

Orthodontic Headgear Market Size, Share and Growth Outlook 2026: By Product Type (Cervical Pull, High-Pull Headgear, Reverse-Pull, Others), By Application, By Age Group, By End User, Companies to 2034.

<https://marketpublishers.com/r/ODCEC63774A9EN.html>

Date: July 2026

Pages: 190

Price: US\$ 3,482.00 (Single User License)

ID: ODCEC63774A9EN

Abstracts

The global Orthodontic Headgear Market size is forecast to increase from \$1.31 Billion in 2026 to \$2.05 Billion in 2034 at a CAGR of 5.75% between 2026 and 2034.

The Orthodontic Headgear market report provides detailed analysis and outlook of Orthodontic Headgear segments including By Product Type (Cervical Pull, High-Pull Headgear, Reverse-Pull, Others), By Application (Class II Malocclusion Correction, Class III Malocclusion Correction, Bite Alignment and Growth Modification, Orthodontic Retention and Post-Treatment Support), By Age Group (Children/Young Teens, Older Teens, Adults), By End User (Hospitals, Dental Clinics, Others) across global and regional markets. Further, analysis and outlook across 21 countries in North America, Europe, Asia Pacific, Middle East, Africa, and South America are provided in the study.

Orthodontic Headgear Industry Overview

Digital Orthodontics Enhancing Traditional Headgear Treatment

The orthodontic headgear industry is evolving through digital treatment planning, artificial intelligence, customized appliance design, and integrated orthodontic workflows that improve the management of complex skeletal malocclusions. Although clear aligners and fixed appliance systems continue to expand, orthodontic headgear remains an important treatment modality for selected Class II and Class III malocclusions requiring extraoral anchorage and orthopedic correction. Manufacturers are increasingly integrating digital planning software, customized appliance positioning, and cloud-

connected treatment workflows to improve clinical precision, biomechanical planning, and treatment efficiency across comprehensive orthodontic care.

Digital Treatment Planning Supporting Complex Orthodontic Mechanics

Software-driven orthodontic planning is strengthening the effectiveness of traditional orthodontic appliances through greater treatment accuracy and workflow automation. Ormco Corporation introduced an enhanced software update for its Ormco Digital Bonding (ODB) platform that expands automated bracket placement algorithms and customized transfer jig printing across Damon Clear, Mini Diamond, and Orthos bracket systems. The connected digital ecosystem enables clinicians to accurately map biomechanical force requirements for traditional anchorage systems, including orthodontic headgear, while supporting complex malocclusion correction through customized treatment planning. Henry Schein Orthodontics expanded early orthodontic intervention by exclusively launching Froggymouth® in the United States. Manufactured by Biotech Dental Smilers, the passive myofunctional device addresses abnormal swallowing patterns and incorrect tongue posture while complementing orthopedic palatal expanders, sagittal appliances, and conventional extraoral headgear therapies for comprehensive skeletal correction.

Strategic Digital Investment Reshaping Orthodontic Care

Orthodontic manufacturers are increasingly redirecting investment toward connected digital ecosystems while maintaining support for traditional orthodontic treatment approaches. Dentsply Sirona implemented a strategic restructuring program within its orthodontic business by streamlining legacy hardware portfolios and reallocating resources toward its SureSmile® digital orthodontics platform. The strategy prioritizes cloud-connected clinical workflows, artificial intelligence-enabled treatment planning, and expanded provider education to strengthen digital orthodontic solutions. The continued integration of digital bonding technologies, customized appliance planning, myofunctional therapy, and intelligent clinical software is modernizing orthodontic headgear treatment while improving efficiency and precision in the management of complex skeletal malocclusions.

Orthodontic Headgear Market Trends, Growth Drivers, Competitive Landscape, and Future Opportunities

The global Orthodontic Headgear market is witnessing increasing investments in innovation, product development, digital transformation, artificial intelligence integration,

healthcare infrastructure expansion, and strategic partnerships across developed and emerging economies. Key Companies in the industry include- 3M Company ,Ormco Corporation (Envista Holdings) , Dentsply Sirona Inc. , G&H Orthodontics Inc. , Ortho Technology, Inc. , Great Lakes Dental Technologies , Rocky Mountain Orthodontics , DB Orthodontics , Henry Schein, Inc. , Dentaaurum GmbH & Co. KG. The Orthodontic Headgear market is expected to remain one of the most closely watched segments in the global healthcare industry, with companies focusing on niche market segments. As healthcare systems across the US, Europe, Asia-Pacific, Latin America, and Middle East & Africa continue to prioritize efficiency, access, and innovation, the Orthodontic Headgear industry outlook remains shaped by rising healthcare expenditure, demographic change, digital transformation, and product innovation.

