

# Peripheral Intervention Market Size, Trends, Analysis, and Outlook By Device (Stents, Balloons, PTCA devices, Others), By Application (Vascular procedures, Oncology procedures, Neurology procedures, Skin procedures, Others), by Region, Country, Segment, and Companies, 2024-2030

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## Abstracts

The global Peripheral Intervention market size is poised to register 7.64% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Peripheral Intervention market across By Device (Stents, Balloons, PTCA devices, Others), By Application (Vascular procedures, Oncology procedures, Neurology procedures, Skin procedures, Others).

The Peripheral Intervention market is experiencing robust growth driven by the increasing prevalence of peripheral vascular diseases, advancements in minimally invasive treatment techniques, and growing adoption of peripheral interventional procedures for the management of arterial and venous disorders affecting the lower extremities, upper extremities, and visceral arteries. Peripheral interventions encompass a wide range of diagnostic and therapeutic procedures performed using catheter-based techniques, balloons, stents, atherectomy devices, thrombectomy devices, and embolization agents to restore blood flow, relieve arterial obstructions, and treat vascular anomalies in peripheral arteries and veins. Key factors driving market expansion include the rising incidence of peripheral artery disease (PAD), critical limb ischemia (CLI), deep vein thrombosis (DVT), and peripheral venous insufficiency, driven by aging population, diabetes, obesity, smoking, and sedentary lifestyle habits, and the increasing demand for minimally invasive treatment options offering faster recovery, shorter hospital stays, and improved patient outcomes compared to traditional open

surgical procedures. Additionally, advancements in peripheral intervention technologies, including drug-coated balloons (DCBs), drug-eluting stents (DES), bioresorbable scaffolds, and intravascular lithotripsy (IVL) systems, are expanding the treatment options and clinical indications for peripheral vascular interventions, enabling precision-guided therapy, vessel preservation, and long-term patency rates in complex lesion subsets. Moreover, the expanding role of peripheral interventions in the management of chronic total occlusions (CTOs), critical limb ischemia (CLI), diabetic foot ulcers, and peripheral vascular complications of end-stage renal disease (ESRD) and diabetes is driving investment and innovation in peripheral intervention devices, imaging technologies, and procedural techniques. Furthermore, the growing emphasis on multidisciplinary vascular care, limb salvage programs, and value-based healthcare models is expected to drive market growth and adoption of peripheral interventions as part of comprehensive vascular disease management strategies in the foreseeable future. With the continuous focus on clinical evidence generation, physician training, and patient access to innovative therapies, the Peripheral Intervention market is poised for further expansion in the coming years.

## Peripheral Intervention Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Peripheral Intervention market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Peripheral Intervention survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Peripheral Intervention industry.

## Key market trends defining the global Peripheral Intervention demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Peripheral Intervention Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Peripheral Intervention industry comprises a wide range of segments and sub-

segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Peripheral Intervention companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Peripheral Intervention industry

Leading Peripheral Intervention companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Peripheral Intervention companies.

Peripheral Intervention Market Study- Strategic Analysis Review

The Peripheral Intervention market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Peripheral Intervention Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Peripheral Intervention industry report provides a detailed analysis and outlook of

*Peripheral Intervention Market Size, Trends, Analysis, and Outlook By Device (Stents, Balloons, PTCA devices,...*

revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

## Peripheral Intervention Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

### North America Peripheral Intervention Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Peripheral Intervention market segments. Similarly, Strong end-user demand is encouraging Canadian Peripheral Intervention companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Peripheral Intervention market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

### Europe Peripheral Intervention Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Peripheral Intervention industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Peripheral Intervention market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

### Asia Pacific Peripheral Intervention Market Size Outlook- an attractive hub for

opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Peripheral Intervention in Asia Pacific. In particular, China, India, and South East Asian Peripheral Intervention markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

**Latin America Peripheral Intervention Market Size Outlook-** Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

**Middle East and Africa Peripheral Intervention Market Size Outlook-** continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Peripheral Intervention market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Peripheral Intervention.

**Peripheral Intervention Market Company Profiles**

The global Peripheral Intervention market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Abbott Vascular, Angioscore Ltd, Bayer, Boston Scientific, Beckton, Dickinson and Company, Cook Medical, Cordis Corp, Covidien, Edward Lifesciences, Medtronic Inc, St. Jude Medical, Teleflex Medical, Terumo Interventional Systems Inc, Volcano Corp, W.L.Gore &

Associates Ltd

## Recent Peripheral Intervention Market Developments

The global Peripheral Intervention market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

## Peripheral Intervention Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

## Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

## Market Segmentation:

By Device

## Stents

- Drug eluting stents
- Bio-absorbable stents
- Balloon inflation devices
- Bare metal stents

## Balloons

- Normal balloons
- Drug eluting balloons
- Cutting balloons
- Scoring balloons

## PTCA devices

- Percutaneous Transluminal Coronary Angioplasty (PTCA) guidewires
- Percutaneous Transluminal Coronary Angioplasty (PTCA) balloons
- Percutaneous Transluminal Coronary Angioplasty (PTCA) guiding catheters

## Others

### By Application

Vascular procedures

Oncology procedures

Neurology procedures

Skin procedures

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Abbott Vascular

Angioscore Ltd

Bayer

Boston Scientific

Beckton, Dickinson and Company

Cook Medical

Cordis Corp

Covidien

Edward Lifesciences

Medtronic Inc

St. Jude Medical



Teleflex Medical

Terumo Interventional Systems Inc

Volcano Corp

W.L.Gore & Associates Ltd

Formats Available: Excel, PDF, and PPT

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#### Balloons

- Normal balloons
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- Cutting balloons
- Scoring balloons

#### PTCA devices

- Percutaneous Transluminal Coronary Angioplasty (PTCA) guidewires
- Percutaneous Transluminal Coronary Angioplasty (PTCA) balloons
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#### Others

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