

Olive Oil Market Size, Share, and Outlook, 2025 Report- By Type (Extra Virgin Olive Oil, Olive Oil, Olive Pomace Oil), Application (Cooking, Cosmetics, Pharmaceuticals, Others), and Companies, 2021-2032

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Abstracts

Olive Oil Market Outlook

The global Olive Oil market is expected to register a growth rate of 5.6% during the forecast period from \$24.5 Billion in 2024 to \$37.9 Billion in 2032. The Olive Oil market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Olive Oil segments across 22 countries from 2021 to 2032. Key segments in the report include By Type (Extra Virgin Olive Oil, Olive Oil, Olive Pomace Oil), Application (Cooking, Cosmetics, Pharmaceuticals, Others). Over 70 tables and charts showcase findings from our latest survey report on Olive Oil markets.

Olive Oil Market Insights, 2025

The olive oil market remains a cornerstone of the global edible oils sector, valued for its culinary versatility, health benefits, and cultural heritage, particularly in Mediterranean diets. Extra virgin olive oil dominates premium segments due to its rich flavor profile and high antioxidant content. The market is experiencing growth driven by increasing awareness of olive oil's cardiovascular and anti-inflammatory properties. Innovations include flavored oils infused with herbs and spices and organic or cold-pressed variants. Quality certifications like PDO (Protected Designation of Origin) enhance consumer trust and willingness to pay a premium. Emerging markets in Asia and North America

show rising consumption due to evolving dietary habits and gourmet food trends. Supply chain integrity, including traceability and combating adulteration, remains critical. Additionally, sustainable farming practices and by-product utilization, such as olive pomace, are increasingly emphasized.

Five Trends that will define global Olive Oil market in 2025 and Beyond

A closer look at the multi-million global market for Olive Oil identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Olive Oil companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future.

What are the biggest opportunities for growth in the Olive Oil industry?

The Olive Oil sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2030. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

Olive Oil Market Segment Insights

The Olive Oil industry presents strong offers across categories. The analytical report offers forecasts of Olive Oil industry performance across segments and countries. Key segments in the industry include By Type (Extra Virgin Olive Oil, Olive Oil, Olive Pomace Oil), Application (Cooking, Cosmetics, Pharmaceuticals, Others). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Olive Oil market size outlook is provided for 22 countries across these regions.

Market Value Chain

The chapter identifies potential companies and their operations across the global Olive Oil industry ecosystem. It assists decision-makers in evaluating global Olive Oil market fundamentals, market dynamics, and disruptive trends across the value chain segments.

Scenario Analysis and Forecasts

Strategic decision-making in the Olive Oil industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios: slow growth, reference case, and high growth cases.

Asia Pacific Olive Oil Market Analysis: A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with a combined population of over 4.5 billion, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

The State of Europe Olive Oil Industry 2025: Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Olive Oil with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Olive Oil market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Olive Oil market Insights: Executives are most excited about opportunities for the US Olive Oil industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Olive Oil companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Olive Oil market.

Latin American Olive Oil market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported since H2-2024 and the prospects remain strong for 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Olive Oil Markets
New Opportunities for Companies Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Olive Oil markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Olive Oil markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

Competitive Landscape
How Olive Oil companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include Lamasia S.A., Sovena Group, S.A., Agrogil,

S.A., Grup Pons Corporaci?n Alimentaria, S.L., Maeva Group S.A., Ybarra y Cia, S.A., Jaencoop Sociedad Cooperativa Andaluza, Deoleo S.A., Deoleo S.A., Sociedad Cooperativa Andaluza Nuestra Se?ora del Pilar, Mueloliva Y J.Berjano S.L., Borges International Group, S.L., Olivoila S.L., BETIS Aceites Betis S.A., Minerva GmbH, Archer Daniels Midland Company, Bunge Limited, International Foodstuff Company Holdings Limited, United Plantations Berhad, Conagra Brands.

Olive Oil Market Scope

Leading Segments

By Type

Extra Virgin Olive Oil

Olive Oil

Olive Pomace Oil

By Application

Cooking

Cosmetics

Pharmaceuticals

Others

Leading Companies

Lamasia S.A.

Sovena Group, S.A.

Agrogil, S.A.

Grup Pons Corporaci?n Alimentaria, S.L.

Maeva Group S.A.

Ybarra y Cia, S.A.

Jaencoop Sociedad Cooperativa Andaluza

Deoleo S.A.

Deoleo S.A.

Sociedad Cooperativa Andaluza Nuestra Se?ora del Pilar

Mueloliva Y J.Berjano S.L.

Borges International Group, S.L.

Olivoila S.L.

BETIS Aceites Betis S.A.

Minerva GmbH

Archer Daniels Midland Company

Bunge Limited

International Foodstuff Company Holdings Limited

United Plantations Berhad

Conagra Brands

Geographies

North AmericaUS, Canada, Mexico

EuropeGermany, France, UK, Spain, Italy, Nordics, BeNeLux, Others

Asia PacificChina, India, Japan, South Korea, Australia, South East Asia, Others

Latin America Brazil, Argentina, Others

Middle East and Africa Saudi Arabia, UAE, Other Middle East, South Africa, Other Africa

Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

Get free Excel spreadsheet and PPT versions along with the report PDF.

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 - Maeva Group S.A.
 - Ybarra y Cia, S.A.
 - Jaencoop Sociedad Cooperativa Andaluza
 - Deoleo S.A.
 - Deoleo S.A.
 - Sociedad Cooperativa Andaluza Nuestra Se?ora del Pilar
 - Mueloliva Y J.Berjano S.L.
 - Borges International Group, S.L.
 - Olivoila S.L.
 - BETIS - Aceites Betis S.A.
 - Minerva GmbH
 - Archer Daniels Midland Company

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