

Optical Coherence Tomography Market Size, Trends, Analysis, and Outlook By Technology (Time Domain OCT (TDOCT), Frequency Domain OCT (FD-OCT), Spatial Encoded Frequency Domain OCT), By Type (Catheter based OCT Devices, Doppler OCT Devices, Handheld OCT Devices, Tabletop OCT Devices), By Application (Ophthalmology, Cardiovascular, Oncology, Dermatology, Others), by Region, Country, Segment, and Companies, 2024-2030

https://marketpublishers.com/r/O01479A17946EN.html

Date: March 2024

Pages: 190

Price: US\$ 3,980.00 (Single User License)

ID: O01479A17946EN

#### **Abstracts**

The global Optical Coherence Tomography market size is poised to register 9.01% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Optical Coherence Tomography market across By Technology (Time Domain OCT (TDOCT), Frequency Domain OCT (FD-OCT), Spatial Encoded Frequency Domain OCT), By Type (Catheter based OCT Devices, Doppler OCT Devices, Handheld OCT Devices, Tabletop OCT Devices), By Application (Ophthalmology, Cardiovascular, Oncology, Dermatology, Others).

The Optical Coherence Tomography (OCT) market is witnessing rapid growth attributed to the increasing demand for non-invasive imaging technologies in ophthalmology, cardiology, dermatology, and other medical specialties, the expanding applications of OCT for disease diagnosis and monitoring, and the technological advancements in OCT systems and imaging probes. Optical coherence tomography is an imaging technique that uses light waves to generate high-resolution cross-sectional images of biological tissues and structures in real time, enabling clinicians to visualize and analyze tissue



morphology, microstructure, and pathology with micron-scale precision. Key drivers of market growth include the rising incidence of age-related eye diseases, such as macular degeneration and diabetic retinopathy, the growing adoption of OCT for early disease detection and treatment monitoring, and the increasing investment in research and development of next-generation OCT platforms and image analysis algorithms. Additionally, the advancements in OCT imaging modalities, including spectral domain OCT (SD-OCT), swept-source OCT (SS-OCT), and optical coherence tomography angiography (OCTA), are driving innovation in ophthalmic diagnostics and patient care. Moreover, the integration of artificial intelligence (AI) and machine learning (ML) algorithms for automated image segmentation, disease classification, and predictive analytics, the development of handheld and portable OCT devices for point-ofcare applications, and the expansion of OCT imaging beyond ophthalmology into cardiology, oncology, and neurology are fueling market expansion. Furthermore, the strategic collaborations between medical device manufacturers and academic research institutions, the regulatory approvals for new OCT technologies and clinical applications, and the emphasis on user-friendly interface design and workflow integration are driving market growth. With the continuous evolution of OCT technology and the increasing demand for precision medicine and personalized healthcare, the optical coherence tomography market is poised for further growth in the foreseeable future.

Optical Coherence Tomography Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Optical Coherence Tomography market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Optical Coherence Tomography survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Optical Coherence Tomography industry.

Key market trends defining the global Optical Coherence Tomography demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.



Optical Coherence Tomography Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Optical Coherence Tomography industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Optical Coherence Tomography companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Optical Coherence Tomography industry

Leading Optical Coherence Tomography companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Optical Coherence Tomography companies.

Optical Coherence Tomography Market Study- Strategic Analysis Review

The Optical Coherence Tomography market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and



economic changes.

Optical Coherence Tomography Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Optical Coherence Tomography industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Optical Coherence Tomography Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Optical Coherence Tomography Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Optical Coherence Tomography market segments. Similarly, Strong end-user demand is encouraging Canadian Optical Coherence Tomography companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Optical Coherence Tomography market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Optical Coherence Tomography Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Optical Coherence Tomography industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period,



driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Optical Coherence Tomography market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Optical Coherence Tomography Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Optical Coherence Tomography in Asia Pacific. In particular, China, India, and South East Asian Optical Coherence Tomography markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Optical Coherence Tomography Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Optical Coherence Tomography Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Optical Coherence Tomography market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Optical Coherence Tomography.



