

# **Oxidized Starch Market Size, Share, and Outlook, 2025 Report- By Type (Food Grade, Pharmaceutical Grade, Industrial Grade), Application (Stabilizer Smoothing Agent, Coating Binder, Pigment Binder, Others), End-User (Pharmaceutical Industry, Food Industry, Paper Industry, Textile Industry, Construction Industry), and Companies, 2021-2032**

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## **Abstracts**

### **Oxidized Starch Market Outlook**

The global Oxidized Starch market is expected to register a growth rate of 3.5% during the forecast period from \$2.6 Billion in 2024 to \$3.4 Billion in 2032. The Oxidized Starch market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Oxidized Starch segments across 22 countries from 2021 to 2032. Key segments in the report include By Type (Food Grade, Pharmaceutical Grade, Industrial Grade), Application (Stabilizer Smoothing Agent, Coating Binder, Pigment Binder, Others), End-User (Pharmaceutical Industry, Food Industry, Paper Industry, Textile Industry, Construction Industry). Over 70 tables and charts showcase findings from our latest survey report on Oxidized Starch markets.

### **Oxidized Starch Market Insights, 2025**

The oxidized starch market in 2025 involves chemically modified starches where the oxidation process enhances properties such as viscosity control, film-forming ability,

and whiteness. These starches find extensive use in paper manufacturing, textiles, cosmetics, and food processing, especially for improving surface strength, binding, and clarity. In the paper industry, oxidized starch is vital for improving printability and surface finish, while in food, it offers applications in bakery glazes and confectionery coatings. Growing demand for biodegradable and sustainable alternatives to synthetic polymers fuels interest in oxidized starches. Technological advancements in eco-friendly oxidation processes are reducing reliance on harsh chemicals. Key producers operate in North America, China, and Europe, aligning with major paper and textile industries. The oxidized starch market in 2025 reflects an evolving focus on multifunctional, sustainable polymers across industrial applications.

### Five Trends that will define global Oxidized Starch market in 2025 and Beyond

A closer look at the multi-million global market for Oxidized Starch identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Oxidized Starch companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future.

### What are the biggest opportunities for growth in the Oxidized Starch industry?

The Oxidized Starch sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2030. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

### Oxidized Starch Market Segment Insights

The Oxidized Starch industry presents strong offers across categories. The analytical report offers forecasts of Oxidized Starch industry performance across segments and countries. Key segments in the industry include By Type (Food Grade, Pharmaceutical Grade, Industrial Grade), Application (Stabilizer Smoothing Agent, Coating Binder, Pigment Binder, Others), End-User (Pharmaceutical Industry, Food Industry, Paper Industry, Textile Industry, Construction Industry). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the

categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Oxidized Starch market size outlook is provided for 22 countries across these regions.

### Market Value Chain

The chapter identifies potential companies and their operations across the global Oxidized Starch industry ecosystem. It assists decision-makers in evaluating global Oxidized Starch market fundamentals, market dynamics, and disruptive trends across the value chain segments.

### Scenario Analysis and Forecasts

Strategic decision-making in the Oxidized Starch industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios low growth, reference case, and high growth cases.

### Asia Pacific Oxidized Starch Market Analysis A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with a combined population of over 4.5 billion, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

### The State of Europe Oxidized Starch Industry 2025 Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of

the largest markets for Oxidized Starch with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Oxidized Starch market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Oxidized Starch market Insights Executives are most excited about opportunities for the US Oxidized Starch industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Oxidized Starch companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Oxidized Starch market.

Latin American Oxidized Starch market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported since H2-2024 and the prospects remain strong for 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Oxidized Starch Markets New Opportunities for Companies Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Oxidized Starch markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Oxidized Starch markets including

the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

## Competitive LandscapeHow Oxidized Starch companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include Universal Starch Chem Allied, Banpong Tapioca Flour Industrial Co. Ltd., Avebe U.A., China Essence Group, Cargill, Incorporated, Ingredion Incorporated, Archer Daniels Midland Company, Penford Corporation, Tate and Lyle PLC, Ulrick and Short Limited, Splenor Starch LLP, Noritake Co., Limited, Vijay Chemical Industries Ltd.

## Oxidized Starch Market Scope

### Leading Segments

#### By Type

Food Grade

Pharmaceutical Grade

Industrial Grade

#### By Application

Stabilizer Smoothing Agent

Coating Binder

Pigment Binder

Others

#### By End-User

Pharmaceutical Industry

Food Industry

Paper Industry

Textile Industry

Construction Industry

Leading Companies

Universal Starch Chem Allied

Banpong Tapioca Flour Industrial Co. Ltd.

Avebe U.A.

China Essence Group

Cargill, Incorporated

Ingredion Incorporated

Archer Daniels Midland Company

Penford Corporation

Tate and Lyle PLC

Ulrick and Short Limited

Splenor Starch LLP

Noritake Co., Limited

Vijay Chemical Industries Ltd.

Geographies

North America US, Canada, Mexico

Europe Germany, France, UK, Spain, Italy, Nordics, BeNeLux, Others

Asia Pacific China, India, Japan, South Korea, Australia, South East Asia, Others

Latin America Brazil, Argentina, Others

Middle East and Africa Saudi Arabia, UAE, Other Middle East, South Africa, Other Africa

### Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

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Avebe U.A.

China Essence Group

Cargill, Incorporated

Ingredion Incorporated

Archer Daniels Midland Company

Penford Corporation

Tate and Lyle PLC

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