

Pediatric Vascular Access Market Size, Share and Growth Outlook 2026: By Product Type, By Age Group, By Application, By End-User, Companies to 2034

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Abstracts

The global Pediatric Vascular Access Market size is forecast to increase from \$736.96 Million in 2026 to \$1374.2 Million in 2034 at a CAGR of 8.1% between 2026 and 2034.

The Pediatric Vascular Access market report provides detailed analysis and outlook of Pediatric Vascular Access segments including By Product Type (Catheters, Implantable Ports and Port Needles, Accessories, Infusion Pumps, Guidance and Imaging Devices), By Age Group (Neonates and Infants, Children (Pediatric), Adolescents), By Application (Drug Administration, Fluid and Nutrition Administration, Blood Transfusion, Diagnostics and Testing), By End-User (Hospitals (NICUs, PICUs), Ambulatory Surgical Centers (ASCs) and Specialty Clinics, Home Healthcare Settings) across global and regional markets. Further, analysis and outlook across 21 countries in North America, Europe, Asia Pacific, Middle East, Africa, and South America are provided in the study.

Pediatric Vascular Access Industry Overview

Advanced Imaging and Catheter Technologies Improving Pediatric Vascular Access

The pediatric vascular access industry is advancing through artificial intelligence-assisted navigation, high-resolution ultrasound imaging, specialized pediatric catheters, and optimized procurement strategies that improve vascular access procedures for neonatal and pediatric patients. Hospitals are increasingly adopting technologies specifically designed for the unique anatomical characteristics of infants and children, where precision, vessel preservation, and procedural safety are critical. Innovations in

image-guided access, soft-tip catheter technologies, and pediatric-specific clinical workflows are enabling clinicians to achieve greater first-attempt success while minimizing procedural complications and vascular trauma.

Artificial Intelligence and Imaging Enhancing Procedural Precision

Technology developers continue introducing advanced imaging and navigation systems that improve vascular access accuracy in pediatric care. Medtronic plc expanded its Stealth AXiS™ cranial navigation platform by incorporating artificial intelligence-driven imaging features that assist pediatric neurosurgeons in accurately placing ventricular catheters in newborns and infants. The enhanced navigation capabilities address anatomical variability, reducing repositioning requirements and minimizing tissue disruption during shunt placement and vascular-adjacent drainage procedures. GE Medical Systems Ultrasound and Primary Care Diagnostics further strengthened pediatric imaging through U.S. FDA 510(k) clearance for software enhancements to the LOGIQ™ e ultrasound platform. The updated system includes dedicated multi-frequency transducer presets optimized for neonatal and pediatric imaging, providing high-resolution visualization that supports precise point-of-care needle guidance during deep peripheral vascular access procedures.

Specialized Pediatric Devices Supporting Safer Vascular Access

Healthcare organizations are strengthening pediatric vascular access through specialized procurement programs and clinically optimized medical devices. Vizient, Inc. expanded its Preferred Pediatric Program by incorporating advanced pediatric vascular access products into its sourcing framework for tertiary children's hospitals. The initiative includes neonatal-specific peripherally inserted central catheters and soft-tip safety catheters designed to improve flow performance while protecting fragile blood vessels in high-risk pediatric patients. The continued integration of artificial intelligence-guided navigation, dedicated pediatric ultrasound imaging, specialized vascular access devices, and clinically focused procurement programs is improving procedural safety, workflow efficiency, and vascular access outcomes across neonatal and pediatric healthcare settings.

Pediatric Vascular Access Market Trends, Growth Drivers, Competitive Landscape, and Future Opportunities

The global Pediatric Vascular Access market is witnessing increasing investments in innovation, product development, digital transformation, artificial intelligence integration,

healthcare infrastructure expansion, and strategic partnerships across developed and emerging economies. Key Companies in the industry include- Becton, Dickinson and Company, Teleflex Incorporated, B. Braun SE, Terumo Corporation, Medtronic plc, Nipro Corporation, Cook Medical LLC, AngioDynamics, Inc., Smiths Medical (ICU Medical, Inc.), Utah Medical Products, Inc.. The Pediatric Vascular Access market is expected to remain one of the most closely watched segments in the global healthcare industry, with companies focusing on niche market segments. As healthcare systems across the US, Europe, Asia-Pacific, Latin America, and Middle East & Africa continue to prioritize efficiency, access, and innovation, the Pediatric Vascular Access industry outlook remains shaped by rising healthcare expenditure, demographic change, digital transformation, and product innovation.

