

Pathology Laboratories Market Size, Share and Growth Outlook 2026: By Type of Lab, By Specialty Area, By Testing Service Category, By End-Use Referral Source, Companies to 2034

<https://marketpublishers.com/r/PC7D5E059DD4EN.html>

Date: July 2026

Pages: 190

Price: US\$ 3,482.00 (Single User License)

ID: PC7D5E059DD4EN

Abstracts

The global Pathology Laboratories Market size is forecast to increase from \$439.51 Million in 2026 to \$845.99 Million in 2034 at a CAGR of 8.53% between 2026 and 2034.

The Pathology Laboratories market report provides detailed analysis and outlook of Pathology Laboratories segments including By Type of Lab (Hospital-based Laboratories, Standalone Laboratories, Diagnostic Chains), By Specialty Area (Clinical Pathology, Anatomic Pathology, Molecular Diagnostics and Genetic Testing Labs), By Testing Service Category (General Physiological and Routine Clinical Tests, Esoteric and Specialized Tests, Imaging and Radiology Tests), By End-Use Referral Source (Physician Referrals, Walk-ins / Direct-to-Consumer (DTC), Corporate / Employer Health Programs) across global and regional markets. Further, analysis and outlook across 21 countries in North America, Europe, Asia Pacific, Middle East, Africa, and South America are provided in the study.

Pathology Laboratories Industry Overview

Digital Transformation Advancing Modern Pathology Laboratories

The pathology laboratories industry is undergoing significant transformation through digital pathology, artificial intelligence, advanced molecular diagnostics, and nationwide laboratory networks that improve diagnostic accuracy and operational efficiency. Clinical laboratories are increasingly integrating automated image management, high-sensitivity diagnostic assays, and centralized reference laboratory models to support precision

medicine and faster clinical decision-making. Investments in digital workflows, specialized testing capabilities, and collaborative laboratory infrastructure are enabling pathology providers to expand diagnostic access while improving turnaround times for complex disease management across oncology, hematology, and pediatric medicine.

Advanced Diagnostics and Digital Pathology Strengthening Laboratory Services

Innovation in pathology testing and digital pathology platforms continues to enhance laboratory capabilities. Quest Diagnostics introduced Quest Flow Cytometry MRD for Myeloma, a noninvasive measurable residual disease blood test utilizing next-generation flow cytometry technology. The assay provides clinical sensitivity comparable to bone marrow aspirate next-generation sequencing while offering lower testing costs and five-day specimen stability that supports nationwide laboratory logistics. Roche strengthened its digital pathology portfolio through a definitive agreement to acquire PathAI, integrating artificial intelligence-powered pathology technologies with its oncology diagnostics platforms to automate manual workflows, improve diagnostic precision, and accelerate pathology reporting. Labcorp further expanded digital pathology capabilities by deploying the FDA-cleared AISight® Dx image management platform developed by Indica Labs and PathAI, enabling connected high-resolution digital slide review, remote consultation, and primary digital diagnosis across its laboratory network.

Strategic Infrastructure and Specialized Laboratory Networks Expanding Access

Laboratory organizations continue strengthening specialized diagnostic capacity through infrastructure optimization and strategic collaborations. Sonic Healthcare completed a sale and leaseback transaction involving its Brisbane Hub Laboratory, preserving long-term operation of a major national reference center supporting specialized pathology services and Sullivan Nicolaides Pathology operations across Queensland and Northern New South Wales. Labcorp also established a nationwide collaboration with the Children's Hospital of Philadelphia to combine its national logistics infrastructure with CHOP's expertise in specialized pediatric translational and clinical pathology, expanding physician and patient access to highly specialized pediatric diagnostic services. The continued integration of digital pathology, artificial intelligence, molecular diagnostics, centralized laboratory operations, and specialized clinical collaborations is advancing the capabilities of modern pathology laboratories.

