

Obstetrics and Gynecology Ultrasound Devices Market Size, Share and Growth Outlook 2026: By Product Type, By Portability, By Application Offering, By End User, Companies to 2034

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Abstracts

The global Obstetrics and Gynecology Ultrasound Devices Market size is forecast to increase from \$3.11 Billion in 2026 to \$4.69 Billion in 2034 at a CAGR of 5.26% between 2026 and 2034.

The Obstetrics and Gynecology Ultrasound Devices market report provides detailed analysis and outlook of Obstetrics and Gynecology Ultrasound Devices segments including By Product Type (2D Ultrasound Systems, 3D / 4D Ultrasound Systems, Doppler Ultrasound Systems), By Portability (Cart / Trolley-Based Systems, Portable and Handheld Systems), By Application Offering (Obstetrics / Fetal Health Diagnostics and Monitoring, Gynecological Clinical Examinations), By End User (Hospitals, Diagnostic Centers, Maternity Clinics and Ambulatory Surgical Centers (ASCs)) across global and regional markets. Further, analysis and outlook across 21 countries in North America, Europe, Asia Pacific, Middle East, Africa, and South America are provided in the study.

Obstetrics and Gynecology Ultrasound Devices Industry Overview

Intelligent Ultrasound Technologies Advancing Women's Health Imaging

The obstetrics and gynecology ultrasound devices industry is evolving through artificial intelligence, wireless imaging technologies, portable ultrasound systems, and workflow automation that improve diagnostic accuracy and clinical efficiency across women's healthcare. Healthcare providers are increasingly adopting advanced ultrasound

platforms capable of supporting maternal-fetal medicine, reproductive health, gynecological assessment, and point-of-care imaging through intelligent automation and enhanced image quality. Integration of voice commands, automated measurements, and AI-assisted diagnostic tools is enabling clinicians to perform faster examinations while improving consistency in obstetric and gynecological evaluations.

Artificial Intelligence and Workflow Automation Enhancing Ultrasound Systems

Manufacturers are strengthening ultrasound platforms by integrating artificial intelligence and intuitive workflow technologies. GE HealthCare introduced the Voluson Performance 18 and Voluson Performance 16 ultrasound systems, expanding its women's health imaging portfolio with native Vscan Air™ wireless probe compatibility, an upgraded haptic touch interface, and the 'Hey Voluson' voice-activated command system that reduces manual keystrokes during OB/GYN examinations. Samsung Medison showcased its HERA Z20 premium obstetrics and gynecology ultrasound platform at the International Society of Ultrasound in Obstetrics and Gynecology World Congress. The system incorporates automated AI measurement capabilities together with Sonio's specialized software framework to optimize clinical workflows, improve image classification, and enhance diagnostic reporting accuracy for maternal-fetal medicine specialists.

Portable Point-of-Care Ultrasound Expanding Clinical Accessibility

Portable ultrasound technologies are expanding access to obstetric and gynecological imaging across emergency and bedside care settings. EchoNous introduced the iOS 5.0 software update for its handheld Kosmos point-of-care ultrasound platform featuring FDA-cleared measurement workflows designed specifically for emergency departments, labor rooms, and delivery clinics. The updated software automates pregnancy dating, fetal viability assessments, and standard biometry calculations while providing dedicated scanning modules for evaluation of the uterus and ovaries directly at the patient's bedside. The continued integration of artificial intelligence, wireless probes, voice-enabled controls, portable imaging platforms, and automated clinical measurements is driving the development of more efficient, accurate, and accessible obstetrics and gynecology ultrasound solutions.

Obstetrics and Gynecology Ultrasound Devices Market Trends, Growth Drivers, Competitive Landscape, and Future Opportunities

The global Obstetrics and Gynecology Ultrasound Devices market is witnessing

increasing investments in innovation, product development, digital transformation, artificial intelligence integration, healthcare infrastructure expansion, and strategic partnerships across developed and emerging economies. Key Companies in the industry include- GE HealthCare Technologies Inc. , Koninklijke Philips N.V. , Canon Medical Systems Corporation , Samsung Medison Co., Ltd. , Siemens Healthineers AG , Shenzhen Mindray Bio-Medical Electronics Co., Ltd. , Esaote S.p.A. , FUJIFILM Holdings Corporation , CHISON Medical Technologies Co., Ltd. , Edan Instruments, Inc.. The Obstetrics and Gynecology Ultrasound Devices market is expected to remain one of the most closely watched segments in the global healthcare industry, with companies focusing on niche market segments. As healthcare systems across the US, Europe, Asia-Pacific, Latin America, and Middle East & Africa continue to prioritize efficiency, access, and innovation, the Obstetrics and Gynecology Ultrasound Devices industry outlook remains shaped by rising healthcare expenditure, demographic change, digital transformation, and product innovation.