The report provides detailed market analysis including-

- Growth Pediatric Vascular Access Market size outlook across 3 scenarios- High growth, reference, and Low growth cases

- Market Trends, Drivers, Potential Opportunities, and Challenges faced by Pediatric Vascular Access companies

- Porter's Five forces analysis- Bargaining power of buyers and sellers, Threat of Substitutes and new entrants, and Intensity of competitive rivalry

- Detailed SWOT Analysis of global and regional Pediatric Vascular Access markets

- Competitive analysis including business description, product analysis, and financial profiles

- Key country specific analysis detailing key factors shaping the short-term and long-term outlook

- Recent industry developments and news including mergers, acquisitions, product launches, expansions, and company announcements

Pediatric Vascular Access Market Competitive Benchmarking and Company Analysis

Leading companies in Pediatric Vascular Access industry include- Becton, Dickinson

and Company, Teleflex Incorporated, B. Braun SE, Terumo Corporation, Medtronic plc, Nipro Corporation, Cook Medical LLC, AngioDynamics, Inc., Smiths Medical (ICU Medical, Inc.), Utah Medical Products, Inc.. The Pediatric Vascular Access market remains moderately to highly fragmented, with competition expected to intensify as companies accelerate investments in innovation, geographic expansion, strategic partnerships, and portfolio diversification through 2034. In developed markets such as the United States, Germany, France, the United Kingdom, and Canada, competition is increasingly centered on innovation, reimbursement positioning, and value-based healthcare solutions. Meanwhile, emerging markets including China, India, Brazil, and countries across the Middle East and Africa continue to present significant opportunities for expansion due to rising healthcare expenditure, growing patient populations, and increasing access to healthcare services.

What to expect in US Pediatric Vascular Access Markets in 2026 and beyond- Market Size, Share, Growth Rate, and Forecast to 2034

The US healthcare expenditure is forecast to reach \$8.2 Trillion in 2034 from \$5.5 Trillion in 2026 based on the National Health Expenditure Accounts (NHEA) data. With an aging population, rising chronic disease burden, and increasing migration toward minimally invasive and outpatient care, the Pediatric Vascular Access market remains one of the strongest-performing segments in the country.

The US Pediatric Vascular Access Companies are opting new business models, optimized pricing models, industry partnerships, and AI-enabled back end transformations to enhance efficiency and cost management. The US Pediatric Vascular Access market faces successive waves of challenging trends, with strong opportunities across select segments. The CMS plan to implement Medicaid from 2027 is driving states to build eligibility verification systems throughout 2026. Looking ahead to 2034, we anticipate stronger results underpinned by opportunities exist across Pediatric Vascular Access industry. On the medical device front, over 7,000 device manufacturers continue to gain from increasing demand from demand for implantable devices, surgical instruments, monitoring equipment, and diagnostic systems.

Canada- Proximity to the US and healthcare similarities to EU5 countries fuel sales of Canadian Pediatric Vascular Access markets

Canada's strong Pediatric Vascular Access sales performance is underpinned by an aging population and a well-developed healthcare infrastructure. Steady growth in new brand spending in rural and urban locations fuel the long-term prospects of small and

medium-sized enterprises across medical, diagnostic, and therapeutic devices. The Canadian Pediatric Vascular Access market presents significant opportunities for U.S. exporters of medical devices, with the U.S. being Canada's largest trading partner for this sector. Potential advantages including specialized materials, advanced manufacturing techniques, and digital technologies support the launch of new products in the country.

Germany Pediatric Vascular Access Trends and Perspectives to 2034- Financial sustainability, hospital restructuring, demographic pressures, and digitization of care delivery continue to shape the German healthcare industry.

Germany continues to remain the largest Pediatric Vascular Access market in Europe, driven by over €600 Billion healthcare expenditure, €12 Billion medical device R&D expenditure, statutory health insurance system covering 90% German population, nationwide rollout of the electronic patient record (ePA), and large-volume of Pediatric Vascular Access population. In particular, Research and development in Germany fuels the commercialization of cutting-edge technologies. Companies across the Germany Pediatric Vascular Access industry value chain are focusing on both domestic markets and exports. The country is also driving digital adoption with the Hospital Future Act driving hospitals to upgrade their information systems by 2027. Over the forecast period, aging population, rising healthcare costs, and increasing procedural volumes drive the Pediatric Vascular Access market outlook.

France Market Size, Growth Rate, and Forecast Analysis to 2034- Universal healthcare system, high public healthcare expenditure, and strong government support Pediatric Vascular Access sales through 2034

France Pediatric Vascular Access companies are emphasizing on opportunities for rapid, at-scale innovation to boost profitability over the long-term. The country's National Health Insurance spending target (ONDAM) estimates 3.7% growth in the country's healthcare expenditure. Over the forecast period, expenditure control measures, chronic disease management initiatives, workforce reforms, and efforts to improve system efficiency drive the long-term prospects.

The biggest 2026 policy frame is the PLFSS 2026. The law sets the Maladie branch spending target at €271.4 billion for 2026 and fixes the ONDAM at €117.5 billion for city care, €112.8 billion for health establishments, and €18.3 billion for elderly-care establishments and services. France's market is also being pulled by demographics. INSEE estimates that on 1 January 2026 France had 69.1 million inhabitants, with 22%

aged 65 or over. INSEE also reported that 2025 births were 645,000 and deaths were 651,000, producing a negative natural balance of about 6,000 for the first time since the end of the Second World War.

