

Oral Proteins and Peptides Market Size, Share and Growth Outlook 2026: By Drug Class (GLP-1 Peptides, Somatostatin Analogs, PTH Analogs, GLP-2 Peptides, Insulin, Others), By Therapeutic Area, By Age Group, By Distribution Channel, Companies to 2034.

<https://marketpublishers.com/r/OFCC5052A35AEN.html>

Date: July 2026

Pages: 190

Price: US\$ 3,482.00 (Single User License)

ID: OFCC5052A35AEN

Abstracts

The global Oral Proteins and Peptides Market size is forecast to increase from \$10.23 Billion in 2026 to \$32.69 Billion in 2034 at a CAGR of 15.63% between 2026 and 2034.

The Oral Proteins and Peptides market report provides detailed analysis and outlook of Oral Proteins and Peptides segments including By Drug Class (GLP-1 Peptides, Somatostatin Analogs, PTH Analogs, GLP-2 Peptides, Insulin, Others), By Therapeutic Area (Metabolic Disorders, Endocrine Disorders, Gastric and Digestive Disorders, Bone Diseases, Hormonal Disorders), By Age Group (Adult, Pediatric), By Distribution Channel (Hospital Pharmacies, Retail Pharmacies and Drug Stores, Specialty Pharmacies) across global and regional markets. Further, analysis and outlook across 21 countries in North America, Europe, Asia Pacific, Middle East, Africa, and South America are provided in the study.

Oral Proteins and Peptides Industry Overview

Advances in Drug Delivery Technologies Accelerate the Commercialization of Oral Protein and Peptide Therapeutics

The oral proteins and peptides industry is undergoing rapid advancement as pharmaceutical companies pursue alternatives to injectable biologics through innovative drug delivery technologies and formulation platforms. Historically limited by poor gastrointestinal stability, enzymatic degradation, and low bioavailability, oral delivery of

proteins and peptides is now becoming increasingly feasible due to breakthroughs in absorption enhancement technologies, protective formulations, encapsulation systems, and controlled-release mechanisms. Growing demand for patient-friendly therapeutics, improved treatment adherence, and expanded access to biologic medicines is driving substantial investment across oral peptide therapeutics, nutraceutical peptides, and functional protein ingredients. Pharmaceutical developers, contract research organizations, and ingredient manufacturers are collaborating to overcome traditional barriers to oral administration while expanding therapeutic opportunities across metabolic disorders, osteoporosis, neurology, gastrointestinal diseases, and cognitive health applications.

Clinical Validation and Novel Functional Peptides Expand Commercial Opportunities

The increasing availability of clinical evidence supporting orally administered peptides is strengthening industry confidence and accelerating commercialization efforts. The launch of PeptiDrive-LNDP by Maypro illustrates the growing market for clinically validated oral peptide ingredients targeting cognitive wellness applications. Derived from casein through enzymatic hydrolysis, this 19-amino-acid peptide has demonstrated favorable pharmacokinetic characteristics, oral stability, and clinical efficacy supporting memory and attention functions. Simultaneously, pharmaceutical developers are advancing therapeutic-grade oral peptide candidates with the objective of replacing injectable treatments. At the Endocrine Society's ENDO conference, Entera Bio presented Phase 1 clinical data demonstrating that its oral PTH(1-34) candidate, EB613, achieved pharmacokinetic and pharmacodynamic profiles comparable to injectable bone-building therapies, reinforcing the potential for oral peptide formulations to transform osteoporosis treatment paradigms.

Advanced Delivery Platforms Address Bioavailability and Gastrointestinal Stability Challenges

Technological innovation in oral drug delivery systems remains a primary growth driver across the proteins and peptides ecosystem. Pharmaceutical developers are increasingly adopting multifunctional delivery platforms designed to protect biologically active molecules from gastrointestinal degradation while enhancing intestinal absorption and systemic bioavailability. Reflecting this trend, Protheragen introduced an integrated development platform focused on advanced oral delivery technologies for proteins, peptides, and nucleic acids, including hydrogel-based delivery systems and lyophilized flash-release formulations engineered to preserve therapeutic integrity during gastrointestinal transit. These advancements are supporting broader industry transitions

toward non-invasive biologic therapies, enabling pharmaceutical companies to expand pipeline opportunities while addressing patient preference for oral treatment options across chronic and specialty disease indications.

