

Peripheral Artery Disease Market Size, Share and Growth Outlook 2026: By Treatment Type, By Anatomy Treated, By Disease Stage, By End-User, Companies to 2034

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Abstracts

The global Peripheral Artery Disease Market size is forecast to increase from \$8.52 Billion in 2026 to \$13.06 Billion in 2034 at a CAGR of 5.48% between 2026 and 2034.

The Peripheral Artery Disease market report provides detailed analysis and outlook of Peripheral Artery Disease segments including By Treatment Type (Devices, Angioplasty Balloons, Stents, Plaque Modification Devices, Hemodynamic Flow Alteration Devices, Peripheral Guidewires, Thrombectomy Devices, Drugs), By Anatomy Treated (Lower-Extremity Arteries, Upper-Extremity Arteries, Renal and Visceral Arteries), By Disease Stage (Intermittent Claudication, Critical Limb Ischemia (CLI)), By End-User (Hospitals, Ambulatory Surgical Centers (ASCs), Specialty Vascular Clinics) across global and regional markets. Further, analysis and outlook across 21 countries in North America, Europe, Asia Pacific, Middle East, Africa, and South America are provided in the study.

Peripheral Artery Disease Industry Overview

Endovascular Innovation Advancing Peripheral Artery Disease Treatment

The peripheral artery disease (PAD) industry is witnessing significant advancements through next-generation endovascular technologies designed to improve procedural precision, vessel patency, and long-term clinical outcomes. Medical device manufacturers are introducing innovative stent systems, intravascular lithotripsy platforms, and calcium modification technologies that address the growing complexity of peripheral vascular disease, particularly in heavily calcified lesions. The focus on

minimally invasive interventions is enabling physicians to treat challenging lower-extremity arterial disease while reducing procedural complications and improving limb preservation. Continuous investment in clinical validation, device engineering, and intellectual property is further strengthening the development of advanced vascular therapies for patients with symptomatic PAD and chronic limb-threatening ischemia.

Advanced Stent and Lithotripsy Technologies Improving Clinical Outcomes

Manufacturers continue to expand treatment options for complex peripheral vascular interventions through improved device design and clinical evidence. Becton, Dickinson and Company (BD) received CE Mark approval for the Revello™ Vascular Covered Stent, developed for treating atherosclerotic iliac artery lesions. The self-expanding nitinol stent incorporates an ultra-thin expanded polytetrafluoroethylene (ePTFE) covering, compliant vessel-contacting ends to reduce trauma, and an ergonomic tri-axial delivery system that supports controlled deployment during demanding endovascular procedures. Johnson & Johnson MedTech reported positive one-year outcomes from the DISRUPT BTK II study evaluating the Shockwave Peripheral Intravascular Lithotripsy (IVL) System in severely calcified below-the-knee arteries. The post-market investigation demonstrated 94.8% freedom from major target limb amputation while confirming durable acoustic pressure wave calcium modification and meaningful symptomatic improvement among patients with chronic limb-threatening ischemia.

Intellectual Property Expansion Supporting Next-Generation Device Development

Technology developers are strengthening their competitive positions through continued innovation and patent protection for advanced vascular intervention platforms. FastWave Medical expanded its global intellectual property portfolio with four newly granted patents in Japan and Australia covering both the Artero™ electric intravascular lithotripsy system for peripheral artery disease and the Sola™ laser-based platform for coronary interventions. These patents protect the company's proprietary calcium modification technologies while supporting preparations for forthcoming Investigational Device Exemption clinical studies. The continued advancement of intravascular lithotripsy, covered stent technologies, and precision endovascular delivery systems reflects the industry's ongoing commitment to improving treatment success in complex peripheral vascular disease.

Peripheral Artery Disease Market Trends, Growth Drivers, Competitive Landscape, and Future Opportunities

The global Peripheral Artery Disease market is witnessing increasing investments in innovation, product development, digital transformation, artificial intelligence integration, healthcare infrastructure expansion, and strategic partnerships across developed and emerging economies. Key Companies in the industry include- Boston Scientific Corporation, Becton, Dickinson and Company, Medtronic plc, Abbott Laboratories, Cook Medical LLC, Terumo Corporation, Biotronik SE & Co. KG, W. L. Gore & Associates, Inc., Edwards Lifesciences Corporation, Getinge AB. The Peripheral Artery Disease market is expected to remain one of the most closely watched segments in the global healthcare industry, with companies focusing on niche market segments. As healthcare systems across the US, Europe, Asia-Pacific, Latin America, and Middle East & Africa continue to prioritize efficiency, access, and innovation, the Peripheral Artery Disease industry outlook remains shaped by rising healthcare expenditure, demographic change, digital transformation, and product innovation.