Pathology Laboratories Market Trends, Growth Drivers, Competitive Landscape, and Future Opportunities

The global Pathology Laboratories market is witnessing increasing investments in innovation, product development, digital transformation, artificial intelligence integration, healthcare infrastructure expansion, and strategic partnerships across developed and emerging economies. Key Companies in the industry include- Thermo Fisher Scientific Inc., Danaher Corporation, F. Hoffmann-La Roche Ltd., Agilent Technologies, Inc., Siemens Healthineers AG, PerkinElmer, Inc., Becton, Dickinson and Company, Bio-Rad Laboratories, Inc., Ibex Medical Analytics, Paige AI. The Pathology Laboratories market is expected to remain one of the most closely watched segments in the global healthcare industry, with companies focusing on niche market segments. As healthcare systems across the US, Europe, Asia-Pacific, Latin America, and Middle East & Africa continue to prioritize efficiency, access, and innovation, the Pathology Laboratories industry outlook remains shaped by rising healthcare expenditure, demographic change, digital transformation, and product innovation.

The report provides detailed market analysis including-

Growth Pathology Laboratories Market size outlook across 3 scenarios- High growth, reference, and Low growth cases

Market Trends, Drivers, Potential Opportunities, and Challenges faced by Pathology Laboratories companies

Porter's Five forces analysis- Bargaining power of buyers and sellers, Threat of Substitutes and new entrants, and Intensity of competitive rivalry

Detailed SWOT Analysis of global and regional Pathology Laboratories markets

Competitive analysis including business description, product analysis, and financial profiles

Key country specific analysis detailing key factors shaping the short-term and long-term outlook

Recent industry developments and news including mergers, acquisitions, product launches, expansions, and company announcements

Pathology Laboratories Market Competitive Benchmarking and Company Analysis

Pathology Laboratories Market Size, Share and Growth Outlook 2026: By Type of Lab, By Specialty Area, By Testi...

Leading companies in Pathology Laboratories industry include- Thermo Fisher Scientific Inc., Danaher Corporation, F. Hoffmann-La Roche Ltd., Agilent Technologies, Inc., Siemens Healthineers AG, PerkinElmer, Inc., Becton, Dickinson and Company, Bio-Rad Laboratories, Inc., Ibex Medical Analytics, Paige AI. The Pathology Laboratories market remains moderately to highly fragmented, with competition expected to intensify as companies accelerate investments in innovation, geographic expansion, strategic partnerships, and portfolio diversification through 2034. In developed markets such as the United States, Germany, France, the United Kingdom, and Canada, competition is increasingly centered on innovation, reimbursement positioning, and value-based healthcare solutions. Meanwhile, emerging markets including China, India, Brazil, and countries across the Middle East and Africa continue to present significant opportunities for expansion due to rising healthcare expenditure, growing patient populations, and increasing access to healthcare services.

What to expect in US Pathology Laboratories Markets in 2026 and beyond- Market Size, Share, Growth Rate, and Forecast to 2034

The US healthcare expenditure is forecast to reach \$8.2 Trillion in 2034 from \$5.5 Trillion in 2026 based on the National Health Expenditure Accounts (NHEA) data. With an aging population, rising chronic disease burden, and increasing migration toward minimally invasive and outpatient care, the Pathology Laboratories market remains one of the strongest-performing segments in the country.

The US Pathology Laboratories Companies are opting new business models, optimized pricing models, industry partnerships, and AI-enabled back end transformations to enhance efficiency and cost management. The US Pathology Laboratories market faces successive waves of challenging trends, with strong opportunities across select segments. The CMS plan to implement Medicaid from 2027 is driving states to build eligibility verification systems throughout 2026. Looking ahead to 2034, we anticipate stronger results underpinned by opportunities exist across Pathology Laboratories industry. On the medical device front, over 7,000 device manufacturers continue to gain from increasing demand from demand for implantable devices, surgical instruments, monitoring equipment, and diagnostic systems.