Oral Proteins and Peptides Market Trends, Growth Drivers, Competitive Landscape, and Future Opportunities

The global Oral Proteins and Peptides market is witnessing increasing investments in innovation, product development, digital transformation, artificial intelligence integration, healthcare infrastructure expansion, and strategic partnerships across developed and emerging economies. Key Companies in the industry include- Novo Nordisk A/S, AbbVie Inc., Pfizer Inc., Eli Lilly and Company, Oramed Pharmaceuticals Inc., Chiesi Farmaceutici S.p.A., Biocon Limited, AstraZeneca PLC, Sanofi S.A., Novartis AG. The Oral Proteins and Peptides market is expected to remain one of the most closely watched segments in the global healthcare industry, with companies focusing on niche market segments. As healthcare systems across the US, Europe, Asia-Pacific, Latin America, and Middle East & Africa continue to prioritize efficiency, access, and innovation, the Oral Proteins and Peptides industry outlook remains shaped by rising healthcare expenditure, demographic change, digital transformation, and product innovation.

The report provides detailed market analysis including-

- Growth Oral Proteins and Peptides Market size outlook across 3 scenarios- High growth, reference, and Low growth cases

- Market Trends, Drivers, Potential Opportunities, and Challenges faced by Oral Proteins and Peptides companies

- Porter's Five forces analysis- Bargaining power of buyers and sellers, Threat of Substitutes and new entrants, and Intensity of competitive rivalry

- Detailed SWOT Analysis of global and regional Oral Proteins and Peptides markets

- Competitive analysis including business description, product analysis, and financial profiles

- Key country specific analysis detailing key factors shaping the short-term and

long-term outlook

Recent industry developments and news including mergers, acquisitions, product launches, expansions, and company announcements

Oral Proteins and Peptides Market Competitive Benchmarking and Company Analysis

Leading companies in Oral Proteins and Peptides industry include- Novo Nordisk A/S, AbbVie Inc., Pfizer Inc., Eli Lilly and Company, Oramed Pharmaceuticals Inc., Chiesi Farmaceutici S.p.A., Biocon Limited, AstraZeneca PLC, Sanofi S.A., Novartis AG. The Oral Proteins and Peptides market remains moderately to highly fragmented, with competition expected to intensify as companies accelerate investments in innovation, geographic expansion, strategic partnerships, and portfolio diversification through 2034. In developed markets such as the United States, Germany, France, the United Kingdom, and Canada, competition is increasingly centered on innovation, reimbursement positioning, and value-based healthcare solutions. Meanwhile, emerging markets including China, India, Brazil, and countries across the Middle East and Africa continue to present significant opportunities for expansion due to rising healthcare expenditure, growing patient populations, and increasing access to healthcare services.

What to expect in US Oral Proteins and Peptides Markets in 2026 and beyond- Market Size, Share, Growth Rate, and Forecast to 2034

The US healthcare expenditure is forecast to reach \$8.2 Trillion in 2034 from \$5.5 Trillion in 2026 based on the National Health Expenditure Accounts (NHEA) data. With an aging population, rising chronic disease burden, and increasing migration toward minimally invasive and outpatient care, the Oral Proteins and Peptides market remains one of the strongest-performing segments in the country.

The US Oral Proteins and Peptides Companies are opting new business models, optimized pricing models, industry partnerships, and AI-enabled back end transformations to enhance efficiency and cost management. The US Oral Proteins and Peptides market faces successive waves of challenging trends, with strong opportunities across select segments. The CMS plan to implement Medicaid from 2027 is driving states to build eligibility verification systems throughout 2026. Looking ahead to 2034, we anticipate stronger results underpinned by opportunities exist across Oral Proteins and Peptides industry. On the medical device front, over 7,000 device manufacturers continue to gain from increasing demand from demand for implantable

devices, surgical instruments, monitoring equipment, and diagnostic systems.

Canada- Proximity to the US and healthcare similarities to EU5 countries fuel sales of Canadian Oral Proteins and Peptides markets

Canada's strong Oral Proteins and Peptides sales performance is underpinned by an aging population and a well-developed healthcare infrastructure. Steady growth in new brand spending in rural and urban locations fuel the long-term prospects of small and medium-sized enterprises across medical, diagnostic, and therapeutic devices. The Canadian Oral Proteins and Peptides market presents significant opportunities for U.S. exporters of medical devices, with the U.S. being Canada's largest trading partner for this sector. Potential advantages including specialized materials, advanced manufacturing techniques, and digital technologies support the launch of new products in the country.

