

**Orthopedic Devices Market Size, Trends, Analysis, and Outlook By Product (Orthopedic Fixation Devices (Internal Fixation Devices, External Fixation Devices), Orthopedic Replacement Devices (Ankle, Hip, Knee, Shoulder, Elbow, Wrist), Orthopedic Prosthetics (Solid Ankle Cushion Heel prostheses, Single-axial Prostheses, Multi-axial Prostheses, Dynamic Response Prostheses, Microprocessor-controlled Prostheses), Orthopedic Braces and Support Products (Ankle Braces and Support Products, Knee Braces and Support Products, Foot Walkers and Orthoses, Back, Hip, and Spine Braces and Support Products, Shoulder Braces and Support Products, Elbow Braces and Support Products, Hand and Wrist Braces and Support Products, Facial Braces and Support Products), Spinal Implants and Surgical Devices (Spinal Fusion Devices, Spinal Non-fusion Devices), Arthroscopy Instruments, Orthobiologics, Bone Graft Substitutes), By Site (Hip and Pelvis, Foot and Ankle, Knee and Thigh, Hand and Wrist, Shoulder, Arm and Elbow, Spine, Craniomaxillofacial), By Application (Fracture Treatment and Recovery, Rheumatoid Arthritis and Osteoarthritis, Ligament Injuries, Neurological Disorders, Diabetic Foot Diseases, Spinal Fusion, Fixation, and Decompression), By End User (Hospitals and Surgical**

# **Centers, Orthopedic Clinics, Ambulatory and Trauma Care Centers, Home Care Settings, Others), by Region, Country, Segment, and Companies, 2024-2030**

<https://marketpublishers.com/r/ODEC62250071EN.html>

Date: March 2024

Pages: 190

Price: US\$ 3,980.00 (Single User License)

ID: ODEC62250071EN

## **Abstracts**

The global Orthopedic Devices market size is poised to register 4.95% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Orthopedic Devices market across By Product (Orthopedic Fixation Devices (Internal Fixation Devices, External Fixation Devices), Orthopedic Replacement Devices (Ankle, Hip, Knee, Shoulder, Elbow, Wrist), Orthopedic Prosthetics (Solid Ankle Cushion Heel prostheses, Single-axial Prostheses, Multi-axial Prostheses, Dynamic Response Prostheses, Microprocessor-controlled Prostheses), Orthopedic Braces and Support Products (Ankle Braces and Support Products, Knee Braces and Support Products, Foot Walkers and Orthoses, Back, Hip, and Spine Braces and Support Products, Shoulder Braces and Support Products, Elbow Braces and Support Products, Hand and Wrist Braces and Support Products, Facial Braces and Support Products), Spinal Implants and Surgical Devices (Spinal Fusion Devices, Spinal Non-fusion Devices), Arthroscopy Instruments, Orthobiologics, Bone Graft Substitutes), By Site (Hip and Pelvis, Foot and Ankle, Knee and Thigh, Hand and Wrist, Shoulder, Arm and Elbow, Spine, Craniomaxillofacial), By Application (Fracture Treatment and Recovery, Rheumatoid Arthritis and Osteoarthritis, Ligament Injuries, Neurological Disorders, Diabetic Foot Diseases, Spinal Fusion, Fixation, and Decompression), By End User (Hospitals and Surgical Centers, Orthopedic Clinics, Ambulatory and Trauma Care Centers, Home Care Settings, Others).

The Orthopedic Devices market is experiencing steady growth driven by the increasing incidence of musculoskeletal disorders, rising geriatric population, and technological advancements in orthopedic implants and surgical techniques. Orthopedic devices

encompass a wide range of implants, instruments, and equipment used for the treatment of orthopedic conditions such as fractures, arthritis, and sports injuries. Factors such as the growing demand for minimally invasive surgeries, the expanding indications for joint replacement procedures, and the development of bioresorbable implants and tissue engineering solutions are driving market expansion. Additionally, advancements in implant materials, such as titanium alloys and ceramic composites, along with the integration of robotics and digital imaging technologies into orthopedic surgery, are fueling innovation in the market. Moreover, the increasing adoption of patient-specific implants and personalized treatment plans, the expansion of healthcare infrastructure in emerging economies, and the rising investments in research and development are driving market growth. Furthermore, efforts to improve implant longevity, reduce post-operative complications, and enhance patient outcomes through rehabilitation and physiotherapy are expected to further accelerate market growth in the coming years.

