

Pea Processed Ingredients Market Size, Trends, Analysis, and Outlook By Type (Protein, Starch, Flour, Fiber), By Application (Food, Beverage, Others), By Source (Yellow split peas, Chickpeas, Lentils), by Country, Segment, and Companies, 2024-2032

<https://marketpublishers.com/r/P9279C50EA9AEN.html>

Date: October 2024

Pages: 190

Price: US\$ 3,582.00 (Single User License)

ID: P9279C50EA9AEN

Abstracts

Global Pea Processed Ingredients Market Size is valued at \$4.6 Billion in 2024 and is forecast to register a growth rate (CAGR) of 9.8% to reach \$9.7 Billion by 2032.

The pea processed ingredients market is growing due to the increasing demand for plant-based proteins and fibers. Pea proteins, starches, and fibers are widely used in meat alternatives, snacks, and bakery products. The trend toward clean-label, gluten-free, and allergen-friendly ingredients is fueling demand for pea-based ingredients.

Pea Processed Ingredients Market Drivers, Trends, Opportunities, and Growth Opportunities

The comprehensive report presents unique market trends and challenges shaping the outlook for industry stakeholders. The Future of Pea Processed Ingredients survey report provides the market size outlook across types, applications, and segments globally and regionally. It also offers data-driven insights and actionable recommendations for companies in the Pea Processed Ingredients industry.

Key market trends defining the global Pea Processed Ingredients demand in 2025 and Beyond

The Pea Processed Ingredients industry remains an attractive hub for both domestic and global vendors. As we enter 2025, demand from end-user sectors, changes in

consumption patterns, new product launches, and widening distribution channels will play major roles.

Pea Processed Ingredients Market Segmentation- Industry Share, Market Size, and Outlook to 2032

Rising demand for diverse products and applications fuels the increased investments in niche segments. Leading companies focus on generating a large share of their future revenue growth by expanding into these niche segments. The report presents a market size outlook across segments, supporting companies scaling up production with a focus on potential countries.

Key strategies adopted by companies within the Pea Processed Ingredients industry

Leading Pea Processed Ingredients companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions. In particular, companies that leverage advanced technologies to achieve operational excellence are set to gain significant revenues. The report details the key strategies adopted by the top 10 Pea Processed Ingredients companies.

Pea Processed Ingredients Market Study- Strategic Analysis Review

The market research report dives deep into qualitative factors shaping the market, empowering you to make informed decisions.

- Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.
- Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.
- Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.
- Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Pea Processed Ingredients Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Pea Processed Ingredients industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. With actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three scenarios: low case, reference case, and high case.

Pea Processed Ingredients Country Analysis and Revenue Outlook to 2032

The report analyzes 22 countries worldwide, including key driving forces and market size outlook from 2021 to 2032. Additionally, it includes region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America. For each region, the market size outlook by segments is forecast for 2032.

North America Pea Processed Ingredients Market Size Outlook- Companies plan for focused investments in a changing environment

The US remains the market leader in North America, driven by a large consumer base, well-established providers, and strong infrastructure. Leading companies focus on new product launches in a changing environment. The US GDP is expected to grow from \$28,781.1 Billion in 2024 to \$36,621 Billion in 2030, driving demand for various Pea Processed Ingredients market segments. Similarly, strong market demand encourages Canadian Pea Processed Ingredients companies to invest in niche segments. Mexico's investment in technological advancements positions it for significant market expansion.

Europe Pea Processed Ingredients Market Size Outlook- Companies investing in assessing consumers, categories, competitors, and capabilities.

The German Pea Processed Ingredients industry remains the major market for companies in the European Pea Processed Ingredients industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Pea Processed Ingredients market fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and addressing niche consumer segments.

Asia Pacific Pea Processed Ingredients Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing pool of consumer base, robust consumption expenditure, and increasing investments in manufacturing drive the demand for Pea Processed Ingredients in Asia Pacific. In particular, China, India, and South East Asian Pea Processed Ingredients markets present a compelling outlook for 2032, attracting both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate market changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Pea Processed Ingredients Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to higher purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Pea Processed Ingredients Market Size Outlook- continues its upward trajectory across segments.

