

Pediatric Orthopedic Devices Market Size, Share and Growth Outlook 2026: By Product Type, By Application, By Material, By Surgical Approach, By Technology, By End-User, Companies to 2034

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Abstracts

The global Pediatric Orthopedic Devices Market size is forecast to increase from \$5.26 Billion in 2026 to \$11.74 Billion in 2034 at a CAGR of 10.56% between 2026 and 2034.

The Pediatric Orthopedic Devices market report provides detailed analysis and outlook of Pediatric Orthopedic Devices segments including By Product Type (Trauma and Deformity Systems, Spine Implants, Sports-Medicine Implants, Surgical Power Tools, Biologics and Bone Grafts, Smart Implants), By Application (Trauma, Deformity Correction, Sports Injuries, Spinal Disorders), By Material (Titanium, Stainless Steel, Bio-absorbable Polymers), By Surgical Approach (Open Surgery, Minimally Invasive Surgery), By Technology (3D-Printed Orthopedic Devices, Smart Wearable Orthopedic Devices, Robot-Assisted Surgical Devices, Biodegradable Implants), By End-User (Hospitals, Ambulatory Surgical Centres, Clinics) across global and regional markets. Further, analysis and outlook across 21 countries in North America, Europe, Asia Pacific, Middle East, Africa, and South America are provided in the study.

Pediatric Orthopedic Devices Industry Overview

Pediatric-Specific Technologies Drive Orthopedic Device Innovation

The pediatric orthopedic devices industry continues to evolve through the development of specialized implants, navigation systems, deformity correction technologies, and growth-friendly surgical solutions designed specifically for children. Unlike adult orthopedic hardware, pediatric devices must accommodate continuous skeletal growth

while addressing unique anatomical and biomechanical requirements. Manufacturers are expanding comprehensive product portfolios that support trauma care, scoliosis treatment, deformity correction, and limb reconstruction using technologies engineered exclusively for pediatric patients. Increasing investment in pediatric-focused innovation is improving surgical precision while reducing reliance on modified adult orthopedic implants.

Growing Clinical Adoption Supports Market Expansion

Strong clinical demand for pediatric-specific orthopedic technologies is driving operational growth among specialized manufacturers. OrthoPediatics Corp. reported first-quarter 2026 revenue of \$59.4 million, representing a 13% increase compared with the previous year. The company attributed this performance to continued demand across its Trauma, Deformity, and Scoliosis product portfolios, including the Pega™ deformity correction system and the Firefly™ navigation platform. Sustained adoption of dedicated pediatric surgical systems highlights the increasing preference for anatomically optimized technologies that improve treatment outcomes in growing patients.

Expanded Clinical Reach Reinforces Pediatric Care Delivery

Growing utilization of pediatric orthopedic systems is encouraging manufacturers to expand their long-term commercial strategies. Following strong operational performance, OrthoPediatics increased its full-year revenue guidance to between \$263 million and \$267 million while reporting that more than 45,000 children were treated using its technologies during the first quarter. Continued expansion of pediatric-specific surgical systems across hospitals and specialty centers demonstrates increasing recognition of the clinical advantages offered by devices specifically designed for children's orthopedic conditions rather than adapted adult implants.

Enabling Technologies Advance Growth-Friendly Orthopedic Surgery

Technology development is increasingly centered on enabling platforms that improve surgical precision while accommodating pediatric skeletal growth. Throughout the industry, greater emphasis is being placed on growth-friendly stabilization technologies, advanced navigation systems, and specialized instrumentation engineered for smaller anatomies. OrthoPediatics continues to advance its enabling technology strategy by integrating navigation and instrumentation specifically designed for pediatric patients, differentiating its portfolio from conventional adult-sized orthopedic hardware. These

innovations support more precise implant placement, improved deformity correction, and enhanced surgical outcomes while addressing the complex anatomical and developmental challenges associated with pediatric orthopedic procedures.