Canada- Proximity to the US and healthcare similarities to EU5 countries fuel sales of Canadian Pathology Laboratories markets

Canada's strong Pathology Laboratories sales performance is underpinned by an aging

population and a well-developed healthcare infrastructure. Steady growth in new brand spending in rural and urban locations fuel the long-term prospects of small and medium-sized enterprises across medical, diagnostic, and therapeutic devices. The Canadian Pathology Laboratories market presents significant opportunities for U.S. exporters of medical devices, with the U.S. being Canada's largest trading partner for this sector. Potential advantages including specialized materials, advanced manufacturing techniques, and digital technologies support the launch of new products in the country.

Germany Pathology Laboratories Trends and Perspectives to 2034- Financial sustainability, hospital restructuring, demographic pressures, and digitization of care delivery continue to shape the German healthcare industry.

Germany continues to remain the largest Pathology Laboratories market in Europe, driven by over €600 Billion healthcare expenditure, €12 Billion medical device R&D expenditure, statutory health insurance system covering 90% German population, nationwide rollout of the electronic patient record (ePA), and large-volume of Pathology Laboratories population. In particular, Research and development in Germany fuels the commercialization of cutting-edge technologies. Companies across the Germany Pathology Laboratories industry value chain are focusing on both domestic markets and exports. The country is also driving digital adoption with the Hospital Future Act driving hospitals to upgrade their information systems by 2027. Over the forecast period, aging population, rising healthcare costs, and increasing procedural volumes drive the Pathology Laboratories market outlook.

France Market Size, Growth Rate, and Forecast Analysis to 2034- Universal healthcare system, high public healthcare expenditure, and strong government support Pathology Laboratories sales through 2034

France Pathology Laboratories companies are emphasizing on opportunities for rapid, at-scale innovation to boost profitability over the long-term. The country's National Health Insurance spending target (ONDAM) estimates 3.7% growth in the country's healthcare expenditure. Over the forecast period, expenditure control measures, chronic disease management initiatives, workforce reforms, and efforts to improve system efficiency drive the long-term prospects.

The biggest 2026 policy frame is the PLFSS 2026. The law sets the Maladie branch spending target at €271.4 billion for 2026 and fixes the ONDAM at €117.5 billion for city care, €112.8 billion for health establishments, and €18.3 billion for elderly-care establishments and services. France's market is also being pulled by demographics.

INSEE estimates that on 1 January 2026 France had 69.1 million inhabitants, with 22% aged 65 or over. INSEE also reported that 2025 births were 645,000 and deaths were 651,000, producing a negative natural balance of about 6,000 for the first time since the end of the Second World War.

UK Pathology Laboratories Market Size, Share, and Growth Projections to 2034- Rapid growth driven by new and existing brands across the industry value chain

Small high-need consumer segments remain key priority of Pathology Laboratories distributors in the UK industry. Continuous launch of new products coupled with high expenditures support the market outlook. The UK Government financing remains the dominant funding source at 81.3% of total healthcare expenditure, or ?280 billion in 2025. According to the ONS, total healthcare spending grew 7.7% nominally and 3.9% in real terms from 2024 to 2025. Similarly, out-of-pocket spending was ?49 billion (14.1%) and voluntary health insurance was ?9.5 billion (2.8%). The market is driven by rapid digital adoption with NHS England's plan to give more than 500,000 staff access to new AI tools.

China Pathology Laboratories Market Growth Drivers, Revenue Trends, and Forecast- Medical insurance coverage is rapidly expanding over the past few years

China Pathology Laboratories market is undergoing a structural shift from hospital-centric care toward a more integrated system emphasizing primary care, outpatient services, and long-term care. Chinese local players are emerging as a strong pillar of Pathology Laboratories industry, offering opportunities for both competition and partnership. Over the forecast period, new and innovative product launches remain key elements driving market outlook. China's healthcare industry is increasingly centered on expanding healthcare capacity, improving access to advanced treatments, and reducing dependence on imported technologies.

