

Orthopedic Imaging Equipment Market Size, Share and Growth Outlook 2026: By Product Modality, By Application, By End-User, Companies to 2034

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Abstracts

The global Orthopedic Imaging Equipment Market size is forecast to increase from \$5.64 Billion in 2026 to \$8.64 Billion in 2034 at a CAGR of 5.48% between 2026 and 2034.

The Orthopedic Imaging Equipment market report provides detailed analysis and outlook of Orthopedic Imaging Equipment segments including By Product Modality (X-ray Imaging Systems (Digital and Analog), Magnetic Resonance Imaging (MRI) Systems, Computed Tomography (CT) Scanners, Ultrasound Systems, Fluoroscopy Systems / C-arms, EOS Imaging Systems), By Application (Joint Replacement and Reconstruction Imaging, Trauma and Fracture Management, Spine Imaging, Sports Medicine and Soft Tissue Injuries, Pediatric Orthopedics), By End-User (Hospitals and Trauma Centers, Ambulatory Surgical Centers (ASCs), Orthopedic Clinics and Diagnostic Centers, Research and Academic Medical Centers) across global and regional markets. Further, analysis and outlook across 21 countries in North America, Europe, Asia Pacific, Middle East, Africa, and South America are provided in the study.

Orthopedic Imaging Equipment Industry Overview

Advanced Imaging Technologies Enhancing Orthopedic Diagnosis

The orthopedic imaging equipment industry is advancing through three-dimensional imaging, weight-bearing computed tomography, digital tomosynthesis, and artificial intelligence-assisted radiology that improve the diagnosis of fractures, joint disorders, and musculoskeletal diseases. Healthcare providers are increasingly adopting advanced imaging systems capable of delivering high-resolution anatomical

visualization under physiological conditions while supporting faster and more accurate clinical decision-making. Innovations in image acquisition, automated interpretation, and functional musculoskeletal assessment are strengthening orthopedic diagnosis across trauma care, sports medicine, degenerative joint disease, and bone health evaluation.

Three-Dimensional Imaging Expanding Musculoskeletal Assessment

Manufacturers continue introducing advanced orthopedic imaging systems that improve visualization of complex skeletal structures. Nano-X Imaging Ltd. entered into a clinical research collaboration with Meir Medical Center to evaluate the Nanox.ARC digital three-dimensional tomosynthesis platform for assessing bone mineral density and structural joint morphology. Powered by a cold-cathode X-ray source, the system is being validated against conventional two-dimensional radiography and full-body computed tomography for diagnosing orthopedic fractures and degenerative bone conditions. Planmed Oy further strengthened orthopedic imaging capabilities after securing European Union Medical Device Regulation CE marking for the Planmed XFI® weight-bearing computed tomography system. The platform captures high-resolution three-dimensional images of upper and lower extremities under natural physiological loading conditions, enabling visualization of subtle orthopedic abnormalities that may remain undetected during conventional non-weight-bearing examinations.

Artificial Intelligence Improving Orthopedic Imaging Workflows

Artificial intelligence is playing an increasingly important role in enhancing diagnostic accuracy and workflow efficiency within orthopedic imaging. AZmed received expanded U.S. FDA 510(k) clearance for its AZtrauma software platform, extending its capabilities beyond fracture detection to automatically identify joint effusions and traumatic dislocations on standard X-ray examinations. The clinical decision support solution assists radiologists and emergency physicians across adult and pediatric populations older than two years by improving the identification of musculoskeletal injuries during routine imaging workflows. The continued integration of three-dimensional imaging, weight-bearing computed tomography, digital tomosynthesis, and artificial intelligence-assisted interpretation is strengthening diagnostic precision and advancing orthopedic imaging across hospitals, trauma centers, and specialty orthopedic practices.

