

Parenteral Nutrition Market Size, Trends, Analysis, and Outlook By Nutrient Type (Carbohydrates, Parenteral Lipid Emulsion, Single Dose Amino Acid Solution, Trace Elements, Vitamins & Minerals), By Stage (Adult, Pediatrics), By Indication (Alzheimer's, Nutrition Deficiency, Cancer Care, Diabetes, Chronic Kidney Diseases, Orphan Diseases, Dysphagia, Pain Management, Malabsorption/GI Disorder/Diarrhea, Others), By Sales Channel (Online, Retail, Institutional), by Region, Country, Segment, and Companies, 2024-2030

<https://marketpublishers.com/r/PCDD69D3BEDDEN.html>

Date: March 2024

Pages: 190

Price: US\$ 3,980.00 (Single User License)

ID: PCDD69D3BEDDEN

Abstracts

The global Parenteral Nutrition market size is poised to register 6.46% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Parenteral Nutrition market across By Nutrient Type (Carbohydrates, Parenteral Lipid Emulsion, Single Dose Amino Acid Solution, Trace Elements, Vitamins & Minerals), By Stage (Adult, Pediatrics), By Indication (Alzheimer's, Nutrition Deficiency, Cancer Care, Diabetes, Chronic Kidney Diseases, Orphan Diseases, Dysphagia, Pain Management, Malabsorption/GI Disorder/Diarrhea, Others), By Sales Channel (Online, Retail, Institutional).

The Parenteral Nutrition market is witnessing significant growth driven by the increasing prevalence of malnutrition, gastrointestinal disorders, and chronic diseases requiring specialized nutritional support, and the growing adoption of parenteral nutrition formulations for enteral feeding in hospitalized patients and home-based settings.

Parenteral nutrition, also known as intravenous nutrition or total parenteral nutrition (TPN), involves the administration of essential nutrients, including carbohydrates, proteins, lipids, vitamins, and minerals, via intravenous infusion to patients unable to tolerate oral or enteral feeding due to impaired gastrointestinal function or inadequate nutrient intake. Key factors driving market expansion include the rising incidence of malnutrition associated with chronic illnesses such as cancer, inflammatory bowel disease (IBD), and short bowel syndrome (SBS), and the increasing prevalence of patients requiring prolonged periods of artificial nutritional support in intensive care units (ICUs), surgical wards, and home care settings. Additionally, the growing awareness about the benefits of parenteral nutrition in improving clinical outcomes, reducing hospital stays, and supporting recovery from surgery, trauma, and critical illness, is driving market demand and adoption among healthcare professionals and patients. Moreover, advancements in parenteral nutrition formulations, including ready-to-use premixed solutions, customized compounding services, and specialized additives tailored to patient needs, are enhancing product safety, efficacy, and convenience for clinicians and patients. Furthermore, the expanding indications for parenteral nutrition in neonatal, pediatric, and geriatric populations, coupled with the increasing availability of home infusion services, patient education programs, and telehealth support for parenteral nutrition management, are expected to drive market growth in the foreseeable future. With the continuous focus on nutritional optimization, patient-centric care, and technological innovations in infusion therapy delivery systems, the Parenteral Nutrition market is poised for further expansion in the coming years.

Parenteral Nutrition Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Parenteral Nutrition market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Parenteral Nutrition survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Parenteral Nutrition industry.

Key market trends defining the global Parenteral Nutrition demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Parenteral Nutrition Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Parenteral Nutrition industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Parenteral Nutrition companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Parenteral Nutrition industry

Leading Parenteral Nutrition companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Parenteral Nutrition companies.

Parenteral Nutrition Market Study- Strategic Analysis Review

The Parenteral Nutrition market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Parenteral Nutrition Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Parenteral Nutrition industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Parenteral Nutrition Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Parenteral Nutrition Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Parenteral Nutrition market segments. Similarly, Strong end-user demand is encouraging Canadian Parenteral Nutrition companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Parenteral Nutrition market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Parenteral Nutrition Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Parenteral Nutrition industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Parenteral Nutrition market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing

strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Parenteral Nutrition Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Parenteral Nutrition in Asia Pacific. In particular, China, India, and South East Asian Parenteral Nutrition markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Parenteral Nutrition Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Parenteral Nutrition Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Parenteral Nutrition market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Parenteral Nutrition.

