

# Ophthalmology Surgical Devices Market Size, Trends, Analysis, and Outlook By Product (Refractive Surgery Devices, Glaucoma Surgery Devices, Cataract Surgery Devices, Others), By End-User (Hospitals, Speciality Clinics, Ambulatory Surgical Centers), by Region, Country, Segment, and Companies, 2024-2030

<https://marketpublishers.com/r/O422BE046F76EN.html>

Date: March 2024

Pages: 190

Price: US\$ 3,980.00 (Single User License)

ID: O422BE046F76EN

## Abstracts

The global Ophthalmology Surgical Devices market size is poised to register 5.96% growth (CAGR) from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Ophthalmology Surgical Devices market By Product (Refractive Surgery Devices, Glaucoma Surgery Devices, Cataract Surgery Devices, Others), By End-User (Hospitals, Speciality Clinics, Ambulatory Surgical Centers).

The future of ophthalmology surgical devices is influenced by advancements in microsurgery technology, minimally invasive techniques, and surgical instrumentation aimed at improving surgical outcomes, safety, and efficiency for patients undergoing ocular procedures. Key trends include the development of micro-incisional cataract surgery (MICS) systems, femtosecond laser-assisted cataract surgery (FLACS) platforms, and vitreoretinal surgical instrumentation that enable precise tissue manipulation, controlled energy delivery, and enhanced visualization during complex anterior and posterior segment surgeries. Additionally, there is a growing emphasis on disposable, single-use instruments, and customizable surgical kits that minimize cross-contamination, reduce surgical site infections, and optimize workflow efficiency in outpatient surgical centers and ambulatory surgery settings. Moreover, advancements in robotic-assisted surgery, image-guided navigation, and artificial intelligence-driven surgical planning tools enhance surgical precision, automation, and intraoperative

decision-making in ophthalmic surgery, driving continuous innovation and adoption of advanced surgical devices in ophthalmology practices and eye care facilities worldwide..

## Ophthalmology Surgical Devices Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Ophthalmology Surgical Devices market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Ophthalmology Surgical Devices survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Ophthalmology Surgical Devices industry.

## Key market trends defining the global Ophthalmology Surgical Devices demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Ophthalmology Surgical Devices Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Ophthalmology Surgical Devices industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Ophthalmology Surgical Devices companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

## Key strategies adopted by companies within the Ophthalmology Surgical Devices industry

Leading Ophthalmology Surgical Devices companies are boosting investments to

capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Ophthalmology Surgical Devices companies.

### Ophthalmology Surgical Devices Market Study- Strategic Analysis Review

The Ophthalmology Surgical Devices market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

### Ophthalmology Surgical Devices Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Ophthalmology Surgical Devices industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

### Ophthalmology Surgical Devices Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For

each of the six regions, the market size outlook by segments is forecast for 2030.

**North America Ophthalmology Surgical Devices Market Size Outlook- Companies plan for focused investments in a changing environment**

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Ophthalmology Surgical Devices market segments. Similarly, Strong end-user demand is encouraging Canadian Ophthalmology Surgical Devices companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Ophthalmology Surgical Devices market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

**Europe Ophthalmology Surgical Devices Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities**

The German industry remains the major market for companies in the European Ophthalmology Surgical Devices industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Ophthalmology Surgical Devices market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

**Asia Pacific Ophthalmology Surgical Devices Market Size Outlook- an attractive hub for opportunities for both local and global companies**

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Ophthalmology Surgical Devices in Asia Pacific. In particular, China, India, and South East Asian Ophthalmology Surgical Devices markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer

market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

**Latin America Ophthalmology Surgical Devices Market Size Outlook- Continued urbanization and rising income levels**

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

**Middle East and Africa Ophthalmology Surgical Devices Market Size Outlook- continues its upward trajectory across segments**

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Ophthalmology Surgical Devices market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Ophthalmology Surgical Devices.

**Ophthalmology Surgical Devices Market Company Profiles**

The global Ophthalmology Surgical Devices market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Alcon Inc, Bausch Health, Carl-Zeiss-Stiftung, Ellex Medical Laser Ltd, EssilorLuxottica, Glaukos, Hoya Corp, Johnson & Johnson, Lumenis Ltd, STAAR Surgical Company, Topcon Corp, Ziemer Ophthalmic Systems AG.

**Recent Ophthalmology Surgical Devices Market Developments**

The global Ophthalmology Surgical Devices market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

**Ophthalmology Surgical Devices Market Report Scope**

*Ophthalmology Surgical Devices Market Size, Trends, Analysis, and Outlook By Product (Refractive Surgery Devic...*

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type

Stationary 3D and 4D Ultrasound Devices

Portable 3D and 4D Ultrasound Devices

By Display

Color Ultrasound

B/W Ultrasound

By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

Vascular

Orthopedic and Musculoskeletal

Pain Management

Others

By End-User

Hospitals

Surgical Centers and Diagnostic Centers

Maternity Centers

Ambulatory Care Centers

Research and Academia

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Alcon Inc

Bausch Health

Carl-Zeiss-Stiftung

Ellex Medical Laser Ltd

EssilorLuxottica

Glaukos

Hoya Corp

Johnson & Johnson

Lumenis Ltd

STAAR Surgical Company

Topcon Corp



Ziemer Ophthalmic Systems AG

Formats Available: Excel, PDF, and PPT

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Compact/Handheld Ultrasound Systems  
Point-of-Pare (PoC) Ultrasound Systems  
By Application  
Radiology or General Imaging  
Obstetrics or Gynecology  
Cardiology  
Urology  
Vascular  
Orthopedic and Musculoskeletal  
Pain Management  
Others  
By End-User  
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Carl-Zeiss-Stiftung

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EssilorLuxottica

Glaukos

Hoya Corp

Johnson & Johnson

Lumenis Ltd

STAAR Surgical Company

Topcon Corp

Ziemer Ophthalmic Systems AG

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