The National Healthcare Security Administration reported that by end-2024, China's basic medical insurance covered 1.32662 billion people and the coverage rate was 95%. Regional disparities in consumer spending trends continue to become more pronounced in the Chinese Pathology Laboratories industry. Over the forecast period, demand will keep shifting toward geriatrics, chronic disease management, rehabilitation, long-term care, and outpatient care, while pricing pressure will remain intense in drugs and consumables because reimbursement.

India Pathology Laboratories Market Landscape: Current Size and Long-Term Growth

Outlook - Increased pricing pressures in US market is encouraging domestic vendors to expand across India

Indian Pathology Laboratories market is witnessing the rapid emergence of an ecosystem that brings together diverse companies across the industry value chain. Further, large-scale healthcare public and private investments and a steady growth in chronic conditions is driving sales of pharmaceuticals and medical devices. Further, non-retail channel is experiencing volume decrease and patients are migrating to the retail. Indian medical device firms are also combining precision engineering with lower labor costs to make world-class diagnostics, robotics, and critical care devices.

Brazil Pathology Laboratories market remains price-driven, with products domestically manufactured and accessibility offering potential opportunities

Healthcare expenditure in Brazil exceeds 10% of GDP, with the country among the highest healthcare spenders in Latin America. ANS reported 53.2 million medical-plan beneficiaries in December 2025, while IBGE projects a steady rise in older-age cohorts, with people aged 60+ already representing about 23% of the population. The price sensitive market access is broad through the public system, private coverage adds a sizeable premium layer, and reimbursement, procurement, and hospital efficiency remain key buying drivers.

Middle East and Africa Pathology Laboratories Industry Trends and Perspectives to 2034

According to the World Bank, the Middle East and North Africa population exceeds 500 million, while Sub-Saharan Africa's population exceeds 1.2 billion, making the broader MEA region one of the fastest-growing healthcare demand centers globally. The GCC countries including Saudi Arabia, United Arab Emirates, Qatar, and Kuwait continue to account for a disproportionately large share of regional healthcare spending. Government-led programs such as Saudi Arabia's Vision 2030 are accelerating investments in hospital infrastructure, private-sector participation, medical technology adoption, and healthcare digitalization. On the other hand, South Africa, Egypt, Nigeria, and Kenya remain key healthcare markets due to their large populations, expanding private healthcare sectors, and growing investments in healthcare delivery systems.

Pathology Laboratories Market Segmentation

By Type of Lab

Hospital-based Laboratories

Standalone Laboratories

Diagnostic Chains

By Specialty Area

Clinical Pathology

Anatomic Pathology

Molecular Diagnostics and Genetic Testing Labs

By Testing Service Category

General Physiological and Routine Clinical Tests

Esoteric and Specialized Tests

Imaging and Radiology Tests

By End-Use Referral Source

Physician Referrals

Walk-ins / Direct-to-Consumer (DTC)

Corporate / Employer Health Programs

Leading Companies in Pathology Laboratories Industry (2026)

Thermo Fisher Scientific Inc.

Danaher Corporation

F. Hoffmann-La Roche Ltd.

Agilent Technologies, Inc.

Siemens Healthineers AG

PerkinElmer, Inc.

Becton, Dickinson and Company

Bio-Rad Laboratories, Inc.