### Orthopedic Devices Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Orthopedic Devices market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Orthopedic Devices survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Orthopedic Devices industry.

### Key market trends defining the global Orthopedic Devices demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

### Orthopedic Devices Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Orthopedic Devices industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from

expansion into these niche segments. The report presents the market size outlook across segments to support Orthopedic Devices companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Orthopedic Devices industry

Leading Orthopedic Devices companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Orthopedic Devices companies.

Orthopedic Devices Market Study- Strategic Analysis Review

The Orthopedic Devices market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Orthopedic Devices Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Orthopedic Devices industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

## Orthopedic Devices Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

### North America Orthopedic Devices Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Orthopedic Devices market segments. Similarly, Strong end-user demand is encouraging Canadian Orthopedic Devices companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Orthopedic Devices market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

### Europe Orthopedic Devices Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Orthopedic Devices industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Orthopedic Devices market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

### Asia Pacific Orthopedic Devices Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing

investments in healthcare infrastructure drive the demand for Orthopedic Devices in Asia Pacific. In particular, China, India, and South East Asian Orthopedic Devices markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

**Latin America Orthopedic Devices Market Size Outlook- Continued urbanization and rising income levels**

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

**Middle East and Africa Orthopedic Devices Market Size Outlook- continues its upward trajectory across segments**

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Orthopedic Devices market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Orthopedic Devices.

**Orthopedic Devices Market Company Profiles**

The global Orthopedic Devices market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Stryker Corp, Johnson & Johnson, Smith & Nephew, Medtronic plc, Zimmer Biomet, B. Braun, Enovis, NuVasive, Acumed LLC, BSN Medical, CONMED Corp, Orthofix Medical Inc, Arthrex, Allegra Orthopaedics, DeRoyal Industries, MicroPort

**Recent Orthopedic Devices Market Developments**

The global Orthopedic Devices market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

## Orthopedic Devices Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

## Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

## Market Segmentation:

By Product

Orthopedic Fixation Devices

Internal Fixation Devices

External Fixation Devices

Orthopedic Replacement Devices

Ankle Replacement Devices

Hip Replacement Devices

Knee Replacement Devices

Shoulder Replacement Devices

Elbow Replacement Devices

Wrist Replacement Devices

Orthopedic Prosthetics

Solid Ankle Cushion Heel prostheses

Single-axial Prostheses

Multi-axial Prostheses

Dynamic Response Prostheses

Microprocessor-controlled Prostheses

Orthopedic Braces and Support Products

Ankle Braces and Support Products

Knee Braces and Support Products

Foot Walkers and Orthoses

Back, Hip, and Spine Braces and Support Products

Shoulder Braces and Support Products



Elbow Braces and Support Products

Hand and Wrist Braces and Support Products

Facial Braces and Support Products

Spinal Implants and Surgical Devices

Spinal Fusion Devices

Spinal Non-fusion Devices

Arthroscopy Instruments

Orthobiologics

Bone Graft Substitutes

By Site

Hip and Pelvis

Foot and Ankle

Knee and Thigh

Hand and Wrist

Shoulder

Arm and Elbow

Spine

Craniofacial

By Application

Fracture Treatment and Recovery

Rheumatoid Arthritis and Osteoarthritis

Ligament Injuries

Neurological Disorders

Diabetic Foot Diseases

Spinal Fusion, Fixation, and Decompression

By End User

Hospitals and Surgical Centers

Orthopedic Clinics

Ambulatory and Trauma Care Centers

Home Care Settings

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Stryker Corp

Johnson & Johnson

Smith & Nephew

Medtronic plc

Zimmer Biomet

B. Braun

Enovis

NuVasive

Acumed LLC

BSN Medical

CONMED Corp

Orthofix Medical Inc

Arthrex

Allegra Orthopaedics

DeRoyal Industries

MicroPort

Formats Available: Excel, PDF, and PPT

## Contents

### 1. EXECUTIVE SUMMARY

- 1.1 Orthopedic Devices Market Overview and Key Findings, 2024
- 1.2 Orthopedic Devices Market Size and Growth Outlook, 2021- 2030
- 1.3 Orthopedic Devices Market Growth Opportunities to 2030
- 1.4 Key Orthopedic Devices Market Trends and Challenges
  - 1.4.1 Orthopedic Devices Market Drivers and Trends
  - 1.4.2 Orthopedic Devices Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Orthopedic Devices Companies