Orthopedic Imaging Equipment Market Trends, Growth Drivers, Competitive Landscape, and Future Opportunities

The global Orthopedic Imaging Equipment market is witnessing increasing investments in innovation, product development, digital transformation, artificial intelligence integration, healthcare infrastructure expansion, and strategic partnerships across developed and emerging economies. Key Companies in the industry include- GE HealthCare, Siemens Healthineers AG, Koninklijke Philips N.V., Canon Medical Systems Corporation, FUJIFILM Holdings Corporation, Carestream Health, Inc., Shimadzu Corporation, Hologic, Inc., Konica Minolta, Inc., Stryker Corporation. The Orthopedic Imaging Equipment market is expected to remain one of the most closely watched segments in the global healthcare industry, with companies focusing on niche market segments. As healthcare systems across the US, Europe, Asia-Pacific, Latin America, and Middle East & Africa continue to prioritize efficiency, access, and innovation, the Orthopedic Imaging Equipment industry outlook remains shaped by rising healthcare expenditure, demographic change, digital transformation, and product innovation.

The report provides detailed market analysis including-

Growth Orthopedic Imaging Equipment Market size outlook across 3 scenarios- High growth, reference, and Low growth cases

Market Trends, Drivers, Potential Opportunities, and Challenges faced by Orthopedic Imaging Equipment companies

Porter's Five forces analysis- Bargaining power of buyers and sellers, Threat of Substitutes and new entrants, and Intensity of competitive rivalry

Detailed SWOT Analysis of global and regional Orthopedic Imaging Equipment markets

Competitive analysis including business description, product analysis, and financial profiles

Key country specific analysis detailing key factors shaping the short-term and long-term outlook

Recent industry developments and news including mergers, acquisitions, product launches, expansions, and company announcements

Orthopedic Imaging Equipment Market Competitive Benchmarking and Company Analysis

Leading companies in Orthopedic Imaging Equipment industry include- GE HealthCare, Siemens Healthineers AG, Koninklijke Philips N.V., Canon Medical Systems Corporation, FUJIFILM Holdings Corporation, Carestream Health, Inc., Shimadzu Corporation, Hologic, Inc., Konica Minolta, Inc., Stryker Corporation. The Orthopedic Imaging Equipment market remains moderately to highly fragmented, with competition expected to intensify as companies accelerate investments in innovation, geographic expansion, strategic partnerships, and portfolio diversification through 2034. In developed markets such as the United States, Germany, France, the United Kingdom, and Canada, competition is increasingly centered on innovation, reimbursement positioning, and value-based healthcare solutions. Meanwhile, emerging markets including China, India, Brazil, and countries across the Middle East and Africa continue to present significant opportunities for expansion due to rising healthcare expenditure, growing patient populations, and increasing access to healthcare services.

What to expect in US Orthopedic Imaging Equipment Markets in 2026 and beyond- Market Size, Share, Growth Rate, and Forecast to 2034

The US healthcare expenditure is forecast to reach \$8.2 Trillion in 2034 from \$5.5 Trillion in 2026 based on the National Health Expenditure Accounts (NHEA) data. With an aging population, rising chronic disease burden, and increasing migration toward minimally invasive and outpatient care, the Orthopedic Imaging Equipment market remains one of the strongest-performing segments in the country.

The US Orthopedic Imaging Equipment Companies are opting new business models, optimized pricing models, industry partnerships, and AI-enabled back end transformations to enhance efficiency and cost management. The US Orthopedic Imaging Equipment market faces successive waves of challenging trends, with strong opportunities across select segments. The CMS plan to implement Medicaid from 2027 is driving states to build eligibility verification systems throughout 2026. Looking ahead to 2034, we anticipate stronger results underpinned by opportunities exist across Orthopedic Imaging Equipment industry. On the medical device front, over 7,000 device manufacturers continue to gain from increasing demand from demand for implantable devices, surgical instruments, monitoring equipment, and diagnostic systems.