The report provides detailed market analysis including-

Growth Obstetrics and Gynecology Ultrasound Devices Market size outlook across 3 scenarios- High growth, reference, and Low growth cases

Market Trends, Drivers, Potential Opportunities, and Challenges faced by Obstetrics and Gynecology Ultrasound Devices companies

Porter's Five forces analysis- Bargaining power of buyers and sellers, Threat of Substitutes and new entrants, and Intensity of competitive rivalry

Detailed SWOT Analysis of global and regional Obstetrics and Gynecology Ultrasound Devices markets

Competitive analysis including business description, product analysis, and financial profiles

Key country specific analysis detailing key factors shaping the short-term and long-term outlook

Recent industry developments and news including mergers, acquisitions, product launches, expansions, and company announcements

Obstetrics and Gynecology Ultrasound Devices Market Competitive Benchmarking and Company Analysis

Leading companies in Obstetrics and Gynecology Ultrasound Devices industry include- GE HealthCare Technologies Inc. , Koninklijke Philips N.V. , Canon Medical Systems Corporation , Samsung Medison Co., Ltd. , Siemens Healthineers AG , Shenzhen Mindray Bio-Medical Electronics Co., Ltd. , Esaote S.p.A. , FUJIFILM Holdings Corporation , CHISON Medical Technologies Co., Ltd. , Edan Instruments, Inc.. The Obstetrics and Gynecology Ultrasound Devices market remains moderately to highly fragmented, with competition expected to intensify as companies accelerate investments in innovation, geographic expansion, strategic partnerships, and portfolio diversification through 2034. In developed markets such as the United States, Germany, France, the United Kingdom, and Canada, competition is increasingly centered on innovation, reimbursement positioning, and value-based healthcare solutions. Meanwhile, emerging markets including China, India, Brazil, and countries across the Middle East and Africa continue to present significant opportunities for expansion due to rising healthcare expenditure, growing patient populations, and increasing access to healthcare services.

What to expect in US Obstetrics and Gynecology Ultrasound Devices Markets in 2026 and beyond- Market Size, Share, Growth Rate, and Forecast to 2034

The US healthcare expenditure is forecast to reach \$8.2 Trillion in 2034 from \$5.5 Trillion in 2026 based on the National Health Expenditure Accounts (NHEA) data. With an aging population, rising chronic disease burden, and increasing migration toward minimally invasive and outpatient care, the Obstetrics and Gynecology Ultrasound Devices market remains one of the strongest-performing segments in the country.

The US Obstetrics and Gynecology Ultrasound Devices Companies are opting new business models, optimized pricing models, industry partnerships, and AI-enabled back end transformations to enhance efficiency and cost management. The US Obstetrics and Gynecology Ultrasound Devices market faces successive waves of challenging trends, with strong opportunities across select segments. The CMS plan to implement Medicaid from 2027 is driving states to build eligibility verification systems throughout 2026. Looking ahead to 2034, we anticipate stronger results underpinned by opportunities exist across Obstetrics and Gynecology Ultrasound Devices industry. On the medical device front, over 7,000 device manufacturers continue to gain from increasing demand from demand for implantable devices, surgical instruments, monitoring equipment, and diagnostic systems.

Canada- Proximity to the US and healthcare similarities to EU5 countries fuel sales of Canadian Obstetrics and Gynecology Ultrasound Devices markets

Canada's strong Obstetrics and Gynecology Ultrasound Devices sales performance is underpinned by an aging population and a well-developed healthcare infrastructure. Steady growth in new brand spending in rural and urban locations fuel the long-term prospects of small and medium-sized enterprises across medical, diagnostic, and therapeutic devices. The Canadian Obstetrics and Gynecology Ultrasound Devices market presents significant opportunities for U.S. exporters of medical devices, with the U.S. being Canada's largest trading partner for this sector. Potential advantages including specialized materials, advanced manufacturing techniques, and digital technologies support the launch of new products in the country.

