

Ostomy Drainage Bags Market Size, Trends, Analysis, and Outlook By Type (Colostomy Bags, Ileostomy Bags, Urostomy Bags, Others), By End-User (Hospitals, Home Care Setups, Others), by Country, Segment, and Companies, 2024-2032

<https://marketpublishers.com/r/O58741DED5DDEN.html>

Date: October 2024

Pages: 190

Price: US\$ 3,582.00 (Single User License)

ID: O58741DED5DDEN

Abstracts

Global Ostomy Drainage Bags Market Size is valued at \$2.6 Billion in 2024 and is forecast to register a growth rate (CAGR) of 3.4% to reach \$3.4 Billion by 2032.

The ostomy drainage bags market is expanding, driven by an increase in surgical procedures leading to a higher prevalence of ostomy surgeries. Growing awareness about ostomy care and the availability of advanced products are contributing to improved patient outcomes. Innovations in bag design focusing on comfort, discretion, and ease of use are enhancing user satisfaction. Furthermore, the rise in supportive patient communities and educational initiatives is fostering a positive perception of ostomy care, encouraging individuals to seek effective solutions and boosting the market's growth potential.

Ostomy Drainage Bags Market Drivers, Trends, Opportunities, and Growth Opportunities

The comprehensive report presents unique market trends and challenges shaping the outlook for industry stakeholders. The Future of Ostomy Drainage Bags survey report provides the market size outlook across types, applications, and segments globally and regionally. It also offers data-driven insights and actionable recommendations for companies in the Ostomy Drainage Bags industry.

Key market trends defining the global Ostomy Drainage Bags demand in 2025 and

Beyond

The Ostomy Drainage Bags industry remains an attractive hub for both domestic and global vendors. As we enter 2025, demand from end-user sectors, changes in consumption patterns, new product launches, and widening distribution channels will play major roles.

Ostomy Drainage Bags Market Segmentation- Industry Share, Market Size, and Outlook to 2032

Rising demand for diverse products and applications fuels the increased investments in niche segments. Leading companies focus on generating a large share of their future revenue growth by expanding into these niche segments. The report presents a market size outlook across segments, supporting companies scaling up production with a focus on potential countries.

Key strategies adopted by companies within the Ostomy Drainage Bags industry

Leading Ostomy Drainage Bags companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions. In particular, companies that leverage advanced technologies to achieve operational excellence are set to gain significant revenues. The report details the key strategies adopted by the top 10 Ostomy Drainage Bags companies.

Ostomy Drainage Bags Market Study- Strategic Analysis Review

The market research report dives deep into qualitative factors shaping the market, empowering you to make informed decisions.

- Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.
- Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.
- Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.
- Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis.

Explore potential market disruptions, technology advancements, and economic changes.

Ostomy Drainage Bags Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Ostomy Drainage Bags industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. With actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three scenarios: low case, reference case, and high case.

Ostomy Drainage Bags Country Analysis and Revenue Outlook to 2032

The report analyzes 22 countries worldwide, including key driving forces and market size outlook from 2021 to 2032. Additionally, it includes region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America. For each region, the market size outlook by segments is forecast for 2032.

North America Ostomy Drainage Bags Market Size Outlook- Companies plan for focused investments in a changing environment

The US remains the market leader in North America, driven by a large consumer base, well-established providers, and strong infrastructure. Leading companies focus on new product launches in a changing environment. The US GDP is expected to grow from \$28,781.1 Billion in 2024 to \$36,621 Billion in 2030, driving demand for various Ostomy Drainage Bags market segments. Similarly, strong market demand encourages Canadian Ostomy Drainage Bags companies to invest in niche segments. Mexico's investment in technological advancements positions it for significant market expansion.

Europe Ostomy Drainage Bags Market Size Outlook- Companies investing in assessing consumers, categories, competitors, and capabilities.

The German Ostomy Drainage Bags industry remains the major market for companies in the European Ostomy Drainage Bags industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Ostomy Drainage Bags market fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing

strategies, innovative product offerings, and addressing niche consumer segments.

Asia Pacific Ostomy Drainage Bags Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing pool of consumer base, robust consumption expenditure, and increasing investments in manufacturing drive the demand for Ostomy Drainage Bags in Asia Pacific. In particular, China, India, and South East Asian Ostomy Drainage Bags markets present a compelling outlook for 2032, attracting both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate market changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Ostomy Drainage Bags Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to higher purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Ostomy Drainage Bags Market Size Outlook- continues its upward trajectory across segments.

