

Pen and Injector Drug Delivery Devices Market Size, Share and Growth Outlook 2026: By Product Type, By Drug, By Therapeutic Application, By End-User, Companies to 2034

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Abstracts

The global Pen and Injector Drug Delivery Devices Market size is forecast to increase from \$111.88 Billion in 2026 to \$227.88 Billion in 2034 at a CAGR of 9.3% between 2026 and 2034.

The Pen and Injector Drug Delivery Devices market report provides detailed analysis and outlook of Pen and Injector Drug Delivery Devices segments including By Product Type (Pen Injectors, Disposable Pen Injectors, Reusable Pen Injectors, Smart / Connected Pen Injectors, Autoinjectors, Disposable Autoinjectors, Reusable Autoinjectors), By Drug (GLP-1 Receptor Agonists, Insulin, Hormone Therapies, Biologics and Monoclonal Antibodies, Other Drug Compounds), By Therapeutic Application (Diabetes Mellitus, Obesity and Weight Management, Autoimmune and Inflammatory Disorders, Oncology, Hormonal Disorders, Other Applications), By End-User (Homecare Settings, Hospitals and Specialty Clinics) across global and regional markets. Further, analysis and outlook across 21 countries in North America, Europe, Asia Pacific, Middle East, Africa, and South America are provided in the study.

Pen and Injector Drug Delivery Devices Industry Overview

Self-Administration, High-Volume Biologics, and Device Standardization Are Driving Pen and Injector Innovation

The pen and injector drug delivery devices industry is rapidly evolving as pharmaceutical companies expand self-administration options for biologics, metabolic

therapies, and other chronic disease treatments. Manufacturers are developing user-centric injection platforms that simplify dose administration, improve patient adherence, and accommodate increasingly complex formulations with higher injection volumes and viscosities. At the same time, strategic investments in manufacturing capacity, standardized cartridge compatibility, and integrated drug-device platforms are strengthening the supply chain required to support the growing adoption of combination products and home-based therapy administration.

Next-Generation Injection Platforms Are Supporting Complex Biologics

A major industry trend is the development of injection systems capable of delivering high-volume biologics while maintaining ease of use and dosing accuracy. Stevanato Group advanced this direction through the introduction of the Deora™ multi-use fixed-dose pen injector platform, featuring an intuitive pull-push mechanism that reduces user error while supporting fixed-dose administration for incretin-based therapies used in diabetes and weight management. The platform accommodates both 1.5 mL and 3 mL cartridges, providing pharmaceutical developers with scalable device flexibility. Similarly, Becton, Dickinson and Company (BD) and Ypsomed are collaborating on a 5.5 mL version of the BD Neopak™ XtraFlow™ glass prefillable syringe for compatibility with the YpsoMate® 5.5 autoinjector. This joint development addresses the industry's growing requirement for reliable delivery of high-volume, high-viscosity biologics that increasingly characterize modern therapeutic pipelines.

Manufacturing Expansion Is Strengthening Combination Product Infrastructure

The rapid growth of biologic therapies is driving significant investment in manufacturing infrastructure for advanced drug delivery devices. BD has reinforced this trend through a major expansion of its Columbus, Nebraska manufacturing facility, increasing production capacity for Neopak™ prefillable syringes and associated cannula technologies. These investments support pharmaceutical companies developing next-generation drug-device combinations by ensuring reliable large-scale supply of high-quality primary packaging components. As biologics, peptide therapies, and long-acting injectable medicines continue to expand across therapeutic areas, the combination of patient-centric injector platforms, high-volume delivery technologies, standardized device compatibility, and expanded manufacturing capabilities is positioning pen and injector drug delivery devices as critical enablers of modern pharmaceutical treatment delivery.