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Pea Processed Ingredients market potential. Fuelled by increasing consumption expenditure of individuals and growing population drive the demand for Pea Processed Ingredients.

Pea Processed Ingredients Company Profiles

The global Pea Processed Ingredients market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. The leading companies included in the study are COSUCRA Groupe Warcoing SA, DuPont de Nemours Inc, Emsland Group, Kerry Group plc, Roquette Freres.

Recent Pea Processed Ingredients Market Developments

The global Pea Processed Ingredients market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Pea Processed Ingredients Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type

Protein

Starch

Flour

Fiber

By Application

Food

-Meat & Meat Substitutes

-Performance Nutrition

-Functional Foods

-Snacks

-Bakery

-Confectionery

-Others

Beverage

Others

By Source

Yellow split peas

Chickpeas

Lentils

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

COSUCRA Groupe Warcoing SA

DuPont de Nemours Inc

Emsland Group

Kerry Group plc

Roquette Frères

Formats Available: Excel, PDF, and PPT

Contents

CHAPTER 1: EXECUTIVE SUMMARY

- 1.1 Study Scope
- 1.2 Market Definition
- 1.3 Report Guide
 - 1.3.1 Country Coverage
 - 1.3.2 Companies Profiled
 - 1.3.3 Study Period: 2018 to 2023 and 2024 to 2032
 - 1.3.4 Units
- 1.4 Abbreviations

CHAPTER 2. PEA PROCESSED INGREDIENTS MARKET OVERVIEW- 2025

- 2.1 An Introduction to the Global Pea Processed Ingredients Markets
- 2.2 Key Statistics
- 2.3 Region Benchmarking, 2024
- 2.4 Country Positioning Matrix, 2024

CHAPTER 3. STRATEGIC ANALYSIS REVIEW

- 3.1 Pea Processed Ingredients Industry Stakeholders
- 3.2 Value Chain Analysis
- 3.3 Porter's Five Forces Analysis
- 3.4 SWOT Profile
- 3.5 Recent Market Developments

CHAPTER 4. IMPACT ANALYSIS AND SCENARIO FORECASTS

- 4.1 Russia-Ukraine Conflict Analysis
- 4.2 COVID-19: Post Pandemic Recovery Analysis
- 4.3 US Inflation and Sluggish Growth in China
- 4.4 Focus on Sustainability
- 4.5 Low Growth Case Scenario: Global Pea Processed Ingredients Market Outlook to 2032
- 4.6 Reference Case Scenario: Global Pea Processed Ingredients Market Outlook to 2032
- 4.7 High Growth Case Scenario: Global Pea Processed Ingredients Market Outlook to 2032

2032

CHAPTER 5: PEA PROCESSED INGREDIENTS MARKET DYNAMICS

5.1 Key Pea Processed Ingredients Market Trends

5.2 Potential Pea Processed Ingredients Market Opportunities

5.3 Key Market Challenges

CHAPTER 6: GLOBAL PEA PROCESSED INGREDIENTS MARKET ANALYSIS AND OUTLOOK TO 2032

6.1 Global Market Outlook by Segments, 2021 to 2032

6.2 Type

Protein

Starch

Flour

Fiber

Application

Food

-Meat & Meat Substitutes

-Performance Nutrition

-Functional Foods

-Snacks

-Bakery

-Confectionery

-Others

Beverage

Others

Source

Yellow split peas

Chickpeas

Lentils

6.3 Global Market Outlook by Region, 2021 to 2032

CHAPTER 7: NORTH AMERICA PEA PROCESSED INGREDIENTS MARKET ANALYSIS AND OUTLOOK TO 2032

7.1 North America Market Outlook by Segments, 2021- 2032

7.2 Type

Protein
Starch
Flour
Fiber
Application
Food
-Meat & Meat Substitutes
-Performance Nutrition
-Functional Foods
-Snacks
-Bakery
-Confectionery
-Others
Beverage
Others
Source
Yellow split peas
Chickpeas
Lentils

