

Pea Starch Market Size, Share, and Outlook, 2025 Report- By Type (Feed grade, Food grade, Industrial grade, Others), Application (Food and Beverages, Gluten-Free Baking, Livestock feeding, Feed, Thickeners, Confectionary Products, Industrial, Others), Function (Binding and Thickening, Gelling, Texturizing, Film Forming, Others), End-User (Pharmaceutical, Feed, Food, Textile Industries), and Companies, 2021-2032

<https://marketpublishers.com/r/P3493B843F30EN.html>

Date: June 2025

Pages: 185

Price: US\$ 3,680.00 (Single User License)

ID: P3493B843F30EN

Abstracts

Pea Starch Market Outlook

The global Pea Starch market is expected to register a growth rate of 8.9% during the forecast period from \$412.3 Billion in 2024 to \$815.5 Billion in 2032. The Pea Starch market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Pea Starch segments across 22 countries from 2021 to 2032. Key segments in the report include By Type (Feed grade, Food grade, Industrial grade, Others), Application (Food and Beverages, Gluten-Free Baking, Livestock feeding, Feed, Thickeners, Confectionary Products, Industrial, Others), Function (Binding and Thickening, Gelling, Texturizing, Film Forming, Others), End-User (Pharmaceutical, Feed, Food, Textile Industries). Over 70 tables and charts showcase findings from our latest survey report on Pea Starch markets.

Pea Starch Market Insights, 2025

The pea starch market is gaining traction as a sustainable and functional alternative to traditional starches, particularly in food, pharmaceutical, and industrial applications. Extracted from yellow peas, pea starch offers excellent gelling, thickening, and binding properties, with additional benefits of being non-GMO and allergen-friendly. The rise of plant-based diets and clean-label trends further fuel demand for pea starch as an ingredient in gluten-free products, meat analogs, and dairy substitutes. Technological advancements in extraction and modification processes improve starch purity and performance, broadening its applicability. Environmental benefits, including lower water usage and nitrogen-fixing properties of peas, position pea starch as a more sustainable choice compared to corn or potato starch. Growth is prominent in North America and Europe, supported by expanding plant-based food industries and consumer interest in functional ingredients. Supply chain diversification and price competitiveness remain challenges to address for wider adoption.

Five Trends that will define global Pea Starch market in 2025 and Beyond

A closer look at the multi-million global market for Pea Starch identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Pea Starch companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future.

What are the biggest opportunities for growth in the Pea Starch industry?

The Pea Starch sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2030. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

Pea Starch Market Segment Insights

The Pea Starch industry presents strong offers across categories. The analytical report offers forecasts of Pea Starch industry performance across segments and countries. Key segments in the industry include By Type (Feed grade, Food grade, Industrial

grade, Others), Application (Food and Beverages, Gluten-Free Baking, Livestock feeding, Feed, Thickeners, Confectionary Products, Industrial, Others), Function (Binding and Thickening, Gelling, Texturizing, Film Forming, Others), End-User (Pharmaceutical, Feed, Food, Textile Industries). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Pea Starch market size outlook is provided for 22 countries across these regions.

Market Value Chain

The chapter identifies potential companies and their operations across the global Pea Starch industry ecosystem. It assists decision-makers in evaluating global Pea Starch market fundamentals, market dynamics, and disruptive trends across the value chain segments.

Scenario Analysis and Forecasts

Strategic decision-making in the Pea Starch industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios: slow growth, reference case, and high growth cases.

Asia Pacific Pea Starch Market Analysis A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with a combined population of over 4.5 billion, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

The State of Europe Pea Starch Industry 2025 Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Pea Starch with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Pea Starch market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Pea Starch market Insights Executives are most excited about opportunities for the US Pea Starch industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Pea Starch companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Pea Starch market.

Latin American Pea Starch market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported since H2-2024 and the prospects remain strong for 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

**Middle East and Africa Pea Starch Markets New Opportunities for Companies
Harnessing Diversity**

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Pea Starch markets. Designing expansion and marketing strategies to cater to the local consumer

base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Pea Starch markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

Competitive Landscape How Pea Starch companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include Cargill Incorporated, Roquette Freres, Emsland Group, Cosucra Groupe Warcoing SA, American Key Products, Sanstar Bio-Polymers, Vestkorn Milling AS, Parrish and Heimbecker, Limited, Meelunie B.V., Parrish and Heimbecker, Limited, Dakota Dry Bean, Puris Foods, Yantai Oriental Protein Tech Corp., Limited, Axiom Foods Inc., The Scoular Company, Shandong Jianyuan Group Co., Ltd., AGT Food and Ingredients Inc., Felleskjøpet Rogaland Agder, Yantai Shuangta Food Corp., Limited.