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Ostomy Drainage Bags market potential. Fuelled by increasing consumption expenditure of individuals and growing population drive the demand for Ostomy Drainage Bags.

Ostomy Drainage Bags Company Profiles

The global Ostomy Drainage Bags market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. The leading companies included in the study are Alcare Co. Ltd, B.Braun Melsungen AG, Coloplast A/S, ConvaTec Inc, Flexicare Medical Ltd,

Goodhealth Inc, Marlen Manufacturing & Development, Oakmed Healthcare, Pelcin Healthcare Ltd, Prowess Care, Salts Healthcare Ltd, Torbot Group Inc, Welland Medical Ltd.

Recent Ostomy Drainage Bags Market Developments

The global Ostomy Drainage Bags market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Ostomy Drainage Bags Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type

Colostomy Bags

Ileostomy Bags

Urostomy Bags

Others

By End-User

Hospitals

Home Care Setups

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Alcare Co. Ltd

B.Braun Melsungen AG

Coloplast A/S

ConvaTec Inc

Flexicare Medical Ltd

Goodhealth Inc

Marlen Manufacturing & Development

Oakmed Healthcare

Pelcin Healthcare Ltd

Prowess Care

Salts Healthcare Ltd

Torbot Group Inc

Welland Medical Ltd

Formats Available: Excel, PDF, and PPT

Contents

CHAPTER 1: EXECUTIVE SUMMARY

- 1.1 Study Scope
- 1.2 Market Definition
- 1.3 Report Guide
 - 1.3.1 Country Coverage
 - 1.3.2 Companies Profiled
 - 1.3.3 Study Period: 2018 to 2023 and 2024 to 2032
 - 1.3.4 Units
- 1.4 Abbreviations

CHAPTER 2. OSTOMY DRAINAGE BAGS MARKET OVERVIEW- 2025

- 2.1 An Introduction to the Global Ostomy Drainage Bags Markets
- 2.2 Key Statistics
- 2.3 Region Benchmarking, 2024
- 2.4 Country Positioning Matrix, 2024

CHAPTER 3. STRATEGIC ANALYSIS REVIEW

- 3.1 Ostomy Drainage Bags Industry Stakeholders
- 3.2 Value Chain Analysis
- 3.3 Porter's Five Forces Analysis
- 3.4 SWOT Profile
- 3.5 Recent Market Developments

CHAPTER 4. IMPACT ANALYSIS AND SCENARIO FORECASTS

- 4.1 Russia-Ukraine Conflict Analysis
- 4.2 COVID-19: Post Pandemic Recovery Analysis
- 4.3 US Inflation and Sluggish Growth in China
- 4.4 Focus on Sustainability
- 4.5 Low Growth Case Scenario: Global Ostomy Drainage Bags Market Outlook to 2032
- 4.6 Reference Case Scenario: Global Ostomy Drainage Bags Market Outlook to 2032
- 4.7 High Growth Case Scenario: Global Ostomy Drainage Bags Market Outlook to 2032

CHAPTER 5: OSTOMY DRAINAGE BAGS MARKET DYNAMICS

Ostomy Drainage Bags Market Size, Trends, Analysis, and Outlook By Type (Colostomy Bags, Ileostomy Bags, Urost...

- 5.1 Key Ostomy Drainage Bags Market Trends
- 5.2 Potential Ostomy Drainage Bags Market Opportunities
- 5.3 Key Market Challenges

CHAPTER 6: GLOBAL OSTOMY DRAINAGE BAGS MARKET ANALYSIS AND OUTLOOK TO 2032

- 6.1 Global Market Outlook by Segments, 2021 to 2032
- 6.2 Type
 - Colostomy Bags
 - Ileostomy Bags
 - Urostomy Bags
 - Others
- End-User
 - Hospitals
 - Home Care Setups
 - Others
- 6.3 Global Market Outlook by Region, 2021 to 2032