Germany Oral Proteins and Peptides Trends and Perspectives to 2034- Financial sustainability, hospital restructuring, demographic pressures, and digitization of care delivery continue to shape the German healthcare industry.

Germany continues to remain the largest Oral Proteins and Peptides market in Europe, driven by over €600 Billion healthcare expenditure, €12 Billion medical device R&D expenditure, statutory health insurance system covering 90% German population, nationwide rollout of the electronic patient record (ePA), and large-volume of Oral Proteins and Peptides population. In particular, Research and development in Germany fuels the commercialization of cutting-edge technologies. Companies across the Germany Oral Proteins and Peptides industry value chain are focusing on both domestic markets and exports. The country is also driving digital adoption with the Hospital Future Act driving hospitals to upgrade their information systems by 2027. Over the forecast period, aging population, rising healthcare costs, and increasing procedural volumes drive the Oral Proteins and Peptides market outlook.

France Market Size, Growth Rate, and Forecast Analysis to 2034- Universal healthcare system, high public healthcare expenditure, and strong government support Oral Proteins and Peptides sales through 2034

France Oral Proteins and Peptides companies are emphasizing on opportunities for rapid, at-scale innovation to boost profitability over the long-term. The country's National Health Insurance spending target (ONDAM) estimates 3.7% growth in the country's healthcare expenditure. Over the forecast period, expenditure control

measures, chronic disease management initiatives, workforce reforms, and efforts to improve system efficiency drive the long-term prospects.

The biggest 2026 policy frame is the PLFSS 2026. The law sets the Maladie branch spending target at €271.4 billion for 2026 and fixes the ONDAM at €117.5 billion for city care, €112.8 billion for health establishments, and €18.3 billion for elderly-care establishments and services. France's market is also being pulled by demographics. INSEE estimates that on 1 January 2026 France had 69.1 million inhabitants, with 22% aged 65 or over. INSEE also reported that 2025 births were 645,000 and deaths were 651,000, producing a negative natural balance of about 6,000 for the first time since the end of the Second World War.

UK Oral Proteins and Peptides Market Size, Share, and Growth Projections to 2034- Rapid growth driven by new and existing brands across the industry value chain

Small high-need consumer segments remain key priority of Oral Proteins and Peptides distributors in the UK industry. Continuous launch of new products coupled with high expenditures support the market outlook. The UK Government financing remains the dominant funding source at 81.3% of total healthcare expenditure, or ?280 billion in 2025. According to the ONS, total healthcare spending grew 7.7% nominally and 3.9% in real terms from 2024 to 2025. Similarly, out-of-pocket spending was ?49 billion (14.1%) and voluntary health insurance was ?9.5 billion (2.8%). The market is driven by rapid digital adoption with NHS England's plan to give more than 500,000 staff access to new AI tools.

China Oral Proteins and Peptides Market Growth Drivers, Revenue Trends, and Forecast- Medical insurance coverage is rapidly expanding over the past few years

China Oral Proteins and Peptides market is undergoing a structural shift from hospital-centric care toward a more integrated system emphasizing primary care, outpatient services, and long-term care. Chinese local players are emerging as a strong pillar of Oral Proteins and Peptides industry, offering opportunities for both competition and partnership. Over the forecast period, new and innovative product launches remain key elements driving market outlook. China's healthcare industry is increasingly centered on expanding healthcare capacity, improving access to advanced treatments, and reducing dependence on imported technologies.

The National Healthcare Security Administration reported that by end-2024, China's basic medical insurance covered 1.32662 billion people and the coverage rate was

95%. Regional disparities in consumer spending trends continue to become more pronounced in the Chinese Oral Proteins and Peptides industry. Over the forecast period, demand will keep shifting toward geriatrics, chronic disease management, rehabilitation, long-term care, and outpatient care, while pricing pressure will remain intense in drugs and consumables because reimbursement.