7.3 North America Market Outlook by Country, 2021- 2032

7.3.1 United States Pea Processed Ingredients Market Size Forecast, 2021- 2032

7.3.2 Canada Pea Processed Ingredients Market Size Forecast, 2021- 2032

7.3.3 Mexico Pea Processed Ingredients Market Size Forecast, 2021- 2032

CHAPTER 8: EUROPE PEA PROCESSED INGREDIENTS MARKET ANALYSIS AND OUTLOOK TO 2032

8.1 Europe Market Outlook by Segments, 2021- 2032

8.2 Type

Protein
Starch
Flour
Fiber
Application
Food
-Meat & Meat Substitutes
-Performance Nutrition
-Functional Foods
-Snacks

- Bakery
- Confectionery
- Others
- Beverage
- Others
- Source
- Yellow split peas
- Chickpeas
- Lentils

8.3 Europe Market Outlook by Country, 2021- 2032

- 8.3.1 Germany Pea Processed Ingredients Market Size Forecast, 2021- 2032
- 8.3.2 France Pea Processed Ingredients Market Size Forecast, 2021- 2032
- 8.3.3 United Kingdom Pea Processed Ingredients Market Size Forecast, 2021- 2032
- 8.3.4 Spain Pea Processed Ingredients Market Size Forecast, 2021- 2032
- 8.3.5 Italy Pea Processed Ingredients Market Size Forecast, 2021- 2032
- 8.3.6 Russia Pea Processed Ingredients Market Size Forecast, 2021- 2032
- 8.3.7 Rest of Europe Pea Processed Ingredients Market Size Forecast, 2021- 2032