CHAPTER 7: NORTH AMERICA OSTOMY DRAINAGE BAGS MARKET ANALYSIS AND OUTLOOK TO 2032

- 7.1 North America Market Outlook by Segments, 2021- 2032
- 7.2 Type
 - Colostomy Bags
 - Ileostomy Bags
 - Urostomy Bags
 - Others
- End-User
 - Hospitals
 - Home Care Setups
 - Others
- 7.3 North America Market Outlook by Country, 2021- 2032
 - 7.3.1 United States Ostomy Drainage Bags Market Size Forecast, 2021- 2032
 - 7.3.2 Canada Ostomy Drainage Bags Market Size Forecast, 2021- 2032
 - 7.3.3 Mexico Ostomy Drainage Bags Market Size Forecast, 2021- 2032

CHAPTER 8: EUROPE OSTOMY DRAINAGE BAGS MARKET ANALYSIS AND

OUTLOOK TO 2032

8.1 Europe Market Outlook by Segments, 2021- 2032

8.2 Type

Colostomy Bags

Ileostomy Bags

Urostomy Bags

Others

End-User

Hospitals

Home Care Setups

Others

8.3 Europe Market Outlook by Country, 2021- 2032

8.3.1 Germany Ostomy Drainage Bags Market Size Forecast, 2021- 2032

8.3.2 France Ostomy Drainage Bags Market Size Forecast, 2021- 2032

8.3.3 United Kingdom Ostomy Drainage Bags Market Size Forecast, 2021- 2032

8.3.4 Spain Ostomy Drainage Bags Market Size Forecast, 2021- 2032

8.3.5 Italy Ostomy Drainage Bags Market Size Forecast, 2021- 2032

8.3.6 Russia Ostomy Drainage Bags Market Size Forecast, 2021- 2032

8.3.7 Rest of Europe Ostomy Drainage Bags Market Size Forecast, 2021- 2032

CHAPTER 9: ASIA PACIFIC OSTOMY DRAINAGE BAGS MARKET ANALYSIS AND OUTLOOK TO 2032

9.1 Asia Pacific Market Outlook by Segments, 2021- 2032

9.2 Type

Colostomy Bags

Ileostomy Bags

Urostomy Bags

Others

End-User

Hospitals

Home Care Setups

Others

9.3 Asia Pacific Market Outlook by Country, 2021- 2032

9.3.1 China Ostomy Drainage Bags Market Size Forecast, 2021- 2032

9.3.2 India Ostomy Drainage Bags Market Size Forecast, 2021- 2032

9.3.3 Japan Ostomy Drainage Bags Market Size Forecast, 2021- 2032

9.3.4 South Korea Ostomy Drainage Bags Market Size Forecast, 2021- 2032

- 9.3.5 Australia Ostomy Drainage Bags Market Size Forecast, 2021- 2032
- 9.3.6 South East Asia Ostomy Drainage Bags Market Size Forecast, 2021- 2032
- 9.3.7 Rest of Asia Pacific Ostomy Drainage Bags Market Size Forecast, 2021- 2032