UK Pediatric Vascular Access Market Size, Share, and Growth Projections to 2034- Rapid growth driven by new and existing brands across the industry value chain

Small high-need consumer segments remain key priority of Pediatric Vascular Access distributors in the UK industry. Continuous launch of new products coupled with high expenditures support the market outlook. The UK Government financing remains the dominant funding source at 81.3% of total healthcare expenditure, or £280 billion in 2025. According to the ONS, total healthcare spending grew 7.7% nominally and 3.9% in real terms from 2024 to 2025. Similarly, out-of-pocket spending was £49 billion (14.1%) and voluntary health insurance was £9.5 billion (2.8%). The market is driven by rapid digital adoption with NHS England's plan to give more than 500,000 staff access to new AI tools.

China Pediatric Vascular Access Market Growth Drivers, Revenue Trends, and Forecast- Medical insurance coverage is rapidly expanding over the past few years

China Pediatric Vascular Access market is undergoing a structural shift from hospital-centric care toward a more integrated system emphasizing primary care, outpatient services, and long-term care. Chinese local players are emerging as a strong pillar of Pediatric Vascular Access industry, offering opportunities for both competition and partnership. Over the forecast period, new and innovative product launches remain key elements driving market outlook. China's healthcare industry is increasingly centered on expanding healthcare capacity, improving access to advanced treatments, and reducing dependence on imported technologies.

The National Healthcare Security Administration reported that by end-2024, China's basic medical insurance covered 1.32662 billion people and the coverage rate was 95%. Regional disparities in consumer spending trends continue to become more pronounced in the Chinese Pediatric Vascular Access industry. Over the forecast period, demand will keep shifting toward geriatrics, chronic disease management, rehabilitation, long-term care, and outpatient care, while pricing pressure will remain intense in drugs and consumables because reimbursement.

India Pediatric Vascular Access Market Landscape: Current Size and Long-Term Growth Outlook - Increased pricing pressures in US market is encouraging domestic

vendors to expand across India

Indian Pediatric Vascular Access market is witnessing the rapid emergence of an ecosystem that brings together diverse companies across the industry value chain. Further, large-scale healthcare public and private investments and a steady growth in chronic conditions is driving sales of pharmaceuticals and medical devices. Further, non-retail channel is experiencing volume decrease and patients are migrating to the retail. Indian medical device firms are also combining precision engineering with lower labor costs to make world-class diagnostics, robotics, and critical care devices.

Brazil Pediatric Vascular Access market remains price-driven, with products domestically manufactured and accessibility offering potential opportunities

Healthcare expenditure in Brazil exceeds 10% of GDP, with the country among the highest healthcare spenders in Latin America. ANS reported 53.2 million medical-plan beneficiaries in December 2025, while IBGE projects a steady rise in older-age cohorts, with people aged 60+ already representing about 23% of the population. The price sensitive market access is broad through the public system, private coverage adds a sizeable premium layer, and reimbursement, procurement, and hospital efficiency remain key buying drivers.

Middle East and Africa Pediatric Vascular Access Industry Trends and Perspectives to 2034

According to the World Bank, the Middle East and North Africa population exceeds 500 million, while Sub-Saharan Africa's population exceeds 1.2 billion, making the broader MEA region one of the fastest-growing healthcare demand centers globally. The GCC countries including Saudi Arabia, United Arab Emirates, Qatar, and Kuwait continue to account for a disproportionately large share of regional healthcare spending. Government-led programs such as Saudi Arabia's Vision 2030 are accelerating investments in hospital infrastructure, private-sector participation, medical technology adoption, and healthcare digitalization. On the other hand, South Africa, Egypt, Nigeria, and Kenya remain key healthcare markets due to their large populations, expanding private healthcare sectors, and growing investments in healthcare delivery systems.

Pediatric Vascular Access Market Segmentation

By Product Type

Catheters

Implantable Ports and Port Needles

Accessories

Infusion Pumps

Guidance and Imaging Devices

By Age Group

Neonates and Infants

Children (Pediatric)

Adolescents

By Application

Drug Administration

Fluid and Nutrition Administration

Blood Transfusion

Diagnostics and Testing

By End-User

Hospitals (NICUs, PICUs)

Ambulatory Surgical Centers (ASCs) and Specialty Clinics

Home Healthcare Settings

Leading Companies in Pediatric Vascular Access Industry (2026)

Becton, Dickinson and Company

Teleflex Incorporated

B. Braun SE

Terumo Corporation

Medtronic plc

Nipro Corporation

Cook Medical LLC

AngioDynamics, Inc.

Smiths Medical (ICU Medical, Inc.)

Utah Medical Products, Inc.

Countries Included

North America- US, Canada, Mexico

Europe- Germany, France, UK, Spain, Italy, Nordics, Others

Asia Pacific- China, India, Japan, South Korea, Australia, Southeast Asia,
Others

Latin America- Brazil, Argentina, Others

Middle East and Africa- Saudi Arabia, UAE, Other Middle East, South Africa,
Other Africa

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