

Peptide Therapeutics Market Size, Trends, Analysis, and Outlook By Application (Cancer, Metabolic Disorders, Cardiovascular Disorders, Respiratory Disorders, Gastrointestinal Disorders, Infectious Diseases, Pain, Dermatological Disorders, Neurological Disorders, Renal Disorders, Others), By Type (Generic, Innovative), By Type of Manufacturers (In-house, Outsourced), By Route of Administration (Parenteral Route, Oral Route, Pulmonary, Mucosal, Others), By Synthesis Technology (Solid Phase Peptide Synthesis (SPPS), Liquid Phase Peptide Synthesis (LPPS), Hybrid Technology), by Region, Country, Segment, and Companies, 2024-2030

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Abstracts

The global Peptide Therapeutics market size is poised to register 7.25% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Peptide Therapeutics market across By Application (Cancer, Metabolic Disorders, Cardiovascular Disorders, Respiratory Disorders, Gastrointestinal Disorders, Infectious Diseases, Pain, Dermatological Disorders, Neurological Disorders, Renal Disorders, Others), By Type (Generic, Innovative), By Type of Manufacturers (In-house, Outsourced), By Route of Administration (Parenteral Route, Oral Route, Pulmonary, Mucosal, Others), By Synthesis Technology (Solid Phase Peptide Synthesis (SPPS), Liquid Phase Peptide Synthesis (LPPS), Hybrid Technology).

The Peptide Therapeutics market is experiencing significant growth driven by the increasing prevalence of chronic diseases, advancements in peptide drug discovery and development, and growing applications of peptides in precision medicine, targeted therapy, and personalized healthcare. Peptide therapeutics represent a diverse class of drugs comprising short chains of amino acids with unique biochemical, pharmacological, and therapeutic properties, making them attractive candidates for the treatment of various medical conditions, including metabolic disorders, cardiovascular diseases, cancer, infectious diseases, and autoimmune disorders. Key factors driving market expansion include the expanding pipeline of peptide drug candidates targeting novel disease pathways, molecular targets, and biological processes implicated in disease pathogenesis, and the growing interest in peptide-based biologics, peptide hormones, peptide vaccines, and peptide mimetics as next-generation therapeutics offering improved efficacy, safety, and patient outcomes compared to conventional drugs. Additionally, advancements in peptide synthesis, peptide library screening, and structure-activity relationship (SAR) studies are driving innovation and accelerating the discovery and optimization of peptide drugs with enhanced pharmacokinetic profiles, target specificity, and tissue penetration properties. Moreover, the increasing adoption of peptide therapeutics in orphan disease indications, rare genetic disorders, and niche therapeutic areas with high unmet medical needs is driving investment and collaboration in peptide drug development programs, regulatory pathways, and market access initiatives. Furthermore, the growing trend towards personalized medicine, companion diagnostics, and biomarker-driven treatment strategies is creating opportunities for precision-targeted peptide therapies tailored to individual patient profiles, genetic mutations, and disease phenotypes. With the continuous focus on peptide engineering, drug delivery technologies, and translational research in peptide biology and pharmacology, the Peptide Therapeutics market is poised for further expansion in the coming years.

Peptide Therapeutics Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Peptide Therapeutics market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Peptide Therapeutics survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Peptide Therapeutics industry.

Key market trends defining the global Peptide Therapeutics demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Peptide Therapeutics Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Peptide Therapeutics industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Peptide Therapeutics companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Peptide Therapeutics industry

Leading Peptide Therapeutics companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Peptide Therapeutics companies.

Peptide Therapeutics Market Study- Strategic Analysis Review

The Peptide Therapeutics market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Peptide Therapeutics Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Peptide Therapeutics industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Peptide Therapeutics Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Peptide Therapeutics Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Peptide Therapeutics market segments. Similarly, Strong end-user demand is encouraging Canadian Peptide Therapeutics companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Peptide Therapeutics market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Peptide Therapeutics Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Peptide Therapeutics industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Peptide Therapeutics market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Peptide Therapeutics Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Peptide Therapeutics in Asia Pacific. In particular, China, India, and South East Asian Peptide Therapeutics markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Peptide Therapeutics Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Peptide Therapeutics Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Peptide Therapeutics market potential. Fueled by increasing healthcare expenditure of individuals, growing

population, and high prevalence across a few markets drives the demand for Peptide Therapeutics.

Peptide Therapeutics Market Company Profiles

The global Peptide Therapeutics market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Amgen Inc, AstraZeneca, Eli Lilly and Company, F. Hoffmann-La Roche Ltd, GlaxoSmithKline plc., Ipsen Pharma, Ironwood Pharmaceuticals Inc, Novartis AG, Novo Nordisk A/S, Pfizer Inc, Radius Health Inc, Sanofi, Takeda Pharmaceutical Company Ltd, Teva Pharmaceutical Industries Ltd

Recent Peptide Therapeutics Market Developments

The global Peptide Therapeutics market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Peptide Therapeutics Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Application

Cancer

Metabolic Disorders

Cardiovascular Disorders

Respiratory Disorders

Gastrointestinal Disorders

Infectious Diseases

Pain

Dermatological Disorders

Neurological Disorders

Renal Disorders

Others

By Type

Generic

Innovative

By Type of Manufacturers

In-house

Outsourced

By Route of Administration

Parenteral Route

Oral Route

Pulmonary

Mucosal

Others

By Synthesis Technology

Solid Phase Peptide Synthesis (SPPS)

Liquid Phase Peptide Synthesis (LPPS)

Hybrid Technology

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Amgen Inc

AstraZeneca

Eli Lilly and Company

F. Hoffmann-La Roche Ltd

GlaxoSmithKline plc.

Ipsen Pharma

Ironwood Pharmaceuticals Inc

Novartis AG

Novo Nordisk A/S

Pfizer Inc

Radius Health Inc

Sanofi

Takeda Pharmaceutical Company Ltd

Teva Pharmaceutical Industries Ltd

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Neurological Disorders
Renal Disorders
Others
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Generic
Innovative
By Type of Manufacturers
In-house
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AstraZeneca

Eli Lilly and Company

F. Hoffmann-La Roche Ltd

GlaxoSmithKline plc.

Ipsen Pharma

Ironwood Pharmaceuticals Inc

Novartis AG

Novo Nordisk A/S

Pfizer Inc

Radius Health Inc

Sanofi
Takeda Pharmaceutical Company Ltd
Teva Pharmaceutical Industries Ltd

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