

Oxygen Therapy Devices Market Size, Trends,
Analysis, and Outlook By Source Device, Liquid
Oxygen Devices, PAP Devices, Others), By Delivery
Devices, Oxygen Masks, Nasal Cannula, Venturi
Masks, Non-rebreather Masks, Bag Valve Masks,
CPAP Masks, Others), By Application (COPD, Asthma,
RDS, OSA, Pneumonia, CF), By End-User (Hospitals,
Homecare, Ambulatory Surgical Centers, Others), by
Region, Country, Segment, and Companies, 2024-2030

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# **Abstracts**

The global Oxygen Therapy Devices market size is poised to register 10.08% growth (CAGR) from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Oxygen Therapy Devices market By Source Device, Liquid Oxygen Devices, PAP Devices, Others), By Delivery Devices, Oxygen Masks, Nasal Cannula, Venturi Masks, Non-rebreather Masks, Bag Valve Masks, CPAP Masks, Others), By Application (COPD, Asthma, RDS, OSA, Pneumonia, CF), By End-User (Hospitals, Homecare, Ambulatory Surgical Centers, Others).

The future of oxygen therapy devices is influenced by innovations in technology, portability, and patient comfort, aimed at enhancing respiratory support for individuals with chronic respiratory conditions. Key trends include the development of lightweight, portable oxygen concentrators and compact oxygen cylinders that offer greater mobility and independence for patients requiring oxygen therapy outside of clinical settings. Additionally, there is a growing emphasis on advanced delivery systems such as high-flow nasal cannulae and non-invasive ventilation devices that provide more precise



oxygen delivery and respiratory support, improving patient outcomes and reducing the need for invasive interventions. Moreover, advancements in remote monitoring technology and telehealth solutions enable real-time monitoring of oxygen saturation levels and respiratory parameters, facilitating proactive intervention and personalized treatment adjustments, driving continuous innovation in oxygen therapy devices to meet the evolving needs of patients with respiratory disorders..

Oxygen Therapy Devices Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Oxygen Therapy Devices market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Oxygen Therapy Devices survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Oxygen Therapy Devices industry.

Key market trends defining the global Oxygen Therapy Devices demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Oxygen Therapy Devices Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Oxygen Therapy Devices industry comprises a wide range of segments and subsegments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Oxygen Therapy Devices companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Oxygen Therapy Devices industry



Leading Oxygen Therapy Devices companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Oxygen Therapy Devices companies.

Oxygen Therapy Devices Market Study- Strategic Analysis Review

The Oxygen Therapy Devices market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Oxygen Therapy Devices Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Oxygen Therapy Devices industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Oxygen Therapy Devices Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For



each of the six regions, the market size outlook by segments is forecast for 2030.

North America Oxygen Therapy Devices Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Oxygen Therapy Devices market segments. Similarly, Strong end-user demand is encouraging Canadian Oxygen Therapy Devices companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Oxygen Therapy Devices market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Oxygen Therapy Devices Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Oxygen Therapy Devices industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Oxygen Therapy Devices market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Oxygen Therapy Devices Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Oxygen Therapy Devices in Asia Pacific. In particular, China, India, and South East Asian Oxygen Therapy Devices markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate



changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Oxygen Therapy Devices Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Oxygen Therapy Devices Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Oxygen Therapy Devices market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Oxygen Therapy Devices.

Oxygen Therapy Devices Market Company Profiles

The global Oxygen Therapy Devices market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Allied Healthcare Products Inc, Chart Industries, DeVilbiss Healthcare, Fisher & Paykel Healthcare Ltd, GE Healthcare, Invacare Corp, Philips Respironics Inc, Teleflex Inc.

Recent Oxygen Therapy Devices Market Developments

The global Oxygen Therapy Devices market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Oxygen Therapy Devices Market Report Scope

Parameters: Revenue, Volume Price



Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

**Qualitative Analysis** 

**Pricing Analysis** 

Value Chain Analysis

**SWOT Profile** 

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios-Low, Base, High

Market Segmentation:

By Type

Stationary 3D and 4D Ultrasound Devices

Portable 3D and 4D Ultrasound Devices

By Display

Color Ultrasound

B/W Ultrasound

By Portability



Trolley or Cart-Based Ultrasound Systems

| Troiley of Oart Based Offiasound Gystems |
|------------------------------------------|
| Compact/Handheld Ultrasound Systems      |
| Point-of-Pare (PoC) Ultrasound Systems   |
| By Application                           |
| Radiology or General Imaging             |
| Obstetrics or Gynecology                 |
| Cardiology                               |
| Urology                                  |
| Vascular                                 |
| Orthopedic and Musculoskeletal           |
| Pain Management                          |
| Others                                   |
| By End-User                              |
| Hospitals                                |
| Surgical Centers and Diagnostic Centers  |
| Maternity Centers                        |
| Ambulatory Care Centers                  |
| Research and Academia                    |
| Others                                   |



| Geographical Segmentation:             |  |  |
|----------------------------------------|--|--|
| North America (3 markets)              |  |  |
| Europe (6 markets)                     |  |  |
| Asia Pacific (6 markets)               |  |  |
| Latin America (3 markets)              |  |  |
| Middle East Africa (5 markets)         |  |  |
| Companies                              |  |  |
| Allied Healthcare Products Inc         |  |  |
| Chart Industries                       |  |  |
| DeVilbiss Healthcare                   |  |  |
| Fisher & Paykel Healthcare Ltd         |  |  |
| GE Healthcare                          |  |  |
| Invacare Corp                          |  |  |
| Philips Respironics Inc                |  |  |
| Teleflex Inc                           |  |  |
| Formats Available: Excel, PDF, and PPT |  |  |



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By Display

Color Ultrasound

B/W Ultrasound

By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

Vascular

Orthopedic and Musculoskeletal

Pain Management

Others

By End-User

Hospitals

Surgical Centers and Diagnostic Centers

**Maternity Centers** 

**Ambulatory Care Centers** 

Research and Academia

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**Chart Industries** 

**DeVilbiss Healthcare** 

Fisher & Paykel Healthcare Ltd

GE Healthcare

Invacare Corp

Philips Respironics Inc

Teleflex Inc

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