Optical Coherence Tomography Market Company Profiles

The global Optical Coherence Tomography market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Abbott, Agfa - Gevaert Group, Carl Zeiss Meditec AG, Heidelberg Engineering GmbH, Imalux Corp, Metall Zug AG, Michelson Diagnostics, Novacam Technologies Inc, OPTOPOL Technology S.A., Thorlabs Inc, Topcon Corp

Recent Optical Coherence Tomography Market Developments

The global Optical Coherence Tomography market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Optical Coherence Tomography Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

**Qualitative Analysis** 

**Pricing Analysis** 

Value Chain Analysis

**SWOT Profile** 

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis



### Case Scenarios- Low, Base, High

Market Segmentation:
By Technology
Time Domain OCT (TDOCT)
Frequency Domain OCT (FD-OCT)
Spatial Encoded Frequency Domain OCT
-Fourier Domain OCT (FDOCT)
-Others
By Type
Catheter based OCT Devices
Doppler OCT Devices
Handheld OCT Devices
Tabletop OCT Devices
By Application
Ophthalmology
Cardiovascular
Oncology
Dermatology

Others

Optical Coherence Tomography Market Size, Trends, Analysis, and Outlook By Technology (Time Domain OCT (TDOCT)...



# Geographical Segmentation: North America (3 markets) Europe (6 markets) Asia Pacific (6 markets) Latin America (3 markets) Middle East Africa (5 markets) Companies **Abbott** Agfa - Gevaert Group Carl Zeiss Meditec AG Heidelberg Engineering GmbH **Imalux Corp** Metall Zug AG Michelson Diagnostics Novacam Technologies Inc OPTOPOL Technology S.A. Thorlabs Inc **Topcon Corp** Formats Available: Excel, PDF, and PPT

Optical Coherence Tomography Market Size, Trends, Analysis, and Outlook By Technology (Time Domain OCT (TDOCT)...



#### **Contents**

#### 1. EXECUTIVE SUMMARY

- 1.1 Optical Coherence Tomography Market Overview and Key Findings, 2024
- 1.2 Optical Coherence Tomography Market Size and Growth Outlook, 2021- 2030
- 1.3 Optical Coherence Tomography Market Growth Opportunities to 2030
- 1.4 Key Optical Coherence Tomography Market Trends and Challenges
- 1.4.1 Optical Coherence Tomography Market Drivers and Trends
- 1.4.2 Optical Coherence Tomography Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Optical Coherence Tomography Companies

#### 2. OPTICAL COHERENCE TOMOGRAPHY MARKET SIZE OUTLOOK TO 2030

- 2.1 Optical Coherence Tomography Market Size Outlook, USD Million, 2021-2030
- 2.2 Optical Coherence Tomography Incremental Market Growth Outlook, %, 2021-2030
- 2.3 Segment Snapshot, 2024

# 3. OPTICAL COHERENCE TOMOGRAPHY MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
- \* Threat of New Entrants
- \* Threat of Substitutes
- \* Intensity of Competitive Rivalry
- \* Bargaining Power of Buyers
- \* Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

## 4. OPTICAL COHERENCE TOMOGRAPHY MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030

By Technology

Time Domain OCT (TDOCT)



Frequency Domain OCT (FD-OCT)

Spatial Encoded Frequency Domain OCT

- -Fourier Domain OCT (FDOCT)
- -Others

By Type

Catheter based OCT Devices

Doppler OCT Devices

Handheld OCT Devices

**Tabletop OCT Devices** 

By Application

Ophthalmology

Cardiovascular

Oncology

Dermatology

Others

- 4.3 Growth Prospects and Niche Opportunities, 2023-2030
- 4.4 Regional comparison of Market Growth, CAGR, 2023-2030