The report provides detailed market analysis including-

- Growth Orthodontic Headgear Market size outlook across 3 scenarios- High growth, reference, and Low growth cases

- Market Trends, Drivers, Potential Opportunities, and Challenges faced by Orthodontic Headgear companies

- Porter's Five forces analysis- Bargaining power of buyers and sellers, Threat of Substitutes and new entrants, and Intensity of competitive rivalry

- Detailed SWOT Analysis of global and regional Orthodontic Headgear markets

- Competitive analysis including business description, product analysis, and financial profiles

- Key country specific analysis detailing key factors shaping the short-term and long-term outlook

- Recent industry developments and news including mergers, acquisitions, product launches, expansions, and company announcements

Orthodontic Headgear Market Competitive Benchmarking and Company Analysis

Leading companies in Orthodontic Headgear industry include- 3M Company ,Ormco Corporation (Envista Holdings) , Dentsply Sirona Inc. , G&H Orthodontics Inc. , Ortho

Technology, Inc. , Great Lakes Dental Technologies , Rocky Mountain Orthodontics , DB Orthodontics , Henry Schein, Inc. , Dentauro GmbH & Co. KG. The Orthodontic Headgear market remains moderately to highly fragmented, with competition expected to intensify as companies accelerate investments in innovation, geographic expansion, strategic partnerships, and portfolio diversification through 2034. In developed markets such as the United States, Germany, France, the United Kingdom, and Canada, competition is increasingly centered on innovation, reimbursement positioning, and value-based healthcare solutions. Meanwhile, emerging markets including China, India, Brazil, and countries across the Middle East and Africa continue to present significant opportunities for expansion due to rising healthcare expenditure, growing patient populations, and increasing access to healthcare services.

What to expect in US Orthodontic Headgear Markets in 2026 and beyond- Market Size, Share, Growth Rate, and Forecast to 2034

The US healthcare expenditure is forecast to reach \$8.2 Trillion in 2034 from \$5.5 Trillion in 2026 based on the National Health Expenditure Accounts (NHEA) data. With an aging population, rising chronic disease burden, and increasing migration toward minimally invasive and outpatient care, the Orthodontic Headgear market remains one of the strongest-performing segments in the country.

The US Orthodontic Headgear Companies are opting new business models, optimized pricing models, industry partnerships, and AI-enabled back end transformations to enhance efficiency and cost management. The US Orthodontic Headgear market faces successive waves of challenging trends, with strong opportunities across select segments. The CMS plan to implement Medicaid from 2027 is driving states to build eligibility verification systems throughout 2026. Looking ahead to 2034, we anticipate stronger results underpinned by opportunities exist across Orthodontic Headgear industry. On the medical device front, over 7,000 device manufacturers continue to gain from increasing demand from demand for implantable devices, surgical instruments, monitoring equipment, and diagnostic systems.

Canada- Proximity to the US and healthcare similarities to EU5 countries fuel sales of Canadian Orthodontic Headgear markets

Canada's strong Orthodontic Headgear sales performance is underpinned by an aging population and a well-developed healthcare infrastructure. Steady growth in new brand spending in rural and urban locations fuel the long-term prospects of small and medium-sized enterprises across medical, diagnostic, and therapeutic devices. The Canadian

Orthodontic Headgear market presents significant opportunities for U.S. exporters of medical devices, with the U.S. being Canada's largest trading partner for this sector. Potential advantages including specialized materials, advanced manufacturing techniques, and digital technologies support the launch of new products in the country.

Germany Orthodontic Headgear Trends and Perspectives to 2034- Financial sustainability, hospital restructuring, demographic pressures, and digitization of care delivery continue to shape the German healthcare industry.

Germany continues to remain the largest Orthodontic Headgear market in Europe, driven by over €600 Billion healthcare expenditure, €12 Billion medical device R&D expenditure, statutory health insurance system covering 90% German population, nationwide rollout of the electronic patient record (ePA), and large-volume of Orthodontic Headgear population. In particular, Research and development in Germany fuels the commercialization of cutting-edge technologies. Companies across the Germany Orthodontic Headgear industry value chain are focusing on both domestic markets and exports. The country is also driving digital adoption with the Hospital Future Act driving hospitals to upgrade their information systems by 2027. Over the forecast period, aging population, rising healthcare costs, and increasing procedural volumes drive the Orthodontic Headgear market outlook.

France Market Size, Growth Rate, and Forecast Analysis to 2034- Universal healthcare system, high public healthcare expenditure, and strong government support Orthodontic Headgear sales through 2034

France Orthodontic Headgear companies are emphasizing on opportunities for rapid, at-scale innovation to boost profitability over the long-term. The country's National Health Insurance spending target (ONDAM) estimates 3.7% growth in the country's healthcare expenditure. Over the forecast period, expenditure control measures, chronic disease management initiatives, workforce reforms, and efforts to improve system efficiency drive the long-term prospects.

The biggest 2026 policy frame is the PLFSS 2026. The law sets the Maladie branch spending target at €271.4 billion for 2026 and fixes the ONDAM at €117.5 billion for city care, €112.8 billion for health establishments, and €18.3 billion for elderly-care establishments and services. France's market is also being pulled by demographics. INSEE estimates that on 1 January 2026 France had 69.1 million inhabitants, with 22% aged 65 or over. INSEE also reported that 2025 births were 645,000 and deaths were 651,000, producing a negative natural balance of about 6,000 for the first time since the

end of the Second World War.

