.7% growth in 2024), potentially driving demand for various Peripheral Stent market segments. Similarly, Strong market demand is encouraging Canadian Peripheral Stent companies to invest in niche segments. Further, as Mexico continues to strengthen its relations and invest in technological advancements, the Mexico Peripheral Stent market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

**Europe Peripheral Stent Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities**

The German industry remains the major market for companies in the European Peripheral Stent industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Peripheral Stent market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

**Asia Pacific Peripheral Stent Market Size Outlook- an attractive hub for opportunities for both local and global companies**

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Peripheral Stent in Asia Pacific. In particular, China, India, and South East Asian Peripheral Stent markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

**Latin America Peripheral Stent Market Size Outlook- Continued urbanization and rising income levels**

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Peripheral Stent Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Peripheral Stent market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Peripheral Stent.

#### Peripheral Stent Market Company Profiles

The global Peripheral Stent market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Abbott Laboratories, Biotronik SE & Co. KG, Boston Scientific Corp, Cook Medical LLC, Hellman & Friedman LLC, iVascular S.L.U., Lifetech Scientific (Shenzhen) Co. Ltd, Medtronic plc, MicroPort Scientific Corp, Stentys S.A., Stryker Corp, Terumo Medical Corp.

#### Recent Peripheral Stent Market Developments

The global Peripheral Stent market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

#### Peripheral Stent Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

## Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

## Market Segmentation:

By Product

Bare Metal Stents (BMS)

Covered Stents

Drug Eluting Stents (DES)

By Artery

Iliac stents

Femoral-popliteal stents

Renal & related Artery stents

Carotid stents

By End-User

Hospitals

Ambulatory Surgical Centers

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Abbott Laboratories

Biotronik SE & Co. KG

Boston Scientific Corp

Cook Medical LLC

Hellman & Friedman LLC

iVascular S.L.U.

Lifetech Scientific (Shenzhen) Co. Ltd

Medtronic plc

MicroPort Scientific Corp

Stentys S.A.

Stryker Corp

Terumo Medical Corp

Formats Available: Excel, PDF, and PPT



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By Artery

Iliac stents

Femoral-popliteal stents

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Carotid stents

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Hospitals

Ambulatory Surgical Centers

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Biotronik SE & Co. KG

Boston Scientific Corp

Cook Medical LLC

Hellman & Friedman LLC

iVascular S.L.U.

Lifetech Scientific (Shenzhen) Co. Ltd

Medtronic plc

MicroPort Scientific Corp

Stentys S.A.

Stryker Corp

Terumo Medical Corp.

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