

Nutraceutical Contract Manufacturing Services Market Size, Trends, Analysis, and Outlook By Product (Dietary Supplements, Functional Food And Beverages), By Dietary Supplements (Proteins & Amino Acid Supplements, Weight Management and Meal Replacer Supplements, Multivitamin, Multi-Mineral, Antioxidant Supplements, Others), By Dosage Form (Tablets, Capsules, Liquid Oral, Powder In Sachet / Jar, Gummies, Energy Bars, Others), by Region, Country, Segment, and Companies, 2024-2030

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Abstracts

The global Nutraceutical Contract Manufacturing Services market size is poised to register 12.6% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Nutraceutical Contract Manufacturing Services market across By Product (Dietary Supplements, Functional Food And Beverages), By Dietary Supplements (Proteins & Amino Acid Supplements, Weight Management and Meal Replacer Supplements, Multivitamin, Multi-Mineral, Antioxidant Supplements, Others), By Dosage Form (Tablets, Capsules, Liquid Oral, Powder In Sachet / Jar, Gummies, Energy Bars, Others).

The Nutraceutical Contract Manufacturing Services market is experiencing notable growth attributed to the increasing consumer demand for dietary supplements, functional foods, and nutraceutical products, along with the growing preference for outsourcing manufacturing processes to specialized contract manufacturers.



Nutraceuticals encompass a wide range of products, including vitamins, minerals, herbal supplements, probiotics, and omega-3 fatty acids, which offer various health benefits and preventive effects against chronic diseases. Key drivers of market growth include the rising awareness about the importance of nutrition and wellness, the growing aging population, and the increasing adoption of self-care and preventive healthcare practices. Additionally, the expanding nutraceutical market landscape, the surge in product innovation and formulation development, and the diversification of product portfolios to cater to specific consumer demographics and health concerns are driving demand for contract manufacturing services. Moreover, the globalization of the nutraceutical industry, the stringent regulations governing product quality and safety, and the need for cost-effective and scalable manufacturing solutions are fueling the outsourcing trend among brand owners and retailers. Furthermore, the rising investments in research and development activities, the emphasis on product customization and personalized nutrition solutions, and the strategic partnerships between contract manufacturers and ingredient suppliers are expected to drive market growth in the foreseeable future.

Nutraceutical Contract Manufacturing Services Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Nutraceutical Contract Manufacturing Services market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Nutraceutical Contract Manufacturing Services survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Nutraceutical Contract Manufacturing Services industry.

Key market trends defining the global Nutraceutical Contract Manufacturing Services demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Nutraceutical Contract Manufacturing Services Market Segmentation- Industry Share, Market Size, and Outlook to 2030



The Nutraceutical Contract Manufacturing Services industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Nutraceutical Contract Manufacturing Services companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Nutraceutical Contract Manufacturing Services industry

Leading Nutraceutical Contract Manufacturing Services companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Nutraceutical Contract Manufacturing Services companies.

Nutraceutical Contract Manufacturing Services Market Study- Strategic Analysis Review

The Nutraceutical Contract Manufacturing Services market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.



Nutraceutical Contract Manufacturing Services Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Nutraceutical Contract Manufacturing Services industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Nutraceutical Contract Manufacturing Services Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Nutraceutical Contract Manufacturing Services Market Size Outlook-Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Nutraceutical Contract Manufacturing Services market segments. Similarly, Strong end-user demand is encouraging Canadian Nutraceutical Contract Manufacturing Services companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Nutraceutical Contract Manufacturing Services market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Nutraceutical Contract Manufacturing Services Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Nutraceutical Contract Manufacturing Services industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand



throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Nutraceutical Contract Manufacturing Services market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Nutraceutical Contract Manufacturing Services Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Nutraceutical Contract Manufacturing Services in Asia Pacific. In particular, China, India, and South East Asian Nutraceutical Contract Manufacturing Services markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Nutraceutical Contract Manufacturing Services Market Size Outlook-Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Nutraceutical Contract Manufacturing Services Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Nutraceutical Contract Manufacturing Services market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Nutraceutical Contract Manufacturing Services.