Ibex Medical Analytics

Paige AI

Countries Included

North America- US, Canada, Mexico

Europe- Germany, France, UK, Spain, Italy, Nordics, Others

Asia Pacific- China, India, Japan, South Korea, Australia, Southeast Asia,
Others

Latin America- Brazil, Argentina, Others

Middle East and Africa- Saudi Arabia, UAE, Other Middle East, South Africa,
Other Africa

Key Benefits of Procuring the Analysis

Get Free print authentication across single, multi, and global licenses

Free Accompanying excel spreadsheet with complete quantitative data

Free 2-day consulting support from the lead analyst of the team that developed
the report

Strategic Value of the Electrosurgical Generators Market Analysis

Gain clear understanding of current market conditions across 20 countries and plan your decisions accordingly

Understand competitive profiles of the leading 15 companies in the Electrosurgical Generators industry

Stay ahead of competition through a detailed analysis of recent market developments

Make trusted decisions building on our 10-year experience in developing reports on Electrosurgical Generators industry

Contents

CHAPTER 1- EXECUTIVE SUMMARY

- 1.1. Market Snapshot: Market Size, CAGR, and Growth Outlook to 2034
- 1.2. Key Industry Highlights, 2026
- 1.3. Premium Market Insights
 - 1.3.1. Potential Pathology Laboratories Market Types and Applications
 - 1.3.2. Fastest Growing Countries Over the forecast period
- 1.4. Market Scope and Segmentation
 - 1.4.1. Key Market Segments
 - 1.4.2. Key Countries and Regions
 - 1.4.3. Top Companies in the Pathology Laboratories Industry
- 1.5. Macroeconomic and Demographic Outlook
 - 1.5.1. GDP Outlook by Top 20 Countries, 2010- 2040
 - 1.5.2. Population Forecast by Country, 2010- 2040
 - 1.5.3. Inflation Trends in Leading Countries
- 1.6. Impact of Trade Policies, Regulations, and Sustainability
 - 1.6.1. Trade tariffs and localization requirements
 - 1.6.2. ESG and sustainability pressures
 - 1.6.3. Compliance-driven structural changes in the value chain

CHAPTER 2- RESEARCH METHODOLOGY

- 2.1. Report Coverage
- 2.2. Secondary Research
- 2.3. Primary Research
- 2.4. Data Triangulation
- 2.5. Market Modeling and Forecasting

CHAPTER 3- GLOBAL PATHOLOGY LABORATORIES MARKET TRENDS, GROWTH DRIVERS, CHALLENGES, AND OPPORTUNITIES THROUGH 2034

- 3.1. An Introduction to Global Pathology Laboratories Markets in 2026
- 3.2. Global Historic and Forecast Pathology Laboratories Market Size Outlook, USD Million, 2021- 2034
- 3.3. Annual Market Size Growth Rate (Y-o-Y), %, 2021-2034
- 3.4. Market Dynamics
 - 3.4.1. Key Pathology Laboratories Market Driving Forces and Their Impact on Market

Outlook

- 3.4.2. Short and Long-Term Trends and Insights Shaping the Future
- 3.4.3. Potential Pathology Laboratories Market Opportunities for Industry Stakeholders
- 3.4.4. Potential Challenges across Pathology Laboratories Value Chain

CHAPTER 4- PATHOLOGY LABORATORIES MARKET COMPETITIVE LANDSCAPE, STRATEGIC ANALYSIS, AND VALUE CHAIN ASSESSMENT

- 4.1. Porter's Five Forces Analysis
 - 4.1.1. Bargaining Power of Buyers
 - 4.1.2. Bargaining Power of Suppliers
 - 4.1.3. Threat of Substitutes
 - 4.1.4. Threat of New Entrants
 - 4.1.5. Intensity of Competitive Rivalry
 - 4.1.6. Market Attractiveness Analysis by Segment
 - 4.1.7. Market Attractiveness Analysis by Region
- 4.2. Competitive Landscape
 - 4.2.1 Market Share Analysis of Leading Pathology Laboratories Companies
 - 4.2.2 Recent Strategic Developments
 - 4.2.3 Mergers, Acquisitions, and Partnerships
 - 4.2.4 Product Launches and Innovation Trends
 - 4.2.5 Key Success Factors
- 4.3. Value Chain Analysis
 - 4.3.1. Key Value Chain Segments
 - 4.3.2. Dominant players by value-chain stage
- 4.4. SWOT Analysis
 - 4.4.1. Key Strengths and Opportunities
 - 4.4.2. Major Weaknesses and Threats
- 4.5 Technology Roadmap
- 4.6 Regulatory and Reimbursement Landscape