The report provides detailed market analysis including-

- Growth Peripheral Artery Disease Market size outlook across 3 scenarios- High growth, reference, and Low growth cases

- Market Trends, Drivers, Potential Opportunities, and Challenges faced by Peripheral Artery Disease companies

- Porter's Five forces analysis- Bargaining power of buyers and sellers, Threat of Substitutes and new entrants, and Intensity of competitive rivalry

- Detailed SWOT Analysis of global and regional Peripheral Artery Disease markets

- Competitive analysis including business description, product analysis, and financial profiles

- Key country specific analysis detailing key factors shaping the short-term and long-term outlook

- Recent industry developments and news including mergers, acquisitions, product launches, expansions, and company announcements

Peripheral Artery Disease Market Competitive Benchmarking and Company Analysis

Leading companies in Peripheral Artery Disease industry include- Boston Scientific Corporation, Becton, Dickinson and Company, Medtronic plc, Abbott Laboratories, Cook Medical LLC, Terumo Corporation, Biotronik SE & Co. KG, W. L. Gore & Associates, Inc., Edwards Lifesciences Corporation, Getinge AB. The Peripheral Artery Disease market remains moderately to highly fragmented, with competition expected to intensify as companies accelerate investments in innovation, geographic expansion, strategic partnerships, and portfolio diversification through 2034. In developed markets such as the United States, Germany, France, the United Kingdom, and Canada, competition is increasingly centered on innovation, reimbursement positioning, and value-based healthcare solutions. Meanwhile, emerging markets including China, India, Brazil, and countries across the Middle East and Africa continue to present significant opportunities for expansion due to rising healthcare expenditure, growing patient populations, and increasing access to healthcare services.

What to expect in US Peripheral Artery Disease Markets in 2026 and beyond- Market Size, Share, Growth Rate, and Forecast to 2034

The US healthcare expenditure is forecast to reach \$8.2 Trillion in 2034 from \$5.5 Trillion in 2026 based on the National Health Expenditure Accounts (NHEA) data. With an aging population, rising chronic disease burden, and increasing migration toward minimally invasive and outpatient care, the Peripheral Artery Disease market remains one of the strongest-performing segments in the country.

The US Peripheral Artery Disease Companies are opting new business models, optimized pricing models, industry partnerships, and AI-enabled back end transformations to enhance efficiency and cost management. The US Peripheral Artery Disease market faces successive waves of challenging trends, with strong opportunities across select segments. The CMS plan to implement Medicaid from 2027 is driving states to build eligibility verification systems throughout 2026. Looking ahead to 2034, we anticipate stronger results underpinned by opportunities exist across Peripheral Artery Disease industry. On the medical device front, over 7,000 device manufacturers continue to gain from increasing demand from demand for implantable devices, surgical instruments, monitoring equipment, and diagnostic systems.

Canada- Proximity to the US and healthcare similarities to EU5 countries fuel sales of Canadian Peripheral Artery Disease markets

Canada's strong Peripheral Artery Disease sales performance is underpinned by an

aging population and a well-developed healthcare infrastructure. Steady growth in new brand spending in rural and urban locations fuel the long-term prospects of small and medium-sized enterprises across medical, diagnostic, and therapeutic devices. The Canadian Peripheral Artery Disease market presents significant opportunities for U.S. exporters of medical devices, with the U.S. being Canada's largest trading partner for this sector. Potential advantages including specialized materials, advanced manufacturing techniques, and digital technologies support the launch of new products in the country.

Germany Peripheral Artery Disease Trends and Perspectives to 2034- Financial sustainability, hospital restructuring, demographic pressures, and digitization of care delivery continue to shape the German healthcare industry.

Germany continues to remain the largest Peripheral Artery Disease market in Europe, driven by over €600 Billion healthcare expenditure, €12 Billion medical device R&D expenditure, statutory health insurance system covering 90% German population, nationwide rollout of the electronic patient record (ePA), and large-volume of Peripheral Artery Disease population. In particular, Research and development in Germany fuels the commercialization of cutting-edge technologies. Companies across the Germany Peripheral Artery Disease industry value chain are focusing on both domestic markets and exports. The country is also driving digital adoption with the Hospital Future Act driving hospitals to upgrade their information systems by 2027. Over the forecast period, aging population, rising healthcare costs, and increasing procedural volumes drive the Peripheral Artery Disease market outlook.

France Market Size, Growth Rate, and Forecast Analysis to 2034- Universal healthcare system, high public healthcare expenditure, and strong government support Peripheral Artery Disease sales through 2034

France Peripheral Artery Disease companies are emphasizing on opportunities for rapid, at-scale innovation to boost profitability over the long-term. The country's National Health Insurance spending target (ONDAM) estimates 3.7% growth in the country's healthcare expenditure. Over the forecast period, expenditure control measures, chronic disease management initiatives, workforce reforms, and efforts to improve system efficiency drive the long-term prospects.

The biggest 2026 policy frame is the PLFSS 2026. The law sets the Maladie branch spending target at €271.4 billion for 2026 and fixes the ONDAM at €117.5 billion for city care, €112.8 billion for health establishments, and €18.3 billion for elderly-care

establishments and services. France's market is also being pulled by demographics. INSEE estimates that on 1 January 2026 France had 69.1 million inhabitants, with 22% aged 65 or over. INSEE also reported that 2025 births were 645,000 and deaths were 651,000, producing a negative natural balance of about 6,000 for the first time since the end of the Second World War.