Canada- Proximity to the US and healthcare similarities to EU5 countries fuel sales of Canadian Orthopedic Imaging Equipment markets

Canada's strong Orthopedic Imaging Equipment sales performance is underpinned by an aging population and a well-developed healthcare infrastructure. Steady growth in new brand spending in rural and urban locations fuel the long-term prospects of small and medium-sized enterprises across medical, diagnostic, and therapeutic devices. The Canadian Orthopedic Imaging Equipment market presents significant opportunities for U.S. exporters of medical devices, with the U.S. being Canada's largest trading partner for this sector. Potential advantages including specialized materials, advanced manufacturing techniques, and digital technologies support the launch of new products in the country.

Germany Orthopedic Imaging Equipment Trends and Perspectives to 2034- Financial sustainability, hospital restructuring, demographic pressures, and digitization of care delivery continue to shape the German healthcare industry.

Germany continues to remain the largest Orthopedic Imaging Equipment market in Europe, driven by over €600 Billion healthcare expenditure, €12 Billion medical device R&D expenditure, statutory health insurance system covering 90% German population, nationwide rollout of the electronic patient record (ePA), and large-volume of Orthopedic Imaging Equipment population. In particular, Research and development in Germany fuels the commercialization of cutting-edge technologies. Companies across the Germany Orthopedic Imaging Equipment industry value chain are focusing on both domestic markets and exports. The country is also driving digital adoption with the Hospital Future Act driving hospitals to upgrade their information systems by 2027. Over the forecast period, aging population, rising healthcare costs, and increasing procedural volumes drive the Orthopedic Imaging Equipment market outlook.

France Market Size, Growth Rate, and Forecast Analysis to 2034- Universal healthcare system, high public healthcare expenditure, and strong government support Orthopedic Imaging Equipment sales through 2034

France Orthopedic Imaging Equipment companies are emphasizing on opportunities for rapid, at-scale innovation to boost profitability over the long-term. The country's National Health Insurance spending target (ONDAM) estimates 3.7% growth in the country's healthcare expenditure. Over the forecast period, expenditure control measures, chronic disease management initiatives, workforce reforms, and efforts to improve system efficiency drive the long-term prospects.

The biggest 2026 policy frame is the PLFSS 2026. The law sets the Maladie branch

spending target at €271.4 billion for 2026 and fixes the ONDAM at €117.5 billion for city care, €112.8 billion for health establishments, and €18.3 billion for elderly-care establishments and services. France's market is also being pulled by demographics. INSEE estimates that on 1 January 2026 France had 69.1 million inhabitants, with 22% aged 65 or over. INSEE also reported that 2025 births were 645,000 and deaths were 651,000, producing a negative natural balance of about 6,000 for the first time since the end of the Second World War.

UK Orthopedic Imaging Equipment Market Size, Share, and Growth Projections to 2034- Rapid growth driven by new and existing brands across the industry value chain

Small high-need consumer segments remain key priority of Orthopedic Imaging Equipment distributors in the UK industry. Continuous launch of new products coupled with high expenditures support the market outlook. The UK Government financing remains the dominant funding source at 81.3% of total healthcare expenditure, or ?280 billion in 2025. According to the ONS, total healthcare spending grew 7.7% nominally and 3.9% in real terms from 2024 to 2025. Similarly, out-of-pocket spending was ?49 billion (14.1%) and voluntary health insurance was ?9.5 billion (2.8%). The market is driven by rapid digital adoption with NHS England's plan to give more than 500,000 staff access to new AI tools.

China Orthopedic Imaging Equipment Market Growth Drivers, Revenue Trends, and Forecast- Medical insurance coverage is rapidly expanding over the past few years

China Orthopedic Imaging Equipment market is undergoing a structural shift from hospital-centric care toward a more integrated system emphasizing primary care, outpatient services, and long-term care. Chinese local players are emerging as a strong pillar of Orthopedic Imaging Equipment industry, offering opportunities for both competition and partnership. Over the forecast period, new and innovative product launches remain key elements driving market outlook. China's healthcare industry is increasingly centered on expanding healthcare capacity, improving access to advanced treatments, and reducing dependence on imported technologies.