India Oral Proteins and Peptides Market Landscape: Current Size and Long-Term Growth Outlook - Increased pricing pressures in US market is encouraging domestic vendors to expand across India

Indian Oral Proteins and Peptides market is witnessing the rapid emergence of an ecosystem that brings together diverse companies across the industry value chain. Further, large-scale healthcare public and private investments and a steady growth in chronic conditions is driving sales of pharmaceuticals and medical devices. Further, non-retail channel is experiencing volume decrease and patients are migrating to the retail. Indian medical device firms are also combining precision engineering with lower labor costs to make world-class diagnostics, robotics, and critical care devices.

Brazil Oral Proteins and Peptides market remains price-driven, with products domestically manufactured and accessibility offering potential opportunities

Healthcare expenditure in Brazil exceeds 10% of GDP, with the country among the highest healthcare spenders in Latin America. ANS reported 53.2 million medical-plan beneficiaries in December 2025, while IBGE projects a steady rise in older-age cohorts, with people aged 60+ already representing about 23% of the population. The price sensitive market access is broad through the public system, private coverage adds a sizeable premium layer, and reimbursement, procurement, and hospital efficiency remain key buying drivers.

Middle East and Africa Oral Proteins and Peptides Industry Trends and Perspectives to 2034

According to the World Bank, the Middle East and North Africa population exceeds 500 million, while Sub-Saharan Africa's population exceeds 1.2 billion, making the broader MEA region one of the fastest-growing healthcare demand centers globally. The GCC countries including Saudi Arabia, United Arab Emirates, Qatar, and Kuwait continue to account for a disproportionately large share of regional healthcare spending. Government-led programs such as Saudi Arabia's Vision 2030 are accelerating investments in hospital infrastructure, private-sector participation, medical technology

adoption, and healthcare digitalization. On the other hand, South Africa, Egypt, Nigeria, and Kenya remain key healthcare markets due to their large populations, expanding private healthcare sectors, and growing investments in healthcare delivery systems.

Oral Proteins and Peptides Market Segmentation

By Drug Class

GLP-1 Peptides

Somatostatin Analogs

PTH Analogs

GLP-2 Peptides

Insulin

Others

By Therapeutic Area

Metabolic Disorders

Endocrine Disorders

Gastric and Digestive Disorders

Bone Diseases

Hormonal Disorders

By Age Group

Adult

Pediatric

By Distribution Channel

Hospital Pharmacies

Retail Pharmacies and Drug Stores

Specialty Pharmacies

Leading Companies in Oral Proteins and Peptides Industry (2026)

Novo Nordisk A/S

AbbVie Inc.

Pfizer Inc.

Eli Lilly and Company

Oramed Pharmaceuticals Inc.

Chiesi Farmaceutici S.p.A.

Biocon Limited

AstraZeneca PLC

Sanofi S.A.

Novartis AG

Countries Included

North America- US, Canada, Mexico

Europe- Germany, France, UK, Spain, Italy, Nordics, Others

Asia Pacific- China, India, Japan, South Korea, Australia, Southeast Asia,
Others

Latin America- Brazil, Argentina, Others

Middle East and Africa- Saudi Arabia, UAE, Other Middle East, South Africa,
Other Africa

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Contents

CHAPTER 1- EXECUTIVE SUMMARY

- 1.1. Market Snapshot: Market Size, CAGR, and Growth Outlook to 2034
- 1.2. Key Industry Highlights, 2026
- 1.3. Premium Market Insights
 - 1.3.1. Potential Oral Proteins and Peptides Market Types and Applications
 - 1.3.2. Fastest Growing Countries Over the forecast period
- 1.4. Market Scope and Segmentation
 - 1.4.1. Key Market Segments
 - 1.4.2. Key Countries and Regions
 - 1.4.3. Top Companies in the Oral Proteins and Peptides Industry
- 1.5. Macroeconomic and Demographic Outlook
 - 1.5.1. GDP Outlook by Top 20 Countries, 2010- 2040
 - 1.5.2. Population Forecast by Country, 2010- 2040
 - 1.5.3. Inflation Trends in Leading Countries
- 1.6. Impact of Trade Policies, Regulations, and Sustainability
 - 1.6.1. Trade tariffs and localization requirements
 - 1.6.2. ESG and sustainability pressures
 - 1.6.3. Compliance-driven structural changes in the value chain

CHAPTER 2- RESEARCH METHODOLOGY

- 2.1. Report Coverage
- 2.2. Secondary Research
- 2.3. Primary Research
- 2.4. Data Triangulation
- 2.5. Market Modeling and Forecasting