CHAPTER 10: SOUTH AMERICA OSTOMY DRAINAGE BAGS MARKET ANALYSIS AND OUTLOOK TO 2032

10.1 South America Market Outlook by Segments, 2021- 2032

10.2 Type

Colostomy Bags

Ileostomy Bags

Urostomy Bags

Others

End-User

Hospitals

Home Care Setups

Others

10.3 South America Market Outlook by Country, 2021- 2032

10.3.1 Brazil Ostomy Drainage Bags Market Size Forecast, 2021- 2032

10.3.2 Argentina Ostomy Drainage Bags Market Size Forecast, 2021- 2032

10.3.3 Rest of South America Ostomy Drainage Bags Market Size Forecast, 2021- 2032

CHAPTER 11: MIDDLE EAST AND AFRICA OSTOMY DRAINAGE BAGS MARKET ANALYSIS AND OUTLOOK TO 2032

11.1 Middle East and Africa Market Outlook by Segments, 2021- 2032

11.2 Type

Colostomy Bags

Ileostomy Bags

Urostomy Bags

Others

End-User

Hospitals

Home Care Setups

Others

11.3 Middle East and Africa Market Outlook by Country, 2021- 2032

11.3.1 Saudi Arabia Ostomy Drainage Bags Market Size Forecast, 2021- 2032

11.3.2 The UAE Ostomy Drainage Bags Market Size Forecast, 2021- 2032

11.3.3 Rest of Middle East Ostomy Drainage Bags Market Size Forecast, 2021- 2032

11.3.4 South Africa Ostomy Drainage Bags Market Size Forecast, 2021- 2032

11.3.4 Rest of Africa Ostomy Drainage Bags Market Size Forecast, 2021- 2032

CHAPTER 12: COMPETITIVE LANDSCAPE

12.1 Competitive Analysis- Product Profile, SWOT, Financial Profiles

12.2 Key Companies Profiled in the Study

12.3 Alcare Co. Ltd

B.Braun Melsungen AG

Coloplast A/S

ConvaTec Inc

Flexicare Medical Ltd

Goodhealth Inc

Marlen Manufacturing & Development

Oakmed Healthcare

Pelcin Healthcare Ltd

Prowess Care

Salts Healthcare Ltd

Torbot Group Inc

Welland Medical Ltd

CHAPTER 13: SOURCES AND RESEARCH METHODOLOGY

13.1 Primary and Secondary Sources

13.2 Research Methodology

13.3 Data Triangulation and Validation

13.4 Assumptions and Limitations

13.5 Forecast Methodology

Appendix

A: Highlights of the Q4-2024 Version

B: Conclusion and Future Recommendations

C: Customization Options

D: Contact Information

List Of Figures

LIST OF FIGURES

Figure 1: Country Analysis: Largest Market Share (%) - 2024 vs. 2032

Figure 2: GDP (Current Prices) Outlook by Country, 2010- 2032

Figure 3: Population Outlook by Country, 2010- 2032

Figure 4: Inflation Outlook by Country (%), 2024- 2032

Figure 5: Global Ostomy Drainage Bags Market Outlook by Type, 2021- 2032

Figure 6: Global Ostomy Drainage Bags Market Outlook by Application, 2021- 2032

Figure 7: Global Ostomy Drainage Bags Market Outlook by Region, 2021- 2032

Figure 8: North America Ostomy Drainage Bags Market Snapshot, Q4-2024

Figure 9: North America Ostomy Drainage Bags Market Size Forecast by Type, 2021- 2032

Figure 10: North America Ostomy Drainage Bags Market Size Forecast by Application, 2021- 2032

Figure 11: North America Ostomy Drainage Bags Market Share by Country, 2023

Figure 12: Europe Ostomy Drainage Bags Market Snapshot, Q4-2024

Figure 13: Europe Ostomy Drainage Bags Market Size Forecast by Type, 2021- 2032

Figure 14: Europe Ostomy Drainage Bags Market Size Forecast by Application, 2021- 2032

Figure 15: Europe Ostomy Drainage Bags Market Share by Country, 2023

Figure 16: Asia Pacific Ostomy Drainage Bags Market Snapshot, Q4-2024

Figure 17: Asia Pacific Ostomy Drainage Bags Market Size Forecast by Type, 2021- 2032

Figure 18: Asia Pacific Ostomy Drainage Bags Market Size Forecast by Application, 2021- 2032

Figure 19: Asia Pacific Ostomy Drainage Bags Market Share by Country, 2023

Figure 20: South America Ostomy Drainage Bags Market Snapshot, Q4-2024

Figure 21: South America Ostomy Drainage Bags Market Size Forecast by Type, 2021- 2032

Figure 22: South America Ostomy Drainage Bags Market Size Forecast by Application, 2021- 2032

Figure 23: South America Ostomy Drainage Bags Market Share by Country, 2023

Figure 24: Middle East and Africa Ostomy Drainage Bags Market Snapshot, Q4-2024

Figure 25: Middle East and Africa Ostomy Drainage Bags Market Size Forecast by Type, 2021- 2032

Figure 26: Middle East and Africa Ostomy Drainage Bags Market Size Forecast by Application, 2021- 2032

Figure 27: Middle East and Africa Ostomy Drainage Bags Market Share by Country, 2023

Figure 28: United States Ostomy Drainage Bags Market Size Outlook, \$ Million, 2021-2032

Figure 29: Canada Ostomy Drainage Bags Market Size Outlook, \$ Million, 2021- 2032

Figure 30: Mexico Ostomy Drainage Bags Market Size Outlook, \$ Million, 2021- 2032

Figure 31: Germany Ostomy Drainage Bags Market Size Outlook, \$ Million, 2021- 2032

Figure 32: France Ostomy Drainage Bags Market Size Outlook, \$ Million, 2021- 2032

Figure 33: United Kingdom Ostomy Drainage Bags Market Size Outlook, \$ Million, 2021- 2032