CHAPTER 5- PATHOLOGY LABORATORIES MARKET OUTLOOK BY SEGMENTS

- 5.1. Market Size Outlook by Type, USD Million, 2021- 2025 and 2026-2034
 - 5.2. Market Size Outlook by Application, USD Million, 2021- 2025 and 2026-2034
 - 5.3. Market Size Outlook by Country, USD Million, 2021- 2025 and 2026-2034
- By Type of Lab
- Hospital-based Laboratories
 - Standalone Laboratories

Diagnostic Chains
By Specialty Area
Clinical Pathology
Anatomic Pathology
Molecular Diagnostics and Genetic Testing Labs
By Testing Service Category
General Physiological and Routine Clinical Tests
Esoteric and Specialized Tests
Imaging and Radiology Tests
By End-Use Referral Source
Physician Referrals
Walk-ins / Direct-to-Consumer (DTC)
Corporate / Employer Health Programs

CHAPTER 6- SCENARIO ANALYSIS AND OUTLOOK

- 6.1. Base Case Scenario
 - 6.1.1. Definitions and Insights
 - 6.1.2. Market Size Outlook to 2034
- 6.2. Low Growth Case Scenario
 - 6.2.1. Definitions and Insights
 - 6.2.2. Market Size Outlook to 2034
- 6.3. High Growth Case Scenario
 - 6.3.1. Definitions and Insights
 - 6.3.2. Market Size Outlook to 2034

CHAPTER 7- NORTH AMERICA PATHOLOGY LABORATORIES MARKET SIZE ANALYSIS AND OUTLOOK

- 7.1. North America Pathology Laboratories Market Overview, 2026
- 7.2. Leading Companies Operating in North America
- 7.3. Key Industry Statistics, 2026
- 7.4. North America Pathology Laboratories Market Trends and Growth Opportunities to 2034
- 7.5. North America Pathology Laboratories Market Size Outlook by Type
- 7.6. North America Pathology Laboratories Market Size Outlook by Application
- 7.7. North America Pathology Laboratories Market Size Outlook by Country
- 7.8. United States
 - 7.8.1. Key Statistics

- 7.8.2. The US Pathology Laboratories Market Size Outlook, 2021- 2034
- 7.8.3. Key Market Drivers and Industry Developments in the US Pathology Laboratories Companies
- 7.9. Canada
 - 7.9.1. Key Statistics
 - 7.9.2. Canada Pathology Laboratories Market Size Outlook, 2021- 2034
 - 7.9.3. Key Market Drivers and Industry Developments in Canada Pathology Laboratories Companies
- 7.10. Mexico
 - 7.10.1. Key Statistics
 - 7.10.2. Mexico Pathology Laboratories Market Size Outlook, 2021- 2034
 - 7.10.3. Key Market Drivers and Industry Developments in Mexico Pathology Laboratories Companies