Nutraceutical Contract Manufacturing Services Market Company Profiles

The global Nutraceutical Contract Manufacturing Services market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are American Health Foundations Inc, Ashland, Biotrex Nutraceuticals, Biovencer Healthcare Pvt Ltd, Gemini Pharmaceuticals, Glanbia plc, Herbalife International of America Inc, Mart?nez Nieto, Menadiona, NUTRASCIENCE LABS, NUTRIVO, Rain Nutrience

Recent Nutraceutical Contract Manufacturing Services Market Developments

The global Nutraceutical Contract Manufacturing Services market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Nutraceutical Contract Manufacturing Services Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis



Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:
By Product
Dietary Supplements
Functional Food And Beverages
By Type of Dietary Supplements
Proteins & Amino Acid Supplements
Weight Management and Meal Replacer Supplements
Multivitamin, Multi-Mineral, and Antioxidant Supplements
Others
By Dosage Form of Dietary Supplements
Tablets
Capsules
Liquid Oral
Powder In Sachet / Jar
Gummies
Energy Bars

Others



Geographical Segmentation:

Rain Nutrience

North America (3 markets) Europe (6 markets) Asia Pacific (6 markets) Latin America (3 markets) Middle East Africa (5 markets) Companies American Health Foundations Inc Ashland **Biotrex Nutraceuticals** Biovencer Healthcare Pvt Ltd Gemini Pharmaceuticals Glanbia plc Herbalife International of America Inc Mart?nez Nieto Menadiona **NUTRASCIENCE LABS NUTRIVO**



Formats Available: Excel, PDF, and PPT



Contents

1. EXECUTIVE SUMMARY

- 1.1 Nutraceutical Contract Manufacturing Services Market Overview and Key Findings, 2024
- 1.2 Nutraceutical Contract Manufacturing Services Market Size and Growth Outlook, 2021- 2030
- 1.3 Nutraceutical Contract Manufacturing Services Market Growth Opportunities to 2030
- 1.4 Key Nutraceutical Contract Manufacturing Services Market Trends and Challenges
 - 1.4.1 Nutraceutical Contract Manufacturing Services Market Drivers and Trends
 - 1.4.2 Nutraceutical Contract Manufacturing Services Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Nutraceutical Contract Manufacturing Services Companies

2. NUTRACEUTICAL CONTRACT MANUFACTURING SERVICES MARKET SIZE OUTLOOK TO 2030

- 2.1 Nutraceutical Contract Manufacturing Services Market Size Outlook, USD Million, 2021- 2030
- 2.2 Nutraceutical Contract Manufacturing Services Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

3. NUTRACEUTICAL CONTRACT MANUFACTURING SERVICES MARKET-STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
- * Threat of New Entrants
- * Threat of Substitutes
- * Intensity of Competitive Rivalry
- * Bargaining Power of Buyers
- * Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

4. NUTRACEUTICAL CONTRACT MANUFACTURING SERVICES MARKET SEGMENTATION ANALYSIS AND OUTLOOK



- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030

By Product

Dietary Supplements

Functional Food And Beverages

By Type of Dietary Supplements

Proteins & Amino Acid Supplements

Weight Management and Meal Replacer Supplements

Multivitamin, Multi-Mineral, and Antioxidant Supplements

Others

By Dosage Form of Dietary Supplements

Tablets

Capsules

Liquid Oral

Powder In Sachet / Jar

Gummies

Energy Bars

Others

- 4.3 Growth Prospects and Niche Opportunities, 2023-2030
- 4.4 Regional comparison of Market Growth, CAGR, 2023-2030

5. REGION-WISE MARKET OUTLOOK TO 2030

- 5.1 Key Findings for Asia Pacific Nutraceutical Contract Manufacturing Services Market, 2025
- 5.2 Asia Pacific Nutraceutical Contract Manufacturing Services Market Size Outlook by Type, 2021- 2030
- 5.3 Asia Pacific Nutraceutical Contract Manufacturing Services Market Size Outlook by Application, 2021- 2030
- 5.4 Key Findings for Europe Nutraceutical Contract Manufacturing Services Market, 2025
- 5.5 Europe Nutraceutical Contract Manufacturing Services Market Size Outlook by Type, 2021- 2030
- 5.6 Europe Nutraceutical Contract Manufacturing Services Market Size Outlook by Application, 2021- 2030
- 5.7 Key Findings for North America Nutraceutical Contract Manufacturing Services Market, 2025
- 5.8 North America Nutraceutical Contract Manufacturing Services Market Size Outlook



