

Oxygen Concentrators Market Size, Trends, Analysis, and Outlook By Product (Portable Medical Oxygen Concentrators, Fixed Medical Oxygen Concentrators), By Application (Home Care, Non- Home Care), By Technology (Continuous Flow, Pulse Flow), by Region, Country, Segment, and Companies, 2024-2030

<https://marketpublishers.com/r/OB4F5C98F45CEN.html>

Date: March 2024

Pages: 190

Price: US\$ 3,980.00 (Single User License)

ID: OB4F5C98F45CEN

Abstracts

The global Oxygen Concentrators market size is poised to register 8.74% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Oxygen Concentrators market across By Product (Portable Medical Oxygen Concentrators, Fixed Medical Oxygen Concentrators), By Application (Home Care, Non- Home Care), By Technology (Continuous Flow, Pulse Flow).

The Oxygen Concentrators market is experiencing significant growth driven by the increasing prevalence of respiratory diseases, rising demand for home-based oxygen therapy, and advancements in portable oxygen concentrator technologies. Oxygen concentrators are medical devices that extract oxygen from ambient air and deliver it to patients with chronic respiratory conditions such as chronic obstructive pulmonary disease (COPD), emphysema, and cystic fibrosis, thereby improving blood oxygen levels and relieving breathing difficulties. Key factors driving market expansion include the growing aging population, increasing incidence of respiratory disorders associated with aging and environmental factors, and the rising demand for long-term oxygen therapy (LTOT) and ambulatory oxygen solutions. Additionally, the advantages of oxygen concentrators over traditional oxygen cylinders, such as continuous oxygen supply, quiet operation, and cost-effectiveness, are driving market adoption among patients and healthcare providers. Moreover, advancements in oxygen concentrator

design, including lightweight, compact, and battery-operated models, are enhancing portability, mobility, and convenience for patients requiring oxygen therapy outside clinical settings. Furthermore, the expanding home healthcare sector, improvements in healthcare infrastructure, and rising healthcare expenditure on respiratory care are fueling market growth. With the ongoing focus on improving patient comfort, enhancing device performance, and expanding market reach through telemedicine and remote patient monitoring solutions, the oxygen concentrators market is poised for further expansion in the coming years.

Oxygen Concentrators Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Oxygen Concentrators market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Oxygen Concentrators survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Oxygen Concentrators industry.

Key market trends defining the global Oxygen Concentrators demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Oxygen Concentrators Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Oxygen Concentrators industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Oxygen Concentrators companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Oxygen Concentrators industry

Leading Oxygen Concentrators companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Oxygen Concentrators companies.

Oxygen Concentrators Market Study- Strategic Analysis Review

The Oxygen Concentrators market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Oxygen Concentrators Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Oxygen Concentrators industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Oxygen Concentrators Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe,

the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Oxygen Concentrators Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Oxygen Concentrators market segments. Similarly, Strong end-user demand is encouraging Canadian Oxygen Concentrators companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Oxygen Concentrators market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Oxygen Concentrators Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Oxygen Concentrators industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Oxygen Concentrators market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Oxygen Concentrators Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Oxygen Concentrators in Asia Pacific. In particular, China, India, and South East Asian Oxygen Concentrators markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market.

Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Oxygen Concentrators Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Oxygen Concentrators Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Oxygen Concentrators market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Oxygen Concentrators.

Oxygen Concentrators Market Company Profiles

The global Oxygen Concentrators market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Caire Medical, DeVilbiss Healthcare, Inogen Inc, Nidek Medical Products Inc, O2 Concepts, React Health, Respironics

Recent Oxygen Concentrators Market Developments

The global Oxygen Concentrators market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Oxygen Concentrators Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Product

Portable Medical Oxygen Concentrators

Fixed Medical Oxygen Concentrators

By Application

Home Care

Non- Home Care

By Technology

Continuous Flow

Pulse Flow

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Caire Medical

DeVilbiss Healthcare

Inogen Inc

Nidek Medical Products Inc

O2 Concepts

React Health

Respironics

Formats Available: Excel, PDF, and PPT

Contents

1. EXECUTIVE SUMMARY

- 1.1 Oxygen Concentrators Market Overview and Key Findings, 2024
- 1.2 Oxygen Concentrators Market Size and Growth Outlook, 2021- 2030
- 1.3 Oxygen Concentrators Market Growth Opportunities to 2030
- 1.4 Key Oxygen Concentrators Market Trends and Challenges
 - 1.4.1 Oxygen Concentrators Market Drivers and Trends
 - 1.4.2 Oxygen Concentrators Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Oxygen Concentrators Companies