Pediatric Orthopedic Devices Market Trends, Growth Drivers, Competitive Landscape, and Future Opportunities

The global Pediatric Orthopedic Devices market is witnessing increasing investments in innovation, product development, digital transformation, artificial intelligence integration, healthcare infrastructure expansion, and strategic partnerships across developed and emerging economies. Key Companies in the industry include- Arthrex, Inc., Johnson & Johnson (DePuy Synthes), NuVasive, Inc., Orthofix Medical Inc., OrthoPediatrics Corp., Pega Medical, Smith & Nephew plc, Stryker Corporation, WishBone Medical, Zimmer Biomet Holdings, Inc.. The Pediatric Orthopedic Devices market is expected to remain one of the most closely watched segments in the global healthcare industry, with companies focusing on niche market segments. As healthcare systems across the US, Europe, Asia-Pacific, Latin America, and Middle East & Africa continue to prioritize efficiency, access, and innovation, the Pediatric Orthopedic Devices industry outlook remains shaped by rising healthcare expenditure, demographic change, digital transformation, and product innovation.

The report provides detailed market analysis including-

- Growth Pediatric Orthopedic Devices Market size outlook across 3 scenarios- High growth, reference, and Low growth cases

- Market Trends, Drivers, Potential Opportunities, and Challenges faced by Pediatric Orthopedic Devices companies

- Porter's Five forces analysis- Bargaining power of buyers and sellers, Threat of Substitutes and new entrants, and Intensity of competitive rivalry

- Detailed SWOT Analysis of global and regional Pediatric Orthopedic Devices markets

- Competitive analysis including business description, product analysis, and financial profiles

- Key country specific analysis detailing key factors shaping the short-term and

long-term outlook

Recent industry developments and news including mergers, acquisitions, product launches, expansions, and company announcements

Pediatric Orthopedic Devices Market Competitive Benchmarking and Company Analysis

Leading companies in Pediatric Orthopedic Devices industry include- Arthrex, Inc., Johnson & Johnson (DePuy Synthes), NuVasive, Inc., Orthofix Medical Inc., OrthoPediatrics Corp., Pega Medical, Smith & Nephew plc, Stryker Corporation, WishBone Medical, Zimmer Biomet Holdings, Inc.. The Pediatric Orthopedic Devices market remains moderately to highly fragmented, with competition expected to intensify as companies accelerate investments in innovation, geographic expansion, strategic partnerships, and portfolio diversification through 2034. In developed markets such as the United States, Germany, France, the United Kingdom, and Canada, competition is increasingly centered on innovation, reimbursement positioning, and value-based healthcare solutions. Meanwhile, emerging markets including China, India, Brazil, and countries across the Middle East and Africa continue to present significant opportunities for expansion due to rising healthcare expenditure, growing patient populations, and increasing access to healthcare services.

What to expect in US Pediatric Orthopedic Devices Markets in 2026 and beyond- Market Size, Share, Growth Rate, and Forecast to 2034

The US healthcare expenditure is forecast to reach \$8.2 Trillion in 2034 from \$5.5 Trillion in 2026 based on the National Health Expenditure Accounts (NHEA) data. With an aging population, rising chronic disease burden, and increasing migration toward minimally invasive and outpatient care, the Pediatric Orthopedic Devices market remains one of the strongest-performing segments in the country.

The US Pediatric Orthopedic Devices Companies are opting new business models, optimized pricing models, industry partnerships, and AI-enabled back end transformations to enhance efficiency and cost management. The US Pediatric Orthopedic Devices market faces successive waves of challenging trends, with strong opportunities across select segments. The CMS plan to implement Medicaid from 2027 is driving states to build eligibility verification systems throughout 2026. Looking ahead to 2034, we anticipate stronger results underpinned by opportunities exist across Pediatric Orthopedic Devices industry. On the medical device front, over 7,000 device

manufacturers continue to gain from increasing demand from demand for implantable devices, surgical instruments, monitoring equipment, and diagnostic systems.