Pen and Injector Drug Delivery Devices Market Trends, Growth Drivers, Competitive

Landscape, and Future Opportunities

The global Pen and Injector Drug Delivery Devices market is witnessing increasing investments in innovation, product development, digital transformation, artificial intelligence integration, healthcare infrastructure expansion, and strategic partnerships across developed and emerging economies. Key Companies in the industry include- Novo Nordisk A/S, Becton, Dickinson and Company, Eli Lilly and Company, Sanofi, Ypsomed Holding AG, Owen Mumford Ltd., SHL Medical AG, Nemera France SAS, Gerresheimer AG, Stevanato Group. The Pen and Injector Drug Delivery Devices market is expected to remain one of the most closely watched segments in the global healthcare industry, with companies focusing on niche market segments. As healthcare systems across the US, Europe, Asia-Pacific, Latin America, and Middle East & Africa continue to prioritize efficiency, access, and innovation, the Pen and Injector Drug Delivery Devices industry outlook remains shaped by rising healthcare expenditure, demographic change, digital transformation, and product innovation.

The report provides detailed market analysis including-

- Growth Pen and Injector Drug Delivery Devices Market size outlook across 3 scenarios- High growth, reference, and Low growth cases

- Market Trends, Drivers, Potential Opportunities, and Challenges faced by Pen and Injector Drug Delivery Devices companies

- Porter's Five forces analysis- Bargaining power of buyers and sellers, Threat of Substitutes and new entrants, and Intensity of competitive rivalry

- Detailed SWOT Analysis of global and regional Pen and Injector Drug Delivery Devices markets

- Competitive analysis including business description, product analysis, and financial profiles

- Key country specific analysis detailing key factors shaping the short-term and long-term outlook

- Recent industry developments and news including mergers, acquisitions, product launches, expansions, and company announcements

Pen and Injector Drug Delivery Devices Market Competitive Benchmarking and Company Analysis

Leading companies in Pen and Injector Drug Delivery Devices industry include- Novo Nordisk A/S, Becton, Dickinson and Company, Eli Lilly and Company, Sanofi, Ypsomed Holding AG, Owen Mumford Ltd., SHL Medical AG, Nemera France SAS, Gerresheimer AG, Stevanato Group. The Pen and Injector Drug Delivery Devices market remains moderately to highly fragmented, with competition expected to intensify as companies accelerate investments in innovation, geographic expansion, strategic partnerships, and portfolio diversification through 2034. In developed markets such as the United States, Germany, France, the United Kingdom, and Canada, competition is increasingly centered on innovation, reimbursement positioning, and value-based healthcare solutions. Meanwhile, emerging markets including China, India, Brazil, and countries across the Middle East and Africa continue to present significant opportunities for expansion due to rising healthcare expenditure, growing patient populations, and increasing access to healthcare services.

What to expect in US Pen and Injector Drug Delivery Devices Markets in 2026 and beyond- Market Size, Share, Growth Rate, and Forecast to 2034

The US healthcare expenditure is forecast to reach \$8.2 Trillion in 2034 from \$5.5 Trillion in 2026 based on the National Health Expenditure Accounts (NHEA) data. With an aging population, rising chronic disease burden, and increasing migration toward minimally invasive and outpatient care, the Pen and Injector Drug Delivery Devices market remains one of the strongest-performing segments in the country.

The US Pen and Injector Drug Delivery Devices Companies are opting new business models, optimized pricing models, industry partnerships, and AI-enabled back end transformations to enhance efficiency and cost management. The US Pen and Injector Drug Delivery Devices market faces successive waves of challenging trends, with strong opportunities across select segments. The CMS plan to implement Medicaid from 2027 is driving states to build eligibility verification systems throughout 2026. Looking ahead to 2034, we anticipate stronger results underpinned by opportunities exist across Pen and Injector Drug Delivery Devices industry. On the medical device front, over 7,000 device manufacturers continue to gain from increasing demand from demand for implantable devices, surgical instruments, monitoring equipment, and diagnostic systems.