### 2. ORTHOPEDIC DEVICES MARKET SIZE OUTLOOK TO 2030

- 2.1 Orthopedic Devices Market Size Outlook, USD Million, 2021- 2030
- 2.2 Orthopedic Devices Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

### 3. ORTHOPEDIC DEVICES MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
  - \* Threat of New Entrants
  - \* Threat of Substitutes
  - \* Intensity of Competitive Rivalry
  - \* Bargaining Power of Buyers
  - \* Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

### 4. ORTHOPEDIC DEVICES MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
  - By Product
    - Orthopedic Fixation Devices
      - Internal Fixation Devices
      - External Fixation Devices

Orthopedic Replacement Devices  
Ankle Replacement Devices  
Hip Replacement Devices  
Knee Replacement Devices  
Shoulder Replacement Devices  
Elbow Replacement Devices  
Wrist Replacement Devices  
Orthopedic Prosthetics  
Solid Ankle Cushion Heel prostheses  
Single-axial Prostheses  
Multi-axial Prostheses  
Dynamic Response Prostheses  
Microprocessor-controlled Prostheses  
Orthopedic Braces and Support Products  
Ankle Braces and Support Products  
Knee Braces and Support Products  
Foot Walkers and Orthoses  
Back, Hip, and Spine Braces and Support Products  
Shoulder Braces and Support Products  
Elbow Braces and Support Products  
Hand and Wrist Braces and Support Products  
Facial Braces and Support Products  
Spinal Implants and Surgical Devices  
Spinal Fusion Devices  
Spinal Non-fusion Devices  
Arthroscopy Instruments  
Orthobiologics  
Bone Graft Substitutes  
By Site  
Hip and Pelvis  
Foot and Ankle  
Knee and Thigh  
Hand and Wrist  
Shoulder  
Arm and Elbow  
Spine  
Cranio-maxillofacial  
By Application  
Fracture Treatment and Recovery

Rheumatoid Arthritis and Osteoarthritis  
Ligament Injuries  
Neurological Disorders  
Diabetic Foot Diseases  
Spinal Fusion, Fixation, and Decompression  
By End User  
Hospitals and Surgical Centers  
Orthopedic Clinics  
Ambulatory and Trauma Care Centers  
Home Care Settings  
Others

