

Osteoporosis Drugs Market Size, Trends, Analysis, and Outlook By Drug (Parathyroid Hormone Therapy, Bisphosphonates, Calcitonin, RANKL Inhibitors, Others), By Application (Primary Osteoporosis, Secondary Osteoporosis), by Region, Country, Segment, and Companies, 2024-2030

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Abstracts

The global Osteoporosis Drugs market size is poised to register 3.9% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Osteoporosis Drugs market across By Drug (Parathyroid Hormone Therapy, Bisphosphonates, Calcitonin, RANKL Inhibitors, Others), By Application (Primary Osteoporosis, Secondary Osteoporosis).

The Osteoporosis Drugs market continues to expand steadily, driven by the growing aging population, increasing prevalence of osteoporosis and fragility fractures, advancements in drug therapies, and rising awareness about bone health and fracture prevention. Osteoporosis drugs are medications used to prevent bone loss, increase bone density, and reduce the risk of fractures in individuals with osteoporosis or at high risk of fractures. Key factors driving market growth include the rising incidence of osteoporosis-related fractures, particularly among postmenopausal women and the elderly, and the growing emphasis on early diagnosis and treatment initiation to prevent disease progression. Additionally, the introduction of novel therapeutic agents, including monoclonal antibodies, bisphosphonates, selective estrogen receptor modulators (SERMs), and RANK ligand inhibitors, is driving market innovation and adoption. Moreover, the expanding applications of osteoporosis drugs in combination therapy regimens, personalized treatment approaches, and secondary fracture prevention strategies are contributing to market expansion. Furthermore, the increasing healthcare

expenditure on bone health management, improvements in diagnostic technologies for bone density assessment, and rising investments in osteoporosis research and development are fueling market growth. With the continuous focus on addressing unmet medical needs in osteoporosis management, optimizing treatment outcomes, and enhancing patient compliance, the osteoporosis drugs market is poised for further expansion in the coming years.

Osteoporosis Drugs Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Osteoporosis Drugs market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Osteoporosis Drugs survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Osteoporosis Drugs industry.

Key market trends defining the global Osteoporosis Drugs demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Osteoporosis Drugs Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Osteoporosis Drugs industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Osteoporosis Drugs companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Osteoporosis Drugs industry

Leading Osteoporosis Drugs companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging

demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Osteoporosis Drugs companies.

Osteoporosis Drugs Market Study- Strategic Analysis Review

The Osteoporosis Drugs market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Osteoporosis Drugs Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Osteoporosis Drugs industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Osteoporosis Drugs Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Osteoporosis Drugs Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Osteoporosis Drugs market segments. Similarly, Strong end-user demand is encouraging Canadian Osteoporosis Drugs companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Osteoporosis Drugs market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Osteoporosis Drugs Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Osteoporosis Drugs industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Osteoporosis Drugs market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Osteoporosis Drugs Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Osteoporosis Drugs in Asia Pacific. In particular, China, India, and South East Asian Osteoporosis Drugs markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a

comprehensive outlook of 6 major markets in the region.

Latin America Osteoporosis Drugs Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Osteoporosis Drugs Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Osteoporosis Drugs market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Osteoporosis Drugs.

Osteoporosis Drugs Market Company Profiles

The global Osteoporosis Drugs market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Actavis PLC, Amgen Inc, Eli Lilly and Company, F. Hoffmann La Roche, GlaxoSmithKline PLC, Merck & Co. Inc, Novartis International AG, Pfizer Inc, Radius Health Inc, Teva Pharmaceutical Industries Ltd

Recent Osteoporosis Drugs Market Developments

The global Osteoporosis Drugs market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Osteoporosis Drugs Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Drug

Parathyroid Hormone Therapy

Bisphosphonates

Calcitonin

RANKL Inhibitors

Others

By Application

Primary Osteoporosis

Secondary Osteoporosis

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Actavis PLC

Amgen Inc

Eli Lilly and Company

F. Hoffmann La Roche

GlaxoSmithKline PLC

Merck & Co. Inc

Novartis International AG

Pfizer Inc

Radius Health Inc

Teva Pharmaceutical Industries Ltd

Formats Available: Excel, PDF, and PPT

Contents

1. EXECUTIVE SUMMARY

- 1.1 Osteoporosis Drugs Market Overview and Key Findings, 2024
- 1.2 Osteoporosis Drugs Market Size and Growth Outlook, 2021- 2030
- 1.3 Osteoporosis Drugs Market Growth Opportunities to 2030
- 1.4 Key Osteoporosis Drugs Market Trends and Challenges
 - 1.4.1 Osteoporosis Drugs Market Drivers and Trends
 - 1.4.2 Osteoporosis Drugs Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Osteoporosis Drugs Companies

