

Patient Handling Equipment Market Size, Trends, Analysis, and Outlook By Type (Patient Transfer Devices, Medical Beds Type, Medical Beds Application, Long-term Care, Mobility Devices, Bathroom and Toilet Assist Equipment, Stretchers and Transport Chairs), By End-User (Hospitals, Home-care settings, Others), by Country, Segment, and Companies, 2024-2032

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Abstracts

The global Patient Handling Equipment market size is poised to register 6.9% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Patient Handling Equipment market across By Type (Patient Transfer Devices, Medical Beds Type, Medical Beds Application, Long-term Care, Mobility Devices, Bathroom and Toilet Assist Equipment, Stretchers and Transport Chairs), By End-User (Hospitals, Home-care settings, Others)

The future of the patient handling equipment market is influenced by demographic trends, increasing prevalence of mobility impairments, and growing emphasis on caregiver safety and ergonomics in healthcare settings. Patient handling equipment encompasses a wide range of devices and aids used to assist with the safe transfer, positioning, and mobilization of patients, including patient lifts, transfer chairs, and ambulation devices. With the rise of aging populations and chronic diseases, there is a growing need for patient handling solutions that offer ergonomic design, ease of use, and adaptability to diverse patient needs and care environments. Further, technological innovations such as powered assistive devices, ceiling-mounted lift systems, and smart sensors are driving the development of next-generation patient handling equipment with

improved safety, efficiency, and patient comfort. Over the forecast period to 2030, expanding applications in long-term care facilities, home healthcare settings, and bariatric care, coupled with increasing awareness of musculoskeletal injuries among healthcare workers and regulatory mandates for safe patient handling practices, are expected to drive market growth and innovation, enabling healthcare organizations to enhance caregiver productivity, reduce workplace injuries, and improve patient outcomes.

Patient Handling Equipment Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Patient Handling Equipment market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Patient Handling Equipment survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Patient Handling Equipment industry.

Key market trends defining the global Patient Handling Equipment demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Patient Handling Equipment Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Patient Handling Equipment industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Patient Handling Equipment companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Patient Handling Equipment industry

Leading Patient Handling Equipment companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Patient Handling Equipment companies.

Patient Handling Equipment Market Study- Strategic Analysis Review

The Patient Handling Equipment market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Patient Handling Equipment Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Patient Handling Equipment industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios- low case, reference case, and high case scenarios.

Patient Handling Equipment Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe,

the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2032.

North America Patient Handling Equipment Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong healthcare infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024 (around 3.7% growth in 2024), potentially driving demand for various Patient Handling Equipment market segments. Similarly, Strong market demand is encouraging Canadian Patient Handling Equipment companies to invest in niche segments. Further, as Mexico continues to strengthen its relations and invest in technological advancements, the Mexico Patient Handling Equipment market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Patient Handling Equipment Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Patient Handling Equipment industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Patient Handling Equipment market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Patient Handling Equipment Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Patient Handling Equipment in Asia Pacific. In particular, China, India, and South East Asian Patient Handling Equipment markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly,

with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Patient Handling Equipment Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Patient Handling Equipment Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Patient Handling Equipment market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Patient Handling Equipment.

Patient Handling Equipment Market Company Profiles

The global Patient Handling Equipment market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Arjo AB, Baxter International Inc, Benmor Medical Ltd, Drive DeVilbiss Healthcare, Etac AB, EZ Way Inc, GF Health Products Inc, Invacare Corp, Joerns Healthcare LLC, LINET Group SE, Malvestio Spa, Medline Industries Inc, Prism Medical UK Ltd, Savaria Corp, Stieglmeyer GmbH & Co. KG, Stryker Corp, V. Guldmann A/S.

Recent Patient Handling Equipment Market Developments

The global Patient Handling Equipment market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Patient Handling Equipment Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type

Patient Transfer Devices

-Patient Lifts

-Slings

-Air-assisted Lateral Transfer Mattresses

-Sliding sheets

-Accessories

-Medical Beds

Medical Beds Type

-Electric Beds

-Manual Beds

-Semi-electric Beds

Medical Beds Application

-Acute Care

Long-term Care

-Rehabilitation

-Bariatric Care

Mobility Devices

-Wheelchairs and Mobility Scooters

-Ambulatory Aids

Bathroom and Toilet Assist Equipment

Stretchers and Transport Chairs

By End-User

Hospitals

Home-care settings

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Arjo AB

Baxter International Inc

Benmor Medical Ltd

Drive DeVilbiss Healthcare

Etac AB

EZ Way Inc

GF Health Products Inc

Invacare Corp

Joerns Healthcare LLC

LINET Group SE

Malvestio Spa

Medline Industries Inc

Prism Medical UK Ltd

Savaria Corp

Stieglmeyer GmbH & Co. KG

Stryker Corp

V. Guldman A/S

Formats Available: Excel, PDF, and PPT

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 - Medical Beds Application
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 - Long-term Care
 - Rehabilitation
 - Bariatric Care
 - Mobility Devices
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 - Drive DeVilbiss Healthcare
 - Etac AB
 - EZ Way Inc
 - GF Health Products Inc
 - Invacare Corp

Joerns Healthcare LLC
LINET Group SE
Malvestio Spa
Medline Industries Inc
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Savaria Corp
Stieglmeyer GmbH & Co. KG
Stryker Corp
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