Pea Starch Market Scope

Leading Segments

By Type

Feed grade

Food grade

Industrial grade

Others

By Application

Food and Beverages

Gluten-Free Baking

Livestock feeding

Feed

Thickeners

Confectionary products

Industrial

Others

By Function

Binding and Thickening

Gelling

Texturizing

Film Forming

Others

By End-User

Pharmaceutical

Feed

Food

Textile Industries

Leading Companies

Cargill Incorporated

Roquette Frères

Emsland Group

Cosucra Groupe Warcoing SA

American Key Products

Sanstar Bio-Polymers

Vestkorn Milling AS

Parrish and Heimbecker, Limited

Meelunie B.V.

Parrish and Heimbecker, Limited

Dakota Dry Bean

Puris Foods

Yantai Oriental Protein Tech Corp., Limited

Axiom Foods Inc.

The Scoular Company

Shandong Jianyuan Group Co., Ltd.

AGT Food and Ingredients Inc.

Felleskjøpet Rogaland Agder

Yantai Shuangta Food Corp., Limited

Geographies

North AmericaUS, Canada, Mexico

EuropeGermany, France, UK, Spain, Italy, Nordics, BeNeLux, Others

Asia PacificChina, India, Japan, South Korea, Australia, South East Asia, Others

Latin AmericaBrazil, Argentina, Others

Middle East and AfricaSaudi Arabia, UAE, Other Middle East, South Africa, Other Africa

Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

Get free Excel spreadsheet and PPT versions along with the report PDF.

Contents

1. TABLE OF CONTENTS

List of Figures and Tables

2. EXECUTIVE SUMMARY

2.1 Key Highlights

2.1.1 Pea Starch Market Size Outlook, 2018-2024 and 2025-2032

2.1.2 Largest Pea Starch Market Types and Applications

2.1.3 Fastest Growing Segments

2.1.4 Potential Markets

2.1.5 Market Concentration

2.2 Market Scope and Segmentation

2.2.1 Market Scope- Segments

2.2.2 Market Scope- Countries

2.2.3 Macroeconomic and Demographic Outlook

2.2.4 Abbreviations

2.2.5 Units and Currency Conversions

3. RESEARCH METHODOLOGY

3.1 Primary Research Surveys

3.2 Secondary Data Sources

3.3 Data Triangulation

3.4 Forecast Methodology

3.5 Assumptions and Limitations

4. INTRODUCTION TO GLOBAL PEA STARCH MARKET IN 2025

4.1 Industry Panorama

4.2 Leading Companies Profiled in the Study

4.3 Asia Pacific Markets offer Robust Market Prospects for New Entrants

4.4 Market Dynamics

4.4.1 Market Dynamics- Trends and Drivers

4.4.2 Market Dynamics- Opportunities and Challenges

4.5 Regional Analysis

4.6 Porter's Five Force Analysis

- 4.6.1 Intensity of Competitive Rivalry
- 4.6.2 Threat of New Entrants
- 4.6.3 Threat of Substitutes
- 4.6.4 Bargaining Power of Buyers
- 4.6.5 Bargaining Power of Suppliers
- 4.7 Pea Starch Industry Value Chain Analysis
 - 4.7.1 Stage of Value Chain
 - 4.7.2 Key Activities of Companies
 - 4.7.3 Companies Included in Each Stage
 - 4.7.4 Key Insights

5. PEA STARCH MARKET OUTLOOK TO 2032

- 5.1 Market Size Forecast by Type, 2021-2024 and 2025-2032
- 5.2 Market Size Forecast by Application, 2021-2024 and 2024-2032
- 5.3 Market Size Forecast by Geography, 2021-2024 and 2024-2032
- By Type
 - Feed grade
 - Food grade
 - Industrial grade
 - Others
- By Application
 - Food and Beverages
 - Gluten-Free Baking
 - Livestock feeding
 - Feed
 - Thickeners
 - Confectionary products
 - Industrial
 - Others
- By Function
 - Binding and Thickening
 - Gelling
 - Texturizing
 - Film Forming
 - Others
- By End-User
 - Pharmaceutical
 - Feed

Food
Textile Industries

6. GLOBAL PEA STARCH MARKET OUTLOOK ACROSS GROWTH SCENARIOS

- 6.1 Low Growth Scenario
- 6.2 Base/Reference Case
- 6.3 High Growth Scenario

6. NORTH AMERICA PEA STARCH MARKET SIZE OUTLOOK

- 6.1 Key Market Statistics, 2024
- 6.2 North America Pea Starch Market Trends and Growth Opportunities
 - 6.2.1 North America Pea Starch Market Outlook by Type
 - 6.2.2 North America Pea Starch Market Outlook by Application
- 6.3 North America Pea Starch Market Outlook by Country
 - 6.3.1 The US Pea Starch Market Outlook, 2021- 2032
 - 6.3.2 Canada Pea Starch Market Outlook, 2021- 2032
 - 6.3.3 Mexico Pea Starch Market Outlook, 2021- 2032