CHAPTER 8- EUROPE PATHOLOGY LABORATORIES MARKET SIZE ANALYSIS AND OUTLOOK

- 8.1. Europe Pathology Laboratories Market Overview, 2026
- 8.2. Leading Companies Operating in Europe
- 8.3. Key Industry Statistics, 2026
- 8.4. Europe Pathology Laboratories Market Trends and Growth Opportunities to 2034
- 8.5. Europe Pathology Laboratories Market Size Outlook by Type
- 8.6. Europe Pathology Laboratories Market Size Outlook by Application
- 8.7. Europe Pathology Laboratories Market Size Outlook by Country
- 8.8. Germany
 - 8.8.1. Key Statistics
 - 8.8.2. Germany Pathology Laboratories Market Size Outlook, 2021- 2034
 - 8.8.3. Key Market Drivers and Industry Developments in Germany Pathology Laboratories Companies
- 8.9. France
 - 8.9.1. Key Statistics
 - 8.9.2. France Pathology Laboratories Market Size Outlook, 2021- 2034
 - 8.9.3. Key Market Drivers and Industry Developments in France Pathology Laboratories Companies
- 8.10. United Kingdom
 - 8.10.1. Key Statistics
 - 8.10.2. United Kingdom Pathology Laboratories Market Size Outlook, 2021- 2034
 - 8.10.3. Key Market Drivers and Industry Developments in the UK Pathology Laboratories Companies

8.11. Spain

8.11.1. Key Statistics

8.11.2. Spain Pathology Laboratories Market Size Outlook, 2021- 2034

8.11.3. Key Market Drivers and Industry Developments in Spain Pathology Laboratories Companies

8.12. Italy

8.12.1. Key Statistics

8.12.2. Italy Pathology Laboratories Market Size Outlook, 2021- 2034

8.12.3. Key Market Drivers and Industry Developments in Italy Pathology Laboratories Companies

8.13. Rest of Europe

8.13.1. Key Statistics

8.13.2. Rest of Europe Pathology Laboratories Market Size Outlook, 2021- 2034

8.13.3. Key Market Drivers and Industry Developments in Rest of Europe Pathology Laboratories Companies

CHAPTER 9- ASIA PACIFIC PATHOLOGY LABORATORIES MARKET SIZE ANALYSIS AND OUTLOOK

9.1. Asia Pacific Pathology Laboratories Market Overview, 2026

9.2. Leading Companies Operating in Asia Pacific

9.3. Key Industry Statistics, 2026

9.4. Asia Pacific Pathology Laboratories Market Trends and Growth Opportunities to 2034

9.5. Asia Pacific Pathology Laboratories Market Size Outlook by Type

9.6. Asia Pacific Pathology Laboratories Market Size Outlook by Application

9.7. Asia Pacific Pathology Laboratories Market Size Outlook by Country

9.8. China

9.8.1. Key Statistics

9.8.2. China Pathology Laboratories Market Size Outlook, 2021- 2034

9.8.3. Key Market Drivers and Industry Developments in China Pathology Laboratories Companies

9.9. Japan

9.9.1. Key Statistics

9.9.2. Japan Pathology Laboratories Market Size Outlook, 2021- 2034

9.9.3. Key Market Drivers and Industry Developments in Japan Pathology Laboratories Companies

9.10. India

9.10.1. Key Statistics

- 9.10.2. India Pathology Laboratories Market Size Outlook, 2021- 2034
- 9.10.3. Key Market Drivers and Industry Developments in India Pathology Laboratories Companies
- 9.11. South Korea
 - 9.11.1. Key Statistics
 - 9.11.2. South Korea Pathology Laboratories Market Size Outlook, 2021- 2034
 - 9.11.3. Key Market Drivers and Industry Developments in South Korea Pathology Laboratories Companies
- 9.12. Australia
 - 9.12.1. Key Statistics
 - 9.12.2. Australia Pathology Laboratories Market Size Outlook, 2021- 2034
 - 9.12.3. Key Market Drivers and Industry Developments in Australia Pathology Laboratories Companies
- 9.13. Southeast Asia
 - 9.13.1. Key Statistics
 - 9.13.2. Southeast Asia Pathology Laboratories Market Size Outlook, 2021- 2034
 - 9.13.3. Key Market Drivers and Industry Developments in Southeast Asia Pathology Laboratories Companies