4.3 Growth Prospects and Niche Opportunities, 2023- 2030

4.4 Regional comparison of Market Growth, CAGR, 2023-2030

## **5. REGION-WISE MARKET OUTLOOK TO 2030**

5.1 Key Findings for Asia Pacific Orthopedic Devices Market, 2025

5.2 Asia Pacific Orthopedic Devices Market Size Outlook by Type, 2021- 2030

5.3 Asia Pacific Orthopedic Devices Market Size Outlook by Application, 2021- 2030

5.4 Key Findings for Europe Orthopedic Devices Market, 2025

5.5 Europe Orthopedic Devices Market Size Outlook by Type, 2021- 2030

5.6 Europe Orthopedic Devices Market Size Outlook by Application, 2021- 2030

5.7 Key Findings for North America Orthopedic Devices Market, 2025

5.8 North America Orthopedic Devices Market Size Outlook by Type, 2021- 2030

5.9 North America Orthopedic Devices Market Size Outlook by Application, 2021- 2030

5.10 Key Findings for South America Orthopedic Devices Market, 2025

5.11 South America Pacific Orthopedic Devices Market Size Outlook by Type, 2021- 2030

5.12 South America Orthopedic Devices Market Size Outlook by Application, 2021- 2030

5.13 Key Findings for Middle East and Africa Orthopedic Devices Market, 2025

5.14 Middle East Africa Orthopedic Devices Market Size Outlook by Type, 2021- 2030

5.15 Middle East Africa Orthopedic Devices Market Size Outlook by Application, 2021- 2030

## **6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030**

6.1 US Orthopedic Devices Market Size Outlook and Revenue Growth Forecasts

6.2 US Orthopedic Devices Industry Drivers and Opportunities

- 6.3 Canada Market Size Outlook and Revenue Growth Forecasts
- 6.4 Canada Orthopedic Devices Industry Drivers and Opportunities
- 6.6 Mexico Market Size Outlook and Revenue Growth Forecasts
- 6.6 Mexico Orthopedic Devices Industry Drivers and Opportunities
- 6.7 Germany Market Size Outlook and Revenue Growth Forecasts
- 6.8 Germany Orthopedic Devices Industry Drivers and Opportunities
- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France Orthopedic Devices Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Orthopedic Devices Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Orthopedic Devices Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Orthopedic Devices Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Orthopedic Devices Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Orthopedic Devices Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Orthopedic Devices Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Orthopedic Devices Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Orthopedic Devices Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Orthopedic Devices Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Orthopedic Devices Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Orthopedic Devices Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Orthopedic Devices Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Orthopedic Devices Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Orthopedic Devices Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Orthopedic Devices Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts

6.42 Africa Orthopedic Devices Industry Drivers and Opportunities

## **7. ORTHOPEDIC DEVICES MARKET OUTLOOK ACROSS SCENARIOS**

7.1 Low Growth Case

7.2 Reference Growth Case

7.3 High Growth Case

## **8. ORTHOPEDIC DEVICES COMPANY PROFILES**

8.1 Profiles of Leading Orthopedic Devices Companies in the Market

8.2 Business Descriptions, SWOT Analysis, and Growth Strategies

8.3 Financial Performance and Key Metrics

Stryker Corp

Johnson & Johnson

Smith & Nephew

Medtronic plc

Zimmer Biomet

B. Braun

Enovis

NuVasive

Acumed LLC

BSN Medical

CONMED Corp

Orthofix Medical Inc

Arthrex

Allegra Orthopaedics

DeRoyal Industries

MicroPort

## **9. APPENDIX**

9.1 Scope of the Report

9.2 Research Methodology and Data Sources

9.3 Glossary of Terms

9.4 Market Definitions

9.5 Contact Information



## I would like to order

Product name: Orthopedic Devices Market Size, Trends, Analysis, and Outlook By Product (Orthopedic Fixation Devices (Internal Fixation Devices, External Fixation Devices), Orthopedic Replacement Devices (Ankle, Hip, Knee, Shoulder, Elbow, Wrist), Orthopedic Prosthetics (Solid Ankle Cushion Heel prostheses, Single-axial Prostheses, Multi-axial Prostheses, Dynamic Response Prostheses, Microprocessor-controlled Prostheses), Orthopedic Braces and Support Products (Ankle Braces and Support Products, Knee Braces and Support Products, Foot Walkers and Orthoses, Back, Hip, and Spine Braces and Support Products, Shoulder Braces and Support Products, Elbow Braces and Support Products, Hand and Wrist Braces and Support Products, Facial Braces and Support Products), Spinal Implants and Surgical Devices (Spinal Fusion Devices, Spinal Non-fusion Devices), Arthroscopy Instruments, Orthobiologics, Bone Graft Substitutes), By Site (Hip and Pelvis, Foot and Ankle, Knee and Thigh, Hand and Wrist, Shoulder, Arm and Elbow, Spine, Craniomaxillofacial), By Application (Fracture Treatment and Recovery, Rheumatoid Arthritis and Osteoarthritis, Ligament Injuries, Neurological Disorders, Diabetic Foot Diseases, Spinal Fusion, Fixation, and Decompression), By End User (Hospitals and Surgical Centers, Orthopedic Clinics, Ambulatory and Trauma Care Centers, Home Care Settings, Others), by Region, Country, Segment, and Companies, 2024-2030

Product link: <https://marketpublishers.com/r/ODEC62250071EN.html>

Price: US\$ 3,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/ODEC62250071EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970