7. EUROPE PEA STARCH MARKET SIZE OUTLOOK

- 7.1 Key Market Statistics, 2024
- 7.2 Europe Pea Starch Market Trends and Growth Opportunities
 - 7.2.1 Europe Pea Starch Market Outlook by Type
 - 7.2.2 Europe Pea Starch Market Outlook by Application
- 7.3 Europe Pea Starch Market Outlook by Country
 - 7.3.2 Germany Pea Starch Market Outlook, 2021- 2032
 - 7.3.3 France Pea Starch Market Outlook, 2021- 2032
 - 7.3.4 The UK Pea Starch Market Outlook, 2021- 2032
 - 7.3.5 Spain Pea Starch Market Outlook, 2021- 2032
 - 7.3.6 Italy Pea Starch Market Outlook, 2021- 2032
 - 7.3.7 Russia Pea Starch Market Outlook, 2021- 2032
 - 7.3.8 Rest of Europe Pea Starch Market Outlook, 2021- 2032

8. ASIA PACIFIC PEA STARCH MARKET SIZE OUTLOOK

- 8.1 Key Market Statistics, 2024
- 8.2 Asia Pacific Pea Starch Market Trends and Growth Opportunities

- 8.2.1 Asia Pacific Pea Starch Market Outlook by Type
- 8.2.2 Asia Pacific Pea Starch Market Outlook by Application
- 8.3 Asia Pacific Pea Starch Market Outlook by Country
 - 8.3.1 China Pea Starch Market Outlook, 2021- 2032
 - 8.3.2 India Pea Starch Market Outlook, 2021- 2032
 - 8.3.3 Japan Pea Starch Market Outlook, 2021- 2032
 - 8.3.4 South Korea Pea Starch Market Outlook, 2021- 2032
 - 8.3.5 Australia Pea Starch Market Outlook, 2021- 2032
 - 8.3.6 South East Asia Pea Starch Market Outlook, 2021- 2032
 - 8.3.7 Rest of Asia Pacific Pea Starch Market Outlook, 2021- 2032

9. SOUTH AMERICA PEA STARCH MARKET SIZE OUTLOOK

- 9.1 Key Market Statistics, 2024
- 9.2 South America Pea Starch Market Trends and Growth Opportunities
 - 9.2.1 South America Pea Starch Market Outlook by Type
 - 9.2.2 South America Pea Starch Market Outlook by Application
- 9.3 South America Pea Starch Market Outlook by Country
 - 9.3.1 Brazil Pea Starch Market Outlook, 2021- 2032
 - 9.3.2 Argentina Pea Starch Market Outlook, 2021- 2032
 - 9.3.3 Rest of South and Central America Pea Starch Market Outlook, 2021- 2032

10. MIDDLE EAST AND AFRICA PEA STARCH MARKET SIZE OUTLOOK

- 10.1 Key Market Statistics, 2024
- 10.2 Middle East and Africa Pea Starch Market Trends and Growth Opportunities
 - 10.2.1 Middle East and Africa Pea Starch Market Outlook by Type
 - 10.2.2 Middle East and Africa Pea Starch Market Outlook by Application
- 10.3 Middle East and Africa Pea Starch Market Outlook by Country
 - 10.3.1 Saudi Arabia Pea Starch Market Outlook, 2021- 2032
 - 10.3.2 The UAE Pea Starch Market Outlook, 2021- 2032
 - 10.3.3 Rest of Middle East Pea Starch Market Outlook, 2021- 2032
 - 10.3.4 South Africa Pea Starch Market Outlook, 2021- 2032
 - 10.3.5 Egypt Pea Starch Market Outlook, 2021- 2032
 - 10.3.6 Rest of Africa Pea Starch Market Outlook, 2021- 2032

11. COMPANY PROFILES

- 11.1 Leading 10 Companies

Cargill Incorporated
Roquette Frères
Emsland Group
Cosucra Groupe Warcoing SA
American Key Products
Sanstar Bio-Polymers
Vestkorn Milling AS
Parrish and Heimbecker, Limited
Meelunie B.V.
Parrish and Heimbecker, Limited
Dakota Dry Bean
Puris Foods
Yantai Oriental Protein Tech Corp., Limited
Axiom Foods Inc.
The Scoular Company
Shandong Jianyuan Group Co., Ltd.
AGT Food and Ingredients Inc.
Felleskjøpet Rogaland Agder
Yantai Shuangta Food Corp., Limited
11.2 Overview
11.3 Products and Services
11.4 SWOT Profile

12. APPENDIX

12.1 Subscription Options
12.2 Customization Options
12.3 Publisher Details

I would like to order

Product name: Pea Starch Market Size, Share, and Outlook, 2025 Report- By Type (Feed grade, Food grade, Industrial grade, Others), Application (Food and Beverages, Gluten-Free Baking, Livestock feeding, Feed, Thickeners, Confectionary Products, Industrial, Others), Function (Binding and Thickening, Gelling, Texturizing, Film Forming, Others), End-User (Pharmaceutical, Feed, Food, Textile Industries), and Companies, 2021-2032

Product link: <https://marketpublishers.com/r/P3493B843F30EN.html>

Price: US\$ 3,680.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/P3493B843F30EN.html>