Figure 34: Spain Ostomy Drainage Bags Market Size Outlook, \$ Million, 2021- 2032

Figure 35: Italy Ostomy Drainage Bags Market Size Outlook, \$ Million, 2021- 2032

Figure 36: Russia Ostomy Drainage Bags Market Size Outlook, \$ Million, 2021- 2032

Figure 37: Rest of Europe Ostomy Drainage Bags Market Size Outlook, \$ Million, 2021-2032

Figure 38: China Ostomy Drainage Bags Market Size Outlook, \$ Million, 2021- 2032

Figure 39: India Ostomy Drainage Bags Market Size Outlook, \$ Million, 2021- 2032

Figure 40: Japan Ostomy Drainage Bags Market Size Outlook, \$ Million, 2021- 2032

Figure 41: South Korea Ostomy Drainage Bags Market Size Outlook, \$ Million, 2021-2032

Figure 42: Australia Ostomy Drainage Bags Market Size Outlook, \$ Million, 2021- 2032

Figure 43: South East Asia Ostomy Drainage Bags Market Size Outlook, \$ Million, 2021- 2032

Figure 44: Rest of APAC Ostomy Drainage Bags Market Size Outlook, \$ Million, 2021-2032

Figure 45: Brazil Ostomy Drainage Bags Market Size Outlook, \$ Million, 2021- 2032

Figure 46: Argentina Ostomy Drainage Bags Market Size Outlook, \$ Million, 2021- 2032

Figure 47: Rest of LATAM Ostomy Drainage Bags Market Size Outlook, \$ Million, 2021-2032

Figure 48: Saudi Arabia Ostomy Drainage Bags Market Size Outlook, \$ Million, 2021-2032

Figure 49: UAE Ostomy Drainage Bags Market Size Outlook, \$ Million, 2021- 2032

Figure 50: South Africa Ostomy Drainage Bags Market Size Outlook, \$ Million, 2021-2032

Figure 51: Research Methodology

Figure 52: Forecast Methodology

List Of Tables

LIST OF TABLES

Table 1: Market Scope and Segmentation

Table 2: Global Ostomy Drainage Bags Market Size Outlook, \$Million, 2021 to 2032

Table 3: Low Case Scenario Forecasts

Table 4: Reference Case Scenario Forecasts

Table 5: High Growth Scenario Forecasts

Table 6: Global Ostomy Drainage Bags Market Size Outlook by Segments, 2021- 2032

Table 7: Global Ostomy Drainage Bags Market Size Outlook by Region, 2021- 2032

Table 8: Country Mapping, 2023 vs. 2032

Table 9: North America- Ostomy Drainage Bags Market Outlook by Type, 2021- 2032

Table 10: North America- Ostomy Drainage Bags Market Outlook by Country, 2021- 2032

Table 11: Europe - Ostomy Drainage Bags Market Outlook by Type, 2021- 2032

Table 12: Europe - Ostomy Drainage Bags Market Outlook by Country, 2021- 2032

Table 13: Asia Pacific - Ostomy Drainage Bags Market Outlook by Type, 2021- 2032

Table 14: Asia Pacific - Ostomy Drainage Bags Market Outlook by Country, 2021- 2032

Table 15: South America- Ostomy Drainage Bags Market Outlook by Type, 2021- 2032

Table 16: South America- Ostomy Drainage Bags Market Outlook by Country, 2021- 2032

Table 17: Middle East and Africa - Ostomy Drainage Bags Market Outlook by Type, 2021- 2032

Table 18: Middle East and Africa - Ostomy Drainage Bags Market Outlook by Country, 2021- 2032

Table 19: Business Snapshots of Leading Ostomy Drainage Bags Companies

Table 20: Product Profiles of Leading Ostomy Drainage Bags Companies

Table 21: SWOT Profiles of Leading Ostomy Drainage Bags Companies

I would like to order

Product name: Ostomy Drainage Bags Market Size, Trends, Analysis, and Outlook By Type (Colostomy Bags, Ileostomy Bags, Urostomy Bags, Others), By End-User (Hospitals, Home Care Setups, Others), by Country, Segment, and Companies, 2024-2032

Product link: <https://marketpublishers.com/r/O58741DED5DDEN.html>

Price: US\$ 3,582.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/O58741DED5DDEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970