Parenteral Nutrition Market Company Profiles

The global Parenteral Nutrition market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies,

and financial profiles. Leading companies included in the study are Actavis Inc, Allergan, B. Braun Melsungen AG, Baxter, Fresenius Kabi AG, Grifols, S.A., Otsuka Pharmaceutical Factory Inc, Pfizer Inc, Sichuan Kelun Pharmaceutical Co. Ltd, Vifor Pharma

Recent Parenteral Nutrition Market Developments

The global Parenteral Nutrition market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Parenteral Nutrition Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Nutrient Type

Carbohydrates

Parenteral Lipid Emulsion

Single Dose Amino Acid Solution

Trace Elements

Vitamins & Minerals

By Stage

Adult

Pediatrics

By Indication

Alzheimer's

Nutrition Deficiency

Cancer Care

Diabetes

Chronic Kidney Diseases

Orphan Diseases

Dysphagia

Pain Management

Malabsorption/GI Disorder/Diarrhea

Others

By Sales Channel

Online

Retail

Institutional

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Actavis Inc

Allergan

B. Braun Melsungen AG

Baxter

Fresenius Kabi AG

Grifols, S.A.

Otsuka Pharmaceutical Factory Inc

Pfizer Inc

Sichuan Kelun Pharmaceutical Co. Ltd

Vifor Pharma

Formats Available: Excel, PDF, and PPT

Contents

1. EXECUTIVE SUMMARY

- 1.1 Parenteral Nutrition Market Overview and Key Findings, 2024
- 1.2 Parenteral Nutrition Market Size and Growth Outlook, 2021- 2030
- 1.3 Parenteral Nutrition Market Growth Opportunities to 2030
- 1.4 Key Parenteral Nutrition Market Trends and Challenges
 - 1.4.1 Parenteral Nutrition Market Drivers and Trends
 - 1.4.2 Parenteral Nutrition Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Parenteral Nutrition Companies

2. PARENTERAL NUTRITION MARKET SIZE OUTLOOK TO 2030

- 2.1 Parenteral Nutrition Market Size Outlook, USD Million, 2021- 2030
- 2.2 Parenteral Nutrition Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

3. PARENTERAL NUTRITION MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
 - * Threat of New Entrants
 - * Threat of Substitutes
 - * Intensity of Competitive Rivalry
 - * Bargaining Power of Buyers
 - * Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

4. PARENTERAL NUTRITION MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
 - By Nutrient Type
 - Carbohydrates
 - Parenteral Lipid Emulsion