Canada- Proximity to the US and healthcare similarities to EU5 countries fuel sales of

Canadian Pen and Injector Drug Delivery Devices markets

Canada's strong Pen and Injector Drug Delivery Devices sales performance is underpinned by an aging population and a well-developed healthcare infrastructure. Steady growth in new brand spending in rural and urban locations fuel the long-term prospects of small and medium-sized enterprises across medical, diagnostic, and therapeutic devices. The Canadian Pen and Injector Drug Delivery Devices market presents significant opportunities for U.S. exporters of medical devices, with the U.S. being Canada's largest trading partner for this sector. Potential advantages including specialized materials, advanced manufacturing techniques, and digital technologies support the launch of new products in the country.

Germany Pen and Injector Drug Delivery Devices Trends and Perspectives to 2034- Financial sustainability, hospital restructuring, demographic pressures, and digitization of care delivery continue to shape the German healthcare industry.

Germany continues to remain the largest Pen and Injector Drug Delivery Devices market in Europe, driven by over €600 Billion healthcare expenditure, €12 Billion medical device R&D expenditure, statutory health insurance system covering 90% German population, nationwide rollout of the electronic patient record (ePA), and large-volume of Pen and Injector Drug Delivery Devices population. In particular, Research and development in Germany fuels the commercialization of cutting-edge technologies. Companies across the Germany Pen and Injector Drug Delivery Devices industry value chain are focusing on both domestic markets and exports. The country is also driving digital adoption with the Hospital Future Act driving hospitals to upgrade their information systems by 2027. Over the forecast period, aging population, rising healthcare costs, and increasing procedural volumes drive the Pen and Injector Drug Delivery Devices market outlook.

France Market Size, Growth Rate, and Forecast Analysis to 2034- Universal healthcare system, high public healthcare expenditure, and strong government support Pen and Injector Drug Delivery Devices sales through 2034

France Pen and Injector Drug Delivery Devices companies are emphasizing on opportunities for rapid, at-scale innovation to boost profitability over the long-term. The country's National Health Insurance spending target (ONDAM) estimates 3.7% growth in the country's healthcare expenditure. Over the forecast period, expenditure control measures, chronic disease management initiatives, workforce reforms, and efforts to improve system efficiency drive the long-term prospects.

The biggest 2026 policy frame is the PLFSS 2026. The law sets the Maladie branch spending target at €271.4 billion for 2026 and fixes the ONDAM at €117.5 billion for city care, €112.8 billion for health establishments, and €18.3 billion for elderly-care establishments and services. France's market is also being pulled by demographics. INSEE estimates that on 1 January 2026 France had 69.1 million inhabitants, with 22% aged 65 or over. INSEE also reported that 2025 births were 645,000 and deaths were 651,000, producing a negative natural balance of about 6,000 for the first time since the end of the Second World War.

UK Pen and Injector Drug Delivery Devices Market Size, Share, and Growth Projections to 2034- Rapid growth driven by new and existing brands across the industry value chain

Small high-need consumer segments remain key priority of Pen and Injector Drug Delivery Devices distributors in the UK industry. Continuous launch of new products coupled with high expenditures support the market outlook. The UK Government financing remains the dominant funding source at 81.3% of total healthcare expenditure, or ?280 billion in 2025. According to the ONS, total healthcare spending grew 7.7% nominally and 3.9% in real terms from 2024 to 2025. Similarly, out-of-pocket spending was ?49 billion (14.1%) and voluntary health insurance was ?9.5 billion (2.8%). The market is driven by rapid digital adoption with NHS England's plan to give more than 500,000 staff access to new AI tools.

China Pen and Injector Drug Delivery Devices Market Growth Drivers, Revenue Trends, and Forecast- Medical insurance coverage is rapidly expanding over the past few years

China Pen and Injector Drug Delivery Devices market is undergoing a structural shift from hospital-centric care toward a more integrated system emphasizing primary care, outpatient services, and long-term care. Chinese local players are emerging as a strong pillar of Pen and Injector Drug Delivery Devices industry, offering opportunities for both competition and partnership. Over the forecast period, new and innovative product launches remain key elements driving market outlook. China's healthcare industry is increasingly centered on expanding healthcare capacity, improving access to advanced treatments, and reducing dependence on imported technologies.