#### 5. REGION-WISE MARKET OUTLOOK TO 2030

- 5.1 Key Findings for Asia Pacific Optical Coherence Tomography Market, 2025
- 5.2 Asia Pacific Optical Coherence Tomography Market Size Outlook by Type, 2021-2030
- 5.3 Asia Pacific Optical Coherence Tomography Market Size Outlook by Application, 2021- 2030
- 5.4 Key Findings for Europe Optical Coherence Tomography Market, 2025
- 5.5 Europe Optical Coherence Tomography Market Size Outlook by Type, 2021- 2030
- 5.6 Europe Optical Coherence Tomography Market Size Outlook by Application, 2021-2030
- 5.7 Key Findings for North America Optical Coherence Tomography Market, 2025
- 5.8 North America Optical Coherence Tomography Market Size Outlook by Type, 2021-2030
- 5.9 North America Optical Coherence Tomography Market Size Outlook by Application, 2021- 2030
- 5.10 Key Findings for South America Optical Coherence Tomography Market, 2025
- 5.11 South America Pacific Optical Coherence Tomography Market Size Outlook by Type, 2021- 2030
- 5.12 South America Optical Coherence Tomography Market Size Outlook by Application, 2021- 2030



- 5.13 Key Findings for Middle East and Africa Optical Coherence Tomography Market, 2025
- 5.14 Middle East Africa Optical Coherence Tomography Market Size Outlook by Type, 2021- 2030
- 5.15 Middle East Africa Optical Coherence Tomography Market Size Outlook by Application, 2021- 2030

#### 6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030

- 6.1 US Optical Coherence Tomography Market Size Outlook and Revenue Growth Forecasts
- 6.2 US Optical Coherence Tomography Industry Drivers and Opportunities
- 6.3 Canada Market Size Outlook and Revenue Growth Forecasts
- 6.4 Canada Optical Coherence Tomography Industry Drivers and Opportunities
- 6.6 Mexico Market Size Outlook and Revenue Growth Forecasts
- 6.6 Mexico Optical Coherence Tomography Industry Drivers and Opportunities
- 6.7 Germany Market Size Outlook and Revenue Growth Forecasts
- 6.8 Germany Optical Coherence Tomography Industry Drivers and Opportunities
- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France Optical Coherence Tomography Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Optical Coherence Tomography Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Optical Coherence Tomography Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Optical Coherence Tomography Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Optical Coherence Tomography Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Optical Coherence Tomography Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Optical Coherence Tomography Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Optical Coherence Tomography Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Optical Coherence Tomography Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Optical Coherence Tomography Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts



- 6.30 South East Asia Optical Coherence Tomography Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Optical Coherence Tomography Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Optical Coherence Tomography Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Optical Coherence Tomography Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Optical Coherence Tomography Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Optical Coherence Tomography Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Optical Coherence Tomography Industry Drivers and Opportunities

# 7. OPTICAL COHERENCE TOMOGRAPHY MARKET OUTLOOK ACROSS SCENARIOS

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

#### 8. OPTICAL COHERENCE TOMOGRAPHY COMPANY PROFILES

- 8.1 Profiles of Leading Optical Coherence Tomography Companies in the Market
- 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
- 8.3 Financial Performance and Key Metrics

Abbott

Agfa - Gevaert Group

Carl Zeiss Meditec AG

Heidelberg Engineering GmbH

Imalux Corp

Metall Zug AG

Michelson Diagnostics

Novacam Technologies Inc

OPTOPOL Technology S.A.

Thorlabs Inc



### **Topcon Corp**

#### 9. APPENDIX

- 9.1 Scope of the Report
- 9.2 Research Methodology and Data Sources
- 9.3 Glossary of Terms
- 9.4 Market Definitions
- 9.5 Contact Information



#### I would like to order

Product name: Optical Coherence Tomography Market Size, Trends, Analysis, and Outlook By

Technology (Time Domain OCT (TDOCT), Frequency Domain OCT (FD-OCT), Spatial Encoded Frequency Domain OCT), By Type (Catheter based OCT Devices, Doppler OCT

Devices, Handheld OCT Devices, Tabletop OCT Devices), By Application

(Ophthalmology, Cardiovascular, Oncology, Dermatology, Others), by Region, Country,

Segment, and Companies, 2024-2030

Product link: <a href="https://marketpublishers.com/r/O01479A17946EN.html">https://marketpublishers.com/r/O01479A17946EN.html</a>

Price: US\$ 3,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

### **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/O01479A17946EN.html">https://marketpublishers.com/r/O01479A17946EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms



& Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970