The National Healthcare Security Administration reported that by end-2024, China's basic medical insurance covered 1.32662 billion people and the coverage rate was 95%. Regional disparities in consumer spending trends continue to become more pronounced in the Chinese Orthopedic Imaging Equipment industry. Over the forecast period, demand will keep shifting toward geriatrics, chronic disease management, rehabilitation, long-term care, and outpatient care, while pricing pressure will remain

intense in drugs and consumables because reimbursement.

India Orthopedic Imaging Equipment Market Landscape: Current Size and Long-Term Growth Outlook - Increased pricing pressures in US market is encouraging domestic vendors to expand across India

Indian Orthopedic Imaging Equipment market is witnessing the rapid emergence of an ecosystem that brings together diverse companies across the industry value chain. Further, large-scale healthcare public and private investments and a steady growth in chronic conditions is driving sales of pharmaceuticals and medical devices. Further, non-retail channel is experiencing volume decrease and patients are migrating to the retail. Indian medical device firms are also combining precision engineering with lower labor costs to make world-class diagnostics, robotics, and critical care devices.

Brazil Orthopedic Imaging Equipment market remains price-driven, with products domestically manufactured and accessibility offering potential opportunities

Healthcare expenditure in Brazil exceeds 10% of GDP, with the country among the highest healthcare spenders in Latin America. ANS reported 53.2 million medical-plan beneficiaries in December 2025, while IBGE projects a steady rise in older-age cohorts, with people aged 60+ already representing about 23% of the population. The price sensitive market access is broad through the public system, private coverage adds a sizeable premium layer, and reimbursement, procurement, and hospital efficiency remain key buying drivers.

Middle East and Africa Orthopedic Imaging Equipment Industry Trends and Perspectives to 2034

According to the World Bank, the Middle East and North Africa population exceeds 500 million, while Sub-Saharan Africa's population exceeds 1.2 billion, making the broader MEA region one of the fastest-growing healthcare demand centers globally. The GCC countries including Saudi Arabia, United Arab Emirates, Qatar, and Kuwait continue to account for a disproportionately large share of regional healthcare spending. Government-led programs such as Saudi Arabia's Vision 2030 are accelerating investments in hospital infrastructure, private-sector participation, medical technology adoption, and healthcare digitalization. On the other hand, South Africa, Egypt, Nigeria, and Kenya remain key healthcare markets due to their large populations, expanding private healthcare sectors, and growing investments in healthcare delivery systems.

Orthopedic Imaging Equipment Market Segmentation

By Product Modality

X-ray Imaging Systems (Digital and Analog)

Magnetic Resonance Imaging (MRI) Systems

Computed Tomography (CT) Scanners

Ultrasound Systems

Fluoroscopy Systems / C-arms

EOS Imaging Systems

By Application

Joint Replacement and Reconstruction Imaging

Trauma and Fracture Management

Spine Imaging

Sports Medicine and Soft Tissue Injuries

Pediatric Orthopedics

By End-User

Hospitals and Trauma Centers

Ambulatory Surgical Centers (ASCs)

Orthopedic Clinics and Diagnostic Centers

Research and Academic Medical Centers

Leading Companies in Orthopedic Imaging Equipment Industry (2026)

GE HealthCare

Siemens Healthineers AG

Koninklijke Philips N.V.

Canon Medical Systems Corporation

FUJIFILM Holdings Corporation

Carestream Health, Inc.

Shimadzu Corporation

Hologic, Inc.

Konica Minolta, Inc.

Stryker Corporation

Countries Included

North America- US, Canada, Mexico

Europe- Germany, France, UK, Spain, Italy, Nordics, Others

Asia Pacific- China, India, Japan, South Korea, Australia, Southeast Asia,
Others

Latin America- Brazil, Argentina, Others

Middle East and Africa- Saudi Arabia, UAE, Other Middle East, South Africa,
Other Africa

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EOS Imaging Systems
By Application
Joint Replacement and Reconstruction Imaging
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