- by Type, 2021- 2030
- 5.9 North America Nutraceutical Contract Manufacturing Services Market Size Outlook by Application, 2021- 2030
- 5.10 Key Findings for South America Nutraceutical Contract Manufacturing Services Market, 2025
- 5.11 South America Pacific Nutraceutical Contract Manufacturing Services Market Size Outlook by Type, 2021- 2030
- 5.12 South America Nutraceutical Contract Manufacturing Services Market Size Outlook by Application, 2021- 2030
- 5.13 Key Findings for Middle East and Africa Nutraceutical Contract Manufacturing Services Market, 2025
- 5.14 Middle East Africa Nutraceutical Contract Manufacturing Services Market Size Outlook by Type, 2021- 2030
- 5.15 Middle East Africa Nutraceutical Contract Manufacturing Services Market Size Outlook by Application, 2021- 2030

6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030

- 6.1 US Nutraceutical Contract Manufacturing Services Market Size Outlook and Revenue Growth Forecasts
- 6.2 US Nutraceutical Contract Manufacturing Services Industry Drivers and Opportunities
- 6.3 Canada Market Size Outlook and Revenue Growth Forecasts
- 6.4 Canada Nutraceutical Contract Manufacturing Services Industry Drivers and Opportunities
- 6.6 Mexico Market Size Outlook and Revenue Growth Forecasts
- 6.6 Mexico Nutraceutical Contract Manufacturing Services Industry Drivers and Opportunities
- 6.7 Germany Market Size Outlook and Revenue Growth Forecasts
- 6.8 Germany Nutraceutical Contract Manufacturing Services Industry Drivers and Opportunities
- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France Nutraceutical Contract Manufacturing Services Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Nutraceutical Contract Manufacturing Services Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Nutraceutical Contract Manufacturing Services Industry Drivers and



Opportunities

- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Nutraceutical Contract Manufacturing Services Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Nutraceutical Contract Manufacturing Services Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Nutraceutical Contract Manufacturing Services Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Nutraceutical Contract Manufacturing Services Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Nutraceutical Contract Manufacturing Services Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Nutraceutical Contract Manufacturing Services Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Nutraceutical Contract Manufacturing Services Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Nutraceutical Contract Manufacturing Services Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Nutraceutical Contract Manufacturing Services Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Nutraceutical Contract Manufacturing Services Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Nutraceutical Contract Manufacturing Services Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Nutraceutical Contract Manufacturing Services Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Nutraceutical Contract Manufacturing Services Industry Drivers and



Opportunities

6.41 Africa Market Size Outlook and Revenue Growth Forecasts

6.42 Africa Nutraceutical Contract Manufacturing Services Industry Drivers and Opportunities

7. NUTRACEUTICAL CONTRACT MANUFACTURING SERVICES MARKET OUTLOOK ACROSS SCENARIOS

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

8. NUTRACEUTICAL CONTRACT MANUFACTURING SERVICES COMPANY PROFILES

- 8.1 Profiles of Leading Nutraceutical Contract Manufacturing Services Companies in the Market
- 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
- 8.3 Financial Performance and Key Metrics

American Health Foundations Inc

Ashland

Biotrex Nutraceuticals

Biovencer Healthcare Pvt Ltd

Gemini Pharmaceuticals

Glanbia plc

Herbalife International of America Inc.

Mart?nez Nieto

Menadiona

NUTRASCIENCE LABS

NUTRIVO

Rain Nutrience

9. APPENDIX

- 9.1 Scope of the Report
- 9.2 Research Methodology and Data Sources
- 9.3 Glossary of Terms
- 9.4 Market Definitions
- 9.5 Contact Information



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