

# **Onychomycosis Market Size, Trends, Analysis, and Outlook By Type (Distal Subungual Onychomycosis, White Superficial Onychomycosis, Proximal Subungual Onychomycosis, Others), By Treatment (Oral, Topical, Others), by Region, Country, Segment, and Companies, 2024-2030**

<https://marketpublishers.com/r/OC596546BCE3EN.html>

Date: March 2024

Pages: 190

Price: US\$ 3,980.00 (Single User License)

ID: OC596546BCE3EN

## **Abstracts**

The global Onychomycosis market size is poised to register 4.56% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Onychomycosis market across By Type (Distal Subungual Onychomycosis, White Superficial Onychomycosis, Proximal Subungual Onychomycosis, Others), By Treatment (Oral, Topical, Others).

The Onychomycosis market is witnessing steady growth attributed to the increasing prevalence of fungal nail infections, the rising awareness about nail health and hygiene, and the growing demand for effective antifungal treatments and nail care products. Onychomycosis, commonly known as fungal nail infection, is a prevalent dermatological condition characterized by the invasion of dermatophyte fungi into the nails, leading to discoloration, thickening, and deformity of the nails. Key drivers of market growth include the expanding aging population, the rising incidence of risk factors such as diabetes and peripheral vascular disease, and the growing popularity of public amenities such as swimming pools and gyms, which contribute to fungal nail transmission. Additionally, the advancements in antifungal drug formulations, including topical solutions, oral medications, and combination therapies, are driving innovation in the market. Moreover, the increasing investments in dermatology research and development, the development of novel diagnostic tools for accurate fungal nail diagnosis, and the expanding market for over-the-counter (OTC) antifungal products are

fueling market expansion. Furthermore, the strategic collaborations between pharmaceutical companies and dermatology clinics, the emphasis on patient education and awareness campaigns, and the regulatory approvals for new antifungal treatments are expected to drive market growth in the foreseeable future. With the continuous evolution of treatment options and the growing focus on preventive foot care, the onychomycosis market is poised for further growth in the coming years.

## Onychomycosis Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Onychomycosis market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Onychomycosis survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Onychomycosis industry.

## Key market trends defining the global Onychomycosis demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Onychomycosis Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Onychomycosis industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Onychomycosis companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

## Key strategies adopted by companies within the Onychomycosis industry

Leading Onychomycosis companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand

conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Onychomycosis companies.

### Onychomycosis Market Study- Strategic Analysis Review

The Onychomycosis market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

### Onychomycosis Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Onychomycosis industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

### Onychomycosis Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

### North America Onychomycosis Market Size Outlook- Companies plan for focused

investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Onychomycosis market segments. Similarly, Strong end-user demand is encouraging Canadian Onychomycosis companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Onychomycosis market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Onychomycosis Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Onychomycosis industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Onychomycosis market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Onychomycosis Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Onychomycosis in Asia Pacific. In particular, China, India, and South East Asian Onychomycosis markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Onychomycosis Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Onychomycosis Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Onychomycosis market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Onychomycosis.

Onychomycosis Market Company Profiles

The global Onychomycosis market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Abbott, Bausch Health Companies Inc, Bayer AG, Cipla Inc, GSK plc, Merck & Co. Inc, Novartis AG, Pfizer Inc, Sun Pharmaceutical Industries Ltd, Teva Pharmaceutical Industries Ltd

Recent Onychomycosis Market Developments

The global Onychomycosis market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Onychomycosis Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

## Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

## Market Segmentation:

By Type

Distal Subungual Onychomycosis

White Superficial Onychomycosis

Proximal Subungual Onychomycosis

Others

By Treatment

Oral

Topical

## Others

### Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

### Companies

Abbott

Bausch Health Companies Inc

Bayer AG

Cipla Inc

GSK plc

Merck & Co. Inc

Novartis AG

Pfizer Inc

Sun Pharmaceutical Industries Ltd

Teva Pharmaceutical Industries Ltd

Formats Available: Excel, PDF, and PPT



## Contents

### 1. EXECUTIVE SUMMARY

- 1.1 Onychomycosis Market Overview and Key Findings, 2024
- 1.2 Onychomycosis Market Size and Growth Outlook, 2021- 2030
- 1.3 Onychomycosis Market Growth Opportunities to 2030
- 1.4 Key Onychomycosis Market Trends and Challenges
  - 1.4.1 Onychomycosis Market Drivers and Trends
  - 1.4.2 Onychomycosis Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Onychomycosis Companies

