

# **Oncology Biosimilars Market Size, Trends, Analysis, and Outlook By Indication (Breast Cancer, Lung Cancer, Colorectal Cancer, Cervical Cancer, Blood Cancer, Others), By Drug Class (Monoclonal Antibodies, Granulocyte Colony-Stimulating Factor, Others), By Route of Administration (Intravenous, Subcutaneous, Others), By End-User (Hospitals, Specialty Clinics, Homecare, Others), by Region, Country, Segment, and Companies, 2024-2030**

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## **Abstracts**

The global Oncology Biosimilars market size is poised to register 8.84% growth (CAGR) from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Oncology Biosimilars market By Indication (Breast Cancer, Lung Cancer, Colorectal Cancer, Cervical Cancer, Blood Cancer, Others), By Drug Class (Monoclonal Antibodies, Granulocyte Colony-Stimulating Factor, Others), By Route of Administration (Intravenous, Subcutaneous, Others), By End-User (Hospitals, Specialty Clinics, Homecare, Others).

The future of oncology biosimilars is shaped by advancements in biotechnology, regulatory pathways, and market access initiatives aimed at increasing competition, lowering treatment costs, and expanding patient access to high-quality cancer therapies. Key trends include the development of biosimilar versions of monoclonal antibodies, cytokine inhibitors, and growth factor receptor antagonists used in the treatment of solid tumors, hematological malignancies, and supportive care indications. Additionally, there is a growing emphasis on comparative efficacy studies, real-world evidence generation, and post-marketing surveillance to demonstrate similarity, safety,

and effectiveness of biosimilars compared to reference biologics in oncology practice. Moreover, advancements in manufacturing technologies, quality control standards, and supply chain logistics enable efficient production, distribution, and commercialization of biosimilar products, driving continuous innovation and adoption of oncology biosimilars in cancer care pathways, healthcare systems, and reimbursement frameworks globally..

## Oncology Biosimilars Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Oncology Biosimilars market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Oncology Biosimilars survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Oncology Biosimilars industry.

## Key market trends defining the global Oncology Biosimilars demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Oncology Biosimilars Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Oncology Biosimilars industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Oncology Biosimilars companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

## Key strategies adopted by companies within the Oncology Biosimilars industry

Leading Oncology Biosimilars companies are boosting investments to capitalize on

untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Oncology Biosimilars companies.

### Oncology Biosimilars Market Study- Strategic Analysis Review

The Oncology Biosimilars market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

### Oncology Biosimilars Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Oncology Biosimilars industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

### Oncology Biosimilars Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

## North America Oncology Biosimilars Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Oncology Biosimilars market segments. Similarly, Strong end-user demand is encouraging Canadian Oncology Biosimilars companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Oncology Biosimilars market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

## Europe Oncology Biosimilars Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Oncology Biosimilars industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Oncology Biosimilars market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

## Asia Pacific Oncology Biosimilars Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Oncology Biosimilars in Asia Pacific. In particular, China, India, and South East Asian Oncology Biosimilars markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes

in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

**Latin America Oncology Biosimilars Market Size Outlook-** Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

**Middle East and Africa Oncology Biosimilars Market Size Outlook-** continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Oncology Biosimilars market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Oncology Biosimilars.

**Oncology Biosimilars Market Company Profiles**

The global Oncology Biosimilars market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Allergan, Amneal Pharmaceuticals LLC, Apotex Inc, Aurobindo Pharma, BIOCAD, Bristol-Myers Squibb Company, Cipla Inc, Eli Lilly and Co., Endo International plc, F. Hoffmann-La Roche Ltd, GlaxoSmithKline plc, Glenmark Pharmaceuticals Ltd, Lupin, Mylan N.V., Novartis AG, Pfizer Inc, Sanofi S.A., Sun Pharmaceutical Industries Ltd, Takeda Pharmaceutical Co. Ltd, Teva Pharmaceutical Industries Ltd, Zydus Cadila.

**Recent Oncology Biosimilars Market Developments**

The global Oncology Biosimilars market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

**Oncology Biosimilars Market Report Scope**

*Oncology Biosimilars Market Size, Trends, Analysis, and Outlook By Indication (Breast Cancer, Lung Cancer, Col...*

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type

Stationary 3D and 4D Ultrasound Devices

Portable 3D and 4D Ultrasound Devices

By Display

Color Ultrasound

B/W Ultrasound

By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

Vascular

Orthopedic and Musculoskeletal

Pain Management

Others

By End-User

Hospitals

Surgical Centers and Diagnostic Centers

Maternity Centers

Ambulatory Care Centers

Research and Academia

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Allergan

Amneal Pharmaceuticals LLC

Apotex Inc

Aurobindo Pharma

BIOCAD

Bristol-Myers Squibb Company

Cipla Inc

Eli Lilly and Co.

Endo International plc

F. Hoffmann-La Roche Ltd

GlaxoSmithKline plc

Glenmark Pharmaceuticals Ltd

Lupin

Mylan N.V.

Novartis AG

Pfizer Inc

Sanofi S.A.

Sun Pharmaceutical Industries Ltd

Takeda Pharmaceutical Co. Ltd

Teva Pharmaceutical Industries Ltd

Zydus Cadila

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Color Ultrasound  
B/W Ultrasound  
By Portability  
Trolley or Cart-Based Ultrasound Systems  
Compact/Handheld Ultrasound Systems  
Point-of-Pare (PoC) Ultrasound Systems  
By Application  
Radiology or General Imaging  
Obstetrics or Gynecology  
Cardiology  
Urology  
Vascular  
Orthopedic and Musculoskeletal  
Pain Management  
Others  
By End-User  
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Allergan

Amneal Pharmaceuticals LLC

Apotex Inc

Aurobindo Pharma

BIOCAD

Bristol-Myers Squibb Company

Cipla Inc

Eli Lilly and Co.

Endo International plc

F. Hoffmann-La Roche Ltd

GlaxoSmithKline plc

Glenmark Pharmaceuticals Ltd

Lupin

Mylan N.V.  
Novartis AG  
Pfizer Inc  
Sanofi S.A.  
Sun Pharmaceutical Industries Ltd  
Takeda Pharmaceutical Co. Ltd  
Teva Pharmaceutical Industries Ltd  
Zydus Cadila

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