Germany Obstetrics and Gynecology Ultrasound Devices Trends and Perspectives to 2034- Financial sustainability, hospital restructuring, demographic pressures, and digitization of care delivery continue to shape the German healthcare industry.

Germany continues to remain the largest Obstetrics and Gynecology Ultrasound Devices market in Europe, driven by over €600 Billion healthcare expenditure, €12 Billion medical device R&D expenditure, statutory health insurance system covering 90% German population, nationwide rollout of the electronic patient record (ePA), and large-volume of Obstetrics and Gynecology Ultrasound Devices population. In particular, Research and development in Germany fuels the commercialization of cutting-edge technologies. Companies across the Germany Obstetrics and Gynecology Ultrasound Devices industry value chain are focusing on both domestic markets and exports. The country is also driving digital adoption with the Hospital Future Act driving hospitals to upgrade their information systems by 2027. Over the forecast period, aging population, rising healthcare costs, and increasing procedural volumes drive the Obstetrics and Gynecology Ultrasound Devices market outlook.

France Market Size, Growth Rate, and Forecast Analysis to 2034- Universal healthcare system, high public healthcare expenditure, and strong government support Obstetrics and Gynecology Ultrasound Devices sales through 2034

France Obstetrics and Gynecology Ultrasound Devices companies are emphasizing on opportunities for rapid, at-scale innovation to boost profitability over the long-term. The country's National Health Insurance spending target (ONDAM) estimates 3.7% growth in the country's healthcare expenditure. Over the forecast period, expenditure control

measures, chronic disease management initiatives, workforce reforms, and efforts to improve system efficiency drive the long-term prospects.

The biggest 2026 policy frame is the PLFSS 2026. The law sets the Maladie branch spending target at €271.4 billion for 2026 and fixes the ONDAM at €117.5 billion for city care, €112.8 billion for health establishments, and €18.3 billion for elderly-care establishments and services. France's market is also being pulled by demographics. INSEE estimates that on 1 January 2026 France had 69.1 million inhabitants, with 22% aged 65 or over. INSEE also reported that 2025 births were 645,000 and deaths were 651,000, producing a negative natural balance of about 6,000 for the first time since the end of the Second World War.

UK Obstetrics and Gynecology Ultrasound Devices Market Size, Share, and Growth Projections to 2034- Rapid growth driven by new and existing brands across the industry value chain

Small high-need consumer segments remain key priority of Obstetrics and Gynecology Ultrasound Devices distributors in the UK industry. Continuous launch of new products coupled with high expenditures support the market outlook. The UK Government financing remains the dominant funding source at 81.3% of total healthcare expenditure, or ?280 billion in 2025. According to the ONS, total healthcare spending grew 7.7% nominally and 3.9% in real terms from 2024 to 2025. Similarly, out-of-pocket spending was ?49 billion (14.1%) and voluntary health insurance was ?9.5 billion (2.8%). The market is driven by rapid digital adoption with NHS England's plan to give more than 500,000 staff access to new AI tools.

China Obstetrics and Gynecology Ultrasound Devices Market Growth Drivers, Revenue Trends, and Forecast- Medical insurance coverage is rapidly expanding over the past few years

China Obstetrics and Gynecology Ultrasound Devices market is undergoing a structural shift from hospital-centric care toward a more integrated system emphasizing primary care, outpatient services, and long-term care. Chinese local players are emerging as a strong pillar of Obstetrics and Gynecology Ultrasound Devices industry, offering opportunities for both competition and partnership. Over the forecast period, new and innovative product launches remain key elements driving market outlook. China's healthcare industry is increasingly centered on expanding healthcare capacity, improving access to advanced treatments, and reducing dependence on imported technologies.