### 2. ONYCHOMYCOSIS MARKET SIZE OUTLOOK TO 2030

- 2.1 Onychomycosis Market Size Outlook, USD Million, 2021- 2030
- 2.2 Onychomycosis Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

### 3. ONYCHOMYCOSIS MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
  - \* Threat of New Entrants
  - \* Threat of Substitutes
  - \* Intensity of Competitive Rivalry
  - \* Bargaining Power of Buyers
  - \* Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

### 4. ONYCHOMYCOSIS MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
  - By Type
    - Distal Subungual Onychomycosis
    - White Superficial Onychomycosis
    - Proximal Subungual Onychomycosis



Others

By Treatment

Oral

Topical

Others

4.3 Growth Prospects and Niche Opportunities, 2023- 2030

4.4 Regional comparison of Market Growth, CAGR, 2023-2030

## **5. REGION-WISE MARKET OUTLOOK TO 2030**

5.1 Key Findings for Asia Pacific Onychomycosis Market, 2025

5.2 Asia Pacific Onychomycosis Market Size Outlook by Type, 2021- 2030

5.3 Asia Pacific Onychomycosis Market Size Outlook by Application, 2021- 2030

5.4 Key Findings for Europe Onychomycosis Market, 2025

5.5 Europe Onychomycosis Market Size Outlook by Type, 2021- 2030

5.6 Europe Onychomycosis Market Size Outlook by Application, 2021- 2030

5.7 Key Findings for North America Onychomycosis Market, 2025

5.8 North America Onychomycosis Market Size Outlook by Type, 2021- 2030

5.9 North America Onychomycosis Market Size Outlook by Application, 2021- 2030

5.10 Key Findings for South America Onychomycosis Market, 2025

5.11 South America Pacific Onychomycosis Market Size Outlook by Type, 2021- 2030

5.12 South America Onychomycosis Market Size Outlook by Application, 2021- 2030

5.13 Key Findings for Middle East and Africa Onychomycosis Market, 2025

5.14 Middle East Africa Onychomycosis Market Size Outlook by Type, 2021- 2030

5.15 Middle East Africa Onychomycosis Market Size Outlook by Application, 2021- 2030

## **6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030**

6.1 US Onychomycosis Market Size Outlook and Revenue Growth Forecasts

6.2 US Onychomycosis Industry Drivers and Opportunities

6.3 Canada Market Size Outlook and Revenue Growth Forecasts

6.4 Canada Onychomycosis Industry Drivers and Opportunities

6.6 Mexico Market Size Outlook and Revenue Growth Forecasts

6.6 Mexico Onychomycosis Industry Drivers and Opportunities

6.7 Germany Market Size Outlook and Revenue Growth Forecasts

6.8 Germany Onychomycosis Industry Drivers and Opportunities

6.9 France Market Size Outlook and Revenue Growth Forecasts

6.10 France Onychomycosis Industry Drivers and Opportunities

- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Onychomycosis Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Onychomycosis Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Onychomycosis Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Onychomycosis Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Onychomycosis Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Onychomycosis Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Onychomycosis Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Onychomycosis Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Onychomycosis Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Onychomycosis Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Onychomycosis Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Onychomycosis Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Onychomycosis Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Onychomycosis Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Onychomycosis Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Onychomycosis Industry Drivers and Opportunities

## **7. ONYCHOMYCOSIS MARKET OUTLOOK ACROSS SCENARIOS**

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

## **8. ONYCHOMYCOSIS COMPANY PROFILES**

- 8.1 Profiles of Leading Onychomycosis Companies in the Market
- 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
- 8.3 Financial Performance and Key Metrics
- Abbott
- Bausch Health Companies Inc
- Bayer AG
- Cipla Inc
- GSK plc
- Merck & Co. Inc
- Novartis AG
- Pfizer Inc
- Sun Pharmaceutical Industries Ltd
- Teva Pharmaceutical Industries Ltd

## **9. APPENDIX**

- 9.1 Scope of the Report
- 9.2 Research Methodology and Data Sources
- 9.3 Glossary of Terms
- 9.4 Market Definitions
- 9.5 Contact Information

## I would like to order

Product name: Onychomycosis Market Size, Trends, Analysis, and Outlook By Type (Distal Subungual Onychomycosis, White Superficial Onychomycosis, Proximal Subungual Onychomycosis, Others), By Treatment (Oral, Topical, Others), by Region, Country, Segment, and Companies, 2024-2030

Product link: <https://marketpublishers.com/r/OC596546BCE3EN.html>

Price: US\$ 3,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/OC596546BCE3EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970