

Ophthalmic Devices Market Size, Trends, Analysis, and Outlook By Product (Optical Coherence Tomography Scanners, Fundus Cameras, Perimeters/Visual Field Analysers, Autorefractors and Keratometers, Ophthalmic Ultrasound Imaging Systems, Tonometers, Slit Lamps, Phoropters, Wavefront Aberrometers, Optical Biometry Systems, Ophthalmoscopes, Lensmeters, Corneal Topography Systems, Specular Microscopes, Retinoscopes), By Application (Cataract, Vitreo Retinal Disorders, Glaucoma, Refractor Disorders), By End-user (Hospitals & Eye Clinics, Academic & Research Laboratory, Others), by Region, Country, Segment, and Companies, 2024-2030

<https://marketpublishers.com/r/O43A467B8066EN.html>

Date: March 2024

Pages: 190

Price: US\$ 3,980.00 (Single User License)

ID: O43A467B8066EN

Abstracts

The global Ophthalmic Devices market size is poised to register 5% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Ophthalmic Devices market across By Product (Optical Coherence Tomography Scanners, Fundus Cameras, Perimeters/Visual Field Analysers, Autorefractors and Keratometers, Ophthalmic Ultrasound Imaging Systems, Tonometers, Slit Lamps, Phoropters, Wavefront Aberrometers, Optical Biometry Systems, Ophthalmoscopes, Lensmeters, Corneal Topography Systems, Specular Microscopes, Retinoscopes), By Application (Cataract, Vitreo Retinal Disorders,

Glaucoma, Refractor Disorders), By End-user (Hospitals & Eye Clinics, Academic & Research Laboratory, Others).

The Ophthalmic Devices market is experiencing steady growth driven by the aging population, increasing prevalence of ophthalmic disorders, and technological advancements in diagnostic and surgical devices. Ophthalmic devices encompass a wide range of instruments, implants, and equipment used for the diagnosis, treatment, and management of eye conditions such as cataracts, glaucoma, and age-related macular degeneration. Factors such as the rising demand for minimally invasive surgeries, the growing adoption of premium intraocular lenses, and the expansion of teleophthalmology services are driving market expansion. Additionally, advancements in optical coherence tomography (OCT), femtosecond laser technology, and microinvasive glaucoma surgery (MIGS), along with the development of innovative contact lenses and refractive surgery techniques, are fueling innovation in the market. Moreover, the increasing prevalence of diabetic retinopathy and other retinal diseases, the expansion of healthcare infrastructure in emerging economies, and the growing awareness of eye health are driving market growth. Furthermore, efforts to improve surgical outcomes, enhance patient comfort and safety, and address unmet needs in pediatric ophthalmology and refractive surgery are expected to further accelerate market growth in the coming years.

Ophthalmic Devices Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Ophthalmic Devices market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Ophthalmic Devices survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Ophthalmic Devices industry.

Key market trends defining the global Ophthalmic Devices demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Ophthalmic Devices Market Segmentation- Industry Share, Market Size, and Outlook to

2030

The Ophthalmic Devices industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Ophthalmic Devices companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Ophthalmic Devices industry

Leading Ophthalmic Devices companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Ophthalmic Devices companies.

Ophthalmic Devices Market Study- Strategic Analysis Review

The Ophthalmic Devices market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Ophthalmic Devices Market Size Outlook- Historic and Forecast Revenue in Three

Ophthalmic Devices Market Size, Trends, Analysis, and Outlook By Product (Optical Coherence Tomography Scanner...

Cases

The Ophthalmic Devices industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Ophthalmic Devices Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Ophthalmic Devices Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Ophthalmic Devices market segments. Similarly, Strong end-user demand is encouraging Canadian Ophthalmic Devices companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Ophthalmic Devices market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Ophthalmic Devices Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Ophthalmic Devices industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Ophthalmic Devices market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer

preferences.

Asia Pacific Ophthalmic Devices Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Ophthalmic Devices in Asia Pacific. In particular, China, India, and South East Asian Ophthalmic Devices markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Ophthalmic Devices Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Ophthalmic Devices Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Ophthalmic Devices market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Ophthalmic Devices.

Ophthalmic Devices Market Company Profiles

The global Ophthalmic Devices market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Alcon Vision LLC,

Bausch & Lomb Incorporated, Carl Zeiss Meditec AG, Essilor International S.A, Haag-Streit Group, Johnson & Johnson Vision Care, Nidek Co. Ltd, TOPCON Corporation, Ziemer Ophthalmic Systems Ltd

Recent Ophthalmic Devices Market Developments

The global Ophthalmic Devices market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Ophthalmic Devices Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Product

Optical Coherence Tomography Scanners

Fundus Cameras

Perimeters/Visual Field Analysers

Autorefractors and Keratometers

Ophthalmic Ultrasound Imaging Systems

Tonometers

Slit Lamps

Phoropters

Wavefront Aberrometers

Optical Biometry Systems

Ophthalmoscopes

Lensmeters

Corneal Topography Systems

Specular Microscopes

Retinoscopes

By Application

Cataract

Vitreous Retinal Disorders

Glaucoma

Refractor Disorders

By End-user

Hospitals & Eye Clinics

Academic & Research Laboratory

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Alcon Vision LLC

Bausch & Lomb Incorporated

Carl Zeiss Meditec AG

Essilor International S.A

Haag-Streit Group

Johnson & Johnson Vision Care

Nidek Co. Ltd

TOPCON Corporation

Ziemer Ophthalmic Systems Ltd

Formats Available: Excel, PDF, and PPT

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