The National Healthcare Security Administration reported that by end-2024, China's basic medical insurance covered 1.32662 billion people and the coverage rate was 95%. Regional disparities in consumer spending trends continue to become more pronounced in the Chinese Obstetrics and Gynecology Ultrasound Devices industry. Over the forecast period, demand will keep shifting toward geriatrics, chronic disease management, rehabilitation, long-term care, and outpatient care, while pricing pressure will remain intense in drugs and consumables because reimbursement.

India Obstetrics and Gynecology Ultrasound Devices Market Landscape: Current Size and Long-Term Growth Outlook - Increased pricing pressures in US market is encouraging domestic vendors to expand across India

Indian Obstetrics and Gynecology Ultrasound Devices market is witnessing the rapid emergence of an ecosystem that brings together diverse companies across the industry value chain. Further, large-scale healthcare public and private investments and a steady growth in chronic conditions is driving sales of pharmaceuticals and medical devices. Further, non-retail channel is experiencing volume decrease and patients are migrating to the retail. Indian medical device firms are also combining precision engineering with lower labor costs to make world-class diagnostics, robotics, and critical care devices.

Brazil Obstetrics and Gynecology Ultrasound Devices market remains price-driven, with products domestically manufactured and accessibility offering potential opportunities

Healthcare expenditure in Brazil exceeds 10% of GDP, with the country among the highest healthcare spenders in Latin America. ANS reported 53.2 million medical-plan beneficiaries in December 2025, while IBGE projects a steady rise in older-age cohorts, with people aged 60+ already representing about 23% of the population. The price sensitive market access is broad through the public system, private coverage adds a sizeable premium layer, and reimbursement, procurement, and hospital efficiency remain key buying drivers.

Middle East and Africa Obstetrics and Gynecology Ultrasound Devices Industry Trends and Perspectives to 2034

According to the World Bank, the Middle East and North Africa population exceeds 500 million, while Sub-Saharan Africa's population exceeds 1.2 billion, making the broader MEA region one of the fastest-growing healthcare demand centers globally. The GCC countries including Saudi Arabia, United Arab Emirates, Qatar, and Kuwait continue to

account for a disproportionately large share of regional healthcare spending. Government-led programs such as Saudi Arabia's Vision 2030 are accelerating investments in hospital infrastructure, private-sector participation, medical technology adoption, and healthcare digitalization. On the other hand, South Africa, Egypt, Nigeria, and Kenya remain key healthcare markets due to their large populations, expanding private healthcare sectors, and growing investments in healthcare delivery systems.

Obstetrics and Gynecology Ultrasound Devices Market Segmentation

By Product Type

2D Ultrasound Systems

3D / 4D Ultrasound Systems

Doppler Ultrasound Systems

By Portability

Cart / Trolley-Based Systems

Portable and Handheld Systems

By Application Offering

Obstetrics / Fetal Health Diagnostics and Monitoring

Gynecological Clinical Examinations

By End User

Hospitals

Diagnostic Centers

Maternity Clinics and Ambulatory Surgical Centers (ASCs)

Leading Companies in Obstetrics and Gynecology Ultrasound Devices Industry (2026)

GE HealthCare Technologies Inc.

Koninklijke Philips N.V.

Canon Medical Systems Corporation

Samsung Medison Co., Ltd.

Siemens Healthineers AG

Shenzhen Mindray Bio-Medical Electronics Co., Ltd.

Esaote S.p.A.

FUJIFILM Holdings Corporation

CHISON Medical Technologies Co., Ltd.

Edan Instruments, Inc.

Countries Included

North America- US, Canada, Mexico

Europe- Germany, France, UK, Spain, Italy, Nordics, Others

Asia Pacific- China, India, Japan, South Korea, Australia, Southeast Asia,
Others

Latin America- Brazil, Argentina, Others

Middle East and Africa- Saudi Arabia, UAE, Other Middle East, South Africa,
Other Africa

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Canon Medical Systems Corporation

Samsung Medison Co., Ltd.

Siemens Healthineers AG

Shenzhen Mindray Bio-Medical Electronics Co., Ltd.

Esaote S.p.A.

FUJIFILM Holdings Corporation

CHISON Medical Technologies Co., Ltd.

Edan Instruments, Inc.

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Glossary of Terms

Research Methodology & Data Sources

Conclusion & Strategic Recommendations

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