Single Dose Amino Acid Solution

Trace Elements

Vitamins & Minerals

By Stage

Adult

Pediatrics

By Indication

Alzheimer's

Nutrition Deficiency

Cancer Care

Diabetes

Chronic Kidney Diseases

Orphan Diseases

Dysphagia

Pain Management

Malabsorption/GI Disorder/Diarrhea

Others

By Sales Channel

Online

Retail

Institutional

4.3 Growth Prospects and Niche Opportunities, 2023- 2030

4.4 Regional comparison of Market Growth, CAGR, 2023-2030

5. REGION-WISE MARKET OUTLOOK TO 2030

5.1 Key Findings for Asia Pacific Parenteral Nutrition Market, 2025

5.2 Asia Pacific Parenteral Nutrition Market Size Outlook by Type, 2021- 2030

5.3 Asia Pacific Parenteral Nutrition Market Size Outlook by Application, 2021- 2030

5.4 Key Findings for Europe Parenteral Nutrition Market, 2025

5.5 Europe Parenteral Nutrition Market Size Outlook by Type, 2021- 2030

5.6 Europe Parenteral Nutrition Market Size Outlook by Application, 2021- 2030

5.7 Key Findings for North America Parenteral Nutrition Market, 2025

5.8 North America Parenteral Nutrition Market Size Outlook by Type, 2021- 2030

5.9 North America Parenteral Nutrition Market Size Outlook by Application, 2021- 2030

5.10 Key Findings for South America Parenteral Nutrition Market, 2025

5.11 South America Pacific Parenteral Nutrition Market Size Outlook by Type, 2021- 2030

5.12 South America Parenteral Nutrition Market Size Outlook by Application, 2021-

2030

5.13 Key Findings for Middle East and Africa Parenteral Nutrition Market, 2025

5.14 Middle East Africa Parenteral Nutrition Market Size Outlook by Type, 2021- 2030

5.15 Middle East Africa Parenteral Nutrition Market Size Outlook by Application, 2021-2030

6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030

6.1 US Parenteral Nutrition Market Size Outlook and Revenue Growth Forecasts

6.2 US Parenteral Nutrition Industry Drivers and Opportunities

6.3 Canada Market Size Outlook and Revenue Growth Forecasts

6.4 Canada Parenteral Nutrition Industry Drivers and Opportunities

6.6 Mexico Market Size Outlook and Revenue Growth Forecasts

6.6 Mexico Parenteral Nutrition Industry Drivers and Opportunities

6.7 Germany Market Size Outlook and Revenue Growth Forecasts

6.8 Germany Parenteral Nutrition Industry Drivers and Opportunities

6.9 France Market Size Outlook and Revenue Growth Forecasts

6.10 France Parenteral Nutrition Industry Drivers and Opportunities

6.11 UK Market Size Outlook and Revenue Growth Forecasts

6.12 UK Parenteral Nutrition Industry Drivers and Opportunities

6.13 Spain Market Size Outlook and Revenue Growth Forecasts

6.14 Spain Parenteral Nutrition Industry Drivers and Opportunities

6.16 Italy Market Size Outlook and Revenue Growth Forecasts

6.16 Italy Parenteral Nutrition Industry Drivers and Opportunities

6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts

6.18 Rest of Europe Parenteral Nutrition Industry Drivers and Opportunities

6.19 China Market Size Outlook and Revenue Growth Forecasts

6.20 China Parenteral Nutrition Industry Drivers and Opportunities

6.21 India Market Size Outlook and Revenue Growth Forecasts

6.22 India Parenteral Nutrition Industry Drivers and Opportunities

6.23 Japan Market Size Outlook and Revenue Growth Forecasts

6.24 Japan Parenteral Nutrition Industry Drivers and Opportunities

6.26 South Korea Market Size Outlook and Revenue Growth Forecasts

6.26 South Korea Parenteral Nutrition Industry Drivers and Opportunities

6.27 Australia Market Size Outlook and Revenue Growth Forecasts

6.28 Australia Parenteral Nutrition Industry Drivers and Opportunities

6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts

6.30 South East Asia Parenteral Nutrition Industry Drivers and Opportunities

6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts

- 6.32 Rest of Asia Pacific Parenteral Nutrition Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Parenteral Nutrition Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Parenteral Nutrition Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Parenteral Nutrition Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Parenteral Nutrition Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Parenteral Nutrition Industry Drivers and Opportunities

7. PARENTERAL NUTRITION MARKET OUTLOOK ACROSS SCENARIOS

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

8. PARENTERAL NUTRITION COMPANY PROFILES

- 8.1 Profiles of Leading Parenteral Nutrition Companies in the Market
- 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
- 8.3 Financial Performance and Key Metrics

Actavis Inc

Allergan

B. Braun Melsungen AG

Baxter

Fresenius Kabi AG

Grifols, S.A.

Otsuka Pharmaceutical Factory Inc

Pfizer Inc

Sichuan Kelun Pharmaceutical Co. Ltd

Vifor Pharma

9. APPENDIX

- 9.1 Scope of the Report
- 9.2 Research Methodology and Data Sources
- 9.3 Glossary of Terms

9.4 Market Definitions

9.5 Contact Information

I would like to order

Product name: Parenteral Nutrition Market Size, Trends, Analysis, and Outlook By Nutrient Type (Carbohydrates, Parenteral Lipid Emulsion, Single Dose Amino Acid Solution, Trace Elements, Vitamins & Minerals), By Stage (Adult, Pediatrics), By Indication (Alzheimer's, Nutrition Deficiency, Cancer Care, Diabetes, Chronic Kidney Diseases, Orphan Diseases, Dysphagia, Pain Management, Malabsorption/GI Disorder/Diarrhea, Others), By Sales Channel (Online, Retail, Institutional), by Region, Country, Segment, and Companies, 2024-2030

Product link: <https://marketpublishers.com/r/PCDD69D3BEDDEN.html>

Price: US\$ 3,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/PCDD69D3BEDDEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970