CHAPTER 3- GLOBAL ORAL PROTEINS AND PEPTIDES MARKET TRENDS, GROWTH DRIVERS, CHALLENGES, AND OPPORTUNITIES THROUGH 2034

- 3.1. An Introduction to Global Oral Proteins and Peptides Markets in 2026
- 3.2. Global Historic and Forecast Oral Proteins and Peptides Market Size Outlook, USD Million, 2021- 2034
- 3.3. Annual Market Size Growth Rate (Y-o-Y), %, 2021-2034
- 3.4. Market Dynamics
 - 3.4.1. Key Oral Proteins and Peptides Market Driving Forces and Their Impact on

Market Outlook

3.4.2. Short and Long-Term Trends and Insights Shaping the Future

3.4.3. Potential Oral Proteins and Peptides Market Opportunities for Industry Stakeholders

3.4.4. Potential Challenges across Oral Proteins and Peptides Value Chain

CHAPTER 4- ORAL PROTEINS AND PEPTIDES MARKET COMPETITIVE LANDSCAPE, STRATEGIC ANALYSIS, AND VALUE CHAIN ASSESSMENT

4.1. Porter's Five Forces Analysis

4.1.1. Bargaining Power of Buyers

4.1.2. Bargaining Power of Suppliers

4.1.3. Threat of Substitutes

4.1.4. Threat of New Entrants

4.1.5. Intensity of Competitive Rivalry

4.1.6. Market Attractiveness Analysis by Segment

4.1.7. Market Attractiveness Analysis by Region

4.2. Competitive Landscape

4.2.1 Market Share Analysis of Leading Oral Proteins and Peptides Companies

4.2.2 Recent Strategic Developments

4.2.3 Mergers, Acquisitions, and Partnerships

4.2.4 Product Launches and Innovation Trends

4.2.5 Key Success Factors

4.3. Value Chain Analysis

4.3.1. Key Value Chain Segments

4.3.2. Dominant players by value-chain stage

4.4. SWOT Analysis

4.4.1. Key Strengths and Opportunities

4.4.2. Major Weaknesses and Threats

4.5 Technology Roadmap

4.6 Regulatory and Reimbursement Landscape

CHAPTER 5- ORAL PROTEINS AND PEPTIDES MARKET OUTLOOK BY SEGMENTS

5.1. Market Size Outlook by Type, USD Million, 2021- 2025 and 2026-2034

5.2. Market Size Outlook by Application, USD Million, 2021- 2025 and 2026-2034

5.3. Market Size Outlook by Country, USD Million, 2021- 2025 and 2026-2034
By Drug Class

GLP-1 Peptides
Somatostatin Analogs
PTH Analogs
GLP-2 Peptides
Insulin
Others
By Therapeutic Area
Metabolic Disorders
Endocrine Disorders
Gastric and Digestive Disorders
Bone Diseases
Hormonal Disorders
By Age Group
Adult
Pediatric
By Distribution Channel
Hospital Pharmacies
Retail Pharmacies and Drug Stores
Specialty Pharmacies

CHAPTER 6- SCENARIO ANALYSIS AND OUTLOOK

6.1. Base Case Scenario
 6.1.1. Definitions and Insights
 6.1.2. Market Size Outlook to 2034
6.2. Low Growth Case Scenario
 6.2.1. Definitions and Insights
 6.2.2. Market Size Outlook to 2034
6.3. High Growth Case Scenario
 6.3.1. Definitions and Insights
 6.3.2. Market Size Outlook to 2034

CHAPTER 7- NORTH AMERICA ORAL PROTEINS AND PEPTIDES MARKET SIZE ANALYSIS AND OUTLOOK

7.1. North America Oral Proteins and Peptides Market Overview, 2026
7.2. Leading Companies Operating in North America
7.3. Key Industry Statistics, 2026
7.4. North America Oral Proteins and Peptides Market Trends and Growth Opportunities

