

# Optical Biometry Devices Market Size, Trends, Analysis, and Outlook By Product (SS-OCT-based optical biometers, OLCR-based optical biometers, PCI-based optical biometers), By End-User (Hospitals, Ambulatory Surgical Centers, Others), by Region, Country, Segment, and Companies, 2024-2030

<https://marketpublishers.com/r/O4B4A596E664EN.html>

Date: March 2024

Pages: 190

Price: US\$ 3,980.00 (Single User License)

ID: O4B4A596E664EN

## Abstracts

The global Optical Biometry Devices market size is poised to register 5.25% growth (CAGR) from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Optical Biometry Devices market By Product (SS-OCT-based optical biometers, OLCR-based optical biometers, PCI-based optical biometers), By End-User (Hospitals, Ambulatory Surgical Centers, Others).

The future of optical biometry devices is driven by advancements in ocular measurement technology, intraocular lens (IOL) calculation formulas, and refractive surgery planning aimed at improving accuracy, predictability, and surgical outcomes in cataract and refractive lens exchange surgeries. Key trends include the development of swept-source optical coherence tomography (SS-OCT) biometers, partial coherence interferometry (PCI) devices, and advanced corneal topography systems that enable precise measurement of axial length, corneal power, and anterior chamber depth, facilitating IOL power selection, calculation, and alignment in patients with a wide range of ocular biometric parameters. Additionally, there is a growing emphasis on integration with intraoperative aberrometry, ray-tracing technologies, and artificial intelligence-driven IOL prediction models that enhance surgical planning, intraoperative decision-making, and postoperative refractive outcomes, reducing the need for enhancement procedures and optimizing patient satisfaction. Moreover, advancements in

telemedicine, remote biometry measurements, and cloud-based data analytics enable virtual patient consultations, preoperative planning, and collaborative care models in ophthalmology practices, driving continuous innovation and adoption of optical biometry devices in clinical practice, research settings, and refractive surgery centers worldwide..

## Optical Biometry Devices Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Optical Biometry Devices market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Optical Biometry Devices survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Optical Biometry Devices industry.

## Key market trends defining the global Optical Biometry Devices demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Optical Biometry Devices Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Optical Biometry Devices industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Optical Biometry Devices companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

## Key strategies adopted by companies within the Optical Biometry Devices industry

Leading Optical Biometry Devices companies are boosting investments to capitalize on

untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Optical Biometry Devices companies.

### Optical Biometry Devices Market Study- Strategic Analysis Review

The Optical Biometry Devices market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

### Optical Biometry Devices Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Optical Biometry Devices industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

### Optical Biometry Devices Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

## North America Optical Biometry Devices Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Optical Biometry Devices market segments. Similarly, Strong end-user demand is encouraging Canadian Optical Biometry Devices companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Optical Biometry Devices market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

## Europe Optical Biometry Devices Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Optical Biometry Devices industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Optical Biometry Devices market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

## Asia Pacific Optical Biometry Devices Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Optical Biometry Devices in Asia Pacific. In particular, China, India, and South East Asian Optical Biometry Devices markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes

in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

**Latin America Optical Biometry Devices Market Size Outlook-** Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

**Middle East and Africa Optical Biometry Devices Market Size Outlook-** continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Optical Biometry Devices market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Optical Biometry Devices.

**Optical Biometry Devices Market Company Profiles**

The global Optical Biometry Devices market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Bausch Lomb Corp, Baxter International Inc, Carl Zeiss AG, Danaher Corp, HEINE Optotechnik GmbH and Co. KG, HOYA Corp, MEDA Co. Ltd, Metall Zug AG, NIDEK Co. Ltd, OCULUS Optikgerate GmbH, Revenio Group Corp, Santec Corp, The Cooper Companies Inc, Tianjin Sower Electronic Technology Co. Ltd, Tomey Corp, Topcon Corp, US Ophthalmic LLC, Visionix USA Inc, Ziemer Ophthalmic Systems AG.

**Recent Optical Biometry Devices Market Developments**

The global Optical Biometry Devices market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

**Optical Biometry Devices Market Report Scope**

*Optical Biometry Devices Market Size, Trends, Analysis, and Outlook By Product (SS-OCT-based optical biometers...*

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type

Stationary 3D and 4D Ultrasound Devices

Portable 3D and 4D Ultrasound Devices

By Display

Color Ultrasound

B/W Ultrasound

By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

Vascular

Orthopedic and Musculoskeletal

Pain Management

Others

By End-User

Hospitals

Surgical Centers and Diagnostic Centers

Maternity Centers

Ambulatory Care Centers

Research and Academia

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Bausch Lomb Corp

Baxter International Inc

Carl Zeiss AG

Danaher Corp

HEINE Optotechnik GmbH and Co. KG

HOYA Corp

MEDA Co. Ltd

Metall Zug AG

NIDEK Co. Ltd

OCULUS Optikgerate GmbH

Revenio Group Corp



Santec Corp

The Cooper Companies Inc

Tianjin Sower Electronic Technology Co. Ltd

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B/W Ultrasound

By Portability

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Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

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Hospitals

Surgical Centers and Diagnostic Centers

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  - Metall Zug AG
  - NIDEK Co. Ltd
  - OCULUS Optikgerate GmbH

Revenio Group Corp  
Santec Corp  
The Cooper Companies Inc  
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