2. OXYGEN CONCENTRATORS MARKET SIZE OUTLOOK TO 2030

- 2.1 Oxygen Concentrators Market Size Outlook, USD Million, 2021- 2030
- 2.2 Oxygen Concentrators Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

3. OXYGEN CONCENTRATORS MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
 - * Threat of New Entrants
 - * Threat of Substitutes
 - * Intensity of Competitive Rivalry
 - * Bargaining Power of Buyers
 - * Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

4. OXYGEN CONCENTRATORS MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
 - By Product
 - Portable Medical Oxygen Concentrators
 - Fixed Medical Oxygen Concentrators

By Application

Home Care

Non- Home Care

By Technology

Continuous Flow

Pulse Flow

4.3 Growth Prospects and Niche Opportunities, 2023- 2030

4.4 Regional comparison of Market Growth, CAGR, 2023-2030

5. REGION-WISE MARKET OUTLOOK TO 2030

5.1 Key Findings for Asia Pacific Oxygen Concentrators Market, 2025

5.2 Asia Pacific Oxygen Concentrators Market Size Outlook by Type, 2021- 2030

5.3 Asia Pacific Oxygen Concentrators Market Size Outlook by Application, 2021- 2030

5.4 Key Findings for Europe Oxygen Concentrators Market, 2025

5.5 Europe Oxygen Concentrators Market Size Outlook by Type, 2021- 2030

5.6 Europe Oxygen Concentrators Market Size Outlook by Application, 2021- 2030

5.7 Key Findings for North America Oxygen Concentrators Market, 2025

5.8 North America Oxygen Concentrators Market Size Outlook by Type, 2021- 2030

5.9 North America Oxygen Concentrators Market Size Outlook by Application, 2021- 2030

5.10 Key Findings for South America Oxygen Concentrators Market, 2025

5.11 South America Pacific Oxygen Concentrators Market Size Outlook by Type, 2021- 2030

5.12 South America Oxygen Concentrators Market Size Outlook by Application, 2021- 2030

5.13 Key Findings for Middle East and Africa Oxygen Concentrators Market, 2025

5.14 Middle East Africa Oxygen Concentrators Market Size Outlook by Type, 2021- 2030

5.15 Middle East Africa Oxygen Concentrators Market Size Outlook by Application, 2021- 2030

6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030

6.1 US Oxygen Concentrators Market Size Outlook and Revenue Growth Forecasts

6.2 US Oxygen Concentrators Industry Drivers and Opportunities

6.3 Canada Market Size Outlook and Revenue Growth Forecasts

6.4 Canada Oxygen Concentrators Industry Drivers and Opportunities

6.6 Mexico Market Size Outlook and Revenue Growth Forecasts

- 6.6 Mexico Oxygen Concentrators Industry Drivers and Opportunities
- 6.7 Germany Market Size Outlook and Revenue Growth Forecasts
- 6.8 Germany Oxygen Concentrators Industry Drivers and Opportunities
- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France Oxygen Concentrators Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Oxygen Concentrators Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Oxygen Concentrators Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Oxygen Concentrators Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Oxygen Concentrators Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Oxygen Concentrators Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Oxygen Concentrators Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Oxygen Concentrators Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Oxygen Concentrators Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Oxygen Concentrators Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Oxygen Concentrators Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Oxygen Concentrators Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Oxygen Concentrators Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Oxygen Concentrators Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Oxygen Concentrators Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Oxygen Concentrators Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Oxygen Concentrators Industry Drivers and Opportunities

7. OXYGEN CONCENTRATORS MARKET OUTLOOK ACROSS SCENARIOS

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

8. OXYGEN CONCENTRATORS COMPANY PROFILES

- 8.1 Profiles of Leading Oxygen Concentrators Companies in the Market
- 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
- 8.3 Financial Performance and Key Metrics
- Caire Medical
- DeVilbiss Healthcare
- Inogen Inc
- Nidek Medical Products Inc
- O2 Concepts
- React Health
- Respironics

9. APPENDIX

- 9.1 Scope of the Report
- 9.2 Research Methodology and Data Sources
- 9.3 Glossary of Terms
- 9.4 Market Definitions
- 9.5 Contact Information

I would like to order

Product name: Oxygen Concentrators Market Size, Trends, Analysis, and Outlook By Product (Portable Medical Oxygen Concentrators, Fixed Medical Oxygen Concentrators), By Application (Home Care, Non- Home Care), By Technology (Continuous Flow, Pulse Flow), by Region, Country, Segment, and Companies, 2024-2030

Product link: <https://marketpublishers.com/r/OB4F5C98F45CEN.html>

Price: US\$ 3,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/OB4F5C98F45CEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970