to 2034

7.5. North America Oral Proteins and Peptides Market Size Outlook by Type

7.6. North America Oral Proteins and Peptides Market Size Outlook by Application

7.7. North America Oral Proteins and Peptides Market Size Outlook by Country

7.8. United States

7.8.1. Key Statistics

7.8.2. The US Oral Proteins and Peptides Market Size Outlook, 2021- 2034

7.8.3. Key Market Drivers and Industry Developments in the US Oral Proteins and Peptides Companies

7.9. Canada

7.9.1. Key Statistics

7.9.2. Canada Oral Proteins and Peptides Market Size Outlook, 2021- 2034

7.9.3. Key Market Drivers and Industry Developments in Canada Oral Proteins and Peptides Companies

7.10. Mexico

7.10.1. Key Statistics

7.10.2. Mexico Oral Proteins and Peptides Market Size Outlook, 2021- 2034

7.10.3. Key Market Drivers and Industry Developments in Mexico Oral Proteins and Peptides Companies

CHAPTER 8- EUROPE ORAL PROTEINS AND PEPTIDES MARKET SIZE ANALYSIS AND OUTLOOK

8.1. Europe Oral Proteins and Peptides Market Overview, 2026

8.2. Leading Companies Operating in Europe

8.3. Key Industry Statistics, 2026

8.4. Europe Oral Proteins and Peptides Market Trends and Growth Opportunities to 2034

8.5. Europe Oral Proteins and Peptides Market Size Outlook by Type

8.6. Europe Oral Proteins and Peptides Market Size Outlook by Application

8.7. Europe Oral Proteins and Peptides Market Size Outlook by Country

8.8. Germany

8.8.1. Key Statistics

8.8.2. Germany Oral Proteins and Peptides Market Size Outlook, 2021- 2034

8.8.3. Key Market Drivers and Industry Developments in Germany Oral Proteins and Peptides Companies

8.9. France

8.9.1. Key Statistics

8.9.2. France Oral Proteins and Peptides Market Size Outlook, 2021- 2034

8.9.3. Key Market Drivers and Industry Developments in France Oral Proteins and Peptides Companies

8.10. United Kingdom

8.10.1. Key Statistics

8.10.2. United Kingdom Oral Proteins and Peptides Market Size Outlook, 2021- 2034

8.10.3. Key Market Drivers and Industry Developments in the UK Oral Proteins and Peptides Companies

8.11. Spain

8.11.1. Key Statistics

8.11.2. Spain Oral Proteins and Peptides Market Size Outlook, 2021- 2034

8.11.3. Key Market Drivers and Industry Developments in Spain Oral Proteins and Peptides Companies

8.12. Italy

8.12.1. Key Statistics

8.12.2. Italy Oral Proteins and Peptides Market Size Outlook, 2021- 2034

8.12.3. Key Market Drivers and Industry Developments in Italy Oral Proteins and Peptides Companies

8.13. Rest of Europe

8.13.1. Key Statistics

8.13.2. Rest of Europe Oral Proteins and Peptides Market Size Outlook, 2021- 2034

8.13.3. Key Market Drivers and Industry Developments in Rest of Europe Oral Proteins and Peptides Companies

CHAPTER 9- ASIA PACIFIC ORAL PROTEINS AND PEPTIDES MARKET SIZE ANALYSIS AND OUTLOOK

9.1. Asia Pacific Oral Proteins and Peptides Market Overview, 2026

9.2. Leading Companies Operating in Asia Pacific

9.3. Key Industry Statistics, 2026

9.4. Asia Pacific Oral Proteins and Peptides Market Trends and Growth Opportunities to 2034

9.5. Asia Pacific Oral Proteins and Peptides Market Size Outlook by Type

9.6. Asia Pacific Oral Proteins and Peptides Market Size Outlook by Application

9.7. Asia Pacific Oral Proteins and Peptides Market Size Outlook by Country

9.8. China

9.8.1. Key Statistics

9.8.2. China Oral Proteins and Peptides Market Size Outlook, 2021- 2034

9.8.3. Key Market Drivers and Industry Developments in China Oral Proteins and Peptides Companies

9.9. Japan

9.9.1. Key Statistics

9.9.2. Japan Oral Proteins and Peptides Market Size Outlook, 2021- 2034

9.9.3. Key Market Drivers and Industry Developments in Japan Oral Proteins and Peptides Companies

9.10. India

9.10.1. Key Statistics

9.10.2. India Oral Proteins and Peptides Market Size Outlook, 2021- 2034

9.10.3. Key Market Drivers and Industry Developments in India Oral Proteins and Peptides Companies

