

# **Pancreatic and Biliary Stents Market Size, Trends, Analysis, and Outlook By Product (Plastic Stents, Metal Stents), By Application (Benign Biliary Structures, Bili-Pancreatic Leakages, Pancreatic Cancer, Others), By End-User (Hospitals, Ambulatory Surgical Centers, Others), by Country, Segment, and Companies, 2024-2032**

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## **Abstracts**

The global Pancreatic and Biliary Stents market size is poised to register 5.9% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Pancreatic and Biliary Stents market across By Product (Plastic Stents, Metal Stents), By Application (Benign Biliary Structures, Bili-Pancreatic Leakages, Pancreatic Cancer, Others), By End-User (Hospitals, Ambulatory Surgical Centers, Others)

The pancreatic and biliary stents market is witnessing rapid growth driven by advancements in endoscopic interventions, minimally invasive procedures, and stent technologies, as well as the increasing incidence of pancreaticobiliary disorders, biliary obstructions, and pancreatic cancer that require palliative drainage, decompression, and stent placement to relieve biliary strictures, prevent cholangitis, and improve quality of life for patients with obstructive jaundice, pancreatic ductal adenocarcinoma (PDAC), and benign or malignant pancreaticobiliary diseases. With innovations in stent design, material composition, and drug-eluting coatings, there is a rising opportunity for pancreatic and biliary stent manufacturers to offer advanced solutions that ensure stent patency, reduce stent-related complications, and prolong stent lifespan while facilitating endoscopic retrieval, stent exchange, and reintervention procedures in gastroenterology suites, interventional radiology suites, and endoscopy centers worldwide. Further, the

expanding indications of pancreatic and biliary stents in endoscopic retrograde cholangiopancreatography (ERCP), palliative care, and preoperative biliary drainage, as well as the growing adoption of advanced endoscopic techniques and hybrid endoscopic procedures, are driving market expansion further.

## Pancreatic and Biliary Stents Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Pancreatic and Biliary Stents market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Pancreatic and Biliary Stents survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Pancreatic and Biliary Stents industry.

## Key market trends defining the global Pancreatic and Biliary Stents demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Pancreatic and Biliary Stents Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Pancreatic and Biliary Stents industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Pancreatic and Biliary Stents companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

## Key strategies adopted by companies within the Pancreatic and Biliary Stents industry

Leading Pancreatic and Biliary Stents companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and

surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Pancreatic and Biliary Stents companies.

### Pancreatic and Biliary Stents Market Study- Strategic Analysis Review

The Pancreatic and Biliary Stents market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

### Pancreatic and Biliary Stents Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Pancreatic and Biliary Stents industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios- low case, reference case, and high case scenarios.

### Pancreatic and Biliary Stents Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2032.

## North America Pancreatic and Biliary Stents Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong healthcare infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024 (around 3.7% growth in 2024), potentially driving demand for various Pancreatic and Biliary Stents market segments. Similarly, Strong market demand is encouraging Canadian Pancreatic and Biliary Stents companies to invest in niche segments. Further, as Mexico continues to strengthen its relations and invest in technological advancements, the Mexico Pancreatic and Biliary Stents market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

## Europe Pancreatic and Biliary Stents Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Pancreatic and Biliary Stents industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Pancreatic and Biliary Stents market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

## Asia Pacific Pancreatic and Biliary Stents Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Pancreatic and Biliary Stents in Asia Pacific. In particular, China, India, and South East Asian Pancreatic and Biliary Stents markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes

in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Pancreatic and Biliary Stents Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Pancreatic and Biliary Stents Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Pancreatic and Biliary Stents market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Pancreatic and Biliary Stents.

Pancreatic and Biliary Stents Market Company Profiles

The global Pancreatic and Biliary Stents market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Abbott Laboratories, B. Braun Melsungen AG, Becton, Dickinson and Company, Boston Scientific Corp, Cardinal Health, CONMED Corp, Cook Medical Inc, End-Flex GmbH, Medtronic Plc, Olympus Corp, Stryker Corp, Taewoong Medical Co. Ltd.

Recent Pancreatic and Biliary Stents Market Developments

The global Pancreatic and Biliary Stents market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Pancreatic and Biliary Stents Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

## Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

## Market Segmentation:

By Product

Plastic Stents

Metal Stents

By Application

Benign Biliary Structures

Bili-Pancreatic Leakages

Pancreatic Cancer

Others

By End-User

Hospitals

Ambulatory Surgical Centers

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Abbott Laboratories

B. Braun Melsungen AG

Becton, Dickinson and Company

Boston Scientific Corp

Cardinal Health

CONMED Corp

Cook Medical Inc

End-Flex GmbH

Medtronic Plc

Olympus Corp

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Taewoong Medical Co. Ltd

Formats Available: Excel, PDF, and PPT



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