UK Peripheral Artery Disease Market Size, Share, and Growth Projections to 2034- Rapid growth driven by new and existing brands across the industry value chain

Small high-need consumer segments remain key priority of Peripheral Artery Disease distributors in the UK industry. Continuous launch of new products coupled with high expenditures support the market outlook. The UK Government financing remains the dominant funding source at 81.3% of total healthcare expenditure, or £280 billion in 2025. According to the ONS, total healthcare spending grew 7.7% nominally and 3.9% in real terms from 2024 to 2025. Similarly, out-of-pocket spending was £49 billion (14.1%) and voluntary health insurance was £9.5 billion (2.8%). The market is driven by rapid digital adoption with NHS England's plan to give more than 500,000 staff access to new AI tools.

China Peripheral Artery Disease Market Growth Drivers, Revenue Trends, and Forecast- Medical insurance coverage is rapidly expanding over the past few years

China Peripheral Artery Disease market is undergoing a structural shift from hospital-centric care toward a more integrated system emphasizing primary care, outpatient services, and long-term care. Chinese local players are emerging as a strong pillar of Peripheral Artery Disease industry, offering opportunities for both competition and partnership. Over the forecast period, new and innovative product launches remain key elements driving market outlook. China's healthcare industry is increasingly centered on expanding healthcare capacity, improving access to advanced treatments, and reducing dependence on imported technologies.

The National Healthcare Security Administration reported that by end-2024, China's basic medical insurance covered 1.32662 billion people and the coverage rate was 95%. Regional disparities in consumer spending trends continue to become more pronounced in the Chinese Peripheral Artery Disease industry. Over the forecast period, demand will keep shifting toward geriatrics, chronic disease management, rehabilitation, long-term care, and outpatient care, while pricing pressure will remain intense in drugs and consumables because reimbursement.

India Peripheral Artery Disease Market Landscape: Current Size and Long-Term Growth Outlook - Increased pricing pressures in US market is encouraging domestic vendors to expand across India

Indian Peripheral Artery Disease market is witnessing the rapid emergence of an ecosystem that brings together diverse companies across the industry value chain. Further, large-scale healthcare public and private investments and a steady growth in chronic conditions is driving sales of pharmaceuticals and medical devices. Further, non-retail channel is experiencing volume decrease and patients are migrating to the retail. Indian medical device firms are also combining precision engineering with lower labor costs to make world-class diagnostics, robotics, and critical care devices.

Brazil Peripheral Artery Disease market remains price-driven, with products domestically manufactured and accessibility offering potential opportunities

Healthcare expenditure in Brazil exceeds 10% of GDP, with the country among the highest healthcare spenders in Latin America. ANS reported 53.2 million medical-plan beneficiaries in December 2025, while IBGE projects a steady rise in older-age cohorts, with people aged 60+ already representing about 23% of the population. The price sensitive market access is broad through the public system, private coverage adds a sizeable premium layer, and reimbursement, procurement, and hospital efficiency remain key buying drivers.

Middle East and Africa Peripheral Artery Disease Industry Trends and Perspectives to 2034

According to the World Bank, the Middle East and North Africa population exceeds 500 million, while Sub-Saharan Africa's population exceeds 1.2 billion, making the broader MEA region one of the fastest-growing healthcare demand centers globally. The GCC countries including Saudi Arabia, United Arab Emirates, Qatar, and Kuwait continue to account for a disproportionately large share of regional healthcare spending. Government-led programs such as Saudi Arabia's Vision 2030 are accelerating investments in hospital infrastructure, private-sector participation, medical technology adoption, and healthcare digitalization. On the other hand, South Africa, Egypt, Nigeria, and Kenya remain key healthcare markets due to their large populations, expanding private healthcare sectors, and growing investments in healthcare delivery systems.

Peripheral Artery Disease Market Segmentation

By Treatment Type

Devices

Angioplasty Balloons

Stents

Plaque Modification Devices

Hemodynamic Flow Alteration Devices

Peripheral Guidewires

Thrombectomy Devices

Drugs

By Anatomy Treated

Lower-Extremity Arteries

Upper-Extremity Arteries

Renal and Visceral Arteries

By Disease Stage

Intermittent Claudication

Critical Limb Ischemia (CLI)

By End-User

Hospitals

Ambulatory Surgical Centers (ASCs)

Specialty Vascular Clinics

Leading Companies in Peripheral Artery Disease Industry (2026)

Boston Scientific Corporation

Becton, Dickinson and Company

Medtronic plc

Abbott Laboratories

Cook Medical LLC

Terumo Corporation

Biotronik SE & Co. KG

W. L. Gore & Associates, Inc.

Edwards Lifesciences Corporation

Getinge AB

Countries Included

North America- US, Canada, Mexico

Europe- Germany, France, UK, Spain, Italy, Nordics, Others

Asia Pacific- China, India, Japan, South Korea, Australia, Southeast Asia,
Others

Latin America- Brazil, Argentina, Others

Middle East and Africa- Saudi Arabia, UAE, Other Middle East, South Africa,
Other Africa

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Upper-Extremity Arteries

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