9.11. South Korea

9.11.1. Key Statistics

9.11.2. South Korea Oral Proteins and Peptides Market Size Outlook, 2021- 2034

9.11.3. Key Market Drivers and Industry Developments in South Korea Oral Proteins and Peptides Companies

9.12. Australia

9.12.1. Key Statistics

9.12.2. Australia Oral Proteins and Peptides Market Size Outlook, 2021- 2034

9.12.3. Key Market Drivers and Industry Developments in Australia Oral Proteins and Peptides Companies

9.13. Southeast Asia

9.13.1. Key Statistics

9.13.2. Southeast Asia Oral Proteins and Peptides Market Size Outlook, 2021- 2034

9.13.3. Key Market Drivers and Industry Developments in Southeast Asia Oral Proteins and Peptides Companies

CHAPTER 10- SOUTH AND CENTRAL AMERICA ORAL PROTEINS AND PEPTIDES MARKET SIZE ANALYSIS AND OUTLOOK

10.1. South and Central America Oral Proteins and Peptides Market Overview, 2026

10.2. Leading Companies Operating in South and Central America

10.3. Key Industry Statistics, 2026

10.4. South and Central America Oral Proteins and Peptides Market Trends and Growth Opportunities to 2034

10.5. South and Central America Oral Proteins and Peptides Market Size Outlook by Type

10.6. South and Central America Oral Proteins and Peptides Market Size Outlook by Application

10.7. South and Central America Oral Proteins and Peptides Market Size Outlook by

Country

10.8. Brazil

10.8.1. Key Statistics

10.8.2. Brazil Oral Proteins and Peptides Market Size Outlook, 2021- 2034

10.8.3. Key Market Drivers and Industry Developments in Brazil Oral Proteins and Peptides Companies

10.9. Argentina

10.9.1. Key Statistics

10.9.2. Argentina Oral Proteins and Peptides Market Size Outlook, 2021- 2034

10.9.3. Key Market Drivers and Industry Developments in Argentina Oral Proteins and Peptides Companies

10.10. Rest of Latin America

10.10.1. Key Statistics

10.10.2. Rest of Latin America Oral Proteins and Peptides Market Size Outlook, 2021- 2034

10.10.3. Key Market Drivers and Industry Developments in Rest of Latin America Oral Proteins and Peptides Companies

CHAPTER 11- MIDDLE EAST AND AFRICA ORAL PROTEINS AND PEPTIDES MARKET SIZE ANALYSIS AND OUTLOOK

11.1. Middle East and Africa Oral Proteins and Peptides Market Overview, 2026

11.2. Leading Companies Operating in Middle East and Africa

11.3. Key Industry Statistics, 2026

11.4. Middle East and Africa Oral Proteins and Peptides Market Trends and Growth Opportunities to 2034

11.5. Middle East and Africa Oral Proteins and Peptides Market Size Outlook by Type

11.6. Middle East and Africa Oral Proteins and Peptides Market Size Outlook by Application

11.7. Middle East and Africa Oral Proteins and Peptides Market Size Outlook by Country

11.8. Saudi Arabia

11.8.1. Key Statistics

11.8.2. Saudi Arabia Oral Proteins and Peptides Market Size Outlook, 2021- 2034

11.8.3. Key Market Drivers and Industry Developments in Saudi Arabia Oral Proteins and Peptides Companies

11.9. United Arab Emirates

11.9.1. Key Statistics

11.9.2. The UAE Oral Proteins and Peptides Market Size Outlook, 2021- 2034

11.9.3. Key Market Drivers and Industry Developments in the UAE Oral Proteins and Peptides Companies

11.10. Africa

11.10.1. Key Statistics

11.10.2. Africa Oral Proteins and Peptides Market Size Outlook, 2021- 2034

11.10.3. Key Market Drivers and Industry Developments in Africa Oral Proteins and Peptides Companies

CHAPTER 12- COMPANY PROFILES

12.1. Top Companies in Oral Proteins and Peptides Industry

Novo Nordisk A/S

AbbVie Inc.

Pfizer Inc.

Eli Lilly and Company

Oramed Pharmaceuticals Inc.

Chiesi Farmaceutici S.p.A.

Biocon Limited

AstraZeneca PLC

Sanofi S.A.

Novartis AG

12.2. Business Description

12.3. SWOT Profiles

12.4. Products and Services

CHAPTER 13- APPENDIX

Glossary of Terms

Research Methodology & Data Sources

Conclusion & Strategic Recommendations

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