Canada- Proximity to the US and healthcare similarities to EU5 countries fuel sales of Canadian Pediatric Orthopedic Devices markets

Canada's strong Pediatric Orthopedic Devices sales performance is underpinned by an aging population and a well-developed healthcare infrastructure. Steady growth in new brand spending in rural and urban locations fuel the long-term prospects of small and medium-sized enterprises across medical, diagnostic, and therapeutic devices. The Canadian Pediatric Orthopedic Devices market presents significant opportunities for U.S. exporters of medical devices, with the U.S. being Canada's largest trading partner for this sector. Potential advantages including specialized materials, advanced manufacturing techniques, and digital technologies support the launch of new products in the country.

Germany Pediatric Orthopedic Devices Trends and Perspectives to 2034- Financial sustainability, hospital restructuring, demographic pressures, and digitization of care delivery continue to shape the German healthcare industry.

Germany continues to remain the largest Pediatric Orthopedic Devices market in Europe, driven by over €600 Billion healthcare expenditure, €12 Billion medical device R&D expenditure, statutory health insurance system covering 90% German population, nationwide rollout of the electronic patient record (ePA), and large-volume of Pediatric Orthopedic Devices population. In particular, Research and development in Germany fuels the commercialization of cutting-edge technologies. Companies across the Germany Pediatric Orthopedic Devices industry value chain are focusing on both domestic markets and exports. The country is also driving digital adoption with the Hospital Future Act driving hospitals to upgrade their information systems by 2027. Over the forecast period, aging population, rising healthcare costs, and increasing procedural volumes drive the Pediatric Orthopedic Devices market outlook.

France Market Size, Growth Rate, and Forecast Analysis to 2034- Universal healthcare system, high public healthcare expenditure, and strong government support Pediatric Orthopedic Devices sales through 2034

France Pediatric Orthopedic Devices companies are emphasizing on opportunities for rapid, at-scale innovation to boost profitability over the long-term. The country's National Health Insurance spending target (ONDAM) estimates 3.7% growth in the

country's healthcare expenditure. Over the forecast period, expenditure control measures, chronic disease management initiatives, workforce reforms, and efforts to improve system efficiency drive the long-term prospects.

The biggest 2026 policy frame is the PLFSS 2026. The law sets the Maladie branch spending target at €271.4 billion for 2026 and fixes the ONDAM at €117.5 billion for city care, €112.8 billion for health establishments, and €18.3 billion for elderly-care establishments and services. France's market is also being pulled by demographics. INSEE estimates that on 1 January 2026 France had 69.1 million inhabitants, with 22% aged 65 or over. INSEE also reported that 2025 births were 645,000 and deaths were 651,000, producing a negative natural balance of about 6,000 for the first time since the end of the Second World War.

UK Pediatric Orthopedic Devices Market Size, Share, and Growth Projections to 2034- Rapid growth driven by new and existing brands across the industry value chain

Small high-need consumer segments remain key priority of Pediatric Orthopedic Devices distributors in the UK industry. Continuous launch of new products coupled with high expenditures support the market outlook. The UK Government financing remains the dominant funding source at 81.3% of total healthcare expenditure, or ?280 billion in 2025. According to the ONS, total healthcare spending grew 7.7% nominally and 3.9% in real terms from 2024 to 2025. Similarly, out-of-pocket spending was ?49 billion (14.1%) and voluntary health insurance was ?9.5 billion (2.8%). The market is driven by rapid digital adoption with NHS England's plan to give more than 500,000 staff access to new AI tools.

China Pediatric Orthopedic Devices Market Growth Drivers, Revenue Trends, and Forecast- Medical insurance coverage is rapidly expanding over the past few years

China Pediatric Orthopedic Devices market is undergoing a structural shift from hospital-centric care toward a more integrated system emphasizing primary care, outpatient services, and long-term care. Chinese local players are emerging as a strong pillar of Pediatric Orthopedic Devices industry, offering opportunities for both competition and partnership. Over the forecast period, new and innovative product launches remain key elements driving market outlook. China's healthcare industry is increasingly centered on expanding healthcare capacity, improving access to advanced treatments, and reducing dependence on imported technologies.