2. OSTEOPOROSIS DRUGS MARKET SIZE OUTLOOK TO 2030

- 2.1 Osteoporosis Drugs Market Size Outlook, USD Million, 2021- 2030
- 2.2 Osteoporosis Drugs Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

3. OSTEOPOROSIS DRUGS MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
 - * Threat of New Entrants
 - * Threat of Substitutes
 - * Intensity of Competitive Rivalry
 - * Bargaining Power of Buyers
 - * Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

4. OSTEOPOROSIS DRUGS MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
 - By Drug
 - Parathyroid Hormone Therapy
 - Bisphosphonates

Calcitonin

RANKL Inhibitors

Others

By Application

Primary Osteoporosis

Secondary Osteoporosis

4.3 Growth Prospects and Niche Opportunities, 2023- 2030

4.4 Regional comparison of Market Growth, CAGR, 2023-2030

5. REGION-WISE MARKET OUTLOOK TO 2030

5.1 Key Findings for Asia Pacific Osteoporosis Drugs Market, 2025

5.2 Asia Pacific Osteoporosis Drugs Market Size Outlook by Type, 2021- 2030

5.3 Asia Pacific Osteoporosis Drugs Market Size Outlook by Application, 2021- 2030

5.4 Key Findings for Europe Osteoporosis Drugs Market, 2025

5.5 Europe Osteoporosis Drugs Market Size Outlook by Type, 2021- 2030

5.6 Europe Osteoporosis Drugs Market Size Outlook by Application, 2021- 2030

5.7 Key Findings for North America Osteoporosis Drugs Market, 2025

5.8 North America Osteoporosis Drugs Market Size Outlook by Type, 2021- 2030

5.9 North America Osteoporosis Drugs Market Size Outlook by Application, 2021- 2030

5.10 Key Findings for South America Osteoporosis Drugs Market, 2025

5.11 South America Pacific Osteoporosis Drugs Market Size Outlook by Type, 2021- 2030

5.12 South America Osteoporosis Drugs Market Size Outlook by Application, 2021- 2030

5.13 Key Findings for Middle East and Africa Osteoporosis Drugs Market, 2025

5.14 Middle East Africa Osteoporosis Drugs Market Size Outlook by Type, 2021- 2030

5.15 Middle East Africa Osteoporosis Drugs Market Size Outlook by Application, 2021- 2030

6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030

6.1 US Osteoporosis Drugs Market Size Outlook and Revenue Growth Forecasts

6.2 US Osteoporosis Drugs Industry Drivers and Opportunities

6.3 Canada Market Size Outlook and Revenue Growth Forecasts

6.4 Canada Osteoporosis Drugs Industry Drivers and Opportunities

6.6 Mexico Market Size Outlook and Revenue Growth Forecasts

6.6 Mexico Osteoporosis Drugs Industry Drivers and Opportunities

6.7 Germany Market Size Outlook and Revenue Growth Forecasts

- 6.8 Germany Osteoporosis Drugs Industry Drivers and Opportunities
- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France Osteoporosis Drugs Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Osteoporosis Drugs Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Osteoporosis Drugs Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Osteoporosis Drugs Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Osteoporosis Drugs Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Osteoporosis Drugs Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Osteoporosis Drugs Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Osteoporosis Drugs Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Osteoporosis Drugs Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Osteoporosis Drugs Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Osteoporosis Drugs Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Osteoporosis Drugs Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Osteoporosis Drugs Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Osteoporosis Drugs Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Osteoporosis Drugs Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Osteoporosis Drugs Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Osteoporosis Drugs Industry Drivers and Opportunities

7. OSTEOPOROSIS DRUGS MARKET OUTLOOK ACROSS SCENARIOS

7.1 Low Growth Case

7.2 Reference Growth Case

7.3 High Growth Case

8. OSTEOPOROSIS DRUGS COMPANY PROFILES

8.1 Profiles of Leading Osteoporosis Drugs Companies in the Market

8.2 Business Descriptions, SWOT Analysis, and Growth Strategies

8.3 Financial Performance and Key Metrics

Actavis PLC

Amgen Inc

Eli Lilly and Company

F. Hoffmann La Roche

GlaxoSmithKline PLC

Merck & Co. Inc

Novartis International AG

Pfizer Inc

Radius Health Inc

Teva Pharmaceutical Industries Ltd

9. APPENDIX

9.1 Scope of the Report

9.2 Research Methodology and Data Sources

9.3 Glossary of Terms

9.4 Market Definitions

9.5 Contact Information

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