The National Healthcare Security Administration reported that by end-2024, China's basic medical insurance covered 1.32662 billion people and the coverage rate was 95%. Regional disparities in consumer spending trends continue to become more

pronounced in the Chinese Pen and Injector Drug Delivery Devices industry. Over the forecast period, demand will keep shifting toward geriatrics, chronic disease management, rehabilitation, long-term care, and outpatient care, while pricing pressure will remain intense in drugs and consumables because reimbursement.

India Pen and Injector Drug Delivery Devices Market Landscape: Current Size and Long-Term Growth Outlook - Increased pricing pressures in US market is encouraging domestic vendors to expand across India

Indian Pen and Injector Drug Delivery Devices market is witnessing the rapid emergence of an ecosystem that brings together diverse companies across the industry value chain. Further, large-scale healthcare public and private investments and a steady growth in chronic conditions is driving sales of pharmaceuticals and medical devices. Further, non-retail channel is experiencing volume decrease and patients are migrating to the retail. Indian medical device firms are also combining precision engineering with lower labor costs to make world-class diagnostics, robotics, and critical care devices.

Brazil Pen and Injector Drug Delivery Devices market remains price-driven, with products domestically manufactured and accessibility offering potential opportunities

Healthcare expenditure in Brazil exceeds 10% of GDP, with the country among the highest healthcare spenders in Latin America. ANS reported 53.2 million medical-plan beneficiaries in December 2025, while IBGE projects a steady rise in older-age cohorts, with people aged 60+ already representing about 23% of the population. The price sensitive market access is broad through the public system, private coverage adds a sizeable premium layer, and reimbursement, procurement, and hospital efficiency remain key buying drivers.

Middle East and Africa Pen and Injector Drug Delivery Devices Industry Trends and Perspectives to 2034

According to the World Bank, the Middle East and North Africa population exceeds 500 million, while Sub-Saharan Africa's population exceeds 1.2 billion, making the broader MEA region one of the fastest-growing healthcare demand centers globally. The GCC countries including Saudi Arabia, United Arab Emirates, Qatar, and Kuwait continue to account for a disproportionately large share of regional healthcare spending. Government-led programs such as Saudi Arabia's Vision 2030 are accelerating investments in hospital infrastructure, private-sector participation, medical technology adoption, and healthcare digitalization. On the other hand, South Africa, Egypt, Nigeria,

and Kenya remain key healthcare markets due to their large populations, expanding private healthcare sectors, and growing investments in healthcare delivery systems.

Pen and Injector Drug Delivery Devices Market Segmentation

By Product Type

Pen Injectors

Disposable Pen Injectors

Reusable Pen Injectors

Smart / Connected Pen Injectors

Autoinjectors

Disposable Autoinjectors

Reusable Autoinjectors

By Drug

GLP-1 Receptor Agonists

Insulin

Hormone Therapies

Biologics and Monoclonal Antibodies

Other Drug Compounds

By Therapeutic Application

Diabetes Mellitus

Obesity and Weight Management

Autoimmune and Inflammatory Disorders

Oncology

Hormonal Disorders

Other Applications

By End-User

Homecare Settings

Hospitals and Specialty Clinics

Leading Companies in Pen and Injector Drug Delivery Devices Industry (2026)

Novo Nordisk A/S

Becton, Dickinson and Company

Eli Lilly and Company

Sanofi

Ypsomed Holding AG

Owen Mumford Ltd.

SHL Medical AG

Nemera France SAS

Gerresheimer AG

Stevanato Group

Countries Included

North America- US, Canada, Mexico

Europe- Germany, France, UK, Spain, Italy, Nordics, Others

Asia Pacific- China, India, Japan, South Korea, Australia, Southeast Asia, Others

Latin America- Brazil, Argentina, Others

Middle East and Africa- Saudi Arabia, UAE, Other Middle East, South Africa, Other Africa

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