CHAPTER 10- SOUTH AND CENTRAL AMERICA PATHOLOGY LABORATORIES MARKET SIZE ANALYSIS AND OUTLOOK

- 10.1. South and Central America Pathology Laboratories Market Overview, 2026
- 10.2. Leading Companies Operating in South and Central America
- 10.3. Key Industry Statistics, 2026
- 10.4. South and Central America Pathology Laboratories Market Trends and Growth Opportunities to 2034
- 10.5. South and Central America Pathology Laboratories Market Size Outlook by Type
- 10.6. South and Central America Pathology Laboratories Market Size Outlook by Application
- 10.7. South and Central America Pathology Laboratories Market Size Outlook by Country
- 10.8. Brazil
 - 10.8.1. Key Statistics
 - 10.8.2. Brazil Pathology Laboratories Market Size Outlook, 2021- 2034
 - 10.8.3. Key Market Drivers and Industry Developments in Brazil Pathology Laboratories Companies
- 10.9. Argentina
 - 10.9.1. Key Statistics

- 10.9.2. Argentina Pathology Laboratories Market Size Outlook, 2021- 2034
- 10.9.3. Key Market Drivers and Industry Developments in Argentina Pathology Laboratories Companies
- 10.10. Rest of Latin America
 - 10.10.1. Key Statistics
 - 10.10.2. Rest of Latin America Pathology Laboratories Market Size Outlook, 2021- 2034
 - 10.10.3. Key Market Drivers and Industry Developments in Rest of Latin America Pathology Laboratories Companies

CHAPTER 11- MIDDLE EAST AND AFRICA PATHOLOGY LABORATORIES MARKET SIZE ANALYSIS AND OUTLOOK

- 11.1. Middle East and Africa Pathology Laboratories Market Overview, 2026
- 11.2. Leading Companies Operating in Middle East and Africa
- 11.3. Key Industry Statistics, 2026
- 11.4. Middle East and Africa Pathology Laboratories Market Trends and Growth Opportunities to 2034
- 11.5. Middle East and Africa Pathology Laboratories Market Size Outlook by Type
- 11.6. Middle East and Africa Pathology Laboratories Market Size Outlook by Application
- 11.7. Middle East and Africa Pathology Laboratories Market Size Outlook by Country
- 11.8. Saudi Arabia
 - 11.8.1. Key Statistics
 - 11.8.2. Saudi Arabia Pathology Laboratories Market Size Outlook, 2021- 2034
 - 11.8.3. Key Market Drivers and Industry Developments in Saudi Arabia Pathology Laboratories Companies
- 11.9. United Arab Emirates
 - 11.9.1. Key Statistics
 - 11.9.2. The UAE Pathology Laboratories Market Size Outlook, 2021- 2034
 - 11.9.3. Key Market Drivers and Industry Developments in the UAE Pathology Laboratories Companies
- 11.10. Africa
 - 11.10.1. Key Statistics
 - 11.10.2. Africa Pathology Laboratories Market Size Outlook, 2021- 2034
 - 11.10.3. Key Market Drivers and Industry Developments in Africa Pathology Laboratories Companies

CHAPTER 12- COMPANY PROFILES

12.1. Top Companies in Pathology Laboratories Industry

Thermo Fisher Scientific Inc.

Danaher Corporation

F. Hoffmann-La Roche Ltd.

Agilent Technologies, Inc.

Siemens Healthineers AG

PerkinElmer, Inc.

Becton, Dickinson and Company

Bio-Rad Laboratories, Inc.

Ibex Medical Analytics

Paige AI

12.2. Business Description

12.3. SWOT Profiles

12.4. Products and Services

CHAPTER 13- APPENDIX

Glossary of Terms

Research Methodology & Data Sources

Conclusion & Strategic Recommendations

I would like to order

Product name: Pathology Laboratories Market Size, Share and Growth Outlook 2026: By Type of Lab, By Specialty Area, By Testing Service Category, By End-Use Referral Source, Companies to 2034

Product link: <https://marketpublishers.com/r/PC7D5E059DD4EN.html>

Price: US\$ 3,482.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/PC7D5E059DD4EN.html>