CHAPTER 9: ASIA PACIFIC PEA PROCESSED INGREDIENTS MARKET ANALYSIS AND OUTLOOK TO 2032

9.1 Asia Pacific Market Outlook by Segments, 2021- 2032

9.2 Type

Protein

Starch

Flour

Fiber

Application

Food

- Meat & Meat Substitutes

- Performance Nutrition

- Functional Foods

- Snacks

- Bakery

- Confectionery

- Others

Beverage

Others

Source

Yellow split peas

Chickpeas

Lentils

9.3 Asia Pacific Market Outlook by Country, 2021- 2032

9.3.1 China Pea Processed Ingredients Market Size Forecast, 2021- 2032

9.3.2 India Pea Processed Ingredients Market Size Forecast, 2021- 2032

9.3.3 Japan Pea Processed Ingredients Market Size Forecast, 2021- 2032

9.3.4 South Korea Pea Processed Ingredients Market Size Forecast, 2021- 2032

9.3.5 Australia Pea Processed Ingredients Market Size Forecast, 2021- 2032

9.3.6 South East Asia Pea Processed Ingredients Market Size Forecast, 2021- 2032

9.3.7 Rest of Asia Pacific Pea Processed Ingredients Market Size Forecast, 2021- 2032

CHAPTER 10: SOUTH AMERICA PEA PROCESSED INGREDIENTS MARKET ANALYSIS AND OUTLOOK TO 2032

10.1 South America Market Outlook by Segments, 2021- 2032

10.2 Type

Protein

Starch

Flour

Fiber

Application

Food

-Meat & Meat Substitutes

-Performance Nutrition

-Functional Foods

-Snacks

-Bakery

-Confectionery

-Others

Beverage

Others

Source

Yellow split peas

Chickpeas

Lentils

10.3 South America Market Outlook by Country, 2021- 2032

10.3.1 Brazil Pea Processed Ingredients Market Size Forecast, 2021- 2032

10.3.2 Argentina Pea Processed Ingredients Market Size Forecast, 2021- 2032

10.3.3 Rest of South America Pea Processed Ingredients Market Size Forecast, 2021- 2032

CHAPTER 11: MIDDLE EAST AND AFRICA PEA PROCESSED INGREDIENTS MARKET ANALYSIS AND OUTLOOK TO 2032

11.1 Middle East and Africa Market Outlook by Segments, 2021- 2032

11.2 Type

Protein

Starch

Flour

Fiber

Application

Food

-Meat & Meat Substitutes

-Performance Nutrition

-Functional Foods

-Snacks

-Bakery

-Confectionery

-Others

Beverage

Others

Source

Yellow split peas

Chickpeas

Lentils

11.3 Middle East and Africa Market Outlook by Country, 2021- 2032

11.3.1 Saudi Arabia Pea Processed Ingredients Market Size Forecast, 2021- 2032

11.3.2 The UAE Pea Processed Ingredients Market Size Forecast, 2021- 2032

11.3.3 Rest of Middle East Pea Processed Ingredients Market Size Forecast, 2021- 2032

11.3.4 South Africa Pea Processed Ingredients Market Size Forecast, 2021- 2032

11.3.4 Rest of Africa Pea Processed Ingredients Market Size Forecast, 2021- 2032

CHAPTER 12: COMPETITIVE LANDSCAPE

12.1 Competitive Analysis- Product Profile, SWOT, Financial Profiles

12.2 Key Companies Profiled in the Study

12.3 COSUCRA Groupe Warcoing SA

DuPont de Nemours Inc

Emsland Group

Kerry Group plc

Roquette Frères

CHAPTER 13: SOURCES AND RESEARCH METHODOLOGY

13.1 Primary and Secondary Sources

13.2 Research Methodology

13.3 Data Triangulation and Validation

13.4 Assumptions and Limitations

13.5 Forecast Methodology

Appendix

A: Highlights of the Q4-2024 Version

B: Conclusion and Future Recommendations

C: Customization Options

D: Contact Information

List Of Figures

LIST OF FIGURES

Figure 1: Country Analysis: Largest Market Share (%) - 2024 vs. 2032

Figure 2: GDP (Current Prices) Outlook by Country, 2010- 2032

Figure 3: Population Outlook by Country, 2010- 2032

Figure 4: Inflation Outlook by Country (%), 2024- 2032

Figure 5: Global Pea Processed Ingredients Market Outlook by Type, 2021- 2032

Figure 6: Global Pea Processed Ingredients Market Outlook by Application, 2021- 2032

Figure 7: Global Pea Processed Ingredients Market Outlook by Region, 2021- 2032

Figure 8: North America Pea Processed Ingredients Market Snapshot, Q4-2024

Figure 9: North America Pea Processed Ingredients Market Size Forecast by Type, 2021- 2032

Figure 10: North America Pea Processed Ingredients Market Size Forecast by Application, 2021- 2032

Figure 11: North America Pea Processed Ingredients Market Share by Country, 2023

Figure 12: Europe Pea Processed Ingredients Market Snapshot, Q4-2024

Figure 13: Europe Pea Processed Ingredients Market Size Forecast by Type, 2021- 2032

Figure 14: Europe Pea Processed Ingredients Market Size Forecast by Application, 2021- 2032

Figure 15: Europe Pea Processed Ingredients Market Share by Country, 2023

Figure 16: Asia Pacific Pea Processed Ingredients Market Snapshot, Q4-2024

Figure 17: Asia Pacific Pea Processed Ingredients Market Size Forecast by Type, 2021- 2032

Figure 18: Asia Pacific Pea Processed Ingredients Market Size Forecast by Application, 2021- 2032

Figure 19: Asia Pacific Pea Processed Ingredients Market Share by Country, 2023

Figure 20: South America Pea Processed Ingredients Market Snapshot, Q4-2024

Figure 21: South America Pea Processed Ingredients Market Size Forecast by Type, 2021- 2032

Figure 22: South America Pea Processed Ingredients Market Size Forecast by Application, 2021- 2032

Figure 23: South America Pea Processed Ingredients Market Share by Country, 2023

Figure 24: Middle East and Africa Pea Processed Ingredients Market Snapshot, Q4-2024

Figure 25: Middle East and Africa Pea Processed Ingredients Market Size Forecast by Type, 2021- 2032

Figure 26: Middle East and Africa Pea Processed Ingredients Market Size Forecast by Application, 2021- 2032

Figure 27: Middle East and Africa Pea Processed Ingredients Market Share by Country, 2023

Figure 28: United States Pea Processed Ingredients Market Size Outlook, \$ Million, 2021- 2032

Figure 29: Canada Pea Processed Ingredients Market Size Outlook, \$ Million, 2021- 2032

Figure 30: Mexico Pea Processed Ingredients Market Size Outlook, \$ Million, 2021- 2032

Figure 31: Germany Pea Processed Ingredients Market Size Outlook, \$ Million, 2021- 2032

Figure 32: France Pea Processed Ingredients Market Size Outlook, \$ Million, 2021- 2032

Figure 33: United Kingdom Pea Processed Ingredients Market Size Outlook, \$ Million, 2021- 2032