The National Healthcare Security Administration reported that by end-2024, China's

basic medical insurance covered 1.32662 billion people and the coverage rate was 95%. Regional disparities in consumer spending trends continue to become more pronounced in the Chinese Pediatric Orthopedic Devices industry. Over the forecast period, demand will keep shifting toward geriatrics, chronic disease management, rehabilitation, long-term care, and outpatient care, while pricing pressure will remain intense in drugs and consumables because reimbursement.

India Pediatric Orthopedic Devices Market Landscape: Current Size and Long-Term Growth Outlook - Increased pricing pressures in US market is encouraging domestic vendors to expand across India

Indian Pediatric Orthopedic Devices market is witnessing the rapid emergence of an ecosystem that brings together diverse companies across the industry value chain. Further, large-scale healthcare public and private investments and a steady growth in chronic conditions is driving sales of pharmaceuticals and medical devices. Further, non-retail channel is experiencing volume decrease and patients are migrating to the retail. Indian medical device firms are also combining precision engineering with lower labor costs to make world-class diagnostics, robotics, and critical care devices.

Brazil Pediatric Orthopedic Devices market remains price-driven, with products domestically manufactured and accessibility offering potential opportunities

Healthcare expenditure in Brazil exceeds 10% of GDP, with the country among the highest healthcare spenders in Latin America. ANS reported 53.2 million medical-plan beneficiaries in December 2025, while IBGE projects a steady rise in older-age cohorts, with people aged 60+ already representing about 23% of the population. The price sensitive market access is broad through the public system, private coverage adds a sizeable premium layer, and reimbursement, procurement, and hospital efficiency remain key buying drivers.

Middle East and Africa Pediatric Orthopedic Devices Industry Trends and Perspectives to 2034

According to the World Bank, the Middle East and North Africa population exceeds 500 million, while Sub-Saharan Africa's population exceeds 1.2 billion, making the broader MEA region one of the fastest-growing healthcare demand centers globally. The GCC countries including Saudi Arabia, United Arab Emirates, Qatar, and Kuwait continue to account for a disproportionately large share of regional healthcare spending. Government-led programs such as Saudi Arabia's Vision 2030 are accelerating

investments in hospital infrastructure, private-sector participation, medical technology adoption, and healthcare digitalization. On the other hand, South Africa, Egypt, Nigeria, and Kenya remain key healthcare markets due to their large populations, expanding private healthcare sectors, and growing investments in healthcare delivery systems.

Pediatric Orthopedic Devices Market Segmentation

By Product Type

Trauma and Deformity Systems

Spine Implants

Sports-Medicine Implants

Surgical Power Tools

Biologics and Bone Grafts

Smart Implants

By Application

Trauma

Deformity Correction

Sports Injuries

Spinal Disorders

By Material

Titanium

Stainless Steel

Bio-absorbable Polymers

By Surgical Approach

Open Surgery

Minimally Invasive Surgery

By Technology

3D-Printed Orthopedic Devices

Smart Wearable Orthopedic Devices

Robot-Assisted Surgical Devices

Biodegradable Implants

By End-User

Hospitals

Ambulatory Surgical Centres

Clinics

Leading Companies in Pediatric Orthopedic Devices Industry (2026)

Arthrex, Inc.

Johnson & Johnson (DePuy Synthes)

NuVasive, Inc.

Orthofix Medical Inc.

OrthoPediatrics Corp.

Pega Medical

Smith & Nephew plc

Stryker Corporation

WishBone Medical

Zimmer Biomet Holdings, Inc.

Countries Included

North America- US, Canada, Mexico

Europe- Germany, France, UK, Spain, Italy, Nordics, Others

Asia Pacific- China, India, Japan, South Korea, Australia, Southeast Asia, Others

Latin America- Brazil, Argentina, Others

Middle East and Africa- Saudi Arabia, UAE, Other Middle East, South Africa, Other Africa

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Surgical Power Tools

Biologics and Bone Grafts

Smart Implants

By Application

Trauma

Deformity Correction

Sports Injuries

Spinal Disorders

By Material

Titanium

Stainless Steel

Bio-absorbable Polymers

By Surgical Approach

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Stryker Corporation

WishBone Medical

Zimmer Biomet Holdings, Inc.

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