UK Orthodontic Headgear Market Size, Share, and Growth Projections to 2034- Rapid growth driven by new and existing brands across the industry value chain

Small high-need consumer segments remain key priority of Orthodontic Headgear distributors in the UK industry. Continuous launch of new products coupled with high expenditures support the market outlook. The UK Government financing remains the dominant funding source at 81.3% of total healthcare expenditure, or £280 billion in 2025. According to the ONS, total healthcare spending grew 7.7% nominally and 3.9% in real terms from 2024 to 2025. Similarly, out-of-pocket spending was £49 billion (14.1%) and voluntary health insurance was £9.5 billion (2.8%). The market is driven by rapid digital adoption with NHS England's plan to give more than 500,000 staff access to new AI tools.

China Orthodontic Headgear Market Growth Drivers, Revenue Trends, and Forecast- Medical insurance coverage is rapidly expanding over the past few years

China Orthodontic Headgear market is undergoing a structural shift from hospital-centric care toward a more integrated system emphasizing primary care, outpatient services, and long-term care. Chinese local players are emerging as a strong pillar of Orthodontic Headgear industry, offering opportunities for both competition and partnership. Over the forecast period, new and innovative product launches remain key elements driving market outlook. China's healthcare industry is increasingly centered on expanding healthcare capacity, improving access to advanced treatments, and reducing dependence on imported technologies.

The National Healthcare Security Administration reported that by end-2024, China's basic medical insurance covered 1.32662 billion people and the coverage rate was 95%. Regional disparities in consumer spending trends continue to become more pronounced in the Chinese Orthodontic Headgear industry. Over the forecast period, demand will keep shifting toward geriatrics, chronic disease management, rehabilitation, long-term care, and outpatient care, while pricing pressure will remain intense in drugs and consumables because reimbursement.

India Orthodontic Headgear Market Landscape: Current Size and Long-Term Growth Outlook - Increased pricing pressures in US market is encouraging domestic vendors to expand across India

Indian Orthodontic Headgear market is witnessing the rapid emergence of an ecosystem that brings together diverse companies across the industry value chain. Further, large-scale healthcare public and private investments and a steady growth in chronic conditions is driving sales of pharmaceuticals and medical devices. Further, non-retail channel is experiencing volume decrease and patients are migrating to the retail. Indian medical device firms are also combining precision engineering with lower labor costs to make world-class diagnostics, robotics, and critical care devices.

Brazil Orthodontic Headgear market remains price-driven, with products domestically manufactured and accessibility offering potential opportunities

Healthcare expenditure in Brazil exceeds 10% of GDP, with the country among the highest healthcare spenders in Latin America. ANS reported 53.2 million medical-plan beneficiaries in December 2025, while IBGE projects a steady rise in older-age cohorts, with people aged 60+ already representing about 23% of the population. The price sensitive market access is broad through the public system, private coverage adds a sizeable premium layer, and reimbursement, procurement, and hospital efficiency remain key buying drivers.

Middle East and Africa Orthodontic Headgear Industry Trends and Perspectives to 2034

According to the World Bank, the Middle East and North Africa population exceeds 500 million, while Sub-Saharan Africa's population exceeds 1.2 billion, making the broader MEA region one of the fastest-growing healthcare demand centers globally. The GCC countries including Saudi Arabia, United Arab Emirates, Qatar, and Kuwait continue to account for a disproportionately large share of regional healthcare spending. Government-led programs such as Saudi Arabia's Vision 2030 are accelerating investments in hospital infrastructure, private-sector participation, medical technology adoption, and healthcare digitalization. On the other hand, South Africa, Egypt, Nigeria, and Kenya remain key healthcare markets due to their large populations, expanding private healthcare sectors, and growing investments in healthcare delivery systems.

Orthodontic Headgear Market Segmentation

By Product Type

Cervical Pull

High-Pull Headgear

Reverse-Pull

Others

By Application

Class II Malocclusion Correction

Class III Malocclusion Correction

Bite Alignment and Growth Modification

Orthodontic Retention and Post-Treatment Support

By Age Group

Children/Young Teens

Older Teens

Adults

By End User

Hospitals

Dental Clinics

Others

Leading Companies in Orthodontic Headgear Industry (2026)

3M Company

Ormco Corporation (Envista Holdings)

Dentsply Sirona Inc.

G&H Orthodontics Inc.

Ortho Technology, Inc.

Great Lakes Dental Technologies

Rocky Mountain Orthodontics

DB Orthodontics

Henry Schein, Inc.

Dentaurum GmbH & Co. KG

Countries Included

North America- US, Canada, Mexico

Europe- Germany, France, UK, Spain, Italy, Nordics, Others

Asia Pacific- China, India, Japan, South Korea, Australia, Southeast Asia,
Others

Latin America- Brazil, Argentina, Others

Middle East and Africa- Saudi Arabia, UAE, Other Middle East, South Africa,
Other Africa

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Ortho Technology, Inc.

Great Lakes Dental Technologies

Rocky Mountain Orthodontics

DB Orthodontics

Henry Schein, Inc.

Dentaurum GmbH & Co. KG

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