Figure 34: Spain Pea Processed Ingredients Market Size Outlook, \$ Million, 2021- 2032

Figure 35: Italy Pea Processed Ingredients Market Size Outlook, \$ Million, 2021- 2032

Figure 36: Russia Pea Processed Ingredients Market Size Outlook, \$ Million, 2021- 2032

Figure 37: Rest of Europe Pea Processed Ingredients Market Size Outlook, \$ Million, 2021- 2032

Figure 38: China Pea Processed Ingredients Market Size Outlook, \$ Million, 2021- 2032

Figure 39: India Pea Processed Ingredients Market Size Outlook, \$ Million, 2021- 2032

Figure 40: Japan Pea Processed Ingredients Market Size Outlook, \$ Million, 2021- 2032

Figure 41: South Korea Pea Processed Ingredients Market Size Outlook, \$ Million, 2021- 2032

Figure 42: Australia Pea Processed Ingredients Market Size Outlook, \$ Million, 2021- 2032

Figure 43: South East Asia Pea Processed Ingredients Market Size Outlook, \$ Million, 2021- 2032

Figure 44: Rest of APAC Pea Processed Ingredients Market Size Outlook, \$ Million, 2021- 2032

Figure 45: Brazil Pea Processed Ingredients Market Size Outlook, \$ Million, 2021- 2032

Figure 46: Argentina Pea Processed Ingredients Market Size Outlook, \$ Million, 2021- 2032

Figure 47: Rest of LATAM Pea Processed Ingredients Market Size Outlook, \$ Million, 2021- 2032

Figure 48: Saudi Arabia Pea Processed Ingredients Market Size Outlook, \$ Million,

2021- 2032

Figure 49: UAE Pea Processed Ingredients Market Size Outlook, \$ Million, 2021- 2032

Figure 50: South Africa Pea Processed Ingredients Market Size Outlook, \$ Million,
2021- 2032

Figure 51: Research Methodology

Figure 52: Forecast Methodology

List Of Tables

LIST OF TABLES

Table 1: Market Scope and Segmentation

Table 2: Global Pea Processed Ingredients Market Size Outlook, \$Million, 2021 to 2032

Table 3: Low Case Scenario Forecasts

Table 4: Reference Case Scenario Forecasts

Table 5: High Growth Scenario Forecasts

Table 6: Global Pea Processed Ingredients Market Size Outlook by Segments, 2021-2032

Table 7: Global Pea Processed Ingredients Market Size Outlook by Region, 2021- 2032

Table 8: Country Mapping, 2023 vs. 2032

Table 9: North America- Pea Processed Ingredients Market Outlook by Type, 2021-2032

Table 10: North America- Pea Processed Ingredients Market Outlook by Country, 2021-2032

Table 11: Europe - Pea Processed Ingredients Market Outlook by Type, 2021- 2032

Table 12: Europe - Pea Processed Ingredients Market Outlook by Country, 2021- 2032

Table 13: Asia Pacific - Pea Processed Ingredients Market Outlook by Type, 2021-2032

Table 14: Asia Pacific - Pea Processed Ingredients Market Outlook by Country, 2021-2032

Table 15: South America- Pea Processed Ingredients Market Outlook by Type, 2021-2032

Table 16: South America- Pea Processed Ingredients Market Outlook by Country, 2021-2032

Table 17: Middle East and Africa - Pea Processed Ingredients Market Outlook by Type, 2021- 2032

Table 18: Middle East and Africa - Pea Processed Ingredients Market Outlook by Country, 2021- 2032

Table 19: Business Snapshots of Leading Pea Processed Ingredients Companies

Table 20: Product Profiles of Leading Pea Processed Ingredients Companies

Table 21: SWOT Profiles of Leading Pea Processed Ingredients Companies

I would like to order

Product name: Pea Processed Ingredients Market Size, Trends, Analysis, and Outlook By Type (Protein, Starch, Flour, Fiber), By Application (Food, Beverage, Others), By Source (Yellow split peas, Chickpeas, Lentils), by Country, Segment, and Companies, 2024-2032

Product link: <https://marketpublishers.com/r/P9279C50EA9AEN.html>

Price: US\$ 3,582.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/P9279C50EA9AEN.html>